

Better Buildings Residential Network Peer Exchange Call Series: Social Media and Messages that Matter – Top Tips and Tools

July 9, 2015

Call Slides and Discussion Summary



Agenda

- Welcome
- Call Logistics
- Introductions and Opening Poll
- Residential Network and Peer Exchange Call Overview
- Featured Speakers
 - Amy Frykman, Vice President, Resource Media
 - Brenna Reed, Sustainability Educator, CoMo Energy Challenge, Columbia, MO (Network Member)
 - Jonathan Cohen, U.S. Department of Energy
- Discussion
 - What are examples of social media campaigns your program has implemented or considered?
 - What are benefits of using social media over other forms of marketing? What are challenges?
 - What types of messaging and imagery has your program found most effective?
 - How can programs effectively convert social media and other messaging campaigns into program participants, retrofits, and energy savings?
- Closing Poll





Better Buildings Residential Network

- Better Buildings Residential Network: Connects energy efficiency programs and partners to share best practices to increase the number of American homes that are energy efficient.
 - Membership: Open to organizations committed to accelerating the pace of existing residential upgrades. Commit to providing DOE with annual number of residential upgrades, and information about benefits associated with them.
 - Benefits:
 - Peer Exchange Calls
 - Tools, templates, & resources
 - Newsletter updates on trends
- Recognition: Media, materials
- Optional benchmarking
- Residential Solution Center

For more information & to join, email bbresidentialnetwork@ee.doe.gov.

- Better Buildings Residential Network Group on Home Energy Pros
 - Join to access:
 - Peer exchange call summaries and calendar
 - Discussion threads with energy efficiency programs and partners
 - Resources and documents for energy efficiency programs and partners

http://homeenergypros.lbl.gov/group/better-buildings-residential-network





Better Buildings Residential Network Group on Home Energy Pros Website





Peer Exchange Call Series

- Calls are held the 2nd and 4th Thursday of every month at 12:30 and 3:00 ET
- Calls cover a range of topics, including financing & revenue, data & evaluation, business partners, multifamily housing, and marketing & outreach for all stages of program development and implementation
- Upcoming calls:
 - July 23, 12:30 ET: Think Again! A Fresh Look at Home Performance Business Models and Service Offerings
 - July 23, 3:00 ET: Hit the Road: Lessons from Applying National Campaigns to a Local Context
 - August 13, 12:30 ET: Assessments: The Good, the Bad, and the Ugly
 - August 13, 3:00 ET: Tailored Marketing for Low-Income and Under-Represented Population Segments
 - August 20, 12:30 ET: Staged Upgrade Initiative Program Design
- Send call topic ideas to <u>peerexchange@rossstrategic.com</u>.





Peer Exchange Call Summaries

Discussion: Challenges and Solutions: Overcoming Challenges - Solutions: Access trusted, local messengers Engage your satisfied customers as champions to turn them into "lifetime customers" Invite people to make a pledge with a few simple EE activities they can take Connect with the right local partners (Connecticut conducted "community asset mapping") Directly involve the homeowner through DIY work or as energy efficiency demonstration homes to help them feel engaged (San Diego demonstration homes) Minimize paperwork to make it easier to participate

Participant Poll: Which of the following best describes your program's experience with energy efficiency behavior change efforts? Currently implementing: 31% Planning to implement: 31% Thinking about it: 19% Haven't thought about it: 0% Not applicable: 19%



How do you eat an elephant? One bite at a time. A slight shift in perspective goes a long way.

Understanding how EE can solve a financial, public relation, or customer service problem for the utility is the right place to start.





Residential Program Solution Center – We Want Your Input!

Web portal of residential EE upgrade program resources, & lessons learned to plan better, avoid reinventing the wheel.

