



# ERNEST ORLANDO LAWRENCE BERKELEY NATIONAL LABORATORY

## Data Preparation Process for the Buildings Performance Database

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## **Abstract**

The Buildings Performance Database (BPD) includes empirically measured data from a variety of data sources with varying degrees of data quality and data availability. The purpose of the data preparation process is to maintain data quality within the database and to ensure that all database entries have sufficient data for meaningful analysis and for the database API. Data preparation is a systematic process of mapping data into the Building Energy Data Exchange Specification (BEDES), cleansing data using a set of criteria and rules of thumb, and deriving values such as energy totals and dominant asset types. The data preparation process takes the most amount of effort and time therefore most of the cleansing process has been automated. The process also needs to adapt as more data is contributed to the BPD and as building technologies over time. The data preparation process is an essential step between data contributed by providers and data published to the public in the BPD.



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## **Introduction**

The Buildings Performance Database Platform, available at the BPD website, allows users to apply statistical analysis on a dataset of anonymous empirical data for commercial and residential buildings. The BPD Platform allows users to select a peer group of buildings based on various database filters including building type, location, size, vintage, equipment and operational characteristics. The users can also change database filters to evaluate differences in the distribution of energy use intensities for peer groups with different equipment types or operational differences. In addition, statistical analysis provided in the BPD platform allows users to see the potential energy use difference of having one building system over another. The BPD Platform is powered by a database containing the characteristics and energy consumption data from buildings across the United States. For the statistical analysis to give justifiable results, data preparation is an essential process between data provided to the BPD team and data uploaded into the database.

The BPD includes empirically measured data—not modeled data or from anecdotal evidence—from a variety of data sources such as building owners, property management companies, energy-efficiency programs, and utilities. Given the widely varying purposes for data collection, as well as differences in collection methodology, data contributed to the BPD are in many different formats and with a range of data quality. For example, some datasets provide granular information about building characteristics (e.g., equipment capacity or efficiency, operation schedule, control systems, etc.), while others provide only the barest information about floor area and building use. Likewise, energy consumption data can be provided over a range of sampling intervals, from annual or monthly values drawn from utility bills, to hourly or 15-minute values from interval meters.

Data preparation is the process of systematically reviewing data, and removing suspected erroneous data based on rules of thumb and criteria. Databases populated with data that have not gone through a data preparation process will vary more in data quality, making it more difficult to compare within or between peer groups of buildings. The standard data format used in the BPD is the Building Energy Data Exchange Specification (BEDES).

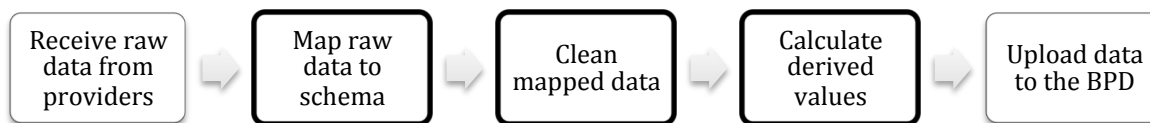
This report documents the standardized data preparation process the BPD team uses to provide transparency to the methods used in getting raw data from providers to the data displayed to the public through the website. The data preparation process maps, cleans, and derives values from user-provided data before being uploaded to the BPD database. The result of the process is a dataset that can be statistically analyzed to provide meaningful results. This report includes a summary of the data preparation process and rules currently applied to datasets, lessons learned by the BPD team from preparing numerous datasets for the database, and outlines future improvements being considered.

## **Methods**

The data preparation process for a specific dataset can vary depending on the size and format of the dataset, the number of data fields, and the quality of the raw data. Datasets submitted to the BPD go through a multi-stage process to ensure that data in the BPD database are consistent and reliable.

When the LBNL team receives data from providers the data is mapped to a common schema.

The mapped data is then cleansed using rules based on building science, previous studies, and industry experience. In addition to the cleansed data, derived values are calculated. Finally, the cleansed data and derived values are uploaded to the database and can be queried by the filtering and analysis algorithms (Figure 1).



**Figure 1.** Buildings Performance Database process for preparing datasets for the tool.

For large portfolios of buildings spanning multiple sectors, data collection processes, or building managers, it is possible that the original data will contain erroneous, corrupt, or missing data. The data preparation process reconciles differences in data quality and availability to make the aggregated dataset more uniform and consistent, so analysis methods are more accurate and efficient. Some of these problematic data may be easy to identify, such as zero floor areas, or an energy consumption value off by several orders of magnitude. Other errors can be difficult to identify. For example, a building that appears to be ten times less efficient than its peers might be a decimal error, or can be explained by a unique energy end-use, such as a data center. While no data preparation process is flawless, the team emphasizes the importance of having a consistent and scientifically sound data preparation procedure to ensure the final database does not contain glaring errors such as disproportionate energy use intensities (EUI's) or misrepresents buildings with estimated or default values.

## 1. Mapping

The mapping step involves translating the raw data fields into a standard data schema shown in Appendix A: Buildings Performance Database Data Schema. The BPD uses BEDES as its standard data format. BEDES supports collection and analysis of empirical building performance data by providing a common data format, definitions and an exchange protocol. Further information about BEDES can be found in Appendix B: Building Energy Data Exchange Specification. The mapping process involves: matching raw data field names with the schema field names, translating building and asset types to schema enumerated types, converting data types, parsing text descriptions, and other processes that encodes raw data from providers into a uniform scheme. Mapping is an important first step because data need to be standardized before cleansing rules and checks are applied. Most datasets adhere to their own schema or data format. Ideally, data providers include a reference table to their data fields and enumerated values, which makes mapping easier. Often, data providers do not include reference tables and it is up to the data processor to devise their own reference table based on interviews with the data provider, other inputs in the same dataset, and familiarity with building technologies.

For instance, a raw data field is named “TYPE” or “BLDG TYPE” to designate the building type for their individual records. The equivalent BEDES schema for this field can be the “Residential Facility Type” or “Facility Type” for commercial facilities. Under “TYPE” the dataset could have “Middle School” and “High School”, which in BEDES, “Education - Elementary/Middle School” and “Education - High School” respectively. Continuing with the example, both properties report 50% heated floor areas. To comply with allowable values, the

percent of floor area is multiplied by the reported floor area to fill in the “Heated Floor Area” field. If the heating equipment is reported as “heat pump, air src” and a column named “Programmable Thermostat” has True, the equivalent in BEDES is to map “Heat Pump - Air Source” as the “Heating Type” and “Programmable Thermostat” as the “Control Type”.

The more asset information tied to each building or facility, e.g., HVAC equipment and other building characteristics, the more accurately the building can be categorized in the database and queried by the web application.

## **2. Cleansing**

The cleansing step involves reviewing consistency within and across data fields. In this step, the data processor determines whether to include the facility in the database and delete only the erroneous data fields, or to exclude the entire facility from the database. These decisions are informed by rules developed by the BPD team based on building science and rules of thumb. These checks are more effective when the mapping process is done correctly. The most rigid of these rules is the minimum data checklist. Facilities that do not meet these requirements are considered incomplete and are excluded from the database. The minimum data for the BPD are: location information, gross floor area, primary facility type, and a continuous year of energy records. The next step is checking for allowable values. This process verifies that data fields are filled with the correct data type, enumerated values are translated to their BEDES equivalents, and numerical values are within the range of realistic values. The final set of rules confirms consistency of values within a facility.

The cleansing process is an iterative process. Erroneous data is removed and the cleansed data is put through the cleansing process again. For efficiency, most of the cleansing rules are automated in scripts. A full list of cleansing rules is included in Appendix C: The BPD Cleansing and Validation Rules (as of 2014). All of the data in the BPD were verified using the rules before they are merged with the public database.

### **Minimum Data Checklist**

The minimum data checklist is a list of requirements for a building to be considered a complete entry. Data submitted for the BPD must have location information (preferably zip codes), gross floor area, the primary facility type, and year-long of energy record for all major fuels used in the building.

The location data is used for peer group filtering and to determine the climate zone, if not provided, which is used for filtering peer groups and later weather normalization algorithms in the BPD tool. The facility gross floor area and the energy data are used to calculate the energy use intensity of the facility, the main metric used in comparing and analyzing the facilities. The facility type is a required tag to understand the differences in building energy use. The major fuels used in a building are defined as the fuels necessary to operate and maintain building systems, mainly electricity and when available, natural gas. The major fuels were determined based on the commonly metered fuel streams in CBECS and RECS. For a full list of the minimum data checklist refer to Appendix D: Minimum Data Requirements. Datasets or individual properties that do not meet these requirements are not included in the BPD.



The checklist, mainly the requirements for energy records, ensures that the BPD algorithms will provide justifiable EUI results for comparing building technologies. The building's annual energy use intensity (EUI) is the main metric reported back to users and used to drive algorithms for evaluating energy performance. The EUI is a metric that is easily calculated from the minimum data requirements and is used widely in benchmarking databases such as ENERGY STAR's Portfolio Manager or national surveys such as the Commercial Buildings Energy Consumption Survey (CBECS), the Residential Energy Consumption Survey (RECS), and California End-Use Survey (CEUS). Calculated energy use intensity should be consistent with CBECS, RECS or CEUS EUI ranges.

The EUI is calculated for whole-building consumption. Assume the facility as a control volume, where all energy is consumed completely and only in that facility (a facility can be a campus, a free-standing building, or an area within or part of a building). Zero or negative EUI values for electricity use should raise a flag, but not a sufficient condition for excluding the building. Zero values or negative EUI values can be explained by periods of vacant or by net metering. Currently, buildings with energy generated onsite, typically net-metered, are excluded from the BPD since the team has not determined a practical solution for representing these buildings in the database. Records from central plants are excluded unless the whole facility includes the central plant and all the buildings it serves.

Fuel used in large quantities and reported to serve a specific piece of equipment (e.g., gas boiler) should be present in the individual fuel streams. Having a continuous energy record is in accordance with the BPD philosophy of populating the database with real life empirical data since missing values would require interpolation and could misrepresent the building on record.

These strict rules were devised with the recommendations from the BPD analysis team in order to have a uniform and consistent format to compare, analyze, and query data from the BPD database.

### **Allowed Values and In-range checks**

The rules governing allowable values are based on the data type and realistic values for each field, for example, percent values should be between 0 to 100. If the data field is part of the minimum data checklist then the facility is excluded from the database. For instance, a facility with a gross floor area that is negative or zero is deleted. If the data field is not part of the minimum data checklist, the only the inputs that do not meet these criteria are excluded from the database. Therefore, a facility can be missing "Average Weekly Operating Hours" if the reported hours are greater than 168, the total number of hours in a week. The main guideline is to follow BEDES for values under the specific data field. For example, "Heating Equipment" should be one of the enumerated types listed in BEDES. See Appendix C: The BPD Cleansing and Validation Rules (as of 2014) for a full list of the allowed values and in-range checks.

### **Review for Consistency**

After verifying that the data fields are filled in correctly, each database record is then checked for consistency throughout related data fields. For example, the sum of "Activity Floor Area" in a facility should be less than or equal to the "Gross Floor Area" of the facility. Input values that do not meet consistency criteria are excluded from the database, but not necessarily exclude the whole facility. See Appendix C: The BPD Cleansing and Validation Rules (as of 2014) for a full list of consistency checks.

## Dataset Specific Rules

Even with the multiple checklists, there are cleansing decisions that are dataset specific. As mentioned earlier datasets often follow a schema different from what the BPD uses or the data quality is not as stringent. Dataset specific rules are not applicable to the majority of datasets submitted to the BPD.

In the following example, a number of interpolated values were identified after applying the standard cleansing rules. This difference in data quality standards between the BPD and one of its data contributors became apparent only through further analysis of the dataset.

