

# New Construction Hybrid-Ductless Heat Pump Study (Resistance is Futile)



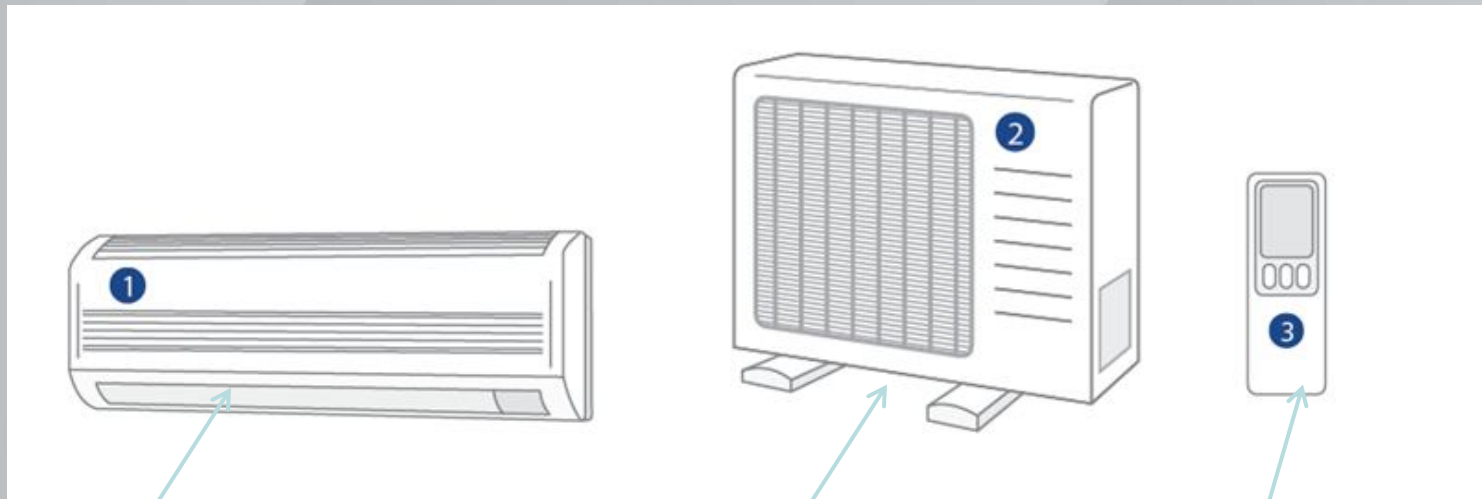
**Bruce Carter, Tacoma Power**  
**Michael Lubliner, WSU Energy Program**

June 24, 2015



*Sponsored by the BPA E3T Program and U.S. DOE Building America BA-PIRC*

# What is a Ductless Heat Pump (DHP)?



1. Fan coil (indoor)

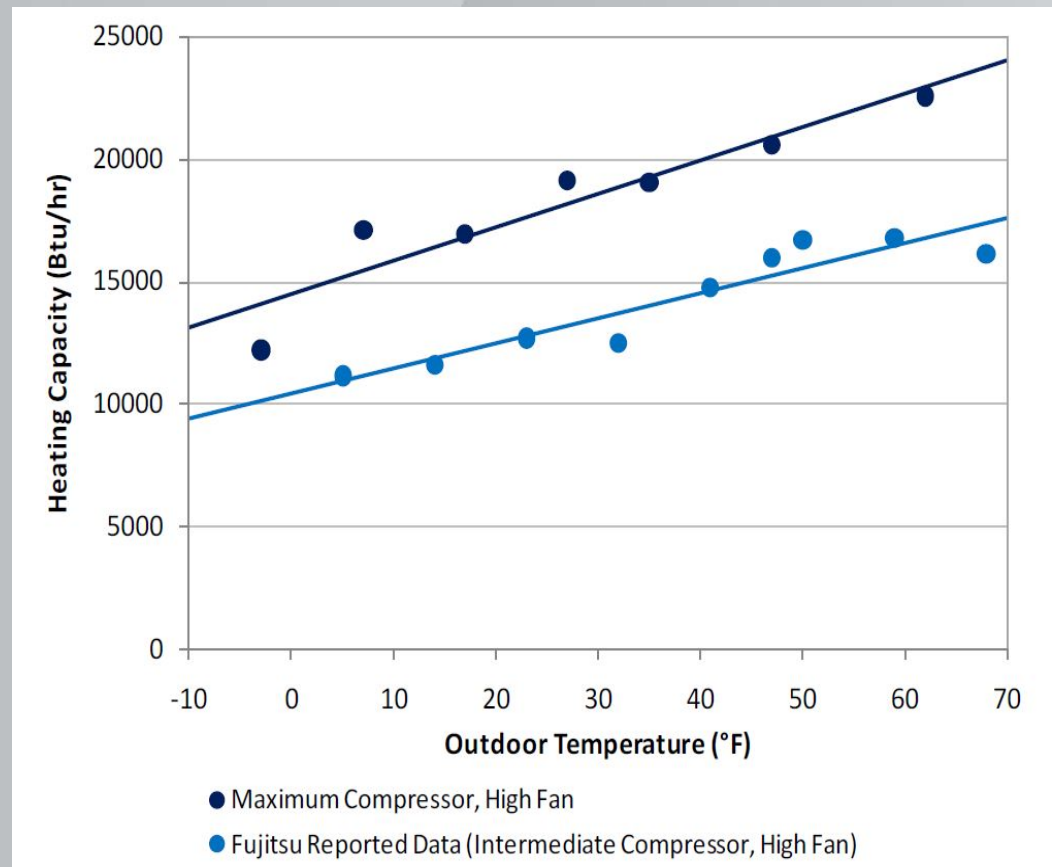
2. Compressor (outdoor)

3. Remote

# DHP Performance

- Unlike central heat pumps, DHPs have outstanding cold weather performance, requiring no supplemental heat.
- They also maintain COPs above 2 even at extreme cold temperatures.

DHP Capacity – 1-Ton



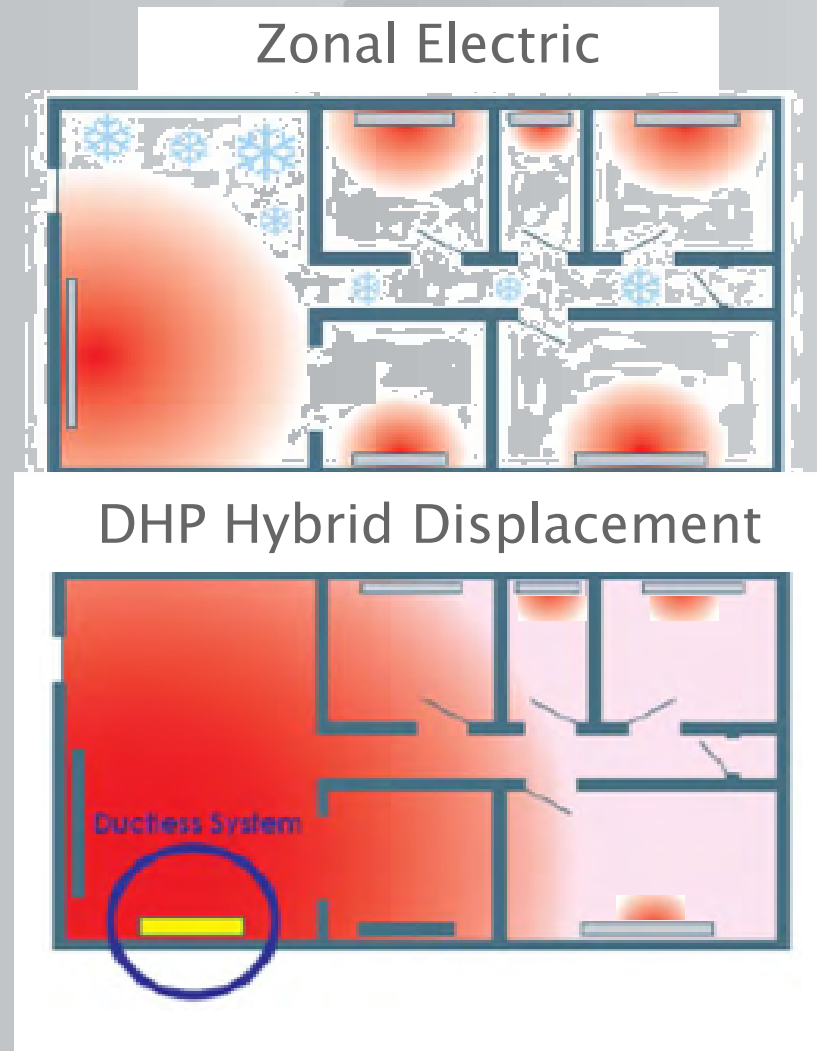
Winkler, J, NREL, 2011

# Hybrid DHP/Electric Resistance Systems

- A DHP fan coil located in the main living area in combination with electric resistance zone heaters located in the perimeter rooms.
- The DHP carries the bulk of the home's heating/cooling load while the zone heaters provide supplemental heat.