- BB Neighborhood Program, Home Performance with ENERGY STAR Sponsors+
- Provides:
 - Step-by-step guidance
 - Examples
 - o Tools
 - Templates
 - Lessons learned
 - Best practices
 - Tips
- Continually add content to support residential EE upgrade programs member ideas wanted!



https://bbnp.pnnl.gov/





Call Participants

- Arlington County, VA
- Boulder County, CO
- BPI
- Build It Green
- City of Columbia, MO
- City of Plano, TX
- City of Providence, RI
- Civic Works
- Clean Energy Works
- Debra Little Sustainable Design
- Efficiency Maine
- Efficiency Nova Scotia
- Efficient Windows
 Collaborative
- Elevate Energy

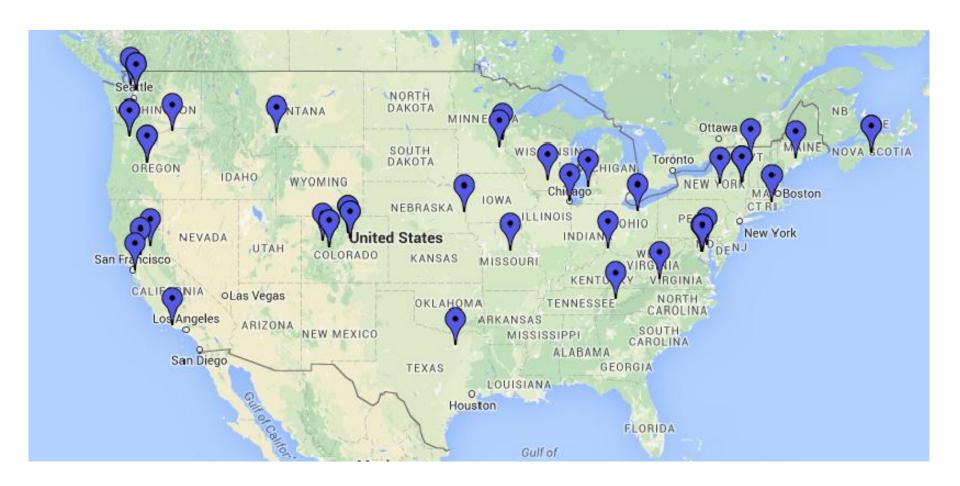
- EnergizeNY
- EnergySmart
- Energy Smart Colorado
- Environmental Finance Center Network
- Focus on Energy
- Greater Cincinnati Energy Alliance
- Hagan Associates
- Holland Board of Public Works
- Holy Cross Energy
- ICAST
- Impact Marketing
- Metropolitan Council of Government

- Neil Kelly Company
- Opportunity Council
- Resource Media
- Snohomish County PUD
- Stewards of Affordable Housing for Future (SAHF)
- The Energy Conservatory
- The Environmental Center
- The Oberlin Project
- Town of Blacksburg
- Umatilla Electric Cooperative
- University of Nebraska Omaha
- Ventura County, CA
- Yolo County Housing





Call Participant Locations







Opening Poll

- Which of the following best describes your organization's experience with social media campaigns?
 - Some experience/familiarity 52%
 - Very experienced/familiar 31%
 - Limited experience/familiarity 14%
 - No experience/familiarity 3%
 - Not applicable 0%





Best Practices: Winning Imagery
Amy Frykman, Vice President
Resource Media





Our current visual vocabulary



What works for energy efficiency?

- Resource Media ran a four-day online focus group with homeowners and renters in the Pacific NW and Midwest to test reactions to various energy efficiency images.
- There were 76 participants, with varying political views.



Imagery research project: Day 1













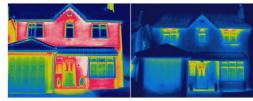
Imagery research project: Day 2

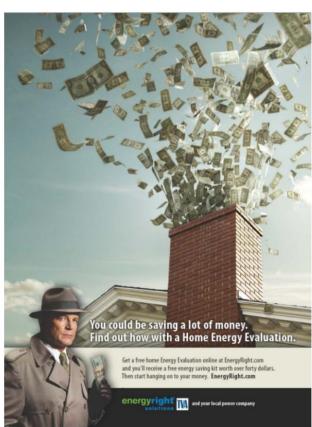


















Imagery research project: Day 3















Overall observations

- Mostly non-politicized
- People stayed engaged throughout the study
- People draw on their personal experiences
- People got excited when talking about things they have done/could do to their homes to save energy

