Federal Acquisition Service

OASIS

One Acquisition Solution for Integrated Services

Overview Training (Jan 2015)

General Services Administration (GSA)

Office of General Supplies and Services

Overview

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➤ What is OASIS?

➤ What are Pools?

➤ What is the scope of OASIS?

➤ How do I access OASIS?

➤ What are some advantages of using OASIS?

➤ What tools and resources are available?

➤ Other questions?

What is OASIS?

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➢ OASIS is a family of Government-wide, Multiple-award, IDIQ Contracts for professional service-based requirements.

➢ OASIS was designed to:
- Allow maximum flexibility at the task order level
- Allow agencies to have complete control over their task orders
- Relieve agencies from needing to establish their own IDIQ contracts
- Increase efficiency and speed to award
- Maximize Small Business utilization

What is OASIS? (cont.)

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- ➢ 2 Primary Groups – OASIS and OASIS SB
  - OASIS was competed on a full and open basis and supports requirements that *will not* be set aside for small business
  - OASIS SB is a 100% small business set-aside contract and supports requirements that *will* be set aside for small business
- ➢ Each group has 7 Pools (separate multiple-award contracts) based on NAICS codes and associated small business size standards

4

What are Pools?

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➢ 7 separate Pools under OASIS and OASIS SB

- Each Pool is a separate contract
- Each Pool has one or more NAICS codes assigned to it
- Each Pool has a single small business size standard
- Each Pool had unique qualifications for entry

What are Pools?

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➢ What do Pools mean to you?

- OASIS is the first Government-wide IDIQ contract to implement the new Code of Federal Regulation requirement for multiple NAICS codes and size standards

- This ensures accurate small business award and subcontracting credit for ordering agencies both now and in the future.

Pool 1 NAICS Codes: Engineering, Environmental, and Other

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POOL 1 ($14M Business Size Standard)	
NAICS CODE	**NAICS TITLE**
541330	Engineering Services
541360	Geophysical Surveying and Mapping Services
541370	Surveying And Mapping (Except Geophysical) Services
541380	Testing Laboratories
541611	Administrative Management and General Management Consulting Services
541612	Human Resources Consulting Services (2007), Human Resources and Executive Search Consulting Services (2002)
541613	Marketing Consulting Services
541614	Process, Physical Distribution, and Logistics Consulting Services
541618	Other Management Consulting Services
541620	Environmental Consulting Services
541690	Other Scientific and Technical Consulting Services
541810	Advertising Agencies
541820	Public Relations Agencies
541830	Media Buying Agencies
541840	Media Representatives
541850	Outdoor Advertising
541860	Direct Mail Advertising
541870	Advertising Material Distribution Services
541890	Other Services Related to Advertising
541910	Marketing Research and Public Opinion Polling
541990	All Other Professional, Scientific, and Technical Services

7

Pool 2 NAICS Codes:

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POOL 2 ($19M Business Size Standard)	
NAICS CODE	**NAICS TITLE**
541211	Offices of Certified Public Accountants
541213	Tax Preparation Services
541214	Payroll Services
541219	Other Accounting Services
541720	Research and Development in the Social Sciences and Humanities

Pool 3 NAICS Codes:

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POOL 3 ($35.5M Business Size Standard)	
NAICS CODE	**NAICS TITLE**
541330 Exception A	Engineering for Military and Aerospace Equipment and Military Weapons
541330 Exception B	Engineering for Contracts and Subcontracts for Engineering Services Awarded Under the National Energy Policy Act of 1992
541330 Exception C	Engineering for Marine Engineering and Naval Architecture

Pool 4 NAICS Codes:

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POOL 4 (500 Employees Business Size Standard)	
NAICS CODE	**NAICS TITLE**
541711	Research and Development in Biotechnology
541712	Research and Development in the Physical, Engineering, and Life Sciences (except Biotechnology)

Pool 5A NAICS Codes:

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POOL 5A (1,000 Employees Business Size Standard)	
NAICS CODE	**NAICS TITLE**
541712 Exception B	Research and Development in Aircraft Parts, and Auxiliary Equipment, and Aircraft Engine Parts

Pool 5B NAICS Codes:

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POOL 5B (1,000 Employees Business Size Standard)	
NAICS CODE	**NAICS TITLE**
541712 Exception C	Research and Development in Space Vehicles and Guided Missiles, their Propulsion Units, their Propulsion Units Parts, and their Auxiliary Equipment and Parts

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POOL 6 (1,500 Employees Business Size Standard)	
NAICS CODE	**NAICS TITLE**
541712 Exception A	Research and Development in Aircraft

The Pools of OASIS

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POOL 1							
SIZE STANDARD $14 MILLION							
541330	541360	541370	541380	541611	541612	541613	541614
541618	541620	541690	541810	541820	541830	541840	541850
541860	541870	541890	541910	541990			

POOL 2					POOL 3		
SIZE STD $19 MILLION					SIZE STD $35.5 MILLION		
541211	541213	541214	**541219**	541720	**541330 Exception A**		
					541330 Exception B		
					541330 Exception C		

POOL 4	POOL 5A	POOL 5B
500 Employees	1,000 Employees	1,000 Employees
541711	**541712 Exception B**	**541712 Exception C**
541712		

POOL 6
1,500 Employees
541712 Exception A

Codes in BOLD are designated primary codes for FPDS-NG reporting purposes

What is the scope of OASIS?