# How DHP Hybrid Displacement Works

- Ideal alternative to electric resistance zonal heated homes
- Reduces heating bills by displacing a large share of zonal electric heat
- DHP installed in the main living area



# New Construction Hybrid DHP/ER Study

- **February 2011** – Habitat for Humanity (HFH) seeks help for new housing project from Tacoma Power using DHPs.
- **Fall 2012** - Tacoma Power recruits BPA, SnoPUD, and Cowlitz PUD for new construction hybrid DHP study.
- **Spring 2012** – HFH breaks ground.
- **Spring 2013** – HFH starts construction, first five homes take shape.
- **Late fall 2013** – All co-funder agreements in place. Monitoring begins on first homes, weather station erected onsite.
- **2014/15** – Construction continues, additional 7 homes completed and added to study. Monitoring continues on all homes. One-year data collected on first 7 homes.
- **2015/17** – Neighborhood built out (30 homes). Monitoring continues.

# Sponsors



# Research Team



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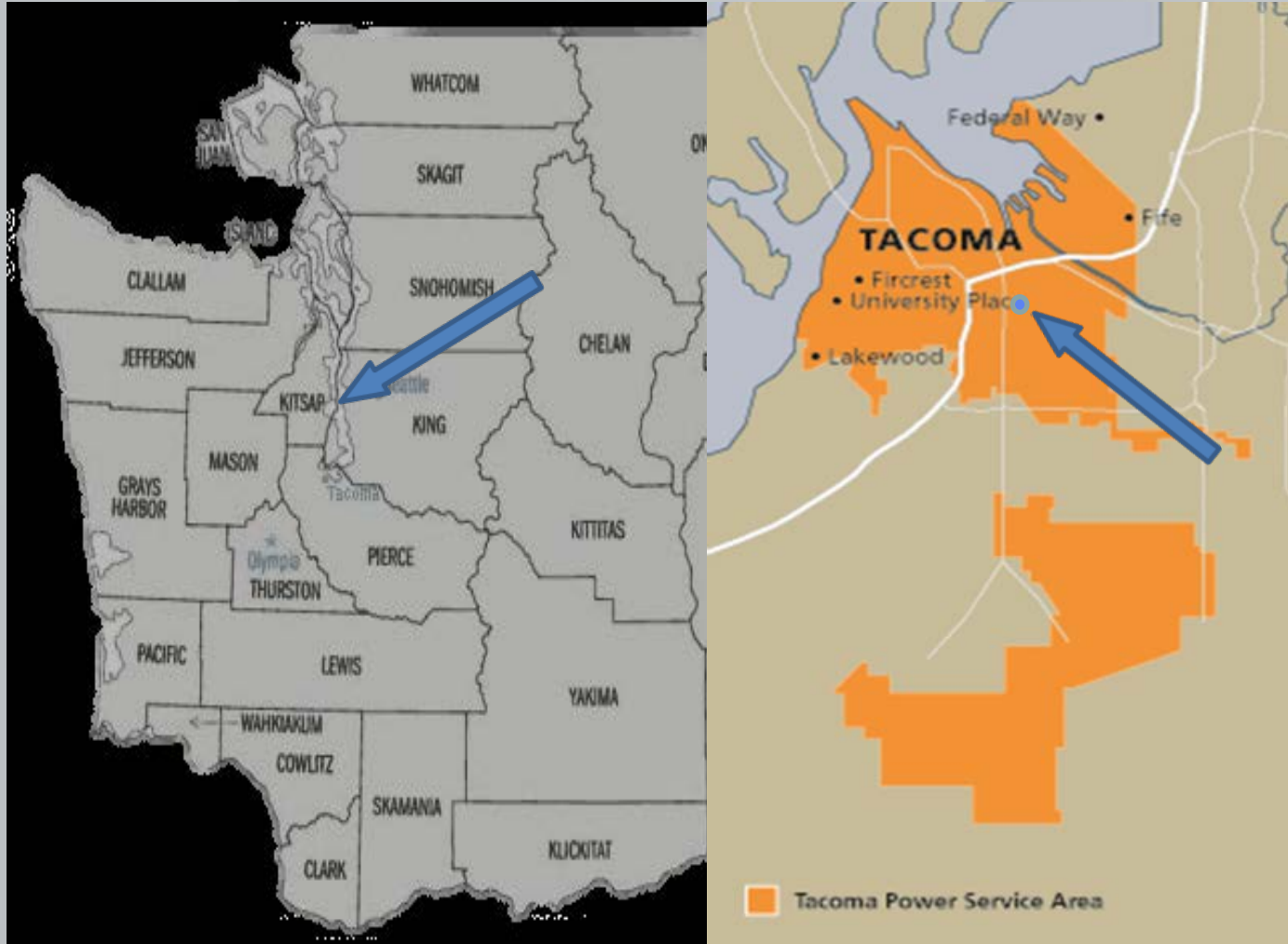
Gomer Roseman

Guy Nielsen

Dave Leenhouts



# Project Site



# HFH Sustainable Community

- Community of single-family, zonal electric-heated homes
- 30 planned, 12 built to date
- 5 distinct designs
- 5 distinct designs (950 to 2,200 ft<sup>2</sup>)
- Homes comply with NWESH v2
- 5% more efficient than 2012 code
- No chimneys for wood stoves/natural gas



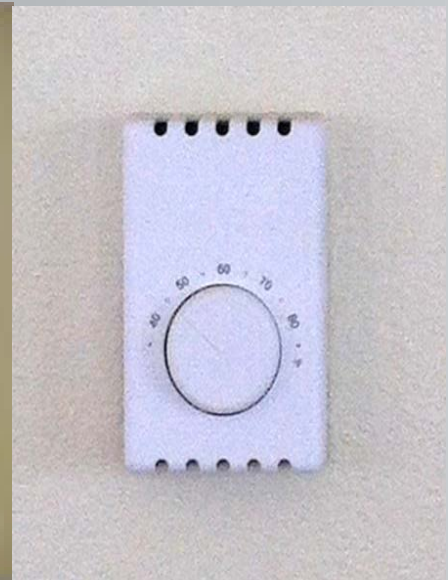
# Homes at The Woods



# New HFH Homes

## Specifications

- Continuous R-15 underslab insulation
- R-21 + R5 exterior walls
- R-49 ceiling
- U-.28 windows
- ENERGY STAR-certified lighting
- Continuous heat recovery ventilation
- Hybrid ductless heat pump-electric resistance heating (DHP-ER)



# Homeowner Orientation

## Operating and maintaining your heating system

Clean ductless heat pump filters every three months



## Let the DHP “heat” the house

### DHP thermostat

- \* Set the ductless heat pump thermostat to maintain a comfortable temperature in the main living area

### Bedroom thermostats

- \* Set the bedroom thermostat to 62° or where you are comfortable
- \* Remember, the DHP should help heat the bedrooms as well



## Maintaining your heat recovery ventilator



Remove and wash HRV filters monthly



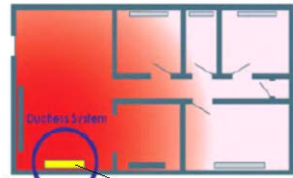
## Heating system schedule

November 20 11						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
			Ductless Heat Pump On / Baseboard Off			
			Baseboard Heat On / Ductless Heat Pump Off			
			Ductless Heat Pump On / Baseboard Off			
			Baseboard Heat On / Ductless Heat Pump Off			