Perceptions of energy efficiency

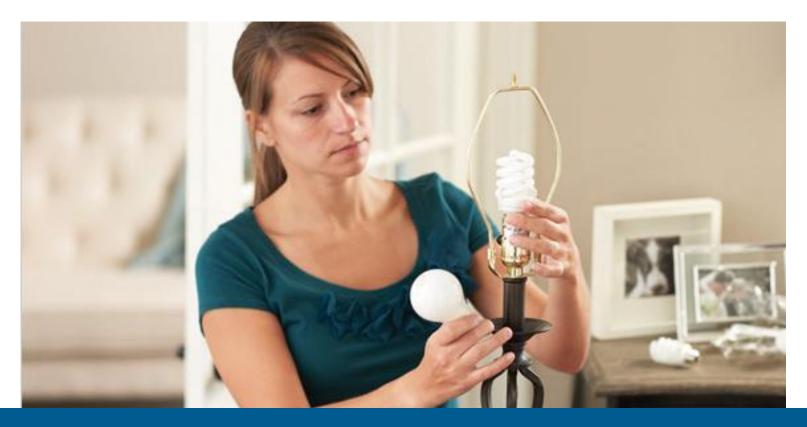
- Positive and personal
- Why? Save money, stop waste & do the right thing
- People see it as a question of personal responsibility, not government mandates or programs

EE is great, but don't tell me what to do, and I won't tell you what to do either.

People easily relate and engage

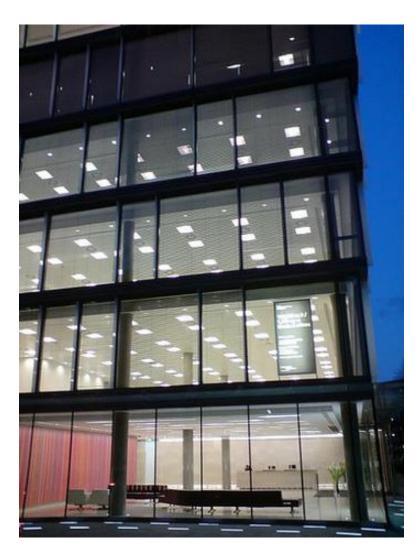


But, be careful with the CFL



"This image brings to mind how we as consumers are being treated like a bunch of children. The fact that the standard light bulb has basically been outlawed is something that really infuriates me."

Waste is impactful, but not motivating

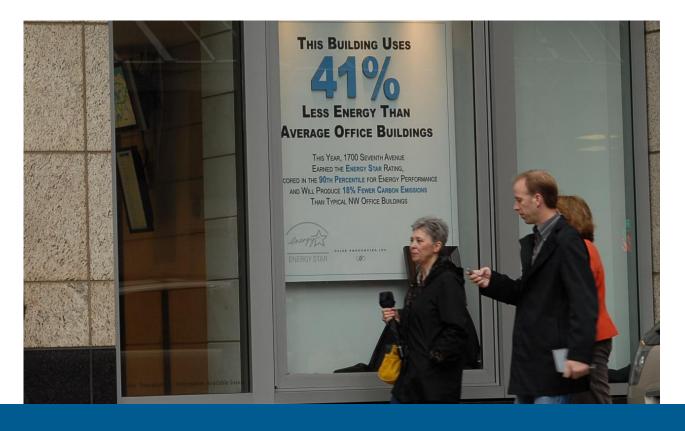




"Fire the building manager!"

