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March 31, 2015

U.S. Department of Energy
Office of Oil and Gas Global Security and Supply
Docket Room FE-34
P.O. Box 44375
Washington, D.C. 20026-4375
Attention: Office of Natural Gas Regulatory Activities

**Re: SeaOne Pascagoula, LLC
DOE/FE Order Nos. 355
FE Docket No. 14-83-CGL**

Semi-Annual Report, April 2015

Dear Sir or Madam:

As required by DOE/FE Order No. 355, issued on December 2, 2014, SeaOne Pascagoula, LLC hereby files its first semi-annual report.

Progress of the Facility: At this time, SeaOne continues to hold discussions with the relevant regulatory authorities in the State of Mississippi to finalize plans for the siting and permitting of its production and shipment facility.

Anticipated Start Date of Operations: SeaOne anticipates starting commercial operation of its facilities in 2018.

Status of Long Term Export or Supply Contracts: SeaOne is in the process of negotiating long-term contracts for the export of CGL, but has not yet concluded any such contracts.

Please contact me with any questions regarding this filing.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "G. Arbuckle", with a long horizontal flourish extending to the right.

Gordon Arbuckle
Squire Patton Boggs LLP
2550 M Street Northwest
Washington, D.C. 20037
(202) 457-6090
gordon.arbuckle@squirepb.com
Counsel for SeaOne