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October 1, 2013

VIA EMAIL – Larine.Moore@hq.doe.gov
U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P.O. Box 44375
Washington, DC 20026-4375
Attention: Ms. Larine Moore, Docket Room Director

RE: Waller LNG Services, LLC, d/b/a Waller Point LNG
DOE Semi-Annual Report – April 1, 2013
DOE/FE Order No. 3211 - FE Docket No. 12-152-LNG

Dear Mrs. Moore:

Pursuant to Paragraph (I) of the above referenced Order, please accept this as the Semi - Annual Report for Waller LNG Services, LLC d/b/a Waller Point LNG ("Waller Point LNG") for the period April 2, 2013, through October 1, 2013, describing the progress of its proposed liquefaction facility project to export LNG from its proposed Waller Point LNG Terminal in Cameron Parish, Louisiana ("Waller Point LNG Terminal"). Development activities and contract negotiations continue to progress. Specifically, Waller Point LNG has entered into three Memorandums of Understanding with potential customers for the proposed Waller Point LNG export project.

Waller Point LNG continues to refine its engineering and analysis of the Waller Point LNG project site layout and terminal configuration. A detailed design basis for the project is in ongoing development. Community outreach and town-hall meetings are in development. Waller Point LNG continues to work with Engineering Procurement & Construction (EPC) Contractors on final costing of the project and expects to enter into a Front End Engineering & Design (FEED) Services Agreement by December, 2013. Waller Point LNG has narrowed the field of qualified construction and technical services providers and liquefaction equipment manufacturers needed for the construction and installation of the components of the liquefaction facility and has entered into the final stages of selection and engagement.

Waller Point LNG continues to progress its discussions with pipeline companies concerning natural gas supply and extension of interstate and intrastate pipelines. Waller Point LNG anticipates placing the proposed Waller Point LNG export project into service in early 2016.

There have been no other updates to the status of any long term contracts associated with the long-term export of LNG and any long-term supply contracts during the above noted time frame.

Should you have any questions about the foregoing, please feel free to contact me at (504) 264-9236 or email me at bberthelot@wallermarine.com.

Respectfully submitted,

Beau Berthelot
Associate Counsel
Waller LNG Services, LLC, d/b/a Waller Point LNG

Cc: Taylor M. Norton, General Counsel