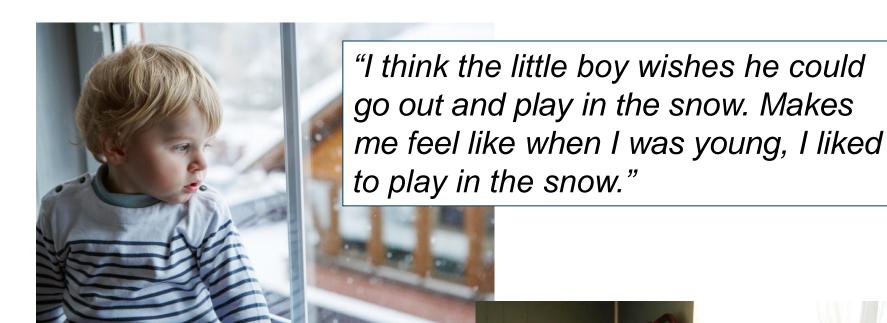
"It makes me feel sick to see all of our precious resources going to waste for nothing."

I want to know more



"Seeing this poster would immediately make me want to know how they are using 41% less energy. It looks like a major office building, which can have massive energy bills. I would want to implement some of their energy saving ways into my home and every day life."

Comfort/discomfort images - distracting

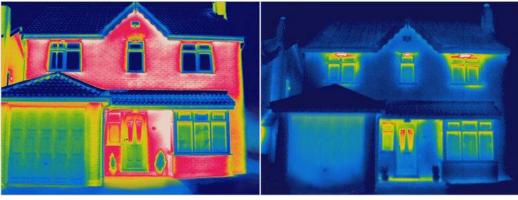


"If her furnace is not working she should get it fixed. If she is behind on her bills she should try to make payment arrangements with her utility company."

Strongest photos: relatable & revealing







Big findings

- The role of government is our vulnerability
- EE = virtuous self-interest: save money while stopping waste and doing a good and moral thing
- Images make EE personal for people
- We don't use imagery enough; what is out there is abstract & technical
- Images help normalize EE as something everyone is doing and should do

Top Recommendation





Use images of people and businesses embracing energy efficiency as a way to introduce programs and policies that drive energy efficiency improvements.

EE Imagery: Research Highlights

- People relate/engage to simple actions checking thermostat, caulking windows, etc.
- Authentic images are more impactful than stock photos, and people can tell the difference.
- Imagery needs to have a clear connection to energy efficiency to be understood and relatable
 do not make it abstract.
- Avoid framing EE solely in terms of governmental policies/regulations. Many people will react negatively.







Thank you!

Get the full report: www.resource-media.org/visual-storylab/energy-efficiency-imagery/#eereport

Download the tipsheet: www.resource-media.org/wpcontent/uploads/2014/12/10-steps-energyefficiency-120414.pdf



Program Experience: CoMo Energy Challenge Brenna Reed, Sustainability Educator City of Columbia, Missouri (Network Member)



Social Media: tips & tools for a "boring" brand



Brenna Reed
Sustainability Educator
City of Columbia, MO
Office of Sustainability

A boring brand?

- No one thinks their brand is boring
- We are trained to love our brand & make others fall in love too...
- The average person thinks about energy 6 mins/year
- How do you use social media for a service that people aren't thinking about?

How do we use social media?



#savingenergy2win Contest

#savingenergy2win



Prizes Sponsored by:

PLEDGE TO TAKE THE #SAVINGENERGY2WIN CHALLENGE

Taking the pledge means you're committed to sharing your energy-saving journey with frien

FTC Guideline











*Note: City employees are encouraged to participate, but are not eligible to win prizes.

Keep it Simple!

Use partners & supporters to help spread the word

Have an alternative mode of entry for those not on social media

Timing, timing, timing

Lessons Learned

HIGH VISIBILITY:

Have an e-mail sign-up form at events & a sign saying you're on social media. Ex:
"Follow us on FB and TW"

INTERNAL SUPPORT:

Put social media icons in your email signature & create sample posts for partners to share

SHARE STORIES:

Create & share content that is related to your mission but also peaks interest in your audience - videos, blog posts, testimonials, etc...

RUSH HOURS:

Look into your social media insights.
Schedule posts when traffic/ engagement is proven to be highest.