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➢ Core Disciplines of OASIS
- Program Management
- Business / Management Consulting
- Scientific Services
- Financial Services
- Logistics Services
- Engineering, including Systems Engineering (DoD)

➢ Ancillary Products and Services

A Compliment to GSA's Contract Offerings

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- ➤ Cost-reimbursable professional service solutions that are not available on other GSA acquisition vehicles
- ➤ Complex requirements which include:
  - Ancillary components, incl. Other Direct Costs
  - Hybrid contract types: Cost, T&M, FFP, etc.
  - Multiple disciplines
- ➤ To obtain a TOTAL SOLUTION outcome for Professional Service-based requirements "***Across the Enterprise***"
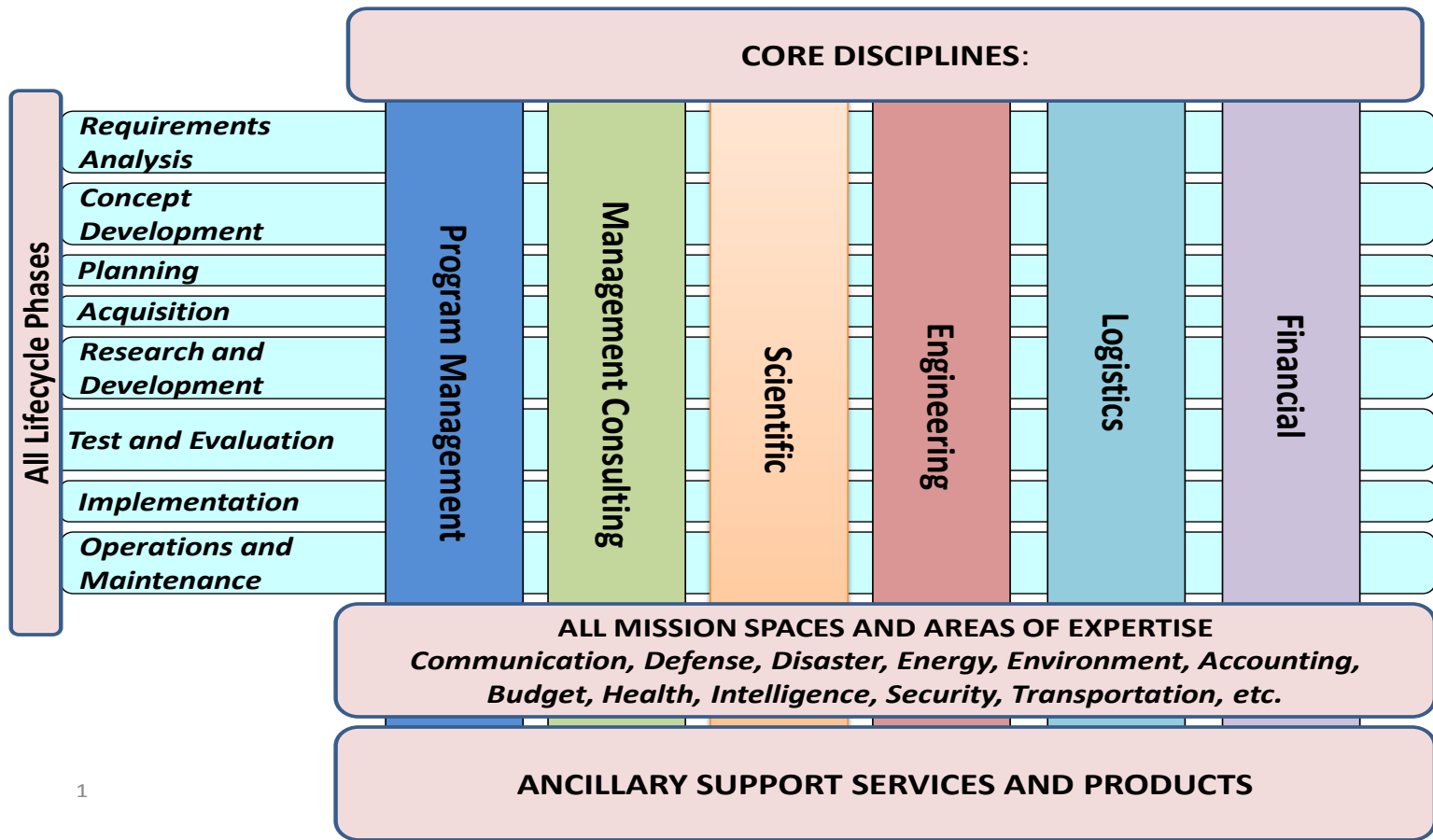
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OASIS Program Architecture