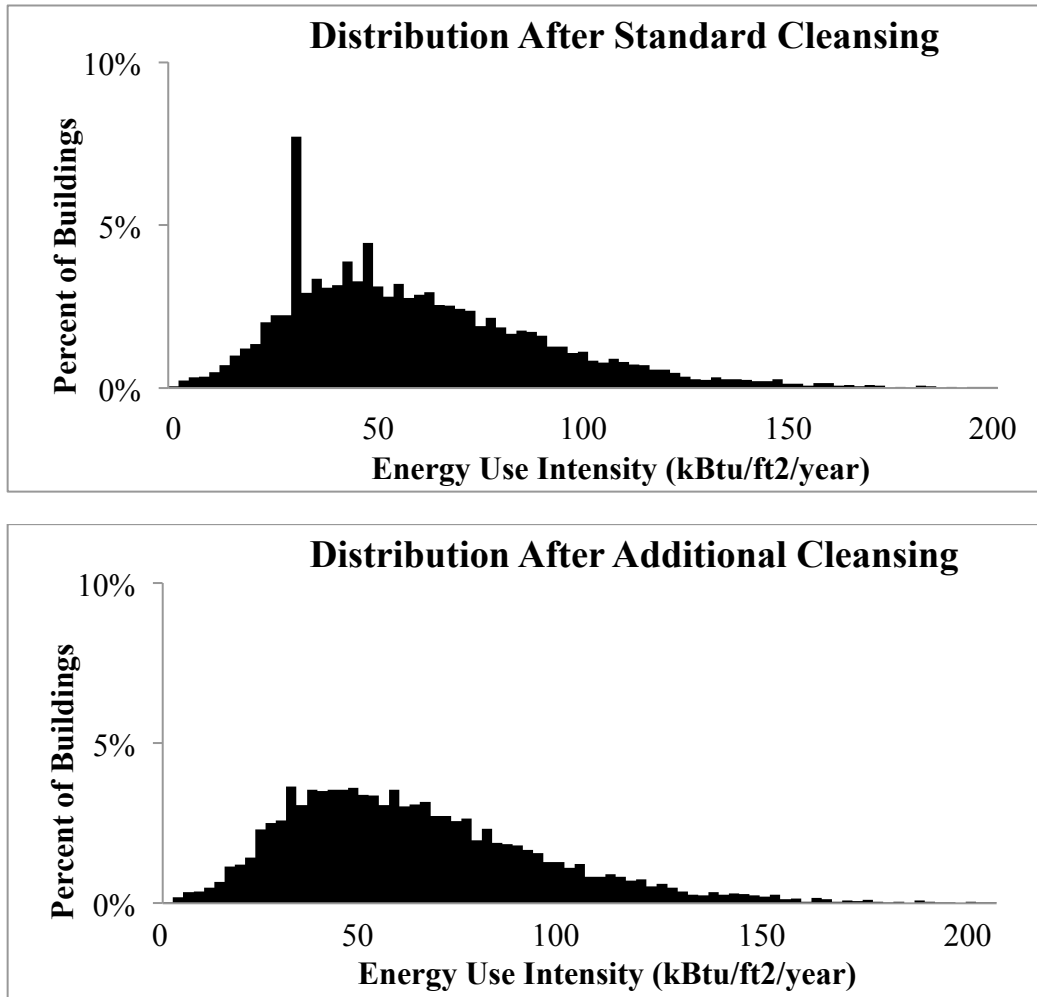
The dataset consists of over 11,000 residential buildings in the Northeastern United States. About 8% of these buildings were removed during the initial cleansing due to failure to meet the cleansing thresholds prescribed in the cleansing rules. A histogram of the dataset after applying standard cleansing rules, shown in Figure 2(a), reveals that nearly 8% of the remaining buildings have EUI's equal to 32 kBtu/ft<sup>2</sup>/year. Although data are not expected to follow smooth distributions, the unusual spike in the distribution is suspect and prompted further investigation. Correspondence with the data provider confirmed that energy use for some records were estimated using a default EUI for buildings that were unable to provide a complete year of energy data. To guarantee the quality of data imported into the BPD database from a dataset identified to contain interpolated data, buildings with estimated EUI were removed.

An additional cleansing action was devised to remove the buildings that reported estimated energy use. This issue is unique to this specific dataset. While this additional cleansing action may be considered excessively restrictive for most dataset, the BPD prioritizes data quality over number of buildings and therefore implemented a rule that would guarantee high data quality. With this additional cleansing rule, 16% of the buildings in original dataset were eliminated.

Analysis of the fully cleansed data reveals some minor differences in the overall characteristics of the dataset shown in **Table 1**. Visual comparison of Figure 2(a) and Figure 2(b), confirms that there is no longer a spike in the histogram near 32 kBtu/ft<sup>2</sup>/year, which initially caused suspicion about the data quality. The histogram follows an approximately log-normal distribution, which is consistent with expectations based on previous studies, further establishing confidence in the quality of the remaining data.

**Table 1.** Dataset characteristics, before and after standard and supplemental cleansing.

| Data Characteristic             | Before Cleansing                | After Cleansing                 |
|---------------------------------|---------------------------------|---------------------------------|
| Number of Buildings             | 11,485                          | 8,758                           |
| Aggregate Gross Floor Area      | 22 million ft <sup>2</sup>      | 17 million ft <sup>2</sup>      |
| Total Annual Energy Consumption | 1.4 billion kBtu                | 0.97 billion kBtu               |
| Median Annual EUI               | 52.5 kBtu/ft <sup>2</sup> /year | 56.7 kBtu/ft <sup>2</sup> /year |



**Figure 2.** Histograms showing the EUI distribution of a residential dataset in the Northeastern United States (a) after standard cleansing [top] and (b) after further cleansing designed to eliminate an identified data quality issue [bottom].

### **3. Computing Derived Values**

The primary facility type, equipment types and energy totals are values that are used in the BPD tool algorithms and filtering. Further processing of the data contributed to the database is required for algorithms to work. These derived values are determined using related data fields such as “Lighting Type” and “Lighting Capacity”.

#### **Dominant Facility and Equipment Types**

The database frequently contains buildings that fit partially in one building type and partially in another. Buildings often submitted to the BPD have multiple activity areas or multiple types of heating or cooling equipment, but the energy use is reported for the whole building. When applying filters to the database to select peer groups, and when computing predictors for the multiple linear regression model, it is necessary for a building to be classified as only one category. The dominant types represent where most of the energy use is allocated for the building. The rules for assigning dominant types are discussed in more detail below.

##### *Facility Type*

Facility Types are the use types of the building or facility. Facility types are similar to the Principal Building Activity field in CBECS whose purpose is to group buildings according to consumption patterns. A building can have multiple facility types but are connected to a single master meter or report energy use for the whole buildings.

For most residential buildings, one facility type is reported for the entire facility, so dominant type calculations are not necessary.

For commercial buildings, the gross floor area can be divided into different use cases, what is called “Activity Types” in BEDES. If at least 80% of the building's gross floor area is devoted to an activity type, that activity type is designated as the building's primary facility type. If no activity types meet this criterion, or if the data is missing, the next step is to check the number of activity area records reported for the building. If there is only one activity type, that type is designated as the primary facility type. Finally, if none of the above criteria are met, the building's primary facility type is “Commercial – Uncategorized”.

An exception to the above rule is mixed-use buildings, which have that contain both commercial and residential uses. For this case the following rules:

- If at least 80% of the building's gross floor area is devoted to residential use, the building's facility type is chosen to be “Mixed Use – Predominantly Residential”.
- If 20% or less of the building's gross floor area is devoted to residential use, the building's facility type is chosen to be “Mixed Use - Predominantly Commercial”.
- If the residential floor area is between 20% and 80% of the total gross floor area, the building's facility type is chosen to be “Mixed Use - Commercial and Residential”.

##### *Operating Hours*

The operating hours is the total number of hours in a week that the building is in use or occupied.

For residential buildings, operating hours are not specified, so calculations are not necessary.

For commercial buildings, average weekly operating hours are defined for each activity area.

A building's operating hours are computed by simply averaging the operating hours of each activity area. Activity areas with empty values for operating hours are ignored.

#### *Wall R-Value*

The wall R-value is a measurement of building insulation.

Dominant wall R-values are given for each property with available wall R-value. A building's wall R-value is computed by summing the R-values of each record, weighted by the proportion of the building's wall area reported for that wall record. Wall records with empty values for wall R-value or wall area should be ignored. If there is only one wall record reported for the building, that wall R-value is chosen.

#### *Lighting*

Lighting types are the artificial sources of ambient lighting installed in a building.

If at least 80% of the building's installed ambient lighting power is of a particular lighting type, that type is chosen as the building's dominant lighting type. If the criteria is not met using the "Installed Power" data, or if the data is missing, the criteria is then tested using the "Percentage of Total Installed Power" data. If the criteria are still not met, or if the data is missing, the dominant type is based on "Percentage of Total Floor Area Served". If at least 80% of the floor area served is of a particular lighting type, that lighting type becomes the dominant lighting type. If the criteria are still not met, or if the data is missing, the next step is to check the number of lighting records reported for the building. If there is only one lighting type, that lighting type is chosen as the dominant type. Finally, if none of the above criteria are met, the building's dominant lighting type is "Other Or Combination". When a building does not report a Lighting Type, the default value is "Unknown".

#### *Flow Control System*

Flow control systems are the mechanisms the building used to schedule and regulate HVAC equipment.

If at least 80% of the building's total numbers of control system records are of a particular type, that type is chosen as the building's dominant flow control type. Note that the quantity of control system types must be used to scale the number of records. If the criteria are not met, the building's dominant flow control type is "Other Or Combination". When a building does not report a Flow Control System, the default value is "Unknown".

#### *Heating Type*

Heating types are equipment used to provide warmth to a building interior.

If the "Primary" flag is True for a particular heating type, that heating type is chosen as the building's dominant heating type. If those criteria are not met, or if the data is missing, the dominant heating type is decided according to heating capacity. If at least 80% of the building's heating capacity is of a particular heating type, that type is chosen. If the criteria is not met using the "Capacity" field, or if the data is missing, the criteria is then tested using the "Percent of Total Installed Capacity" field. If the criteria are still not met, or if the data is missing, the algorithm tests according to "Percent of Floor Area Served". If at least 80% of the floor area served is of a particular heating type, that type is chosen. Note that the "Heating Type Quantity" field must be used to scale the capacities and floor areas. If the criteria are still not met, or if the

data is missing, the next step is to check the number of heating records reported for the building. If there is only one heating type, that heating type is assigned as the dominant type. Finally, if none of the above criteria are met, the building's dominant heating type is "Other Or Combination". When a building does not report a Heating Type, the default value is "Unknown".

### *Cooling Type*

Cooling types are equipment used to remove heat from a building interior.

If at least 80% of the building's cooling capacity is of a particular cooling type, that cooling type is chosen as the building's dominant cooling type. If the criteria is not met using the "Capacity" field, or if the data is missing, the criteria is then tested using the "Percent of Total Installed Capacity" field. If the criteria are still not met, or if the data is missing, the dominant facility is according to "Percent of Floor Area Served". If at least 80% of the floor area served is of a particular cooling type, that cooling type is chosen as the dominant type. Note that the "Quantity" field must be used to scale the capacities and floor areas. If the criteria are still not met, or if the data is missing, the next step is to check the number of cooling types reported for the building. If there is only one, that cooling type is the dominant cooling type. Finally, if none of the above criteria are met, the building's dominant cooling type is "Other Or Combination". When a building does not report a Cooling Type, the default value is "Unknown".

### *Heating Fuel*

Heating fuels are the fuels used by the heating equipment.

If the "Primary" flag is true for a particular heating fuel, that fuel is chosen as the building's dominant heating fuel. If that criterion is not met, or if the data is missing, the dominant heating type is decided according to capacity. If at least 80% of the building's heating capacity is of a particular heating fuel, that fuel is selected as the dominant heating fuel. If the criteria is not met using the "Heating Fuel Capacity", or if the data is missing, the criteria is then tested using the "Percent of Total Installed Capacity" field. If the criteria are still not met, or if the data is missing, the dominant type is based on "Percent of Floor Area Served". If at least 80% of the floor area served is of a particular heating fuel, that fuel becomes the dominant heating fuel. Note that the "Quantity" field must be used to scale the capacities and floor areas. If the criteria are still not met, or if the data is missing, the next step is to check the number of heating fuel records reported for the building. If there is only one, that heating fuel is chosen. Finally, if none of the above criteria are met, the building's heating fuel is "Other Or Combination". When a building does not report a Heating Fuel, the default value is "Unknown".

### *Wall Type*

The wall type is the material composition of building exterior.

If at least 80% of the building's wall area is of a particular wall type, that type is chosen as the building's dominant wall type. If the criteria is not met using the "Wall Area" field, or if the data is missing, the criteria is then tested using the "Percentage of Total Wall Area" field. If the criteria are still not met, or if the data is missing, the next step is to check the number of wall records reported for the building. If there is only one, that wall type is the dominant wall type. Finally, if none of the above criteria are met, the building's wall type is "Other Or Combination". When a building does not report a Wall Type, the default value is "Unknown".

### *Roof/Ceiling Type*

The roof/ceiling type is the roofing material or roof structure.

If at least 80% of the building's roof area is of a particular roof type, that type is chosen as the building's roof type. If the criteria is not met using the "Roof Area" field, or if the data is missing, the criteria is then tested using the "Percentage of Total Roof Area" field. If the criteria are still not met, or if the data is missing, the algorithm checks the number of roof records reported for the building. If there is only one, that roof type is chosen. Finally, if none of the above criteria are met, the building's roof type is "Other Or Combination". When a building does not report a Roof/Ceiling Type, the default value is "Unknown".

### *Window Glass Type*

The window glass type is the window glass used at the building.

If at least 80% of the building's window area is of a particular window glass type, that type is chosen as the building's window glass type. If the criteria is not met using the "Window Area" field, or if the data is missing, the algorithm checks the number of window records reported for the building. If there is only one, that window glass type is chosen. Finally, if none of the above criteria are met, the building's window glass type is "Other Or Combination".

### *Window Glass Layers*

The window glass layers is the number of window layers installed the building.

If at least 80% of the building's window area is of a particular window glass layer, that layer is chosen as the building's window glass layer. If the criteria is not met using the "Window Area" field, or if the data is missing, the algorithm checks the number of window records reported for the building. If there is only one, that window glass layer is chosen. Finally, if none of the above criteria are met, the building's window glass layer is "Other Or Combination".

## **Energy Use Calculations**

The energy total should be the sum of all individual time series readings during the most recent 365 days for which all streams have data. Separate totals are calculated for electricity, fuel (i.e., all non-electric fuel streams), site, and source energy. Energy use intensity (EUI) is calculated by dividing the energy total by the building's floor area.