## Heating systems switch weekly

### WEEK 1

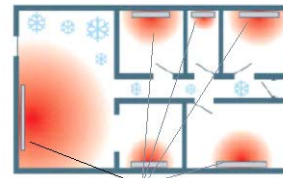
### DUCTLESS HP



Baseboard off

### WEEK 2

### ZONE HEAT



All baseboards on

## System electronics



Do not open these panels



# Key Research Questions

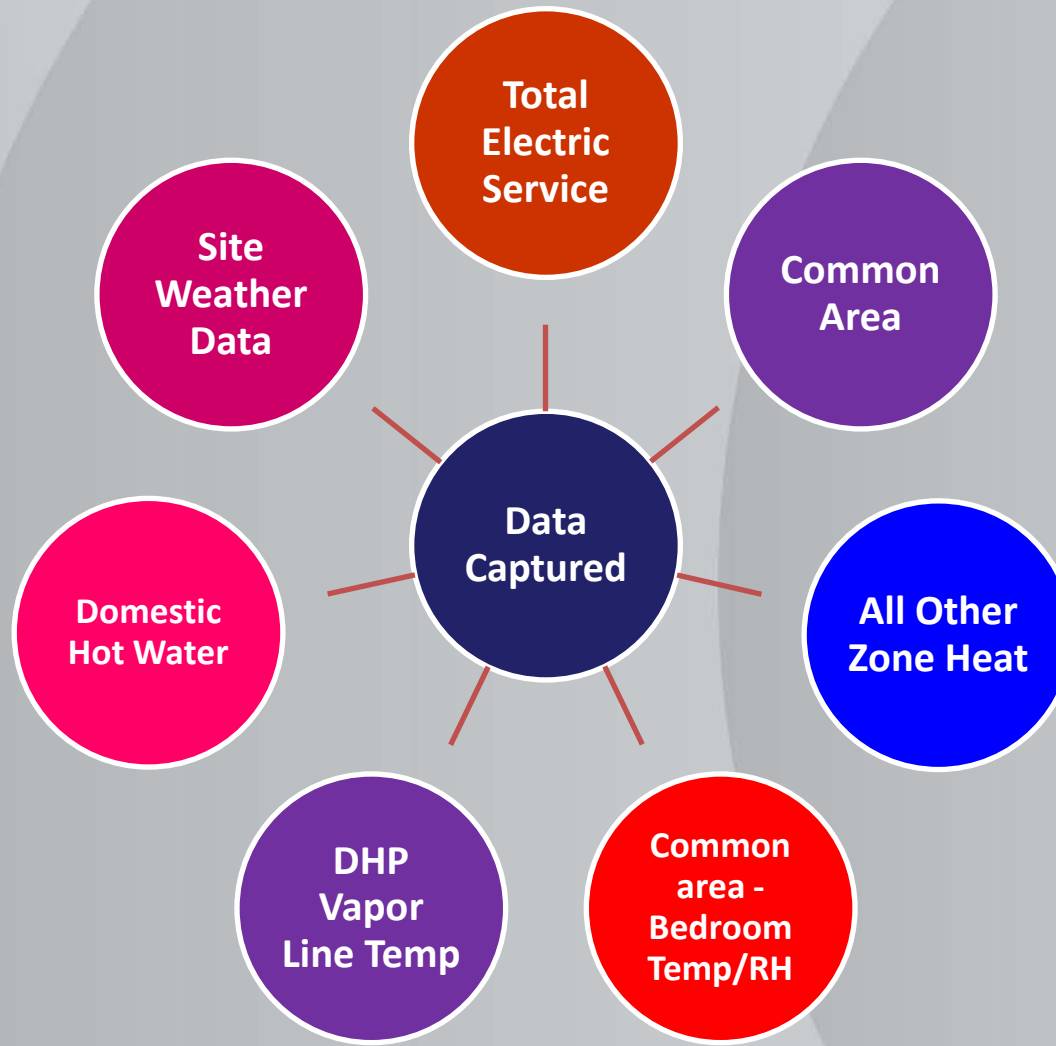
1. What are the performance characteristics of a hybrid DHP/ER heating system compared to an all-ER heating system in new construction single-family homes in a marine climate in the Pacific Northwest?
2. What are the average annual electricity savings of the hybrid DHP system over an all-ER system?
3. What are the total and incremental installed costs of this system?
4. What are the average expected life cycle impacts of such a system?
5. What are the occupant perceptions of a hybrid system? Does a hybrid system produce the same comfort levels as an all-ER system?

# Study Design of Energy Use

- Compare electrical use of hybrid DHP/ER heat vs. all-ER heat in new construction
- Common area contains both DHP and ER heat switched between the two weekly
  - The switching schedule is staggered between homes
- Each home to act as its own control over a range of temperatures
- Temperature and relative humidity (RH) captured
- Homeowners given choice at end of study of which heating system they would like to keep

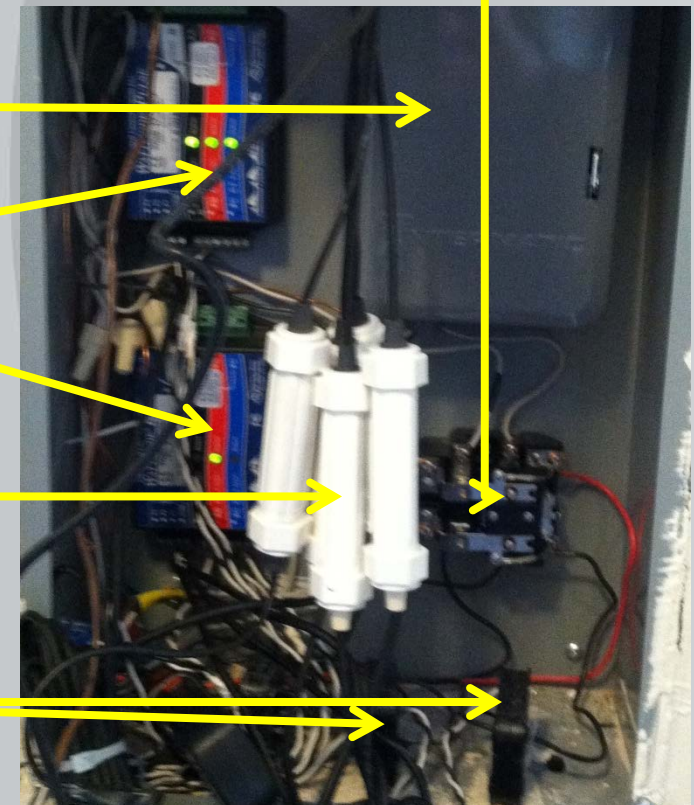
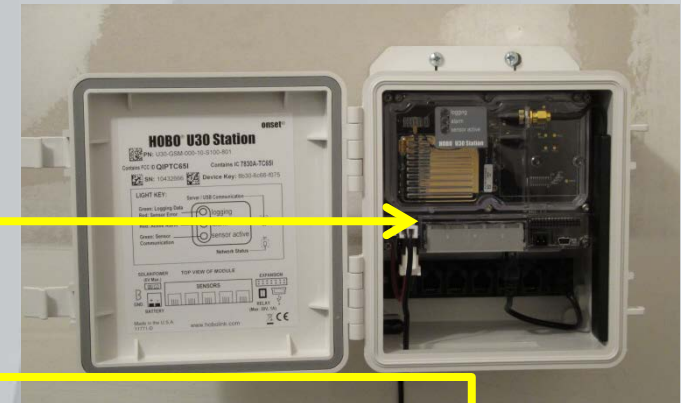


