

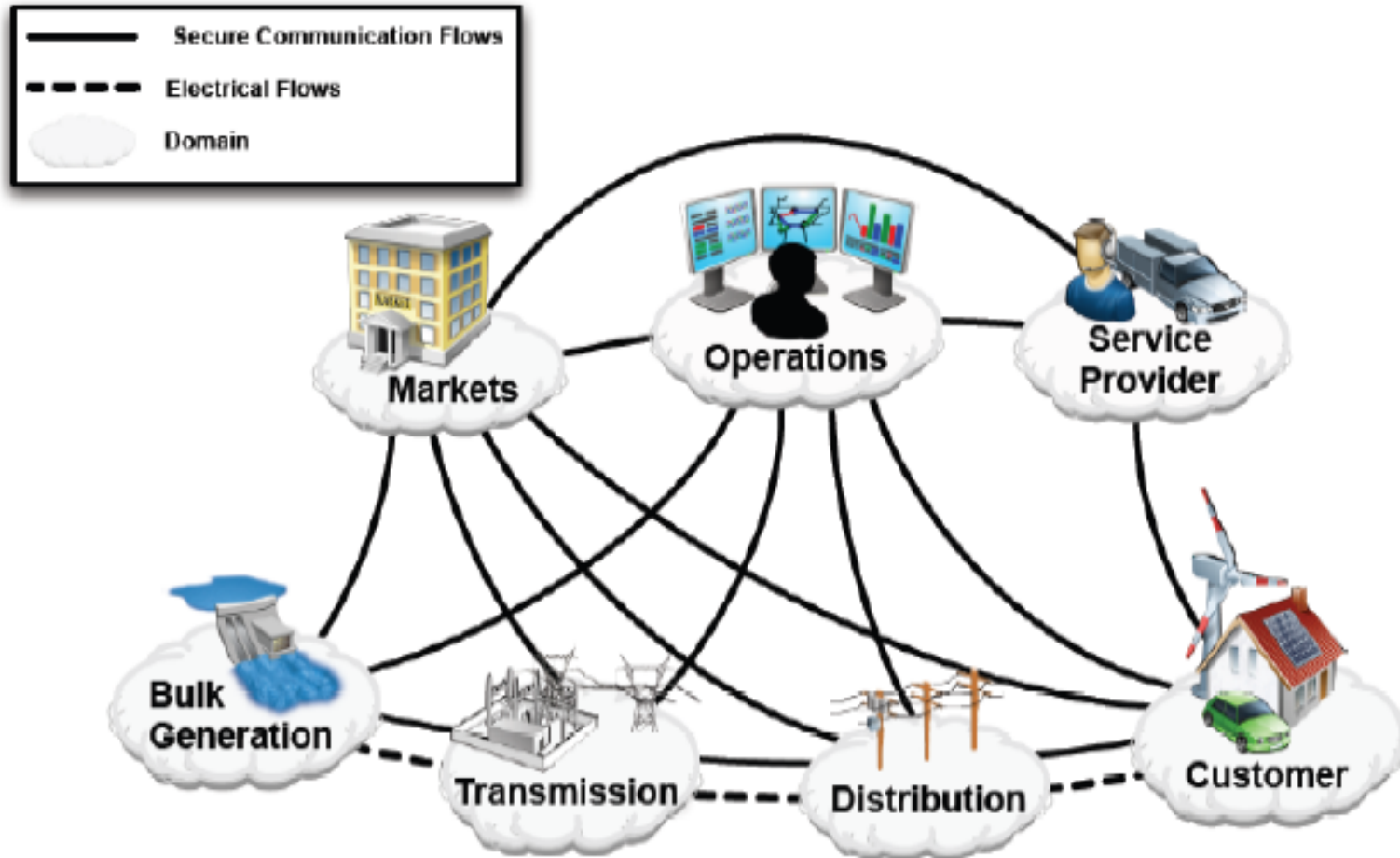


EAC Update:

