

RESIDENTIAL NETWORK

News From the Field

Reorient Yourself With the Better Buildings Residential Network

Whether you are new to the Better Buildings Residential Network, new to your residential energy efficiency programs, or just looking for a refresher on what the Network has to offer, please join us this



Thursday, September 11, from 3:00 to 4:30 p.m. Eastern for a Residential Network member orientation webinar. Hear about the Residential Network's origins and get the answers to your most frequently asked questions. We will also discuss how to best take advantage of the member tools and resources available to you in order to meet your energy efficiency program goals. There will be time to answer any additional questions you might have as well.

Warm, Friendly Messaging Motivates Behavioral Change

Better Buildings Residential Network members that participated on a recent Peer Exchange Call learned that keeping their energy efficiency program's message warm, friendly, and personal helped promote behavioral change better than some other types of messaging. Here are a few other tips:

· Directly involve homeowners through do-it-yourself projects or

Newsletter

September 2014

In This Issue

- Reorient Yourself With the Residential Network
- Register for Upcoming Peer Exchange Calls
- <u>Send a Message That</u> <u>Motivates Change</u>
- Real Estate Pros Learn High-Performance Homes
- Apply for Tribal Energy Program Funding
- Vermont Partnership Simplifies
 Loan Payments
- <u>BC Hydro Helps Low-Income</u> <u>Families</u>
- On-Bill Financing Brings More on Board
- <u>Cities and Consultants Join</u>
 Residential Network
- Recent Tools Delve Into Data and Evaluation



energy efficiency demonstration homes to help them feel engaged.

- Make the residential upgrade process as simple as possible (e.g., fewer steps, less paperwork) to avoid an informationoverload effect.
- Deliver messages multiple times. It takes several "hits" from different channels to drive behavioral change.
- Help homeowners overcome a tendency to procrastinate by setting a date and time to follow up with customers.

Get more tips like these by viewing the "Incorporating Behavior Change Efforts Into Energy Efficiency Programs*" Peer Exchange Call summary—one of many resources available exclusively to Residential Network members.

Oregon Members Promote High-Performance Homes to Portland Real Estate Pros

Two Portland, Oregonbased Better Buildings Residential Network members—the City of Portland Bureau of Planning and Sustainability and Clean Energy Works (CEW) are supporting Earth Advantage's Value It Green Home Tour. On September 9, 2014.



Watch Portland real estate broker Teresa St.
Martin discuss promoting high-performance
homes in the market through the Value It
Green Home Tour.

more than 300 real estate professionals learned about the latest energy-efficient technologies for high-performance homes so they can better convey their value in the marketplace to home buyers.

"Home performance upgrades not only create healthier, safer, more comfortable places to live, but they also increase the value of our homes," said Derek Smith, CEW chief executive officer. "This event is a fantastic way to explore how cutting-edge, high-performance homes are driving value in the Portland market."

Upcoming Peer Exchange Calls*

Residential Network members are invited to take part in these topical calls that are more discussion than webinar and serve as a forum to ask questions and bounce ideas off of peers. Members can access Peer Exchange Call registration links and past call summaries through announcement emails sent to Residential Network members or via the Residential Network Group on Home Energy Pros. Sign in to access the Residential Network Group, Non-members wishing to gain access to these valuable resources and many others are invited to join the Better Buildings Residential Network Group to participate in the online community on Home Energy Pros. To receive emails about upcoming calls, email bbresidentialnetwork@ee.doe.gov.

September 11

Program Sustainability: Coordinating Energy Efficiency With Water Conservation Services

12:30–2:00 PM EDT Register now

Better Buildings Residential Network Orientation

3:00–4:30 PM EDT Register now

September 25

Marketing and Outreach: Outreach to Faith-Based Organizations Since 2008, 40% of Portland homes have been ENERGY STAR® qualified, LEED® for Homes certified, or Earth Advantage Passive House certified. The high demand for green homes in the area has made it more important for Portland real estate professionals to fully understand the benefits of residential energy efficiency.

Learn more about the Earth Advantage Value It Green Home Tour.

DOE Tribal Energy Program Announces Funding Opportunity

The U.S. Department of Energy's (DOE's)
Deployment of Clean
Energy and Energy
Efficiency Projects on
Tribal Lands Grants has
announced that up to \$7
million in funding is
available for eligible
Native American tribes,
tribal energy resource
development
organizations, and tribal
consortia in two topic
areas:

- Installation of clean energy and energy efficiency retrofit projects for tribal buildings
- Deployment of clean energy systems on a community scale

Projects selected for this opportunity will aim to reduce energy costs and increase energy security of Indian tribes and tribal members. The deadline for applications is **October 2, 2014**.

Learn more about how to apply.

Funding Considers Urban Climate Impacts

Bloomberg Philanthropies will award \$45 million in competitive grants to help U.S. cities create teams that use data and other tools to develop innovative solutions to complex urban problems such as climate change impacts. Innovation Delivery Grant program awards are available for up to \$1 million for a three-year period. The foundation expects to select 10 to 15 cities to be named by the end of 2014. Applications are due October 6. 2014.