# Technical Implementation

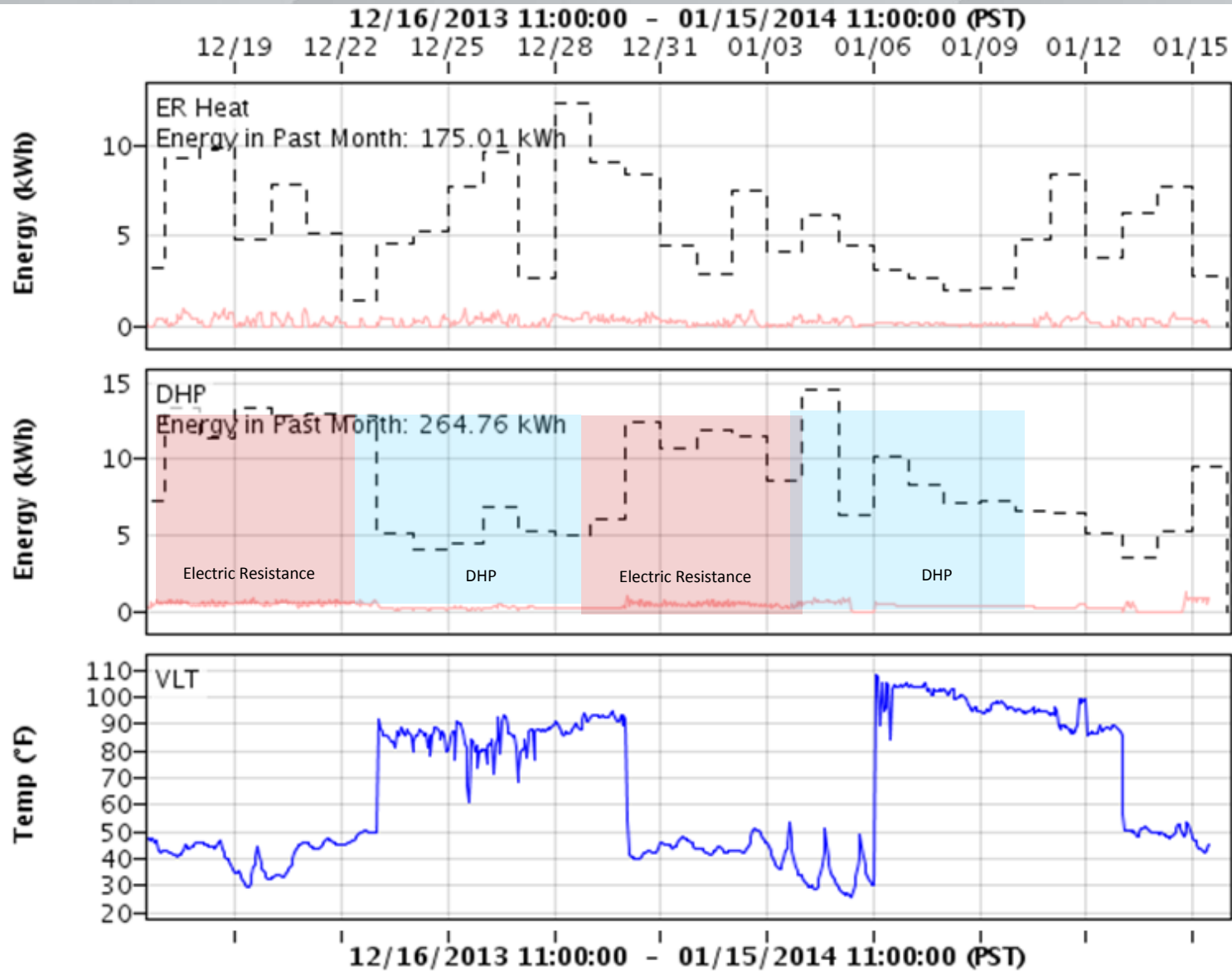


# Project Equipment - Installed

- U30-Data logger with cellular communications allows us to monitor data hourly and provides instant error notification
- Relay
- Time Clock
- Watt Nodes used to convert energy consumption pulse data from the current transducers
- Pulse Input Adapter tracks pulses
- Current Transducers (CTs) connected to electrical circuits to measure current



# Web Based Hourly Monitoring



# Research Question #1

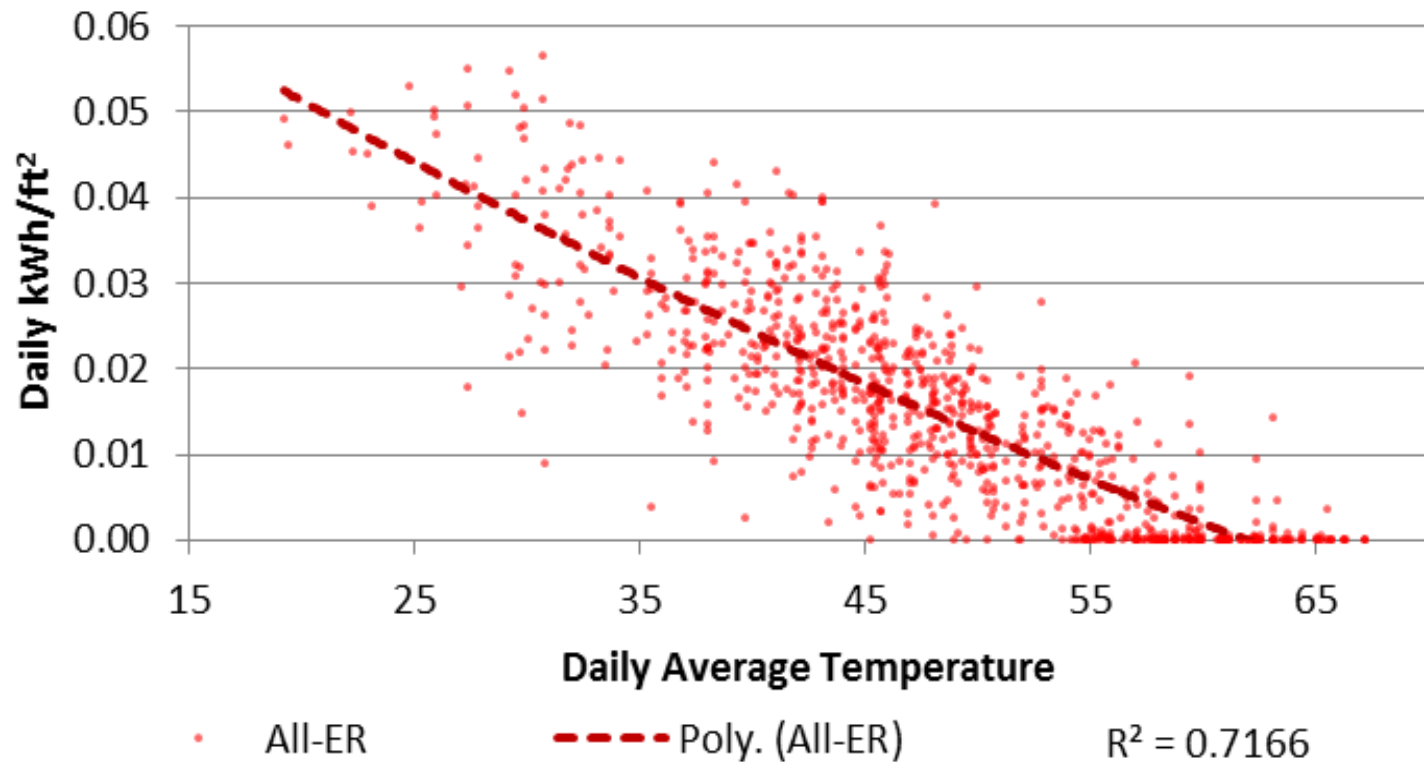
What are the average annual electricity savings of the hybrid DHP system over an all-ER system at The Woods?

- A multivariable regression to control for differences in weather, study periods, and house characteristics estimated **savings of 2,640 kWh/year/house** for the hybrid DHP-ER heating system for 2014-15 site weather.
- A variable degree day regression analysis for each house estimated weather normalized savings for Western Washington ranging from **1,787 kWh/year to 3,254 kWh/year with an average of 2,410 kWh/year**.
- Using a 2016 weighted average state residential electric rate of \$0.0853/kWh, average annual bill savings are **\$239 (2806 kWh/year) for a typical 1280 ft<sup>2</sup> new home**. Site-specific savings at the Woods ranged from a low of **2,019 kWh to just over 4,289 kWh**. The savings estimates are based on TPU polynomial regression analysis utilized in the life cycle cost analysis (adjusted for cooling).