CORE DISCIPLINES:

All Lifecycle Phases
- Requirements Analysis
- Concept Development
- Planning
- Acquisition
- Research and Development
- Test and Evaluation
- Implementation
- Operations and Maintenance

Program Management | Management Consulting | Scientific | Engineering | Logistics | Financial

ALL MISSION SPACES AND AREAS OF EXPERTISE
Communication, Defense, Disaster, Energy, Environment, Accounting, Budget, Health, Intelligence, Security, Transportation, etc.

ANCILLARY SUPPORT SERVICES AND PRODUCTS

1

How do I use OASIS?

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➤ **Two types of acquisition: Direct and Assisted**
- **Direct Acquisition**:
  - GSA issues a Delegation of Procurement Authority (DPA) to a customer warranted contracting officer
  - Customer awards and administers task orders
- **Assisted Acquisition**:
  - Customer signs an Interagency Agreement with GSA
  - Customer sends funds to GSA via fund citation or MIPR
  - GSA contracting officer awards and administers task orders on customer's behalf
  - The OASIS office does not perform this function

➤ Note: If you need Assisted Acquisition, we can direct you to that organization.

18

How do I use OASIS?

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- ➢ Delegation of Procurement Authority process
  - GSA provides DPA training to customer contracting officers
    - Training provided in person, via webinar or teleconference
    - Training takes approx. 90-120 minutes depending on number of personnel trained, number of questions, etc.
    - Personnel attending training receive continuing education credits for the class.
  - After the training, GSA will request a copy of the individual's warrant and, upon receipt, provide the delegation
  - DPA is for the individual and lasts as long as their warrant

How do I use OASIS?

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- Acquisition timelines will depend on the capacity and discretion of the contracting officer as well as applicable review procedures of the ordering agency.
- However, OASIS task orders are issued via FAR 16 and allow for streamlined ordering procedures
  - Only cost/price must be considered. Other technical factors are at the discretion of the contracting officer
  - All companies in the competitive pool must be given fair opportunity to compete, unless a socio-economic sole source award is justified
  - GSA can advise on innovative and streamlined ways to conduct task order competitions to maximize outcomes for customers

What are Some Advantages of Using OASIS?

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➢ OASIS is designed to provide maximum flexibility

- Allows all contract types
- Allows inclusion of specific terms and conditions/clauses/provisions at the task order level
- Creates standardized labor categories but also allows for creation of customized labor categories at the task order level when necessary
- Allows support products and services to be included in a single task order when integral and necessary

What are Some Advantages of Using OASIS?

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➢ Other benefits of OASIS:

- Contractors are free to team (via subcontract) with whomever they choose to provide optimal solution
- Period of performance on OASIS task orders runs potentially through 2029
- There is no ceiling on the OASIS contracts to restrict solutions/performance
- There is limited protestibility of task orders

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Tools and Resources

OASIS Tools

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➢ **ESTIMATING TOOL**:

- Based upon real world DoL BLS direct labor data
- Tied to OASIS standardized labor categories
- Geographically adjusted for over 640 geographical locations
- Ties in OASIS/OASIS SB Indirect rates
  - High
  - Low
  - Average
- Transparent to clients and Industry alike
- Great basis for IGCE development and price/cost negotiation

OASIS Tools

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➢ **DATA REPORTING**:

- Contractors report data from each and every invoice
- Data supports actual prices paid
- Data filters back into Estimating Tool
- Clients can pull reports on their own task orders for burn rates, total obligations, etc.
- OASIS Dashboards available on the OASIS Websites

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➢ **WEB LIBRARY**:

- Suggested standardized templates
- Support information
- Estimating Tool
- Market Research Tool
- Solicitation Writing Tool (anticipated)
- Ordering Guides
- Contact Information
- Relevant Guidance

OASIS Tools

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➢ **SUPPORT**:
- Free Optional Scope Reviews provided
  – In writing
  – In less than 72 hours
- Free Acquisition Strategy and Solicitation Development support provided by expert staff
- Free training provided
- All calls and inquiries responded to in less than one business day

Points of Contact

Federal Acquisition Service

➢ First Point of Reference: www.gsa.gov/oasis

➢ OASIS Program Manager: Jim Ghiloni
- Jim.ghiloni@gsa.gov

➢ OASIS Contracting Officer: Tommy Thomas
- Tommy.Thomas@gsa.gov

➢ OASIS SB Contracting Officer: Valerie Bindel
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➢ OASIS Deputy Program Manager & Customer Service Lead: Todd Richards
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Questions?