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Department of Energy  
Office of Oil and Gas Global Security and Supply  
Docket Room 3F-056, FE-50  
Office of Regulation and International Engagement  
Docket Rooms 3E-042 and 3E-052, FE-34  
Forrestal Building  
1000 Independence Avenue, S.W.  
Washington, D.C. 20585  
United States of America

Subject: Pieridae Energy (USA) Ltd., FE Docket No. 14-179-LNG  
the semi-annual report for the period ending March 31, 2016  
filed pursuant to Ordering Paragraph J of DOE/FE Order No. 3639  
and pursuant to Ordering Paragraph N of DOE/FE Order No. 3768

Pieridae Energy (USA) Ltd. ("Pieridae US") hereby submits its second semi-annual report for the period ending March 31, 2016 (the "Reporting Date") pursuant to Ordering Paragraph J of Order No. 3639 ("Order 3639") issued by the Department of Energy, Office of Fossil Energy ("DOE/FE") on May 22, 2015 in the above-referenced docket, and Ordering Paragraph N of Order No. 3768 ("Order 3768") issued by the DOE/FE on February 5, 2016 in the above-referenced docket, granting long-term, multi-contract authorization to export natural gas to Canada and re-export to other free trade agreement nations and to non-free trade agreement nations, respectively. Unless otherwise stipulated herein, capitalized words have the meaning ascribed to them by the Order 3768.

The front end engineering design of the Goldboro LNG Project is nearing completion and the decision of whether the Goldboro LNG Project will consist of one train or two trains will depend in large measure on the degree of success that Pieridae US achieves in securing long-term supply of US-sourced natural gas for use as feed stock for a second train and the success that Pieridae CA achieves in securing long-term offtake of the LNG produced from a second train.

Currently Pieridae US is engaged in preliminary discussions with natural gas producers in the United States of America for long-term supply of US-sourced natural gas and Pieridae CA is in advance negotiations with natural gas producers in Canada for long-term supply of Canadian-sourced natural gas.

Both Pieridae US and Pieridae CA anticipate completing one or more agreements within the commercial window necessary to support a positive final investment decision ("FID"). However no such agreements have been entered into by Pieridae US or Pieridae CA as of the Reporting Date.

FID is expected to be made as early as the third quarter of 2016 and, assuming that FID is positive, the Goldboro LNG Project is anticipated to be operational by the end of 2020 or the first quarter of 2021.

If you have any questions or require any clarification, please contact Mr. Erik Swenson of Norton Rose Fulbright US LLP at 202.662.4555.

Yours truly,



Thomas Dawson  
Chief Operating Officer