Overall Best Practices





/comoenergychallenge



@CoMoChallenge

Brenna Reed comoenergychallenge.com

Program Experience: CoMo Energy Challenge

- Held #savingenergy2win contest during month of June 2015 – first big contest on social media.
- Participants who shared posts of themselves engaging in energy efficient behavior were entered to win gift certificates from local restaurants.
- 45 submissions received over the month, increased social media following 10-15%.





Lessons Learned: CoMo Energy Challenge

- Engage program partners in social media campaigns.
 - Develop sample posts for partners to tailor and use make it easy for them!
- Run the contest when target audiences are around and most likely to engage not during holidays or major vacation periods.
- Consider the length of the contest.
 - Too short and there will not be enough time to advertise/promote; too long and people may find it overbearing.
 - CoMo had most engagement in Weeks 1 and 2 of contest.
- **Time social media posts** for when your audience is likely to engage. CoMo's analytics found that followers were most active during lunchtime and at 10 p.m.





CoMo Energy Challenge Tips for Social Media Campaign Content

- If humor isn't your strength, get someone else's help CoMo Energy Challenge had a university improve group make a humorous video about the challenge: https://youtu.be/A_k3VNjy0Rg.
- Blog posts can be engaging, but time consuming.
 - CoMo blogs 1-2 times per month.
 - Write about what people are interested in (landscaping, buying guides, home décor, etc.) and tie it to EE. Readers get tired of a constant "turn it off" and "save" message.
 - Recruit guest posts with interesting voices.
- Be aware of FTC regulations about hashtags and contests.
 - More info here: http://www.ignitesocialmedia.com/social-media-promotion/contest-hashtags-follow-ftc-guidelines/.





Better Buildings Residential Network Voluntary Initiative: Social Media Toolkit Jonathan Cohen, U.S. Department of Energy



Voluntary Member Initiatives

- Members identify common needs & opportunities
- Invitations sent for limited time effort
- Members voluntarily join together, create a toolkit
- Advice and consent model
- Recognition for participating
- Opportunities to be featured in materials
- Virtual toolkit training for all staff

Partnerships Toolkit

Designing Incentives Toolkit



Social Media Toolkit - Background & Purpose

- Social media is a set of online tools that make it easier to create, curate, and share ideas.
- Toolkit purpose: Help residential energy efficiency programs learn to engage potential and existing customers through social media.

Advantages:

- Two-way communication where the audience engages in and helps curate content
- Builds brand awareness



Social Media Toolkit

BETTER BUILDINGS RESIDENTIAL NETWORK

This Better Buildings Residential Network toolkit can be used to help residential energy efficiency programs learn to engage potential customers through social media. Social media can build brand awareness concerning home energy upgrades and the entities working on them, which can lead to more energy upgrade projects taking place in the long run. Residential Network members provided input and review for this toolkit.

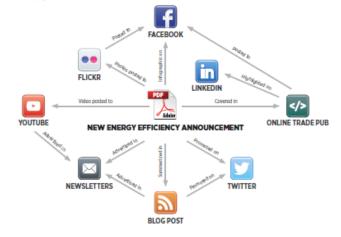
Residential energy efficiency programs use social media to engage homeowners or other stakeholders in their local energy upgrade efforts. This toolkit will help program managers and their staff with decisions like what social media works best for various program needs. When aligned with other marketing and outreach efforts, social media can be a useful tool in attracting home energy upgrade customers.

What is social media?

Social media is a set of online tools that make it easier to create, curate, and share ideas.

How is social media different from other publishing tools?

Most traditional publishing is one-way, with the author speaking to the reader. Information is passively consumed. The author is in control of the message, the order in which information is presented, and the visual display of the information.



Learn more at betterbuildings.energy.gov/bbrn

ENERGY

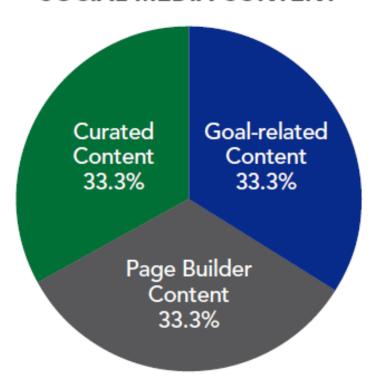




Tips for Getting Started

- Social media warrants an integrated strategy
 - It should not replace all marketing efforts
- Provide value to your users
- Get your content right before utilizing social media
- Consider time and resources available – social media is a commitment!