### *Measurement Period*

Ideally, a building should have 365 consecutive days of measured data, but buildings with slightly less data are accepted. Measurement periods of at least 358 days, an allowance of a single week in a year, but no more than 365 days are accepted. The measurement period may have any number of gaps of one day or less spread out within the period, but the measurement period may contain no gaps of more than one day. If there are no measurement periods with at least 358 days of data with no gaps of more than one day, then the energy total should be empty. The BPD team believes that 358 is an appropriate requirement, considering the impact of one versus two week of hot or cold weather on monthly energy use. The effect of using 350-day period versus 358-day period and one-day gaps versus two-days were tested and in neither case was more than 1% of the buildings in the whole database were removed due to the more stringent requirements. Within the dataset scale where the building count can range from 100 to 10,000 buildings, this rule could exclude half of the dataset especially buildings with multiple

meters and multiple fuel streams. For overlapping billing cycles for different fuel streams, the algorithm allows any number of gaps, as long as they are no longer than one day. Most likely, if the billing cycles do not overlap properly, they will not cause gaps of longer than one day.

The measurement periods for electric, fuel, and site and source energy should be treated separately. The measurement period for electric energy is the most recent period in which all electric streams have energy data. The measurement period for fuel energy is the most recent period in which all fuel streams have energy data. The measurement period for site and source energy is the most recent period in which all fuel streams have data. For example, if a building has electricity data for the years 2011 and 2013 and fuel data for the years 2011 and 2012, then the total electricity calculated is for the year 2013, and the total fuel is for the year 2012, and the site and source calculated is for the year 2011.

### *Scaling Energy Totals*

If the measurement period is less than 365 days, or if the measurement period has gaps, the energy total should be scaled up. For example, if a building has 360 days of data with 3 one day gaps, the energy total should be scaled up by a factor of 365/357. This method was determined to be adequate because the gaps were small relative to the length of a year.

It is possible that the start and end of the energy measurement period does not coincide with the start and end time stamps of the individual readings. In such a case, the energy use during the individual reading period should be scaled down before it is added to the energy total according to the proportion of the individual reading period that overlaps with the energy measurement period. For example, if the measurement period is from January 1, 2013 through December 31, 2013, and one of the individual reading periods is from December 16, 2013 through January 15, 2014, then the energy use during that individual reading period should be scaled down by a factor of 16/31 before being added to the energy total.

### *Conversion Factors*

The following multipliers should be used to convert energy data from various units to a common unit (kBtu).

| <b>unit</b>                 | <b>multiplier</b> |
|-----------------------------|-------------------|
| Wh (Watt hours)             | 0.00341214        |
| MWh (million Watt-hours)    | 3412.14           |
| kBtu (thousand Btu)         | 1                 |
| therms                      | 100               |
| kWh (thousand Watt-hours)   | 3.41214           |
| Btu (British thermal units) | 0.001             |
| MBtu (million Btu)          | 1000              |



The following multipliers should be used to convert energy data from various units to a common unit (kBtu), depending on the fuel.

| <b>unit</b>               | <b>fuel</b>                  | <b>multiplier</b> |
|---------------------------|------------------------------|-------------------|
| Cubic Meters              | Natural Gas                  | 0.029166304       |
| cf (cubic feet)           | Natural Gas                  | 1.03              |
| cf (cubic feet)           | Propane                      | 2.57083           |
| ccf (hundred cubic feet)  | Natural Gas                  | 102.9             |
| kcf (thousand cubic feet) | Natural Gas                  | 1029              |
| MCF (million cubic feet)  | Natural Gas                  | 1029000           |
| Gallons                   | Propane                      | 91.65             |
| Gallons                   | Bottled gas (LPG or propane) | 91.65             |
| Gallons                   | Liquid Propane               | 91.65             |
| Gallons                   | Fuel Oil                     | 138.69            |
| Gallons                   | Fuel Oil No.1                | 138.69            |
| Gallons                   | Fuel Oil No.2                | 138.69            |
| Gallons                   | Fuel Oil No.4                | 138.69            |
| Gallons                   | Fuel Oil No.5 and No.6       | 149.69            |
| Gallons                   | Diesel                       | 138.69            |
| Gallons                   | Kerosene                     | 135               |
| Lbs. (pounds)             | District Steam               | 1.19              |
| Lbs. (pounds)             | Wood                         | 7.69              |
| Lbs. (pounds)             | Coal                         | 12.465            |
| Lbs. (pounds)             | Coal (anthracite)            | 12.545            |
| Lbs. (pounds)             | Coal (bituminous)            | 12.465            |
| KLbs. (thousand pounds)   | District Steam               | 1190              |
| KLbs. (thousand pounds)   | Wood                         | 7690              |
| KLbs. (thousand pounds)   | Coal                         | 12465             |
| KLbs. (thousand pounds)   | Coal (anthracite)            | 12545             |
| KLbs. (thousand pounds)   | Coal (bituminous)            | 12465             |
| MLbs. (million pounds)    | District Steam               | 1190000           |
| MLbs. (million pounds)    | Wood                         | 7690000           |
| MLbs. (million pounds)    | Coal                         | 12465000          |
| MLbs. (million pounds)    | Coal (anthracite)            | 12545000          |
| MLbs. (million pounds)    | Coal (bituminous)            | 12465000          |
| Tons                      | District Steam               | 2380              |
| Tons                      | Wood                         | 15380             |
| Tons                      | Coal                         | 24930             |
| Tons                      | Coal (anthracite)            | 25090             |
| Tons                      | Coal (bituminous)            | 24930             |
| Ton Hours                 | District chilled water       | 12                |

The following multipliers should be used to convert from site energy to source energy, depending on the fuel. All of these conversion units are from Energy Star Thermal Conversion Table

| <b>fuel</b>                  | <b>multiplier</b> |
|------------------------------|-------------------|
| Electricity                  | 3.14              |
| Electricity (Renewable)      | 1                 |
| Natural Gas                  | 1.05              |
| Natural Gas (Renewable)      | 1.05              |
| Fuel Oil                     | 1.01              |
| Fuel Oil No.1                | 1.01              |
| Fuel Oil No.2                | 1.01              |
| Fuel Oil No.4                | 1.01              |
| Fuel Oil No.5 and No.6       | 1.01              |
| District Steam               | 1.2               |
| District hot water           | 1.2               |
| District chilled water       | 1                 |
| Solar hot water              | 1                 |
| Bottled gas (LPG or propane) | 1.01              |
| Propane                      | 1.01              |
| Liquid Propane               | 1.01              |
| Kerosene                     | 1.01              |
| Diesel                       | 1.01              |
| Coal                         | 1                 |
| Coal (anthracite)            | 1                 |
| Coal (bituminous)            | 1                 |
| Coke                         | 1                 |
| Wood                         | 1                 |
| Other Or Combination         | 1                 |

#### *Net Energy Measurements*

In one of the data sets currently in the BPD, some buildings have energy generation and report net energy use rather than energy consumption (i.e., net use = consumption - generation). Any building that reports net energy because of on-site generation is currently reported in the BPD as having empty electric, site, and source energy totals because the current schema and algorithms cannot properly isolate energy generation from actual energy consumption. These buildings are currently flagged in the database.

There are other data sets with buildings that report on-site generation, but these buildings report energy consumption, not net energy use. For these buildings, energy totals should be calculated as usual.

#### *Negative and Zero Energy*

Site and source energy totals cannot be negative or zero. Individual fuel readings and fuel energy totals cannot be negative. Individual fuel readings or fuel energy totals can be zero. Individual electric readings and electric energy totals cannot be negative. Individual electric readings can be zero, but electric energy totals cannot be zero.

## *Miscellaneous*

If a building has no electricity data, the energy totals for electric, site, and source are set as empty, but the energy total for fuel may not be empty. The team decided that it was unlikely for a building in the US to not be connected to an electric meter or report no electric consumption. If a building has no fuel data, the energy total for fuel should be empty, but the energy totals for electric, site, and source may not be empty. In this case, site energy should be equal to electric energy. If a building has neither electric nor fuel data, then all energy totals should be empty.

Energy streams with Add to Total Energy Use set to false should not be added to any energy totals, nor should energy streams with Reading Type equal to anything other than “Total”, “Other”, or “Unknown”.

Some buildings have energy streams with Fuel = “Other Or Combination”, meaning it is not known whether this data is electric only, fuel only, or some combination of electric and fuel. If all of a building's energy streams have Fuel = “Other Or Combination”, then the energy should be added to the energy totals for site, but the energy totals for electric, fuel, and source should be empty. If a building has at least one energy stream without Fuel = “Other Or Combination”, then streams with Fuel = “Other Or Combination” should be added to the energy totals for fuel, site, and source (with a site to source conversion factor of one).

In summary the cleansing step of the process includes, checking for minimum data requirements, checking for allowed values, reviewing for consistency, and adding rules to account for dataset specific issues.

## **Lessons Learned**

Based on the experience of performing data preparation for multiple datasets, several important tips, tricks, and lessons have helped the BPD data team to ensure the data quality of the database.

### **General Data Preparation**

- Using a flexible schema allows the inclusion of sparse or exhaustive datasets. The schema should also adapt to trends in building technologies, for example, the increase adoption of on-site power generation in buildings.
- Request that data providers send documentation for their data terms and definitions. Use this document when translating input into BEDES. If there is any doubt about the asset data's accuracy, ask for clarification from the data providers or leave the data field blank.
- While BEDES seeks to capture as much data as possible, sometimes value judgments need to be made and the data may lose some degree of specificity. For example, Portfolio Manager uses building type “K-12 School” which is mapped to “Education - Uncategorized” since there is no specific equivalent in BEDES.
- Inconsistencies in building identification codes, floor area, etc. among different raw files, make data preparation more time-consuming. A dataset commonly can provide building characteristic and energy data from different surveys. The building identification used in the surveys may be different from each other; the BPD team then looks at the floor area and location information to match buildings with asset information with their corresponding energy data.

- Data is dirty until proven clean. The BPD throws out roughly 20% of buildings provided by data contributors due to identified data quality issues such as failing the minimum data checklist or high estimated energy use values. There is a trade-off between data quality and quantity: while including more buildings in your analysis may reduce uncertainty, problematic data will lessen confidence in your results.

## **Energy Data Verification**

- Facilities that have on-site power generation tend to be more difficult to process. These buildings are currently flagged and excluded from the present database.
- Other times, monthly electricity data can have zero or negative values because of net metering at site with on-site power generation, and must be excluded from the database, as discussed previously.
- For multifamily buildings, watch for inconsistent whole-building energy use, for instance, where the heating fuel consumption is reported for the whole building, but electricity consumption is reported only for common areas. The current process is to sum the electricity for common areas and the tenant spaces to achieve a whole building energy record.
- Data with inconsistent time intervals are difficult to aggregate. A complete discussion of the process can be found in the Energy Use Calculations section.
- Similarly, buildings with sub-meters or meters out of service can complicate calculation of energy totals. As long as sub-meter and master meter data are properly flagged or there is adequate information on building energy consumption the buildings are included in the database.

## **Future Improvements**

As the BPD incorporates more datasets with varying data formats and quality, the data preparation methods described here will need to evolve. Some of these future developments are properly representing on-site energy generation and mixed-use buildings in the database. In addition, external factors in the building energy field will need to be accommodated. For instance, BEDES is the subject of a community process to ensure that it meets the needs of a broad cross-section of the building energy community. As such, the specification is changed periodically to address new applications and evolving building technologies. Future versions of BEDES will need to be incorporated into the BPD mapping and cleansing process.

As the BPD schema changes, new validation rules are needed to accommodate additional fields or a modification of the fields. These changes could be renaming equipment or building types or adjusting the in-range checks to reflect changing building technology efficiencies. The rules should also be flexible in order to cater to new features added to the BPD tool. The LBNL team will update this document accordingly, and flag any changes or additions.

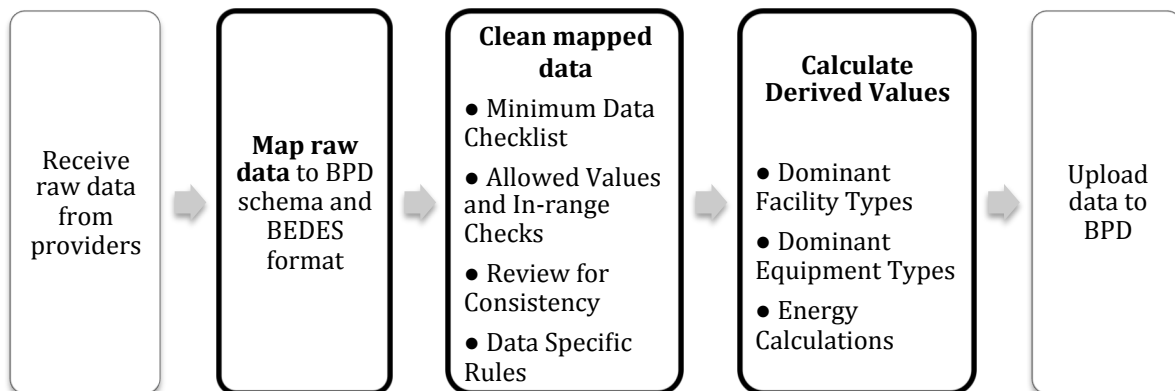
As the BPD begins to receive larger building portfolios, automating data preparation decreases preparation time and the rules being applied consistently through a dataset. Automation reduces the manual labor involved in converting the data and reduces the likelihood of cleansing mistakes. Automation also reduces the processing time for each dataset. This also makes it easier for the BPD to incorporate updated datasets when they are available. The LBNL team has been able to automate the cleansing step in the data preparation process and the

calculation of derived values. Implementation of automated mapping is a challenge because of the different data formats, though common formats such as Portfolio Manager Reports have scripts that can automate the mapping step.