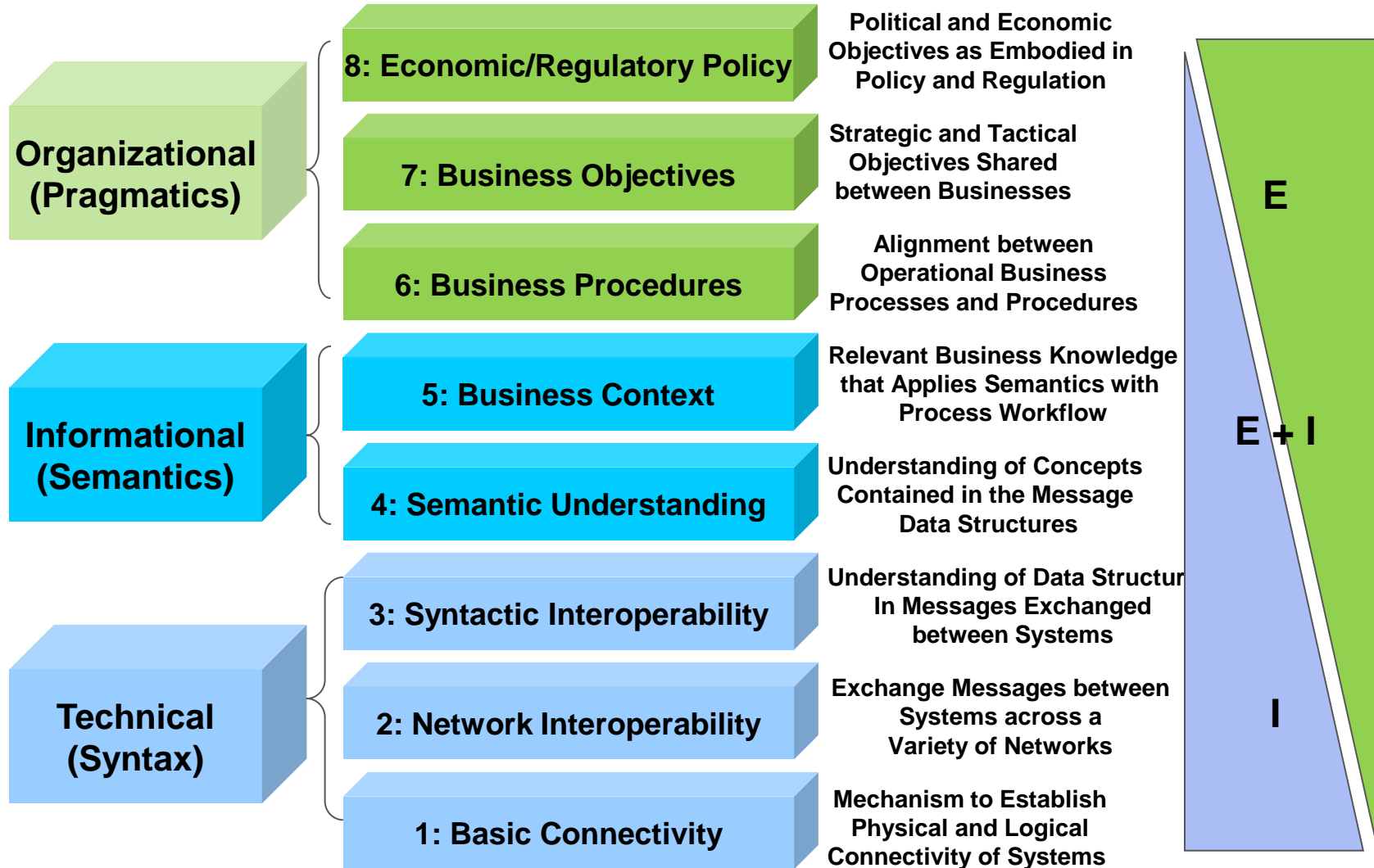
Smart Grid Vendor Ecosystem, Economic Impacts, Green Button and Open Energy Data