SOCIAL MEDIA CONTENT

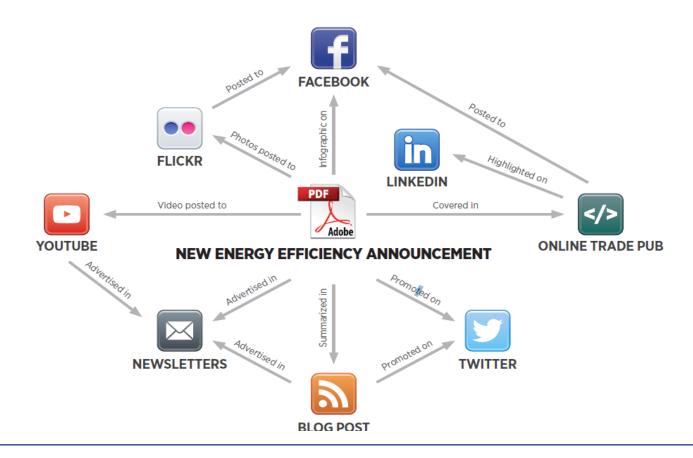






How to Choose a Social Media Outlet?

- What information do I want to communicate?
- To whom do I want to communicate?







Toolkit Contents

- Social Media Channels:
 - Facebook
 - Twitter
 - LinkedIn
 - Blogs
 - Pinterest, Instagram, Snapchat
 - Wikipedia
- Examples
- Things to know about each platform
- How to use each platform well





facebook





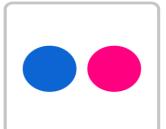
Instagram





twitter





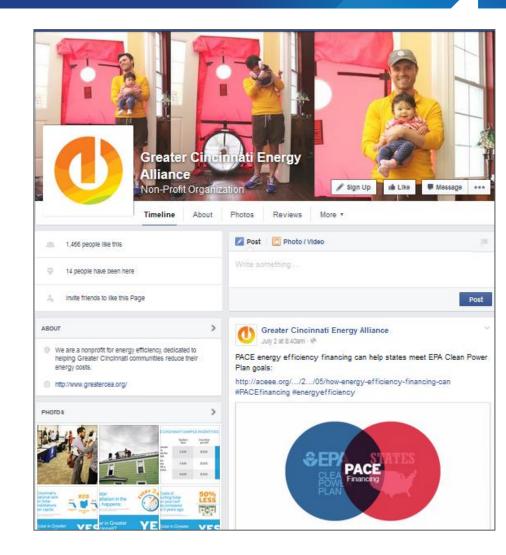






Facebook

- Good for: Reaching a broad audience
- Facebook is the most popular social media site
 - One of the largest digital ad platforms in existence with ~1.3 billion people
 - Content will reach only about 6% of your fans (unless you pay for ads)
- Add photos, upload video, post links







Twitter

- **Good for:** Starting conversations
- Not good for driving traffic to website content
- Ephemeral content
- Needs care and feeding
- Post frequently; 14 times per day is a rule of thumb



From @CoMoWaterLight 's own Energy Educator: How to get your kids involved with saving energy #savemoney #saveenergy goo.gl/j4GfRH

7:55 PM - 7 Jul 2015 · Details













Efficiency Maine @EfficiencyMaine - Mar 13

Roy's Auto Parts in Fort Kent completed a lighting upgrade estimated to save over \$1,000 a year in lighting costs.