Though automation has a lot of advantages, the data preparation process still requires a human in the loop, most especially during mapping. Finding persistent errors in a dataset, default values in the contributor's schema, are usually verified with a phone call or email exchange. Matching the contributed data with BEDES is an activity that cannot be automated because of the variation in data formats and schema. A data processor still needs to write a data mapping script specific to the dataset.

## Conclusion

The data preparation process is an important step between raw data submitted by data providers and the data populating the Buildings Performance Database. This process takes considerable time and effort, but is essential for providing a dataset that can be analyzed properly. The process requires conversion of raw data from data providers to BEDES, deriving data from multiple data fields, and validating entries as summarized in Figure 3. The data preparation process will evolve as more building information is made available.



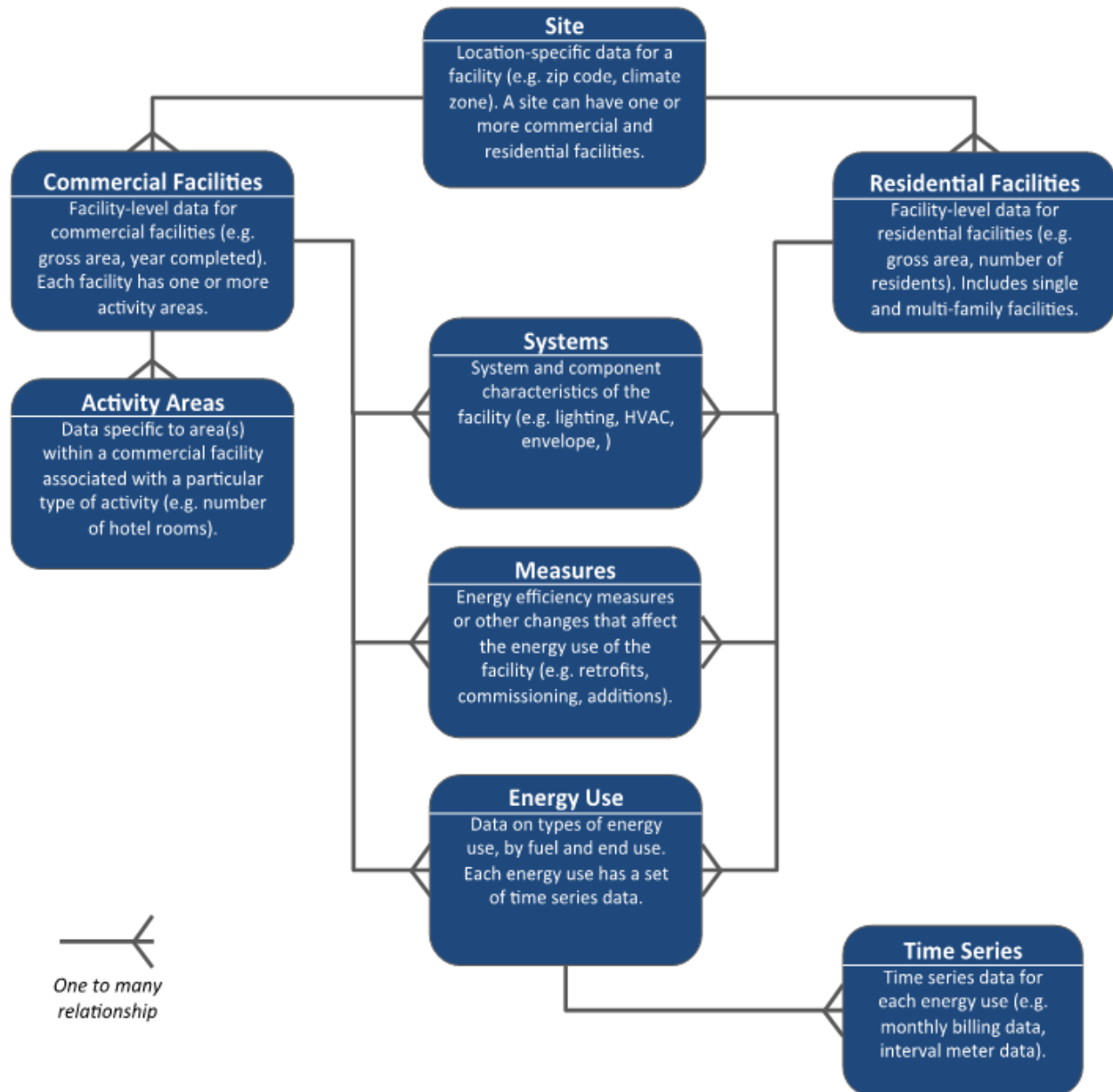
**Figure 3.** Detailed summary of the BPD Data Preparation Process

## References

- California Energy Commission. "California Commercial End-Use Survey (CEUS)", Last modified March 23, 2007. <http://www.energy.ca.gov/ceus/> (last accessed 06/06/2014)
- Energy Information Administration. "Energy Information Administration (EIA) - Commercial Buildings Energy Consumption Survey", Last modified March 30, 2012. <http://www.eia.gov/consumption/commercial/> (last accessed 06/06/2014)
- Energy Information Administration. "Residential Energy Consumption Survey (RECS) - Energy Information Administration", Last modified March 7, 2013 <http://www.eia.gov/consumption/residential/> (last accessed 06/06/2014)
- ENERGY STAR. "Portfolio Manager Technical Reference: Thermal Conversion Factors", Last modified July 2013. <http://www.energystar.gov/buildings/tools-and-resources/portfolio-manager-technical-reference-thermal-conversion-factors> (last accessed 06/06/2014)

## Appendix A: Buildings Performance Database Data Schema

The basic structure of the data in the BPD is shown below:



## Appendix B: Building Energy Data Exchange Specification

The Building Energy Data Exchange Specification (BEDES) provides a common data format, definitions, and an exchange protocol for building characteristics, efficiency measures, and energy use for commercial and residential buildings. BEDES is currently a beta release, with a version 1.0 planned for later in 2014.

## Appendix C: The BPD Cleansing and Validation Rules (as of 2014)

The data types are similar to data types in programming language. ALPHANUMERIC values contain letters upper or lowercase A-Z and/or numerals 0-9. CHAR contains only letters, while DOUBLE values are decimal numerals and INTEGER() values are signed whole numbers. A CONSTRAINED LIST is list of valid values found in BEDES and BOOLEAN are values that are either TRUE or FALSE.

| Site                 |                  |                             |   |
|----------------------|------------------|-----------------------------|---|
| Field                | Data Type        | Allowed Values              | In-range checks<br>Consistency checks   |
| Source Facility ID   | ALPHANUMERIC     |                             | Must be unique  |
| City                 | CHAR             |                             | City corresponds to Postal Code   |
| State                | CONSTRAINED LIST | List                        | State corresponds to the Postal Code  |
| Postal Code          | INTEGER(5)       | List                        | 00210 - 99950   |
| County               | CHAR             |                             |   |
| Country              | CHAR             | List                        |   |
| Climate zone         | CONSTRAINED LIST | List                        | Climate zone corresponds to the Postal Code   |
| Elevation            | DOUBLE           | -282 – 20320 feet           | Negative elevation only allowed in CA, and LA; Outside of Alaska, the highest elevation is 14433 feet |
| Site Type            | CONSTRAINED LIST | List                        |   |
| Number of Facilities | INTEGER          | >=1                         |   |
| Complex Type         | CONSTRAINED LIST | List                        | Field applies only if Number of Facilities >1   |
| School District      | CHAR             |                             |   |
| eGRID Region         | CONSTRAINED LIST | List                        |   |
| Tax Floor Area       | DOUBLE           | 100 - 7 million square feet | Equal to within 3% of the sum of the facilities' gross floor areas.                                   |



| Residential Facility       |                  |                             |  |
|----------------------------|------------------|-----------------------------|--|
| Field                      | Data Type        | Allowed Values              | In-range check   |
| Source Facility ID         | ALPHANUMERIC     |                             | Match Source Facility ID in Site table   |
| Residential Facility Type  | CONSTRAINED LIST | List                        |  |
| Complete Total Fuel        | BOOLEAN          | T or F                      |  |
| Year Completed             | INTEGER(4)       | 1600 - present              |  |
| Year Occupied              | INTEGER(4)       | 1600 - present              | >= Year Completed  |
| Operator Type              | CONSTRAINED LIST | List                        |  |
| Surroundings               | CONSTRAINED LIST | List                        |  |
| Orientation                | CONSTRAINED LIST | List                        |  |
| Building Footprint Area    | DOUBLE           | 100 - 1 million square feet | <= Gross Floor Area<br>If Number of Floors = 1, then Building Footprint Area = Gross Floor Area. |
| Footprint Shape            | CONSTRAINED LIST | List                        |  |
| Perimeter                  | DOUBLE           | 40 - 30,000 feet            |  |
| Gross Floor Area           | DOUBLE           | 100 - 1 million square feet |  |
| Net Floor Area             | DOUBLE           | 100 - 1 million square feet | <= Gross Floor Area  |
| Rentable Floor Area        | DOUBLE           | 0 - 1 million square feet   | <= Gross Floor Area  |
| Occupied Floor Area        | DOUBLE           | 0 - 1 million square feet   | <= Gross Floor Area  |
| Percentage of Common Space | DOUBLE           | 0 – 100%                    | <= ((Gross Floor Area - Rentable Floor Area)/Gross Floor Area)*100                               |
| Lighted Floor Area         | DOUBLE           | 0 - 1 million square feet   | <= Gross Floor Area  |
| Heated Floor Area          | DOUBLE           | 0 - 1 million square feet   | <= Gross Floor Area  |
| Cooled Floor Area          | DOUBLE           | 0 - 1 million square feet   | <= Gross Floor Area  |
| Unconditioned Floor Area   | DOUBLE           | 0 - 1 million square feet   | <= Gross Floor Area<br><= Gross Floor Area - maximum( Cooled Floor                               |

|                             |         |                              |  |
|-----------------------------|---------|------------------------------|--|
|                             |         |                              | Area, Heated Floor Area)   |
| Basement Floor Area         | DOUBLE  | 0 - 600,000 square feet      | $\leq$ Gross Floor Area*0.6<br><br>Else if Floors Below Ground $\leq$ 1, then<br>Basement Floor Area $\leq$<br>Building Footprint Area.<br>Else, Basement Floor Area<br>$\geq$ Building Footprint<br>Area. |
| Basement Heated Floor Area  | DOUBLE  | 0 - 600,000 square feet      | $\leq$ Gross Floor Area*0.6<br>$\leq$ Basement Floor Area  |
| Basement Cooled Floor Area  | DOUBLE  | 0 - 600,000 square feet      | $\leq$ Gross Floor Area*0.6<br>$\leq$ Basement Floor Area  |
| Attic Floor Area            | DOUBLE  | 0 - 600,000 square feet      | $\leq$ Gross Floor Area*0.6<br>$\leq$ Building Footprint<br>Area   |
| Attic Heated Floor Area     | DOUBLE  | 0 - 600,000 square feet      | $\leq$ Gross Floor Area*0.6<br>$\leq$ Attic Floor Area   |
| Attic Cooled Floor Area     | DOUBLE  | 0 - 600,000 square feet      | $\leq$ Gross Floor Area*0.6<br>$\leq$ Attic Floor Area   |
| Garage Floor Area           | DOUBLE  | 0 - 400,000 square feet      | $\leq$ Gross Floor Area*0.4  |
| Garage Heated Floor Area    | DOUBLE  | 0 - 400,000square feet       | $\leq$ Gross Floor Area*0.4<br>$\leq$ Garage Floor Area  |
| Garage Cooled Floor Area    | DOUBLE  | 0 - 400,000 square feet      | $\leq$ Gross Floor Area*0.4<br>$\leq$ Garage Floor Area  |
| Volume                      | DOUBLE  | 600 - 130 million cubic feet | $\geq$ Gross Floor Area*6  |
| Conditioned Building Volume | DOUBLE  | 600 - 130 million cubic feet | $\leq$ Volume<br>$\geq$ Gross Floor Area*6   |
| Number of Dwelling Units    | INTEGER | 1 – 900                      |  |
| Aspect Ratio                | DOUBLE  | 1 – 20                       |  |
| Number of Floors            | INTEGER | 1 – 90                       | If Building Footprint Area<br>$<$ Gross Floor Area, then<br>Number of Floors $>$ 1<br>= Floors Above Ground +<br>Floors Below Ground   |
| Floors Above Ground         | INTEGER | 0 – 90                       | $\leq$ Number of Floors  |
| Floors Below Ground         | INTEGER | 0 – 10                       | $\leq$ Number of Floors  |