Christopher Irwin – OE Smart Grid Investment Program

NIST Conceptual Reference Model



GridWise Architecture Council Interoperability Framework

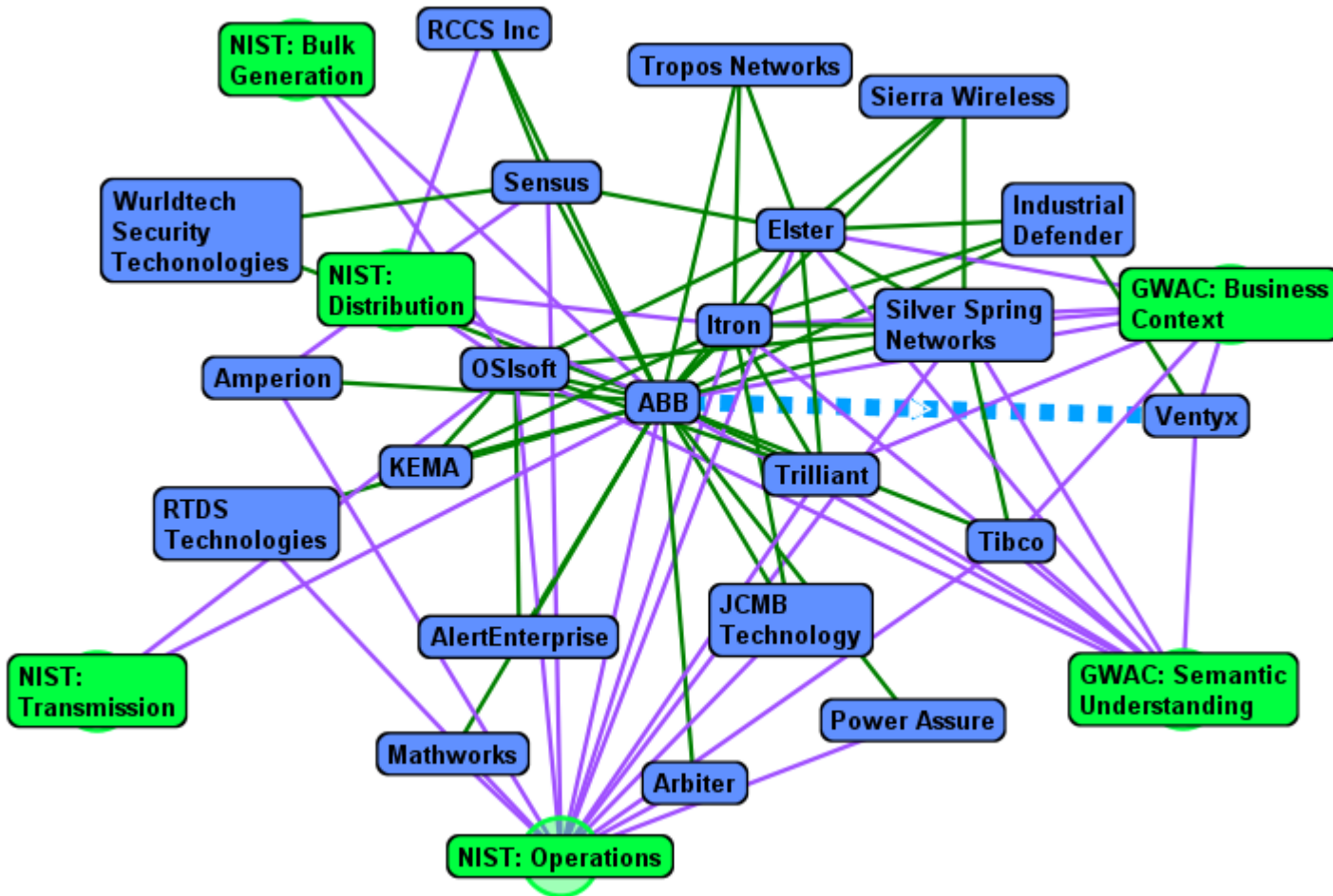


Preliminary Summary Vendor Analysis - Totals

Category	Totals
Total Number of Vendors Considered	582
Number of Final Companies Evaluated	398
Companies not meeting criteria	154

Ownership Status	Number of Vendors
Private	285
Public	119

Relationships	
Type	Number
Acquired	16
Acquisition	8
Partner	1,296
Seller-Buyer	234
Not categorized	42
Total	1,596