12:45 PM - 13 Mar 2015 - Details











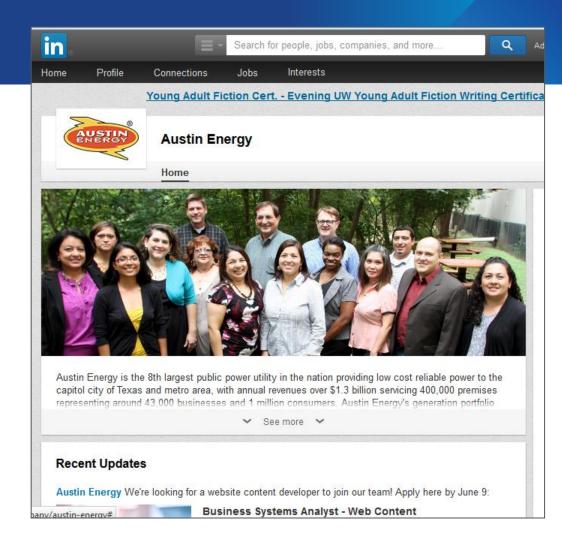






LinkedIn

- Good for: professional networking, involving your program team
- "Professional Facebook"
- Emphasis on thought leadership
- Geared toward individuals over brands







Blogs (e.g., WordPress, Tumblr, Medium, Blogger)

 Good for: sharing program stories, successes, and educating an audience

Top Tips:

- Be conversational
- Keep it short
- Link generously
- Use search-friendly titles and headings

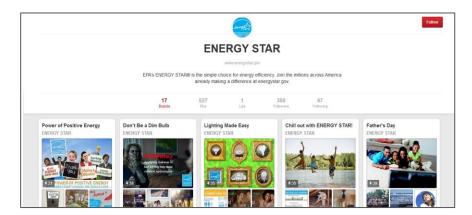






Pinterest, Instagram, & Snapchat

- Good for: image sharing, visual campaigns
- Consider your target demographic:
 - 71% of Pinterest users are women
 - 60% of Instagram users are 18-34
 - 71% Snapchat users are under the age of 25
- Top Tip: Use images of homeowners and community members









Wikipedia

- Go-to source for basic information (not for research though)
- Good for: Adding research content as sources for articles
- Not good for: Marketing
- 1-9-90 Rule: ~90% of users just view content, 9% will edit content, but just 1% will actively create new content







Find More Resources in the Residential Program Solution Center

Web portal of residential EE upgrade program resources, & lessons learned to plan better, avoid reinventing the wheel.

- BB Neighborhood Program, Home Performance with ENERGY STAR Sponsors+
- Provides:
 - Step-by-step guidance
 - Examples
 - Tools
 - Templates
 - Lessons learned
 - Best practices
 - Tips
- Continually add content to support residential EE upgrade programs—member ideas wanted!







Where to Download?

Find the Social Media Toolkit on Home Energy Pros



Discussion Questions

- What are some examples of social media campaigns your program has implemented or considered?
- What are the benefits of using social media over other forms of marketing? What are challenges?
- What types of messaging and imagery has your program found most effective?
- How can programs effectively convert social media and other messaging campaigns into program participants, retrofits, and energy savings?



Social Media Best Practices

- Social media is a commitment.
 - Anticipate the level of effort and resources required before launching a campaign.
 - Stay engaged and don't leave content stagnant.
- Know your message first; social media is just one strategy to amplify it.
 - Don't tweet for the sake of tweeting: have actual content.
- Know your audience when considering which social media tool to use and when to use it—both the platform and the timing matter!
 - Different platforms can involve different levels of effort and resources.
 - Twitter can be a time commitment—CoMo tweets 3-4 times per day.
- Be transparent and responsive when dealing with negative or off-color commenters.





Challenges When Using Social Media

- With one channel and a program that covers many audiences, it can be difficult to visually differentiate content and direct it to its target audience.
 - If using Twitter, different Twitter handles can be useful. For Facebook or LinkedIn, just one account should be used.
 - You can share different content on different platforms.
 - Hashtags can be a way to differentiate content.





Closing Poll

• After today's call, what will you do?

- Consider implementing one or more ideas discussed 50%
- Seek out additional information on one or more ideas 44%
- Make no changes to my current approach 6%
- Other (please explain) 0%



Thank you!

Please send any follow-up questions or future call topic ideas to: peerexchange@rossstrategic.com