|                                |                                       |                              |   |
|--------------------------------|---------------------------------------|------------------------------|---|
| Number of Residents            | INTEGER                               | 1 – 2500                     | (Number of Residents/Gross Floor Area) >= 78<br><Number of Bedrooms*3             |
| Number of Bedrooms             | INTEGER                               | 0 – 30<br>Unless multifamily | Some rule based on density (i.e. Gross Floor Area/Number of Bedrooms > 50 or 100) |
| Number of Complete Baths       | INTEGER                               | 0 – 30                       |   |
| Number of Half Baths           | INTEGER                               | 0 – 30                       |   |
| Number of Rooms                | INTEGER                               | 1 - 250                      | <= Number of Bedrooms + Number of Complete Baths + Number of Half Baths           |
| Building Certification Type    | CONSTRAINED LIST - multiple instances | List                         |   |
| Building Certification Value   | ALPHANUMERIC - multiple instances     |                              |   |
| Certification Year             | INTEGER(4) - multiple instances       | 1990 - present               |   |
| Year of Last Remodel           | INTEGER(4)                            | 1600 - present               | > Year Completed  |
| Facility Number                | ALPHANUMERIC                          |                              | <= Number of Facilities in Site   |
| Year Completed Range           | CHAR                                  |                              | Ranges from 1600 - present  |
| Number of Floor Plans          | INTEGER                               | 1 – 900                      | <= Number of Dwelling Units   |
| Floor Plan Type                | CONSTRAINED LIST                      | List                         |   |
| Number of Units per Floor Plan | INTEGER - multiple instances          | 1 – 900                      | <= Number of Dwelling Units   |
| Facility Tax Floor Area        | DOUBLE                                | 100 - 1 million square feet  | = Gross Floor Area +/- Gross Floor Area*0.03                                      |
| Enclosed Floor Area            | DOUBLE                                | 100 - 1 million square feet  | >= Gross Floor Area   |
| Conditioned Floor Area         | DOUBLE                                | 0 - 1 million square feet    | <= Gross Floor Area<br>>= Heated Only Floor Area + Cooled Only Floor              |

|  |                  |                           |   |
|--|------------------|---------------------------|---|
|  |                  |                           | Area  |
| Semi-conditioned Floor Area                | DOUBLE           | 0 - 1 million square feet | <= Conditioned Floor Area                               |
| Heated Only Floor Area                     | DOUBLE           | 0 - 1 million square feet | <= Conditioned Floor Area                               |
| Cooled Only Floor Area                     | DOUBLE           | 0 - 1 million square feet | <= Conditioned Floor Area                               |
| Heated and Cooled Floor Area               | DOUBLE           | 0 - 1 million square feet | <= Conditioned Floor Area                               |
| Non-Enclosed Floor Area (w/roof)           | DOUBLE           | 0 - 1 million square feet |   |
| Open Floor Area (w/o roof)                 | DOUBLE           | 0 - 1 million square feet |   |
| Facility Height                            | DOUBLE           | 6 – 900 feet              |   |
| Floor-to-Floor Height                      | DOUBLE           | 6 – 300 feet              | <= Facility Height                                      |
| Number of Floors in Housing Unit           | INTEGER          | 1 – 10                    |   |
| Number of Conditioned Floors               | INTEGER          | 1 – 90                    | <= Number of Floors or Number of Floors in Housing Unit |
| Number of Conditioned Floors Above Ground  | INTEGER          | 0 – 90                    | <= Number of Conditioned Floors                         |
| Numbers of Conditioned Floors Below Ground | INTEGER          | 0 – 10                    | <= Number of Conditioned Floors                         |
| Household Type                             | CONSTRAINED LIST | List                      |   |
| Ownership Status                           | CONSTRAINED LIST | List                      |   |
| Government Subsidized Housing              | BOOLEAN          | T or F                    |   |
| Occupant Income Range                      | CONSTRAINED LIST | List                      |   |
| Occupant Education                         | CONSTRAINED LIST | List                      |   |
| Resident Population Type                   | CONSTRAINED LIST | List                      |   |
| Number of Adults                           | INTEGER          | 1 – 2500                  | <= Number of Residents                                  |
| Number of Children                         | INTEGER          | 0 – 2500                  | <= Number of Residents                                  |

|                        |         |         |  |
|------------------------|---------|---------|--|
| Number of Non-bedrooms | INTEGER | 0 – 250 | <= Number of Rooms -<br>Number of Bedrooms |
|------------------------|---------|---------|--|

| Commercial Facility          |                  |                             |  |
|------------------------------|------------------|-----------------------------|--|
| Field                        | Data Type        | Allowed Values              | In-range check   |
| Source Facility ID           | ALPHANUMERIC     |                             | Match Source Facility ID<br>in Site table  |
| Complete Total Energy        | BOOLEAN          | T or F                      |  |
| Primary Facility Type        | CONSTRAINED LIST | List                        |  |
| Year Completed               | INTEGER(4)       | 1600 - present              |  |
| Year Occupied                | INTEGER(4)       | 1600 - present              | >= Year Completed  |
| Owner Type                   | CONSTRAINED LIST | List                        |  |
| Percent Occupied by<br>Owner | DOUBLE           | 0 - 100                     |  |
| Operator Type                | CONSTRAINED LIST | List                        | If Percent Occupied by<br>Owner = 100, then<br>Operator Type = “Owner”                                 |
| Surroundings                 | CONSTRAINED LIST | List                        |  |
| Orientation                  | CONSTRAINED LIST | List                        |  |
| Building Footprint Area      | DOUBLE           | 100 - 2 million square feet | <= Gross Floor Area<br>If Number of Floors = 1,<br>then Building Footprint<br>Area = Gross Floor Area. |
| Footprint Shape              | CONSTRAINED LIST | List                        |  |
| Perimeter                    | DOUBLE           | 40 - 30,000 feet            |  |
| Gross Floor Area             | DOUBLE           | 100 - 7 million square feet |  |
| Net Floor Area               | DOUBLE           | 100 - 7 million square feet | <= Gross Floor Area  |
| Rentable Floor Area          | DOUBLE           | 0 - 7 million square feet   | <= Gross Floor Area  |
| Occupied Floor Area          | DOUBLE           | 0 - 7 million square feet   | <= Gross Floor Area  |
| Lighted Floor Area           | DOUBLE           | 0 - 7 million square feet   | <= Gross Floor Area  |
| Heated Floor Area            | DOUBLE           | 0 - 7 million square feet   | <= Gross Floor Area  |

|                              |                                       |                              |   |
|------------------------------|---------------------------------------|------------------------------|---|
|                              |                                       |                              | >= Sum of Heated Floor Area in all Activity Areas   |
| Cooled Floor Area            | DOUBLE                                | 0 - 7 million square feet    | <= Gross Floor Area<br>>= Sum of Cooled Floor Area in all Activity Areas  |
| Unconditioned Floor Area     | DOUBLE                                | 0 - 7 million square feet    | <= Gross Floor Area<br><= Gross Floor Area - maximum( Cooled Floor Area, Heated Floor Area)   |
| Volume                       | DOUBLE                                | 600 - 263 million cubic feet | >= Gross Floor Area*6   |
| Conditioned Building Volume  | DOUBLE                                | 0 - 263 million cubic feet   | <= Volume<br>>= Gross Floor Area*6  |
| Aspect Ratio                 | DOUBLE                                | 1 – 20                       |   |
| Number of Floors             | INTEGER                               | 1 – 110                      | If Building Footprint Area < Gross Floor Area, then<br>Number of Floors > 1<br>= Floors Above Ground + Floors Below Ground<br>>= Maximum Number of Floors in all Activity Areas |
| Floors Above Ground          | INTEGER                               | 0 – 110                      | <= Number of Floors<br>>= Maximum Floors Above Ground in all Activity Areas   |
| Floors Below Ground          | INTEGER                               | 0 – 10                       | <= Number of Floors<br>>= Maximum Floors Below Ground in all Activity Areas   |
| Number of Occupants          | INTEGER                               | 0 - 35,000                   | >= Sum of Number of Occupants in all Activity Areas   |
| Building Certification Type  | CONSTRAINED LIST - multiple instances | List                         |   |
| Building Certification Value | ALPHANUMERIC - multiple instances     |                              |   |
| Certification Year           | INTEGER(4) - multiple instances       | 1990 – present               |   |
| Year of Last Remodel         | INTEGER(4)                            | 1600 – present               | > Year Completed  |
| Number of Activity Areas     | INTEGER                               | 1 – 100                      |   |

|                                  |                  |                             |   |
|----------------------------------|------------------|-----------------------------|---|
| Facility Number                  | ALPHANUMERIC     |                             | <= Number of Facilities in Site   |
| NAICS Code                       | CHAR             |                             |   |
| Ownership Status                 | CONSTRAINED LIST | List                        |   |
| Facility Tax Floor Area          | DOUBLE           | 100 - 7 million square feet | = Gross Floor Area +/- Gross Floor Area*1.03  |
| Enclosed Floor Area              | DOUBLE           | 100 - 7 million square feet | >= Gross Floor Area<br>>= Sum of Enclosed Floor Area in all Activity Areas  |
| Conditioned Floor Area           | DOUBLE           | 0 - 7 million square feet   | <= Gross Floor Area<br>>= Heated Only Floor Area + Cooled Only Floor Area<br>>= Sum of Conditioned Floor Area in all Activity Areas   |
| Semi-conditioned Floor Area      | DOUBLE           | 0 - 7 million square feet   | <= Conditioned Floor Area   |
| Heated Only Floor Area           | DOUBLE           | 0 - 7 million square feet   | <= Conditioned Floor Area   |
| Cooled Only Floor Area           | DOUBLE           | 0 - 7 million square feet   | <= Conditioned Floor Area   |
| Heated and Cooled Floor Area     | DOUBLE           | 0 - 7 million square feet   | <= Conditioned Floor Area   |
| Non-Enclosed Floor Area (w/roof) | DOUBLE           | 0 - 3 million square feet   | >= Sum of Non-Enclosed Floor Area (w/roof) in all Activity Areas  |
| Open Floor Area (w/o roof)       | DOUBLE           | 0 - 3 million square feet   | >= Sum of Non-Enclosed Floor Area (w/o roof) in all Activity Areas  |
| Basement Floor Area              | DOUBLE           | 0 - 5 million square feet   | <= Gross Floor Area*0.05<br>Else if Floors Below Ground <= 1, then Basement Floor Area <= Building Footprint Area.<br>Else, Basement Floor Area >= Building Footprint Area. |
| Facility Height                  | DOUBLE           | 6 - 1,450 feet              |   |
| Floor-to-Floor Height            | DOUBLE           | 6 – 50 feet                 | <= Facility Height  |
| Number of Conditioned            | INTEGER          | 0 – 110                     | <= Number of Floors   |

|  |         |         |  |
|--|---------|---------|--|
| Floors                                     |         |         |  |
| Number of Conditioned Floors Above Ground  | INTEGER | 0 – 110 | <= Number of Conditioned Floors<br><= Number of Floors |
| Numbers of Conditioned Floors Below Ground | INTEGER | 0 – 10  | <= Number of Conditioned Floors<br><= Number of Floors |

| Activity Area                  |                  |                           |   |
|--------------------------------|------------------|---------------------------|---|
| Field                          | Data Type        | Allowed Values            | In-range check                              |
| Source Facility ID             | ALPHANUMERIC     |                           | Match Source Facility ID in Site table      |
| Activity Type                  | CONSTRAINED LIST | List                      |   |
| Gross Floor Area               | DOUBLE           | 0 - 7 million square feet |   |
| Heated Floor Area              | DOUBLE           | 0 - 7 million square feet | <= Gross Floor Area                         |
| Cooled Floor Area              | DOUBLE           | 0 - 7 million square feet | <= Gross Floor Area                         |
| Number of Floors               | INTEGER          | 1 – 110                   | = Floors Above Ground + Floors Below Ground |
| Floors Above Ground            | INTEGER          | 0 – 110                   | <= Number of Floors                         |
| Floors Below Ground            | INTEGER          | 0 – 10                    | <= Number of Floors                         |
| Floor Height                   | DOUBLE           | 6 – 300 feet              |   |
| Number of Units                | INTEGER          | 1 - 3,000                 |   |
| Seating Capacity               | INTEGER          | 0 - 1,000                 |   |
| Number of Occupants            | INTEGER          | 0 - 35,000                |   |
| Number of Guest Rooms          | INTEGER          | 1 – 6500                  |   |
| Number of Licensed Beds        | INTEGER          | 0 - 2,500                 |   |
| Average Weekly Operating Hours | DOUBLE           | 0 – 168 hours             |   |
| Average Weeks per Year in Use  | DOUBLE           | 0 – 52                    |   |



|  |              |                             |   |
|--|--------------|-----------------------------|---|
| Activity Area Name                           | ALPHANUMERIC |                             |   |
| Metered Space                                | BOOLEAN      | T or F                      |   |
| Exterior Entrance to the Public              | BOOLEAN      | T or F                      |   |
| Enclosed Floor Area                          | DOUBLE       | 100 - 8 million square feet | >= Gross Floor Area   |
| Non-Enclosed Floor Area (w/roof)             | DOUBLE       | 0 - 3 million square feet   |   |
| Open Floor Area (w/o roof)                   | DOUBLE       | 0 - 3 million square feet   |   |
| Conditioned Floor Area                       | DOUBLE       | 0 - 7 million square feet   | <= Gross Floor Area<br><= Heated Floor Area + Cooled Floor Area<br>>= Heated Only Floor Area + Cooled Only Floor Area |
| Office Air-Conditioned                       | BOOLEAN      | T or F                      |   |
| Office Heated                                | BOOLEAN      | T or F                      |   |
| Senior Care Facility Total Resident Capacity | INTEGER      | 1 - 1,500                   |   |
| Occupant Density                             | DOUBLE       |                             |   |
| Hours per Day Guests on Site                 | DOUBLE       | 0 – 24 hours                |   |
| Number of Months in Use                      | DOUBLE       | 0 – 12                      |   |
| Average Occupancy Percentage                 | DOUBLE       | 0 – 100%                    |   |
| Room Density                                 | DOUBLE       |                             |   |
| Number of Businesses                         | INTEGER      | 0 – 800                     |   |
| Weekly Hours of Parking Access               | DOUBLE       | 0 – 168 hours               |   |
| K - 12 School - Open Weekends                | BOOLEAN      | T or F                      |   |
| Floor area of full-service spas              | DOUBLE       | 0 - 134,000 square feet     |   |

