

5. PRELIMINARY ASSESSMENT (PA)

- 5.1 To get a useful PA from the ESCO, the agency should provide the ESCO with all relevant current information about the facilities, including energy consumption and previous audits.
- 5.2 The PA should be only as long as necessary to convey the viability of a project. An example/template of a PA can be found at:
http://www1.eere.energy.gov/femp/docs/10_patemplate.docx.
- 5.3 Set deadlines for PA submission and for agency completion of PA review and response to the ESCO.
- 5.4 Ensure that the Risk, Responsibility, and Performance Matrix (RRPM) and the proposed M&V approach are carefully reviewed and points for discussion are noted. Otherwise, the assumptions used in the PA will generally carry through to the Investment-Grade Audit (IGA).