# Observations

## Energy Use in all-ER Heating Mode

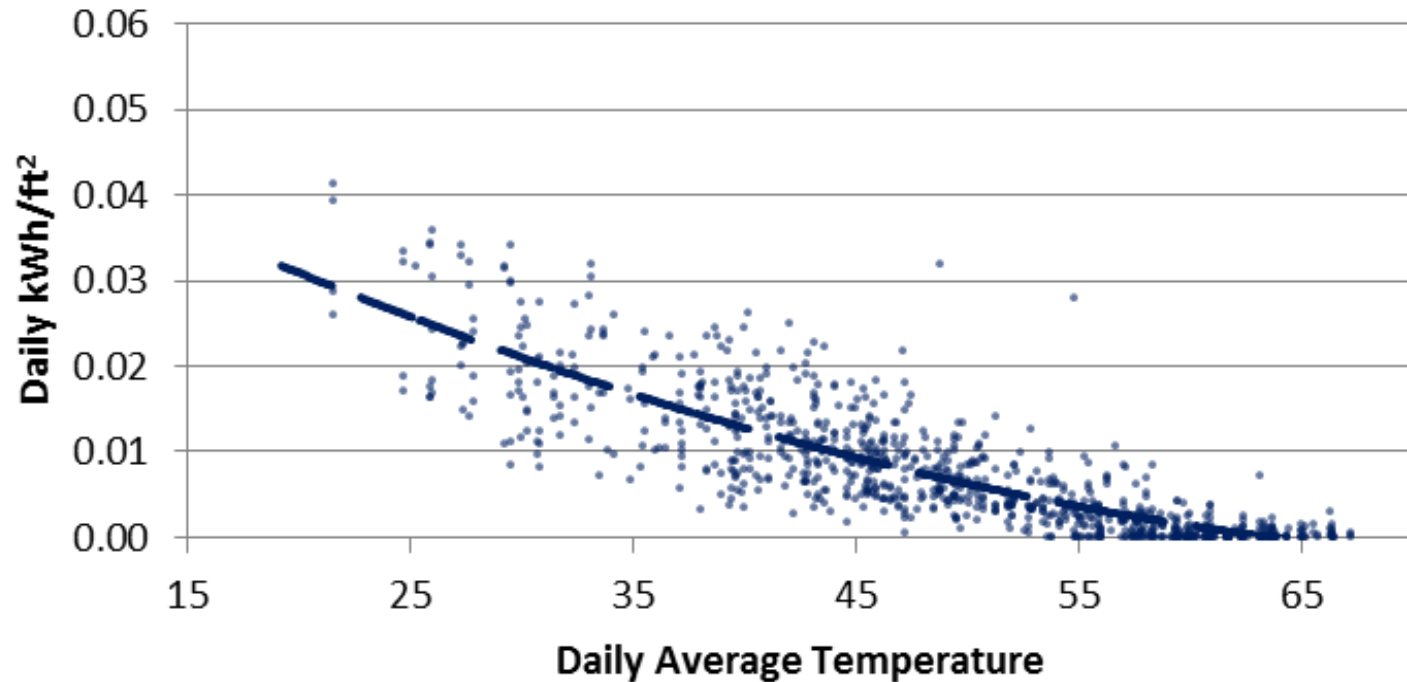
Observed from case study



# Observations

## Energy Use in Hybrid DHP-ER Heating Mode

Observed from case study



• Hybrid DHP-ER

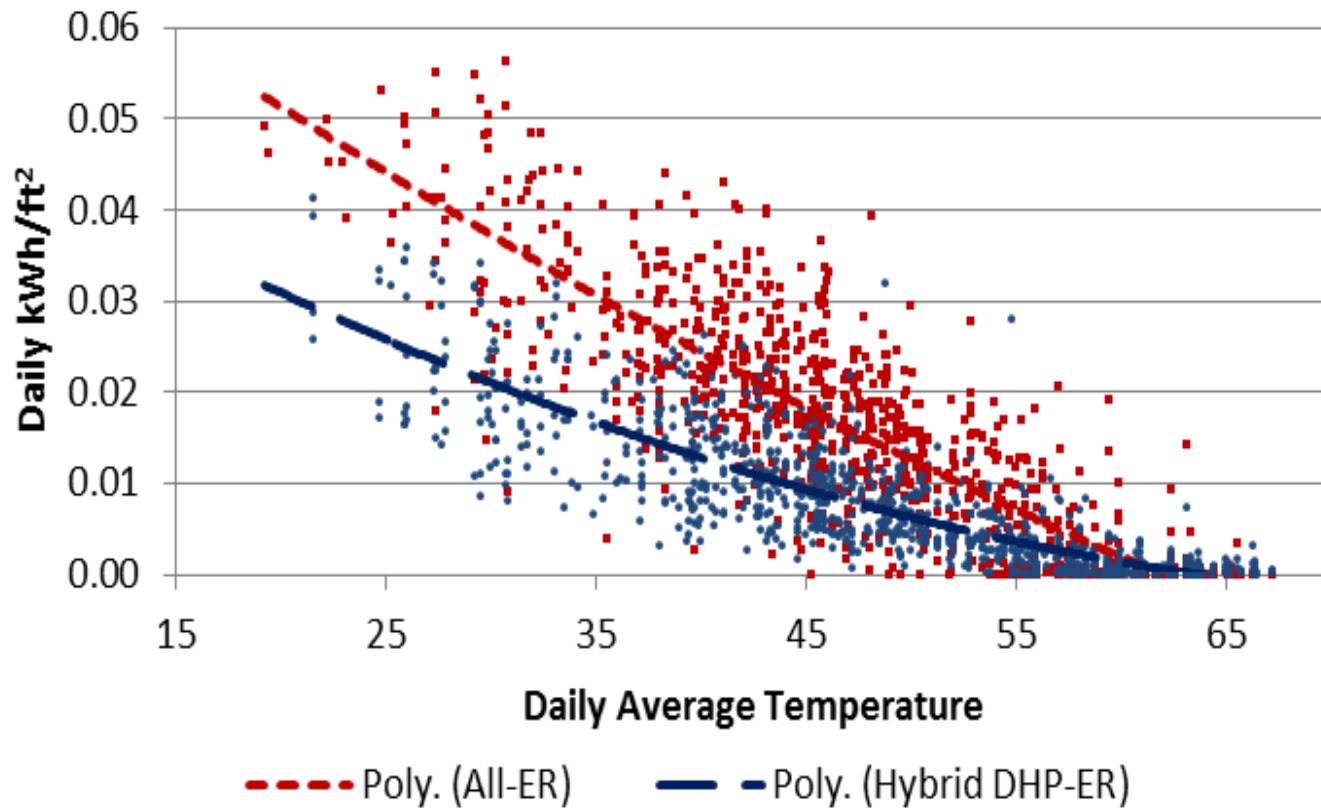
— Poly. (Hybrid DHP-ER)

$R^2 = 0.7161$

# Savings Analysis (Heating)

## Comparison of All-ER vs Hybrid DHP-ER

Observed from case study



# Hybrid DHP System Savings Estimates -TPU

Energy Used (kWh/ft <sup>2</sup> )	Hybrid DHP-ER	All-ER	Savings
Heating Season	2.47	4.71	2.24
Cooling Season (Jul & Aug)	0.04	-	-0.04
Total	2.52	4.71	2.19