|                                  |         |                         |  |
|----------------------------------|---------|-------------------------|--|
| Floor area of gym/fitness center | DOUBLE  | 0 - 200,000 square feet |  |
| Dorm has Computer Lab            | BOOLEAN | T or F                  |  |
| Hospital - Tertiary Care?        | BOOLEAN | T or F                  |  |

| Measures                            |                                    |                                |   |
|-------------------------------------|------------------------------------|--------------------------------|---|
| Field                               | Data Type                          | Allowed Values                 | In-range check  |
| Source Facility ID                  | ALPHANUMERIC                       |                                | Match Source Facility ID in Site table                                  |
| Measure List                        | CONSTRAINED LIST<br>- Multi-select | List                           |   |
| Scope                               | DOUBLE                             | 0 – 100                        |   |
| Description                         | CHAR                               |                                |   |
| Start Date                          | DATE                               | After 01/01/1600               | Format MM/DD/YYYY.  |
| End Date                            | DATE                               | After 01/01/1600               | End Date should be within 10 years of Start Date.<br>Format MM/DD/YYYY. |
| Life                                | INTEGER                            | 0 – 100 years                  |   |
| First Cost                          | DOUBLE                             | 0 - 10 million US dollars      |   |
| O&M Cost                            | DOUBLE                             | 0 - 10 million US dollars      |   |
| Funding from Rebates                | DOUBLE                             | 0 - 10 million US dollars      | <= First Cost   |
| Funding from Tax Credits            | DOUBLE                             | 0 - 10 million US dollars      | <= First Cost   |
| Lot Configuration                   | CONSTRAINED LIST                   | List                           |   |
| Simple Payback                      | DOUBLE                             | 0 – 100 years                  |   |
| Cost Effectiveness Screening Method | CONSTRAINED LIST                   | List                           |   |
| O&M Cost Annual Savings             | DOUBLE                             | 0 - 10 million US dollars/year |   |
| Total Job Hours                     | DOUBLE                             | 0 – 8760 hours                 |   |
| Annual Savings Estimate (Cost)      | DOUBLE                             | 0 - 10 million US dollars/year |   |

|                                  |                  |                                |  |
|----------------------------------|------------------|--------------------------------|--|
| Annual Savings Estimate (Energy) | DOUBLE           | 0 - 10 million Btu/year        |  |
| Annual Savings (Cost)            | DOUBLE           | 0 - 10 million US dollars/year |  |
| Annual Savings (Energy)          | DOUBLE           | 0 - 10 million Btu/year        |  |
| Implementation Status            | CONSTRAINED LIST | List                           |  |
| Number of Permits Replaced       | INTEGER          | 0 - 10,000                     |  |
| Number of Staff Members Trained  | INTEGER          | 0 - 35,000                     |  |
| Work Performed By                | CONSTRAINED LIST | List                           |  |

| Lighting                              |                  |                    |   |
|---------------------------------------|------------------|--------------------|---|
| Field                                 | Data Type        | Allowed Values     | In-range checks   |
| Source Facility ID                    | ALPHANUMERIC     |                    | Match Source Facility ID in Site table  |
| Lighting Type                         | CONSTRAINED LIST | List               |   |
| Ballast Type                          | CONSTRAINED LIST | List               |   |
| Lighting Control Type                 | CONSTRAINED LIST | List               |   |
| Installed Power                       | DOUBLE           | 1 - 175 million kW | < 25*Gross Floor Area of Facility   |
| Percentage of Total Installed Power   | DOUBLE           | 0 – 100%           | Sum of all Percentage of Total Installed Power <= 100   |
| Percentage of Total Floor Area Served | DOUBLE           | 0 – 100%           | If Outside Lighting = F, then Percentage of Total Floor Area <= (Lighted Floor Area/Gross Floor Area)*100 |
| Outside Lighting                      | BOOLEAN          | T or F             |   |
| Lighting Efficacy                     | DOUBLE           | 1 – 683 lm/W       |   |
| Specular Reflectors                   | BOOLEAN          | T or F             |   |
| Percent lit when open                 | DOUBLE           | 0 – 100%           |   |

|                         |                  |              |  |
|-------------------------|------------------|--------------|--|
| Percent lit when closed | DOUBLE           | 0 – 100%     |  |
| Lighting Daily Hours    | CONSTRAINED LIST | 0 – 24 hours |  |

| Air Distribution                    |                  |                    |  |
|-------------------------------------|------------------|--------------------|--|
| Field                               | Data Type        | Allowed Values     | In-range checks  |
| Source Facility ID                  | ALPHANUMERIC     |                    | Match Source Facility ID in Site table                   |
| Configuration                       | CONSTRAINED LIST | List               |  |
| Flow Control                        | CONSTRAINED LIST | List               |  |
| Duct Configuration                  | CONSTRAINED LIST | List               |  |
| Heating Source                      | CONSTRAINED LIST | List               |  |
| Cooling Source                      | CONSTRAINED LIST | List               |  |
| Preheat Source                      | CONSTRAINED LIST | List               |  |
| Humidification                      | CONSTRAINED LIST | List               |  |
| Dehumidification                    | CONSTRAINED LIST | List               |  |
| Quantity                            | INTEGER          | 1 - 10,000         |  |
| Size                                | DOUBLE           | 0 - 345,000 cfm    |  |
| Power                               | DOUBLE           | 1 - 175 million kW | < 25*Gross Floor Area of Facility                        |
| Year of Manufacture                 | INTEGER(4)       | 1885 - present     | >= 10 - facility Year Completed                          |
| Primary                             | BOOLEAN          | T or F             | if Percent of Total Installed Capacity >= 80, then "T"   |
| Percent of Total Installed Capacity | DOUBLE           | 0 – 100%           | Sum of all Percentage of Total Installed Capacity <= 100 |
| Percent of Floor Area Served        | DOUBLE           | 0 – 100%           |  |
| Static Pressure Reset Control       | BOOLEAN          | T or F             |  |

|  |                  |                                     |  |
|--|------------------|-------------------------------------|--|
| Supply Air Temperature Reset Control     | BOOLEAN          | T or F                              |  |
| Efficiency                               | DOUBLE           | 1 – 200 W/cfm<br>0 – 100%           |  |
| Efficiency Unit                          | CONSTRAINED LIST | List                                | If there is an Efficiency value, then there must be an Efficiency Unit |
| Fan Motor Efficiency                     | DOUBLE           | 1 - 100%                            |  |
| Economizer                               | CONSTRAINED LIST | List                                |  |
| Minimum Outside Air Percentage           | DOUBLE           | 0 – 100%                            |  |
| Fan Control Type                         | CONSTRAINED LIST | List                                |  |
| Heat Recovery Type                       | CONSTRAINED LIST | List                                |  |
| Heat Recovery Efficiency                 | DOUBLE           | 1 – 100%                            |  |
| Duct Insulation                          | CONSTRAINED LIST | List                                |  |
| Duct Sealing                             | CONSTRAINED LIST | List                                |  |
| Duct Location                            | CONSTRAINED LIST | List                                |  |
| Duct Insulation R-Value                  | INTEGER(2)       | 0 – 15 ft <sup>2</sup> -°F-h/Btu-in |  |
| Static Pressure                          | DOUBLE           | 0 - 3,000 Pa                        |  |
| Zone Count                               | INTEGER          | 1 - 1,000                           |  |
| Fan Placement                            | CONSTRAINED LIST | List                                |  |
| Flow Configuration                       | CONSTRAINED LIST | List                                |  |
| Duct Type                                | CONSTRAINED LIST | List                                |  |
| Bucket Type                              | CONSTRAINED LIST | List                                |  |
| Duct Pressure Test Leakage (cfm)         | DOUBLE           | 0 - 345,000 cfm                     |  |
| Duct Pressure Test Leakage (Percentage)] | DOUBLE           | 0 - 100 %                           |  |

| Heating                             |                                 |  |  |
|-------------------------------------|---------------------------------|--|--|
| Field                               | Data Type                       | Allowed Values   | In-range checks  |
| Source Facility ID                  | ALPHANUMERIC                    |  | Match Source Facility ID in Site table                                 |
| Heating Type                        | CONSTRAINED LIST                | List   |  |
| Burner Type                         | CONSTRAINED LIST                | List   |  |
| Fuel                                | CONSTRAINED LIST                | List   |  |
| Quantity                            | INTEGER                         | 1 - 1,000  |  |
| Capacity                            | DOUBLE                          | 0 - 26 million Btu/hour  |  |
| Capacity Unit                       | CONSTRAINED LIST                | List   |  |
| Year of Manufacture                 | INTEGER(4)                      | 1885 – present   |  |
| Primary                             | BOOLEAN                         | T or F   | If Percent Floor Area >= 80%, then T                                   |
| Efficiency                          | DOUBLE                          | AFUE: 0- 100,<br>COP: 0 - 20,<br>SEER: 0 -30,<br>HSPF: 0 - 20,<br>Percent: 0-100 |  |
| Efficiency Unit                     | CONSTRAINED LIST                | List   | If there is an Efficiency value, then there must be an Efficiency Unit |
| Percent of Total Installed Capacity | DOUBLE                          | 0 – 100%   | Sum of all Percent of Total Installed Capacity in building <= 100      |
| Percent of Floor Area Served        | DOUBLE                          | 0 – 100%   |  |
| Hot Water Reset Control             | CONSTRAINED LIST                | List   |  |
| Control Type                        | CONSTRAINED LIST                | List   |  |
| Distribution Type                   | CONSTRAINED LIST - Multi-select | List   |  |
| Vacuum Return System                | BOOLEAN                         | T or F   |  |
| Input Capacity                      | DOUBLE                          |  | Dependent on equipment type  |

|                            |                  |                    |   |
|----------------------------|------------------|--------------------|---|
| Output Capacity            | DOUBLE           | 0 – 800 horsepower | <= Input Capacity                       |
| Location                   | CONSTRAINED LIST | List               |   |
| Draft Type                 | CONSTRAINED LIST | List               |   |
| Zone Count                 | INTEGER          | 1 - 1,000          | <= Sum of all Zones in Air Distribution |
| Exclusive to this Facility | BOOLEAN          | T or F             |   |

| Zonal Heating                       |                  |                |  |
|-------------------------------------|------------------|----------------|--|
| Field                               | Data Type        | Allowed Values | In-range checks  |
| Source Facility ID                  | ALPHANUMERIC     |                | Match Source Facility ID in Site table                                 |
| Type                                | CONSTRAINED LIST | List           |  |
| Control Type                        | CONSTRAINED LIST | List           |  |
| Fuel                                | CONSTRAINED LIST | List           |  |
| Year of Manufacture                 | INTEGER(4)       | 1600 - present |  |
| Quantity                            | INTEGER          | 1 - 1,000      |  |
| Percent of Total Installed Capacity | DOUBLE           | 0 – 100%       | Sum of all Percent of Total Installed Capacity in building <= 100      |
| Percent of Floor Area Served        | DOUBLE           | 0 – 100%       |  |
| Input Capacity                      | DOUBLE           |                | Dependent on equipment type  |
| Output Capacity                     | DOUBLE           |                | <= Input Capacity  |
| Efficiency                          | DOUBLE           | 0-100          |  |
| Efficiency Unit                     | CONSTRAINED LIST | List           | If there is an Efficiency value, then there must be an Efficiency Unit |

| Cooling                             |                  |  |  |
|-------------------------------------|------------------|--|--|
| Field                               | Data Type        | Allowed Values   | In-range checks  |
| Source Facility ID                  | ALPHANUMERIC     |  | Match Source Facility ID in Site table                                 |
| Cooling Type                        | CONSTRAINED LIST | List   |  |
| Chiller Compressor Type             | CONSTRAINED LIST | List   |  |
| Chiller Cooling Type                | CONSTRAINED LIST | List   |  |
| Fuel                                | CONSTRAINED LIST | List   |  |
| Quantity                            | INTEGER          | 1 - 1,000  |  |
| Capacity                            | DOUBLE           | 1-13,000   |  |
| Capacity Unit                       | CONSTRAINED LIST | List   |  |
| Efficiency                          | DOUBLE           | kW/ton: < 1.5<br>AFUE: 0- 100,<br>COP: 0 - 20,<br>SEER: 0 -30,<br>HSPF: 0 - 20,<br>EER: 0 – 40<br>Percent: 0-100 |  |
| Efficiency Unit                     | CONSTRAINED LIST | List   | If there is an Efficiency value, then there must be an Efficiency Unit |
| Year of Manufacture                 | INTEGER (4)      | 1885 - present   |  |
| Primary                             | BOOLEAN          | T or F   | If Percent of Floor Area >= 80%, then T                                |
| Energy Star                         | BOOLEAN          | T or F   | If T, the Year Manufacture >= 1995                                     |
| Percent of Total Installed Capacity | DOUBLE           | 0 – 100%   | Sum of all Percent of Total Installed Capacity in building <= 100%     |
| Percent of Floor Area Served        | DOUBLE           | 0 – 100%   |  |
| Chilled Water Reset Control         | CONSTRAINED LIST | List   |  |
| Cooling Tower Control Type          | CONSTRAINED LIST | List   |  |



