

September 24, 2014

Jeffrey R. Woods
Chief Executive Officer
CLEANCOR Energy Solutions LLC
460 Park Avenue, Floor 12
New York, NY 10022

Dear Mr. Woods:

Pivotal LNG, Inc. ("PLNG") (a wholly owned subsidiary of AGL Resources, Inc.) and CLEANCOR Energy Solutions LLC ("CES") are currently working together to establish a long term LNG sale and purchase agreement from but not limited to the existing liquefaction plant operated by PLNG in Trussville, Alabama ("Trussville"). Currently, PLNG and CES have agreed to a spot price agreement as CES develops their market. CES will load both LNG transfer trailers and/or LNG-rated cryogenic International Organization for Standardization ("ISO") approved (ISO IMO7/TVAC-ASME) cargo containers at the existing truck loading racks at the PLNG Trussville liquefaction facility.

PLNG and CES have agreed to negotiate a term LNG sale and purchase agreement once the CES customer base is established and end user volumes are verified. Currently, it is contemplated any such sales for export purposes will take place only in instances where CES plans to export the LNG under valid export license(s) issued by the Department of Energy and all other necessary export authorizations required under applicable U.S. laws or regulations. Further, PLNG is willing to negotiate with CES for LNG sales for export purposes only after PLNG has the appropriate authorizations as may be required under applicable U.S. laws or regulations to make such sales.

Regards,



Tim Delay
Vice President, Fuels
Pivotal LNG, Inc.
Ten Peachtree Place
Atlanta, GA 30309