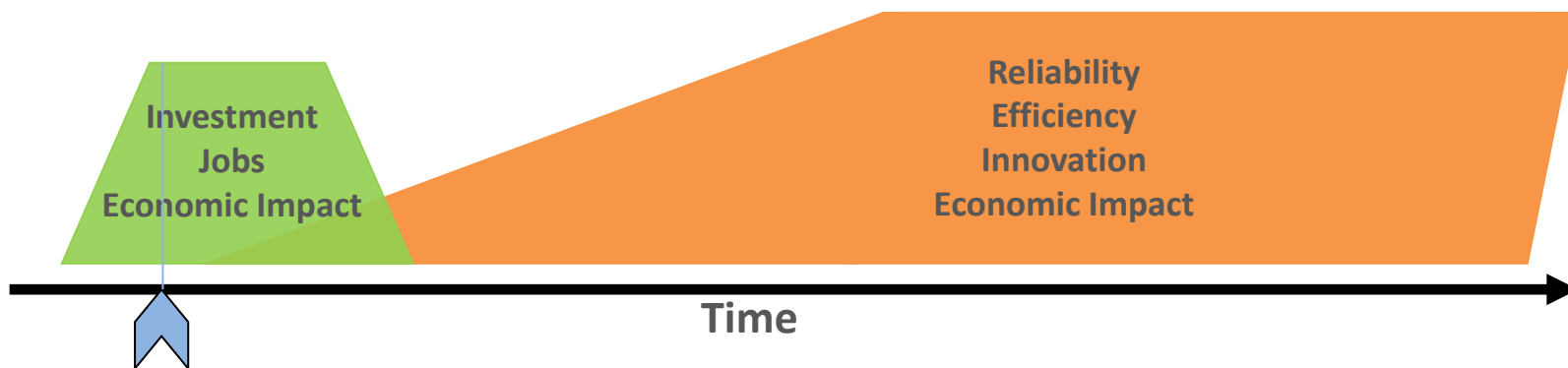


Economic Analysis Objectives

- Objective: Analyze the economy-wide impacts of ARRA funding to date from the Smart Grid project deployments in the United States
- Objective: Understand the flow of funds through the Smart Grid vendor ecosystem, industrial sectors that benefit from ARRA Smart Grid funds, and other economic impacts of the Smart Grid investments

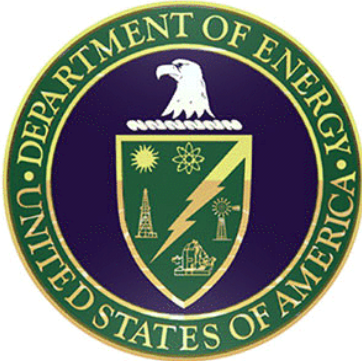
The Economic Value of Smart Grid Investments under ARRA

DOE – Office of Electricity Dual Mission: Stimulus & Smart Grid



- Investments under the Recovery Act were intended to serve two missions – first, one of economic stimulus and job creation, and second, the program or Agency mission.
- Both missions, in the case of ARRA Smart Grid investments, generate economic benefits, but on different time scales and durations.
- The present analysis does not attempt to assess the economic, operational nor societal benefits of a Smart Grid itself where it is installed, which is the subject of longer-term Office of Electricity data collection and analysis, led by Joe Paladino.

US Government Actors and Efforts: Green Button and Open Data



NIST
National Institute of
Standards and Technology
U.S. Department of Commerce



Green Button
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Energy
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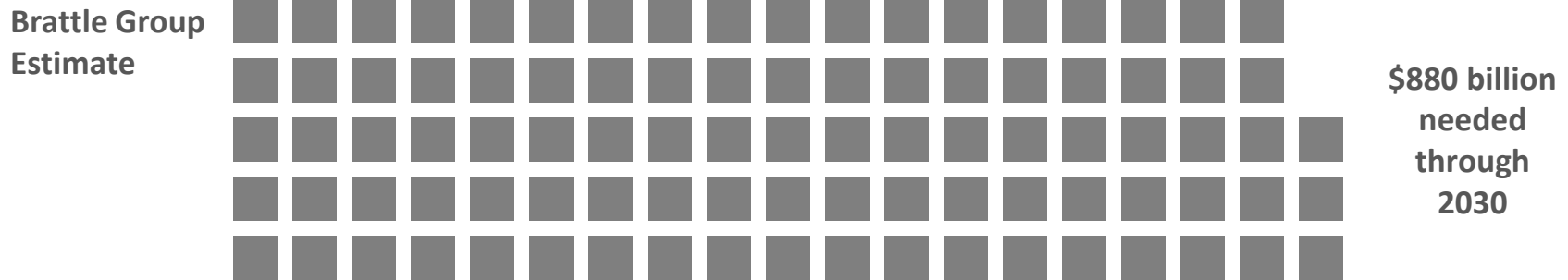
Energy Data
Privacy
Multistakeholder
Process

Smart Grid Investment Grant and Smart Grid Demonstration Program spending is one step towards developing and deploying a nationwide Smart Grid.

SGIG & SGDP Spending ■ **\$9.5 billion with cost share by the end of both programs**



Electric Power Research Institute. Estimating the costs and benefits of the smart grid: A preliminary estimate of the investment requirements and the resultant benefits of a fully functioning smart grid. EPRI, Palo Alto, CA; 2011.



Chupka, M.W. Earle, R., Fox-Penner, P., Hledik, R. Transforming America's power industry: The investment challenge 2010 – 2030. Edison Electric Institute, Washington D.C.,; 2008.



Thank You

Christopher Irwin
US Department of Energy
Office of Electricity Delivery and Energy Reliability
Washington, D.C.
christopher.irwin@hq.doe.gov