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via email at 10:40 am, Oct 02, 2014

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October 1, 2014

* Report submitted by e-mail to NGReports@hq.doe.gov *

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The Office of Fossil Energy
Natural Gas Regulatory Activities
U.S. Department of Energy
Docket Room FE-34
P.O. Box 44375
Washington, DC 20026-4375

Re: Excelerate Liquefaction Solutions I, LLC
FE Docket No. 12-61-LNG — Semi-annual Report

Dear Sir or Madam,

Pursuant to Ordering Paragraph I in Order No. 3128, please accept this letter as the semi-annual report for Excelerate Liquefaction Solutions I, LLC (“ELS”) for the reporting period of April 1, 2014 through September 30, 2014.

Subsidiaries of ELS¹ filed an application with the Federal Energy Regulatory Commission (“Commission”) on February 6, 2014, seeking authorization for the proposed LNG export facilities under Section 3 of the Natural Gas Act and a certificate of public convenience and necessity for a feeder gas pipeline under Section 7 of the Natural Gas Act. The Commission assigned the application Docket Nos. CP14-71-000, CP14-72-000, and CP14-73-000. Since April 1, ELS has responded to information requests from the Commission, facilitating the Commission’s environmental review of the proposed project. In furtherance of the Commission’s engineering review of ELS’ floating liquefaction, storage, and offloading units (“FLSOs”), the Commission issued a letter order in August accepting ELS’ recommendation for a third party contractor.²

ELS has also been pursuing other necessary permits for the project. For example, ELS submitted its Prevention of Significant Deterioration (“PSD”) and State air quality authorization application for emissions of air pollutants other than greenhouse gases (“GHGs”)

¹ The applicants in the FERC proceeding are Excelerate Liquefaction Solutions (Port Lavaca I), LLC, Excelerate Liquefaction Solutions (Port Lavaca 2), LLC, and Lavaca Bay Pipeline System, LLC.

² See *Excelerate Liquefaction Solutions, LLC*, Docket No. CP14-71-000, *et al.* (Aug. 13, 2014) (delegated letter order).

with the Texas Commission on Environmental Quality (“TCEQ”) on May 15 and its PSD authorization application for GHGs jointly to TCEQ and the U.S. Environmental Protection Agency (“EPA”), Region 6 on June 10 and 11, respectively. ELS also continues to work with federal and state agencies regarding the Lavaca Bay LNG Project, including EPA, U.S. Army Corps of Engineers,³ U.S. Fish and Wildlife Service, U.S. Coast Guard and Texas state resource agencies.

ELS continues to engage interested counterparties with a view to entering into definitive commercial arrangements related to the export of LNG from the proposed facility. ELS anticipates a project in-service date in the fourth quarter of 2018.

Please contact me if you have any questions.

Respectfully,

/s/ Thomas Holmberg

Thomas Holmberg
Counsel for Excelerate Liquefaction Solutions I, LLC

³ ELS’ permit application number at USACE is SWG-2013-00053.