|                              |                  |           |   |
|------------------------------|------------------|-----------|---|
| Control Type                 | CONSTRAINED LIST | List      |   |
| Water-side Economizer        | BOOLEAN          | T or F    |   |
| Location                     | CONSTRAINED LIST | List      |   |
| Zone Count                   | INTEGER          | 1 - 1,000 | <= Sum of all Zones in Air Distribution |
| Cooling Equipment Redundancy | BOOLEAN          | T or F    |   |

| Zonal Cooling                       |                  |                |  |
|-------------------------------------|------------------|----------------|--|
| Field                               | Data Type        | Allowed Values | In-range checks  |
| Source Facility ID                  | ALPHANUMERIC     |                | Match Source Facility ID in Site table                             |
| Zonal Cooling Type                  | CONSTRAINED LIST | List           |  |
| Year of Manufacture                 | INTEGER(4)       | 1885 - present |  |
| Control Type                        | CONSTRAINED LIST | List           |  |
| Fuel                                | CONSTRAINED LIST | List           |  |
| Quantity                            | INTEGER          | 1 - 1,000      |  |
| Percent of Total Installed Capacity | DOUBLE           | 0 – 100%       | Sum of all Percent of Total Installed Capacity in building <= 100% |
| Percent of Floor Area Served        | DOUBLE           | 0 – 100%       |  |
| Size Range                          | CONSTRAINED LIST | List           |  |
| Downstream Distribution             | BOOLEAN          | T or F         |  |
| Average Operating Hours             | DOUBLE           | 0 – 24 hours   |  |
| Number of Months in Operation       | DOUBLE           | 1 – 12 months  |  |

| Other HVAC                          |                  |                |   |
|-------------------------------------|------------------|----------------|---|
| Field                               | Data Type        | Allowed Values | In-range checks   |
| Source Facility ID                  | ALPHANUMERIC     |                | Match Source Facility ID in Site table                            |
| Other HVAC Type                     | CONSTRAINED LIST | List           |   |
| Fuel                                | CONSTRAINED LIST | List           |   |
| Quantity                            | INTEGER          | 1 - 1,000      |   |
| Capacity                            | DOUBLE           |                |   |
| Capacity Unit                       | CONSTRAINED LIST | List           | If there is a Capacity value, then there must be an Capacity Unit |
| Year of Manufacture                 | INTEGER(4)       | 1885 - present |   |
| Percent of Total Installed Capacity | DOUBLE           | 0 – 100%       | Sum of all Percent of Total Installed Capacity in building <= 100 |
| Percent of Floor Area Served        | DOUBLE           | 0 – 100%       |   |
| Control Type                        | CONSTRAINED LIST | List           |   |
| Location                            | CONSTRAINED LIST | List           |   |
| Zone Count                          | INTEGER          | 1 - 1,000      | <= Sum of all Zones in Air Distribution                           |

| Service Hot Water      |                  |                   |  |
|------------------------|------------------|-------------------|--|
| Field                  | Data Type        | Allowed Values    | In-range checks                        |
| Source Facility ID     | ALPHANUMERIC     |                   | Match Source Facility ID in Site table |
| Service Hot Water Type | CONSTRAINED LIST | List              |  |
| Fuel                   | CONSTRAINED LIST | List              |  |
| Quantity               | INTEGER          | 1 - 1,000         |  |
| Size                   | DOUBLE           | 1-250,000 gallons |  |
| Capacity               | DOUBLE           |                   | Depends on equipment                   |

|                                     |                  |   |  |
|-------------------------------------|------------------|---|--|
|                                     |                  |   | type   |
| Capacity Unit                       |                  |   | If there is an Capacity value, then there must be an Capacity Unit     |
| Year of Manufacture                 | INTEGER(4)       | 1885 – present  |  |
| Energy Star                         | BOOLEAN          | T or F  | If T, then Year of Manufacture >= 2009                                 |
| Control Type                        | CONSTRAINED LIST | List  |  |
| Efficiency                          | DOUBLE           | AFUE: 0- 100,<br>COP: 0 - 20,<br>SEER: 0 -30,<br>HSPF: 0 - 20,<br>EER: 0 – 40<br>Percent: 0-100 |  |
| Efficiency Unit                     | CONSTRAINED LIST | List  | If there is an Efficiency value, then there must be an Efficiency Unit |
| Storage Tank Insulation R-Value     | INTEGER(2)       | 0 – 30 ft <sup>2</sup> -°F-h/Btu-in   |  |
| Storage Tank Insulation Thickness   | DOUBLE           | 0 – 10 inches   |  |
| Percent of Total Installed Capacity | DOUBLE           | 0 – 100%  | Sum of Percent of Total Installed Capacity in building <= 100          |
| Location                            | CONSTRAINED LIST | List  |  |
| Setpoint Temp                       | DOUBLE           | 100 – 200 °F  |  |
| Residential Temperature Setting     | CONSTRAINED LIST | List  |  |

| General Controls & Operations |                  |                |  |
|-------------------------------|------------------|----------------|--|
| Field                         | Data Type        | Allowed Values | In-range check                         |
| Source Facility ID            | ALPHANUMERIC     |                | Match Source Facility ID in Site table |
| Regular HVAC Maintenance      | CONSTRAINED LIST | List           |  |
| Programmable Thermostats Used | BOOLEAN          | T or F         |  |

|  |                                 |                |  |
|--|---------------------------------|----------------|--|
| Standard Thermostats   | BOOLEAN                         | T or F         |  |
| Heat Lowered   | CONSTRAINED LIST                | List           |  |
| AC Adjusted  | CONSTRAINED LIST                | List           |  |
| Occupied Day Setting   | DOUBLE                          | 0; 55 – 100 °F |  |
| Unoccupied Day Setting   | DOUBLE                          | 0; 55 – 100 °F |  |
| Sleeping Hours Setting   | DOUBLE                          | 0; 55 – 100 °F |  |
| Task Lighting In Use   | BOOLEAN                         | T or F         |  |
| Percent Controlled by EMCS   | DOUBLE                          | 0 – 100%       |  |
| Primary HVAC Control Strategy  | CONSTRAINED LIST                | List           |  |
| HVAC Systems Controlled by EMCS  | CONSTRAINED LIST - Multi-select | List           |  |
| Individual HVAC Control  | CONSTRAINED LIST                | List           |  |
| Percent of rooms controlled by thermostatic radiator valves            | DOUBLE                          | 0 – 100%       |  |
| Percent of rooms controlled by electronic zone valves with thermostats | DOUBLE                          | 0 – 100%       |  |
| Percent of rooms controlled by temperature sensors                     | DOUBLE                          | 0 – 100%       |  |
| Percent of rooms controlled by demand control ventilation              | DOUBLE                          | 0 – 100%       |  |
| Lighting reduced during off hours                                      | BOOLEAN                         | T or F         |  |
| Percent Area Covered by Occupancy Sensors                              | DOUBLE                          | 0 – 100%       |  |
| Percent Area Covered by Vacancy Sensors                                | DOUBLE                          | 0 – 100%       |  |
| Percent Area Covered by Photo Sensors                                  | DOUBLE                          | 0 – 100%       |  |

|   |         |                |  |
|---|---------|----------------|--|
| Percent Area Covered by Timers            | DOUBLE  | 0 – 100%       |  |
| Percent Area Covered by Advanced Controls | DOUBLE  | 0 – 100%       |  |
| AC Replaced in Last 10 Years              | BOOLEAN | T or F         |  |
| Number of Coils Replaced                  | INTEGER | 0 - 1,000      |  |
| Number of Air Handlers Replaced           | INTEGER | 0 - 1,000      |  |
| Number of Guest Meals                     | INTEGER | 0 - 35,000     |  |
| Quantity of Laundry                       | INTEGER | 0 - 35 million |  |

| Wall                               |                  |                                     |  |
|------------------------------------|------------------|-------------------------------------|--|
| Field                              | Data Type        | Allowed Values                      | In-range check   |
| Source Facility ID                 | ALPHANUMERIC     |                                     | Match Source Facility ID in Site table                         |
| Exterior Wall Type                 | CONSTRAINED LIST | List                                |  |
| Exterior Wall Color                | CONSTRAINED LIST | List                                |  |
| Wall R-Value                       | INTEGER(2)       | 0 – 60 ft <sup>2</sup> -°F-h/Btu-in |  |
| Percentage of Total Wall Area      | DOUBLE           | 0 – 100%                            | Sum of all Percentage of Wall Area should not be more than 100 |
| Wall Insulation Type               | CONSTRAINED LIST | List                                |  |
| Wall Insulation Thickness          | DOUBLE           | 0 – 10 in                           |  |
| Basement wall insulation thickness | DOUBLE           | 0 – 10 in                           |  |
| Tightness                          | CONSTRAINED LIST | List                                |  |
| Wall Area                          | DOUBLE           | 0 - 175 million square feet         |  |

| Roof-Ceiling                       |                  |                                     |  |
|------------------------------------|------------------|-------------------------------------|--|
| Field                              | Data Type        | Allowed Values                      | In-range check   |
| Source Facility ID                 | ALPHANUMERIC     |                                     | Match Source Facility ID in Site table                                   |
| Roof Type                          | CONSTRAINED LIST | List                                |  |
| Roof Color                         | CONSTRAINED LIST | List                                |  |
| Deck Type                          | CONSTRAINED LIST | List                                |  |
| Roof R-Value                       | INTEGER(2)       | 0 – 60 ft <sup>2</sup> -°F-h/Btu-in |  |
| Percentage of Total Roof Area      | DOUBLE           | 0 – 100%                            |  |
| Roof Insulation Type               | CONSTRAINED LIST | List                                |  |
| Roof Insulation Thickness          | DOUBLE           | 0 – 10 in                           |  |
| Attic/Ceiling Type                 | CONSTRAINED LIST | List                                |  |
| Attic/Ceiling R-value              | INTEGER(2)       | 0 – 60 ft <sup>2</sup> -°F-h/Btu-in |  |
| Attic/Ceiling Insulation thickness | DOUBLE           | 0 – 10 in                           |  |
| Attic/Ceiling Insulation Type      | CONSTRAINED LIST | List                                |  |
| Radiant Barrier                    | BOOLEAN          | T or F                              |  |
| Roof Slope                         | CONSTRAINED LIST | List                                |  |
| Roof Area                          | DOUBLE           | 100 - 2 million square feet         | Sum of all Roof Areas must be >= Building Footprint Area of the facility |
| Percent of Roof Terraces           | DOUBLE           | 0 – 100%                            |  |
| Terrace R-Value                    | INTEGER(2)       | 0 – 60 ft <sup>2</sup> -°F-h/Btu-in |  |
| Attic Access Location              | CONSTRAINED LIST | List                                |  |

| Fenestration                       |                  |                                     |  |
|------------------------------------|------------------|-------------------------------------|--|
| Field                              | Data Type        | Allowed Values                      | In-range check                         |
| Source Facility ID                 | ALPHANUMERIC     |                                     | Match Source Facility ID in Site table |
| Window Glass Type                  | CONSTRAINED LIST | List                                |  |
| Operable Windows                   | BOOLEAN          | T or F                              |  |
| Windows Gas Filled                 | BOOLEAN          | T or F                              |  |
| Window Glass Layers                | CONSTRAINED LIST | List                                |  |
| Window R-value                     | INTEGER(2)       | 0 – 12 ft <sup>2</sup> -°F-h/Btu-in |  |
| Solar Heat Gain Coefficient (SHGC) | DOUBLE           | 0 - 1                               |  |
| Window Visible Transmittance       | DOUBLE           | 0 - 1                               |  |
| Window to Wall Ratio               | DOUBLE           | 0 -1                                |  |
| Window Frame Type                  | CONSTRAINED LIST | List                                |  |
| Exterior Shading Type              | CONSTRAINED LIST | List                                |  |
| Exterior Shading Orientation       | CONSTRAINED LIST | List                                |  |
| Interior Shading Type              | CONSTRAINED LIST | List                                |  |
| Skylights                          | BOOLEAN          | T or F                              |  |
| Windows Weather-Stripped           | BOOLEAN          | T or F                              |  |
| Exterior Door Type                 | CONSTRAINED LIST | List                                |  |
| Doors Weather-Stripped             | BOOLEAN          | T or F                              |  |
| Window Area                        | DOUBLE           | 1 - 250,000 square feet             |  |
| Ground Floor Only                  | BOOLEAN          | T or F                              |  |
| Percent Vision Glazing             | DOUBLE           | 0 – 100%                            |  |
| Year of Last Window Replacement    | INTEGER(4)       | 1600 – present                      | > Year Completed of facility           |
| Percent of Window Area             | DOUBLE           | 0 – 100%                            |  |