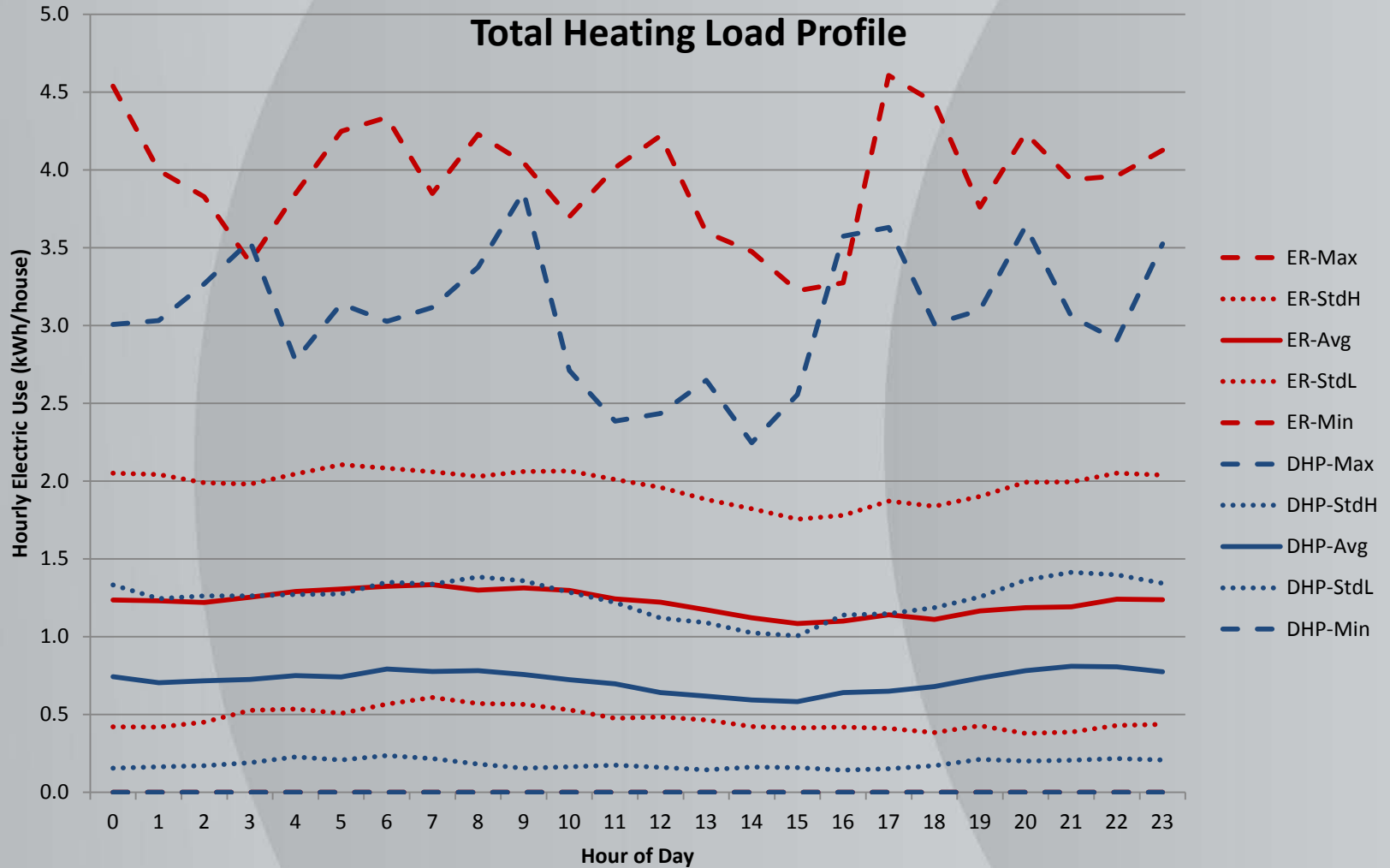
47% savings over all-ER system

1280 ft<sup>2</sup> (typical) x 2.19 = 2806 kWh/year

2806 kWh/year x \$0.0853/kWh = \$239/year



# Peak Heating Season – 7 homes



# Adjusting for Cooling

Adjusted savings accordingly to account for DHP cooling

No information for cooling in ER mode:

- Common areas placed in DHP mode Jul 11-Sep 19, 2014
- Don't know what equipment would have been bought in absence of DHP

Apply daily average observed in data ( $0.00067 \text{ kWh/ft}^2$ ) to Jul & Aug in our "normal" year for DHP energy estimate:

- Assume no cooling in all-ER system

Assumed conservative estimate of DHP savings because:

- Study year was warmer than normal
- No accounting for alternate cooling equipment in ER mode

# Summer Period DHP Energy Use

(7/11 – 9/14, 2014)

House	Energy Use (kWh)	Survey Cooling Use	Average OAT (°F)	Maximum OAT (°F)	Cooling Degree Days (base 70°F)
Pine	48	Sometimes	66	95	143
Larch	18	Never			
Fir	115	Often			
Hemlock	76	Often			
Alder	NA	NA			
Oak	30	Sometimes			
Cedar	31	Often			

## Research Question #2

What are the total and incremental installed costs of this system?

- The average hybrid DHP-ER heating system cost for a buyer of a new HFH home is \$2,746.
- Average cost for an all-ER heating system is \$321.
- These costs result in an incremental cost of \$2,451 per home.

# Research Question #3

What are the expected life-cycle impacts and monthly cash flow?

- On average, these homes have a 2015 present value positive benefit of \$3,690 with a hybrid DHP-ER heating system when compared to an all-ER heating system. Assumes 2800 kWh/year savings for a typical 1280 ft<sup>2</sup> home
- On average, the monthly cash flow is positive:
  - \$8.96-\$23.26/month with HFH financing with 30 years, 0% interest loan vs. \$8
  - \$2.39 - \$16.69/month with 15 years, 5% interest loan.

# Life Cycle Impacts

- Economic analysis run using Washington State Office of Financial Management (OFM) economic analysis tool
- Hybrid DHP-ER heating system's life-cycle present value benefit = \$3,690
- Cash flow positive w/HFH loan (30-year, 0% interest)
- Cash flow positive w/loan at (15-year, 5% interest)

Alternative	Baseline All-ER Zonal System	Alternative Hybrid DHP-ER System	Change
<b>1<sup>st</sup> Construction Costs</b>	\$318	\$2,722	2,403
<b>PV of Capital Costs</b>	\$503	\$6,700	6,198
<b>PV of maintenance Costs</b>	\$-	\$473	473
<b>PV of Utility Costs</b>	\$22,254	\$11,893	-10,361
<b>Total Life Cycle Cost (LCC)</b>	\$22,757	\$19,067	-3,690

# Research Question 4a

What are the occupant perceptions of a hybrid system?

Six of the seven household picked the DHP over ER due to:

- Availability of cooling
- Better heating performance
- More furniture placement options
- Safety concerns about the ER heat

One household wants more information: savings, maintenance and replacement costs

# Occupant Survey Perceptions

On performance: *“How did [system] perform in heating your common living area to a comfortable temperature?”*

- 6 homeowners gave the DHP a higher rating than ER
- 4 homeowners rated them the same
- Only 1 homeowner rated the ER higher

When asked *“Which system they would choose at end of study?”*

- 10 out of 11 have already decided to keep DHP
- 1 preferred DHP but wants to see energy savings first

Many reasons why DHP is preferred, including:

- Heating performance, cooling function, furniture placement & curtain use, fire hazard & child safety concerns with baseboards

(\*) Of the 11 households surveyed, 7 homes were the subject of this report.



