

LPO AGGREGATE PORTFOLIO AS OF September 30, 2014

PORTFOLIO SUMMARY BY LOAN PROGRAM (\$ MM)		
	Title XVII	ATVM
Authorized Obligations	\$21,895	\$8,398
Conditional Commitment	\$3,959	\$0
Amount Deobligated/Cancelled	(\$2,102)	(\$337)
Current Obligations	\$19,793	\$8,061
Amount Repaid	(\$1,551)	(\$1,935)
Exposure	\$13,156	\$5,165
Outstanding Obligation	\$18,242	\$6,126
Amount Disbursed	\$14,425	\$7,281
Undisbursed Obligation	\$5,368	\$781

PORTFOLIO PROJECT DATA		
	Title XVII	ATVM
Total # of Projects	23	2
# of Projects in Construction	5	0
# of Projects in Operation	18*	2
Generation Capacity (MW)	3,430	N/A
Electricity Generated (GWh. Cum. As of 8/31/2014)	13,948	N/A
CO ₂ Avoided (M tonnes Cum. As of 8/31/2014)	7.7	9.00
Production Capacity (Million vehicles / year)	N/A	2.45
Vehicles Produced (Million, As of 8/31/2014)	N/A	8.67

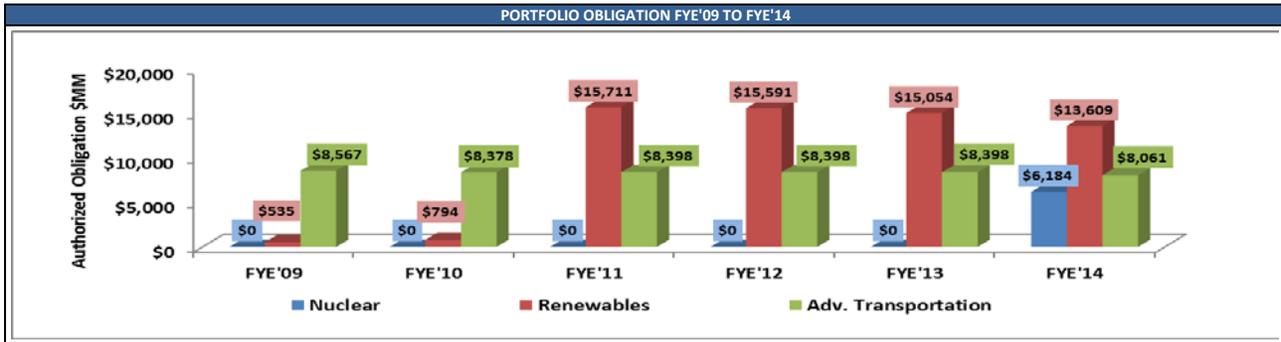
* Includes Projects in Partial and / or Full Operation

PORTFOLIO LOAN DATA (\$ MM)			
	\$1703*	\$1705	ATVM
Number of Loans Obligated	2	28	5
% Obligation Undisbursed	72.11%	6.68%	9.68%
Original Credit Subsidy (Loan Loss Reserve)	(\$259)	\$1,512	\$3,187
Disbursed Credit Subsidy	(\$73)	\$1,398	\$3,163
% of Disbursement Repaid	0.00%	12.21%	26.57%

*Credit Subsidy is self-paid

SOLICITATIONS				
	Renewable	Fossil	Nuclear***	ATVM
Status: Open / Close	Open	Open	Pending	Open
Expiration Date*	12/2/2015	10/30/2015	TBD	Rolling Application
Remaining Authority	\$2.5 B**	\$8 B	\$12.6 B	\$16.6 B

* Based on Part 1 Submission Date
 ** Total Authority could reach \$4 billion due to \$169.66 available credit subsidy
 *** Draft Solicitation. Currently Open for Public Comments.



PROJECT HIGHLIGHTS

California Valley Solar Ranch (CVSR): Completed in September, 2014; this 250MW plant is one of the largest PV Solar power plants in the world.

Genesis Solar, LLC: Completed in August, 2014; the 250 MW plant is one of the largest parabolic trough concentrating solar power plants in the US.

Agua Caliente Solar, LLC: This 290 MW plant is the largest PV solar plant in the US and recipient of Excellence in Renewable Energy's 2012 "Project of the Year" award.

Ivanpah Project: Received POWER "2014 plant of the Year" award and Solar Power Generation USA's "CSP Plant of the Year" award

DEFINITIONS

Obligation: Authorized amount of loan principal at financial close

Exposure: (Principal Advanced to the borrower) + (Capitalized interest) + (accrued standard interest) - (Repayments)