|                                |         |           |  |
|--------------------------------|---------|-----------|--|
| Shaded                         |         |           |  |
| Percent Skylight Area          | DOUBLE  | 0 – 100%  |  |
| Skylight SHGC                  | DOUBLE  | 0 – 1     |  |
| Skylight Visible Transmittance | DOUBLE  | 0 – 1     |  |
| Number of Exterior Doors       | INTEGER | 1 - 1,000 |  |

| Foundation                   |                  |                                     |  |
|------------------------------|------------------|-------------------------------------|--|
| Field                        | Data Type        | Allowed Values                      | In-range check                         |
| Source Facility ID           | ALPHANUMERIC     |                                     | Match Source Facility ID in Site table |
| Ground Coupling              | CONSTRAINED LIST | List                                |  |
| Perimeter Insulated          | BOOLEAN          | T or F                              |  |
| Floor Insulation Thickness   | DOUBLE           | 0 – 10 in                           |  |
| Floor R-Value                | INTEGER(2)       | 0 – 60 ft <sup>2</sup> -°F-h/Btu-in |  |
| Floor Construction Type      | CONSTRAINED LIST | List                                |  |
| Carpet                       | BOOLEAN          | T or F                              |  |
| Plumbing Penetration Sealing | BOOLEAN          | T or F                              |  |

| IT System                 |                  |                             |  |
|---------------------------|------------------|-----------------------------|--|
| Field                     | Data Type        | Allowed Values              | In-range check                         |
| Source Facility ID        | ALPHANUMERIC     |                             | Match Source Facility ID in Site table |
| IT System Type            | CONSTRAINED LIST | List                        |  |
| Quantity                  | INTEGER          | 1 - 28,000                  |  |
| Electrical Plug Intensity | DOUBLE           | 1 - 175,000,000 Watts/sq.ft | < 25*Gross Floor Area of Facility      |
| Energy Star               | BOOLEAN          | T or F                      | If T, then Year Manufacture >= 1992    |



|                       |         |                         |  |
|-----------------------|---------|-------------------------|--|
| UPS System Redundancy | BOOLEAN | T or F                  |  |
| Density               | DOUBLE  | units/1,000 square feet |  |

| Process Load       |                  |                       |  |
|--------------------|------------------|-----------------------|--|
| Field              | Data Type        | Allowed Values        | In-range check   |
| Source Facility ID | ALPHANUMERIC     |                       | Match Source Facility ID in Site table                         |
| Process Load Type  | CONSTRAINED LIST | List                  |  |
| Fuel               | CONSTRAINED LIST | List                  |  |
| Quantity           | INTEGER          | 1 - 28,000            |  |
| Installed Power    | DOUBLE           | 1 - 175,000,000 Watts | < 25*Gross Floor Area of Facility                              |
| Efficiency Value   | DOUBLE           | 0 – 100               |  |
| Efficiency Unit    | CONSTRAINED LIST | List                  |  |
| Capacity           | DOUBLE           | 1 - 175,000,000 Watts |  |
| Capacity Unit      | CONSTRAINE LIST  | List                  | If there is Capacity value, then there must be a Capacity Unit |

| Cooking            |                  |                       |  |
|--------------------|------------------|-----------------------|--|
| Field              | Data Type        | Allowed Values        | In-range check   |
| Source Facility ID | ALPHANUMERIC     |                       | Match Source Facility ID in Site table                         |
| Cooking Type       | CONSTRAINED LIST | List                  |  |
| Fuel               | CONSTRAINED LIST | List                  |  |
| Capacity           | DOUBLE           | 1 - 175,000,000 Watts |  |
| Capacity Unit      | CONSTRAINED LIST | List                  | If there is Capacity value, then there must be a Capacity Unit |
| Quantity           | INTEGER          | 0 - 1,000             |  |

| Refrigeration       |                  |                            |  |
|---------------------|------------------|----------------------------|--|
| Field               | Data Type        | Allowed Values             | In-range check                         |
| Source Facility ID  | ALPHANUMERIC     |                            | Match Source Facility ID in Site table |
| Refrigeration Type  | CONSTRAINED LIST | List                       |  |
| Quantity            | INTEGER          | 0 - 1,000                  |  |
| Size                | DOUBLE           | 1 - 175,000,000 cubic feet |  |
| Year of Manufacture | INTEGER(4)       | 1950 - present             |  |
| Energy Star         | BOOLEAN          | T or F                     | If T, then Year Manufacture >= 1996    |
| Doors               | CONSTRAINED LIST | List                       |  |
| Density             | DOUBLE           |                            |  |

| Dishwasher          |                  |                |  |
|---------------------|------------------|----------------|--|
| Field               | Data Type        | Allowed Values | In-range check                         |
| Source Facility ID  | ALPHANUMERIC     |                | Match Source Facility ID in Site table |
| Dishwasher Type     | CONSTRAINED LIST | List           |  |
| Fuel                | CONSTRAINED LIST | List           |  |
| Year of Manufacture | INTEGER(4)       | 1950 - present |  |
| Energy Star         | BOOLEAN          | T or F         | If T, then Year of Manufacture >= 1996 |
| Quantity            | INTEGER          | 1 - 2,500      |  |
| Loads Per Week      | DOUBLE           | 1 - 17,500     |  |

| Laundry             |                  |                |  |
|---------------------|------------------|----------------|--|
| Field               | Data Type        | Allowed Values | In-range check                         |
| Source Facility ID  | ALPHANUMERIC     |                | Match Source Facility ID in Site table |
| Laundry Type        | CONSTRAINED LIST | List           |  |
| Fuel                | CONSTRAINED LIST | List           |  |
| Year of Manufacture | INTEGER(4)       | 1950 - present |  |
| Energy Star         | BOOLEAN          | T or F         | If T, then Year of Manufacture >= 1997 |
| Quantity            | INTEGER          | 1 - 2,500      |  |

| Conveyance             |                  |                |  |
|------------------------|------------------|----------------|--|
| Field                  | Data Type        | Allowed Values | In-range check                         |
| Source Facility ID     | ALPHANUMERIC     |                | Match Source Facility ID in Site table |
| Conveyance System Type | CONSTRAINED LIST | List           |  |
| Quantity               | INTEGER          | 1 – 100        |  |
| Control Type           | CONSTRAINED LIST | List           |  |

| On-Site Generation      |                  |                |  |
|-------------------------|------------------|----------------|--|
| Field                   | Data Type        | Allowed Values | In-range check   |
| Source Facility ID      | ALPHANUMERIC     |                | Match Source Facility ID in Site table                         |
| On-Site Generation Type | CONSTRAINED LIST | List           |  |
| Fuel Generated          | CONSTRAINED LIST | List           |  |
| Quantity                | INTEGER          | 1 – 100        |  |
| Capacity                | DOUBLE           |                | Depends on equipment   |
| Capacity Unit           | CONSTRAINED LIST | List           | If there is Capacity value, then there must be a Capacity Unit |
| Annual Operation Hours  | DOUBLE           | 0 – 8760 hours |  |

| Energy Storage      |                  |                |  |
|---------------------|------------------|----------------|--|
| Field               | Data Type        | Allowed Values | In-range check   |
| Source Facility ID  | ALPHANUMERIC     |                | Match Source Facility ID in Site table                         |
| Energy Storage Type | CONSTRAINED LIST | List           |  |
| Quantity            | INTEGER          | 1 - 100        |  |
| Capacity            | DOUBLE           |                | Depends on equipment   |
| Capacity Unit       | CONSTRAINED LIST | List           | If there is Capacity value, then there must be a Capacity Unit |

| Pool                 |                  |                          |  |
|----------------------|------------------|--------------------------|--|
| Field                | Data Type        | Allowed Values           | In-range check                         |
| Source Facility ID   | ALPHANUMERIC     |                          | Match Source Facility ID in Site table |
| Pool Type            | CONSTRAINED LIST | List                     |  |
| Quantity             | INTEGER          | 1 – 40                   |  |
| Heated               | BOOLEAN          | T or F                   |  |
| Fuel                 | CONSTRAINED LIST | List                     |  |
| Pool Volume          | DOUBLE           | 100 - 6.5 million        |  |
| Number of Pool Pumps | INTEGER          | 0 – 100                  |  |
| Control Type         | CONSTRAINED LIST | List                     |  |
| Indoor               | BOOLEAN          | T or F                   |  |
| Pool Area            | DOUBLE           | 20 - 150,000 square feet |  |

| Energy Use             |                  |                |  |
|------------------------|------------------|----------------|--|
| Field                  | Data Type        | Allowed Values | In-range checks  |
| Source Facility ID     | ALPHANUMERIC     |                |  |
| Energy Use ID          | Integer          | >=1            |  |
| Fuel                   | CONSTRAINED LIST | List           |  |
| Add to Total           | BOOLEAN          | T or F         | IT Energy (UPS) should be False unless otherwise stated. |
| End Use Type           | CONSTRAINED LIST | List           |  |
| Units                  | CONSTRAINED LIST | List           |  |
| Interval Type          | CONSTRAINED LIST | List           |  |
| Reading Time Zone Code | CHAR(3)          | List           |  |
| Reading Type           | CONSTRAINED LIST | List           |  |
| Summer Peak            | DOUBLE           |                | <= Maximum Time Series Reading                           |

|                        |                  |                       |                                |
|------------------------|------------------|-----------------------|--------------------------------|
| Winter Peak            | DOUBLE           |                       | <= Maximum Time Series Reading |
| Rate Structure         | CHAR             |                       |                                |
| Metering Configuration | CONSTRAINED LIST | List                  |                                |
| Emissions Factor       | DOUBLE           | 0 – 200 kg CO2e/MMBtu |                                |
| Fuel Interruptibility  | CONSTRAINED LIST | List                  |                                |
| Shared Energy System   | CONSTRAINED LIST | List                  |                                |

| Energy Use         |              |                                      |  |
|--------------------|--------------|--------------------------------------|--|
| Field              | Data Type    | Allowed Values                       | In-range checks  |
| Source Facility ID | ALPHANUMERIC |                                      |  |
| Energy Use ID      | Integer      | >=1                                  |  |
| Start Time Stamp   | DATE         | 1/1/1600 0:00 – Present              | Cannot be earlier than year built.<br>Format MM/DD/YYYY hh:mm  |
| End Time Stamp     | DATE         | Start time + Length of Interval Type | If interval type is annual, metering time must be 365 days +/- 7 days.<br>If interval type is monthly, must have at least 11 months of data. |
| Reading            | DOUBLE       | >=0                                  | EUI = [0, 2000] kBtu/ft^2  |
| Interval Peak      | DOUBLE       | >=0                                  | <= Reading   |
| Interval Minimum   | DOUBLE       | >=0                                  | <= Reading<br><= Interval Peak   |

## Appendix D: Minimum Data Requirements

| Fieldnames  | Description   |
|---|---|
| <b>SITE DATA</b>  |   |
| Source Facility ID  | Unique alphanumeric identifier for each facility.   |
| Postal Code   | Zipcode where facility is located. Required to determine climate and other location specifiers.             |
| Climate Zone  | ANSI/ASHRAE/IESNA Standard 90.1-2007, if not available the BPD uses postal codes to determine climate zone. |
| <b>COMMERCIAL FACILITY DATA</b>                           |   |
| Source Facility ID  | Should match Source Facility ID's in Site Data.   |
| Primary Facility Type                                     | Specific activity designated for majority of the property. Accepted activity types are specified in BEDES.  |
| Gross Floor Area  | Floor area in square feet.  |
| <b>ACTIVITY AREA DATA<br/>(For Commercial Facilities)</b> |   |
| Source Facility ID  | Should match Source Facility ID's in Site Data.   |
| Activity Type   | Specific activity designated for majority of the property. Accepted activity types are specified in BEDES.  |
| Gross Floor Area  | Floor area, in square feet, associated with the activity area.  |
| <b>RESIDENTIAL DATA</b>                                   |   |
| Source Facility ID  | Should match Source Facility ID's in Site Data.   |
| Residential Facility Type                                 | Specific residential type, refer to BEDES for accepted Residential Types.                                   |
| Gross Floor Area  | Floor area, in square feet, associated with the residential type.   |
| <b>ENERGY USE DATA</b>                                    |   |
| Source Facility ID  | Should match Source Facility ID's in Site Data.   |
| Fuel  | Type of fuel used in the building record.   |
| Units   | Unit of measurement for each fuel stream.   |

| TIME SERIES DATA   |  |
|--------------------|--|
| Source Facility ID | Should match Source Facility ID's in Energy Use Data.  |
| Start Time Stamp   | Timestamp that marks the beginning of the fuel record. |
| End Time Stamp     | Timestamp that marks the end of the fuel record.       |
| Reading            | Numerical value of the reading.                        |

### **Additional Energy Record Requirements**

- a) Each building needs to have a continuous year of energy records for major fuel types.
- b) Energy data for different fuel types should be reported within the same time period, this is important when considering seasonal fuel usage especially during the winter;
- c) Other than facilities with energy generated on-site with net metering, energy readings must be greater than or equal to 0; and
- d) Calculated annual site EUI for a single building or facility should be greater than or equal to 1 kBtu/ft<sup>2</sup>/year and less than or equal to 1,000 kBtu/ft<sup>2</sup>/year. The limits were determined based on ENERGY STAR's Portfolio Manager where the maximum median source EUI is 600 kBtu/ft<sup>2</sup>/year, in Retail buildings but the maximum reported EUI is a little more than 1,000 kBtu/ft<sup>2</sup>/year reported for Office buildings.