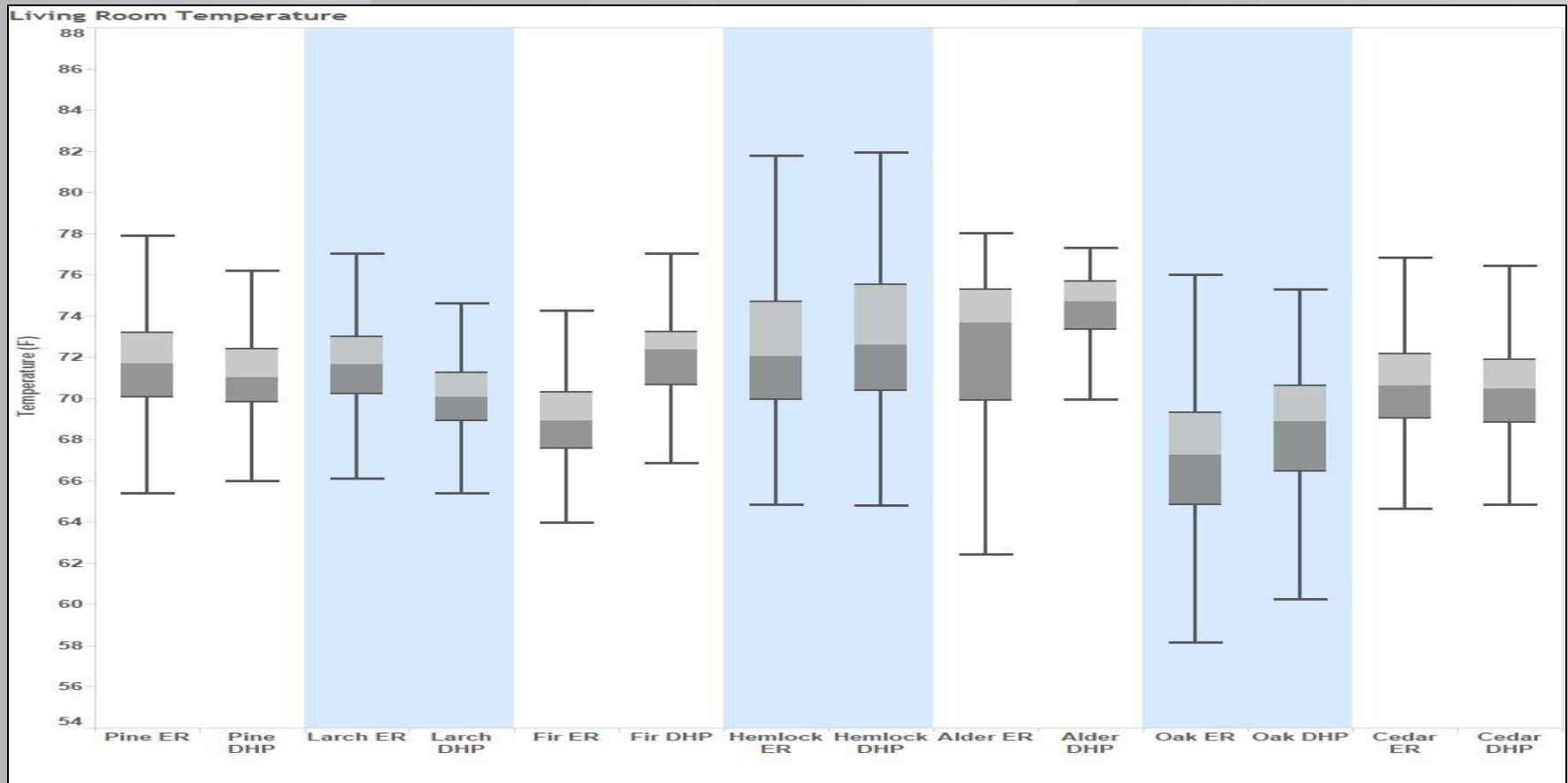
# Research Question 4b

Does a DHP/hybrid provide the same comfort levels as an all-ER system?

- Indoor temp and RH monitoring maintained comfort conditions with both systems.
- One household said DHP was worse than the ER system. They had the largest drop in average living area indoor temperature in DHP mode, but home was still around 70°F
- Two households behaved differently in DHP mode, lowering the bedroom T-stats and keeping bedroom doors open to allow the DHP to displace a larger portion of the ER heating load. The % energy savings were the highest, suggesting behavior contributed to savings.

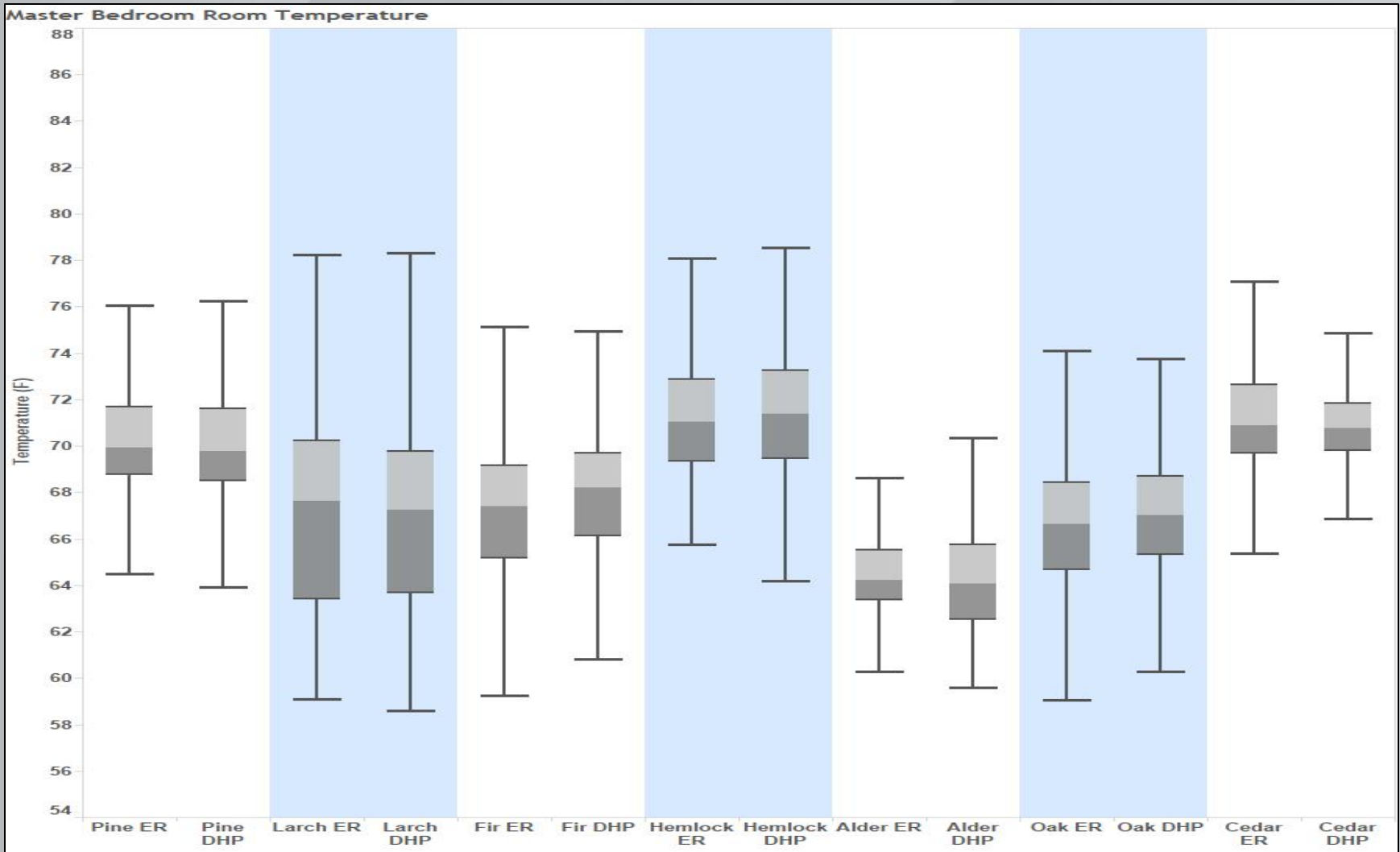
# Monitored Temperature Differences

Living Room Temp in ER and DHP Heating Modes



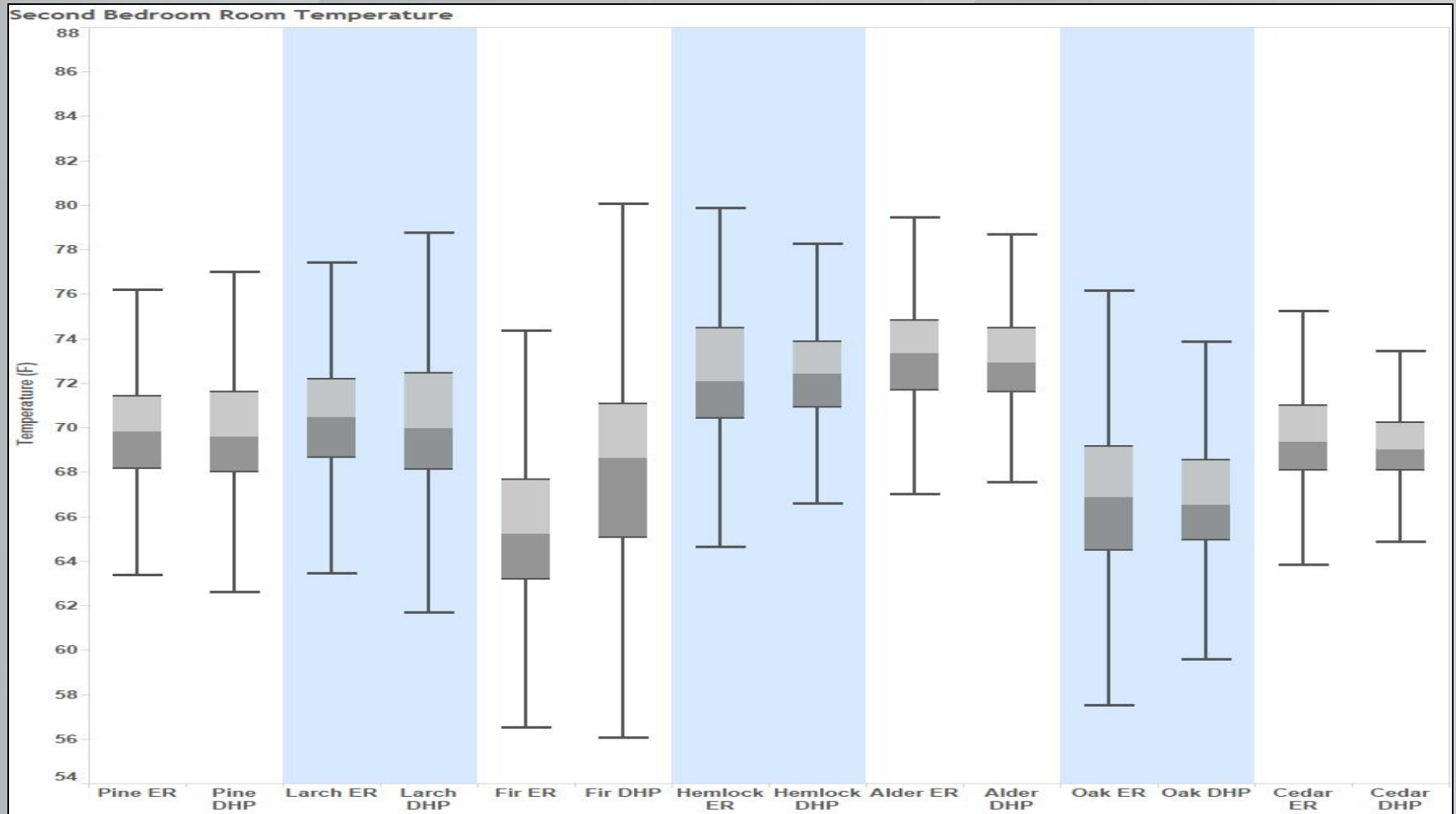
# Monitored Temperature Differences

Master Bedroom Temp in ER and DHP Heating Modes



# Monitored Temperature Differences

Second Bedroom Temp in ER and DHP Heating Modes



# Monitored RH Differences

## Living Room RH in ER and DHP Heating Modes

House	Period	Mode	Days	Maximum (%)	+1 Std. Dev. (%)	Average (%)	-1 Std. Dev. (%)	Minimum (%)
Pine	9/27/2013 to 1/22/2015	ER	178	80.1	61.4	<b>52.2</b>	43.0	32.2
		DHP	199	81.3	62.0	<b>53.0</b>	44.1	27.5
		Difference	-12%	1.2	0.6	<b>0.8</b>	1.1	-4.7
Larch	12/13/2013 to 1/22/2015	ER	168	83.9	59.9	<b>48.2</b>	36.6	25.3
		DHP	170	88.4	61.8	<b>50.1</b>	38.4	18.5
		Difference	-1%	4.5	1.9	<b>1.9</b>	1.8	-6.8
Fir	11/26/2013 to 1/22/2015	ER	204	85.2	57.5	<b>49.2</b>	41.0	25.9
		DHP	151	75.5	58.6	<b>48.4</b>	38.2	20.7
		Difference	26%	-9.7	1.1	<b>-0.8</b>	-2.8	-5.1
Hemlock	4/15/2014 to 1/22/2015	ER	111	71.1	58.7	<b>49.8</b>	40.9	16.5
		DHP	105	73.0	59.2	<b>49.3</b>	39.3	23.8
		Difference	5%	2.0	0.5	<b>-0.5</b>	-1.6	7.3
Alder	11/19/2014 to 1/22/2015	ER	29	56.8	43.2	<b>36.2</b>	29.1	19.3
		DHP	35	55.0	43.5	<b>37.8</b>	32.1	19.5
		Difference	-21%	-1.8	0.3	<b>1.6</b>	3.0	0.2
Oak	12/12/2013 to 1/22/2015	ER	170	80.1	63.6	<b>52.4</b>	41.2	21.5
		DHP	169	75.1	62.5	<b>50.1</b>	37.6	15.0
		Difference	1%	-5.0	-1.1	<b>-2.3</b>	-3.6	-6.5
Cedar	3/2/2014 to 1/22/2015	ER	134	68.8	55.7	<b>47.7</b>	39.7	22.6
		DHP	126	69.3	57.9	<b>48.2</b>	38.6	25.6
		Difference	6%	0.6	2.2	<b>0.6</b>	-1.1	3.0

# BEOPT vs. Measured

Space Heat Site Energy (kWh/yr.)	Pine	Larch	Fir	Hem	Alder	Cedar	Oak
<b>Case A: 100% ER (heat kWh)</b>	5,111	4,666	3,722	5,484	4,637	4,660	1,964
<b>Measured ER</b>	7,294	8,565	6,520	6,544	NA	7,440	5,131
<b>Case B: 100% DHP (heat kWh)</b>	1,043	1,061	923	1,172	953	982	378
<b>Case A-B (heat kWh) DHP/Hybrid</b>	4,068	3,605	2,799	4,312	3,684	3,678	1,596
<b>Measured Savings</b>	2,218	4,116	3,334	3,201	NA	4,230	2,759
<b>Estimated ER Displacement</b>	70%	67%	86%	86%	81%	76%	77%
<b>Modeled Savings Estimate</b>	2,862	2,418	2,405	3,722	2,998	2,809	1,230

To estimate modeled energy savings, the estimated ER displacement by the DHP (from measured data) was multiplied by the case A-B savings (100% ER-100% DHP). This approach assumes a linear relationship between 100% ER and 100% DHP energy use

# BEOPT vs. Measured

- A single zone model cannot model DHP heat in the living area and ER heat in the bedrooms. It can only model 100% DHP.
- Measured energy use is higher than modeled use in all cases.
- In general, modeled energy savings for each house do not match the measured savings very well.
- The average (7 house) modeled savings estimate is 2,636 kWh/year/house, while the average (6 house) measured savings estimate is 3,310 kWh/year/house.

To estimate modeled energy savings, the estimated ER displacement by the DHP (from measured data) was multiplied by the case A-B savings (100% ER-100% DHP). This approach assumes a linear relationship between 100% ER and 100% DHP energy use. Assumes; TMY McChord AFB and Variable Degree Day Regression Analysis.

The displacement calculation assumes 100% displacement in the living room plus any displacement or increase in bedroom ER use in DHP mode. The calculation is basically 100% minus the proportion of total ER mode heating load in the bedroom during DHP mode.  $\text{Displacement} = 1 - \text{Bedroom ER use in DHP mode} / \text{total heating use in ER mode}$ .

# For More Information

- [Case Study: Testing Ductless Heat Pumps in High-Performance Affordable Housing, The Woods at Golden Given – Tacoma, WA](http://energy.gov/sites/prod/files/2015/06/f23/ba_case_study_ductless_heatpumps.pdf)

[http://energy.gov/sites/prod/files/2015/06/f23/ba\\_case\\_study\\_ductless\\_heatpumps.pdf](http://energy.gov/sites/prod/files/2015/06/f23/ba_case_study_ductless_heatpumps.pdf)

- Contact Mike Lubliner for more information on the WSU/Tacoma Power research report(s).



# Contact Information

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