12:30–2:00 PM EDT Register now

Multifamily/Low-Income Housing: Energy-Efficient, Cost-effective Affordable Housing

3:00–4:30 PM EDT Register now

Find the Latest Peer Exchange Call Summaries*

Residential Network members can now <u>access summaries</u> from the following calls:

- June 26, 2014: <u>Stakeholder</u>
 Mapping: Learn How to
 Identify Leaders, Target
 Audiences, and Gaps in Your
 Outreach
- July 10, 2014: <u>Incorporating</u>
 <u>Behavior Change Efforts Into</u>
 <u>Energy Efficiency Programs</u>
- July 24, 2014: <u>Effective Loan Program Design and</u>
 Integration With Contractors
- July 24, 2014: <u>Cost-Effective</u>. <u>Customer-Focused and</u> <u>Contractor-Focused Data</u> <u>Tracking Systems</u>

Related Events

Solar Energy Industries
Association's "The PowerSaver
Program: Loans for Homeowners
Who Want to Install Solar"
Webinar
September 11, 2014
1:00–2:00 PM EDT

Financing Solutions

NeighborWorks Simplifies Energy Efficiency Loan Payments in Vermont With On-Bill Option

Paying for energy improvements just got easier in the Green Mountain State.
Customers of Vermont utility Green Mountain Power (GMP) can now repay home energy efficiency loans on their monthly electric bills.



The Borkowski family took advantage of onbill payments to improve their home's comfort.

thanks to Better Buildings Residential Network member NeighborWorks of Western Vermont's (NWWVT's) partnership with GMP.

Marrying GMP's billing system with NWWVT's revolving loan fund, the on-bill service allows GMP customers to affordably finance home energy upgrades with low-interest NWWVT loans. Products include loans for as much as \$15,000 with terms up to 10 years. Financing can be used for thermal and electric efficiency measures, renewable energy, and other services that advance the State of Vermont's energy plan.

"It doesn't get any easier. We have adequate capital, a simple loan application, and an affordable loan product that customers can now repay on their electric bill," NWWVT Executive Director Ludy Biddle said.

GMP customers Mark and Sara Borkowski recently used the bill repayment program to finance a new heat pump hot water heater, weatherization improvements, and two air source heat pumps for heating and cooling each floor of their Rutland, Vermont, home.

"Like many Vermonters, we live in an older home and really wanted to make it more efficient, use less energy, and save money," Mark

Consortium for Energy Efficiency Industry Partners Meeting September 17–18, 2014 Salt Lake City, UT

Alliance to Save Energy Evening With the Stars of Energy Efficiency Awards Dinner September 23, 2014 Salt Lake City. UT

SEE Action's "Energy Efficiency Measure Cost Studies" Webinar September 24, 2014 2:00–3:30 PM EDT

8th Annual Rocky Mountain Utility Efficiency Exchange September 24–26, 2014 Aspen, CO

EcoDistricts Summit
September 24–26, 2014
Washington, DC

SEE Action's "Community-Based Social Marketing" Webinar September 25, 2014 4:00–5:30 PM EDT

2014 ACI New England Regional Home Performance Conference October 15–16, 2014

American Public Power
Association Customer
Connections Conference
October 26–29, 2014
Jacksonville, FL

Springfield, MA

ACEEE Intelligent Efficiency Conference

November 16–18, 2014 San Francisco, CA Borkowski said. "Having the option to repay for these great improvements on our GMP bill over time made it affordable and possible to make these exciting changes to our home."

Read more about the Borkowskis' financing success story.

Program Design and Customer Experience Solutions

BC Hydro Brings Energy Savings to More Low-Income Families in British Columbia

The number of British
Columbia, Canada,
households eligible for
Better Buildings
Residential Network
member BC Hydro's
Energy Conservation
Assistance Program

(ECAP) just doubled.
British Columbia Energy
Minister Bill Bennett
recently announced an
increase in the lowincome qualification
cutoff for BC Hydro's



British Columbia Energy Minister Bill Bennett, British Columbia 35th Premier Christy Clark, and BC Hydro's Gary Hamer and Joanna Sofield demonstrate the Energy-Saving Kit. (Photo: Sally MacDonald/Cranbrook Daily Townsman)

free home energy-saving kits and assessments. A family of four earning up to \$57,200 per year can now qualify, up from the previous \$44,000 threshold. The expansion aims to reduce the impact of rising electricity costs in Canada.

ECAP provides qualified low-income BC Hydro residential account holders with a free home energy assessment; installation of energy-saving products by a qualified contractor; and personalized energy efficiency advice to help create a more comfortable home. ECAP participants also receive free energy-saving-kits containing compact fluorescent light bulbs, weather stripping, refrigerator and freezer

Early-bird registration ends September 16, 2014.

Keep Kitchen Energy Savings Cool on Social Media



Join the conversation on Home Energy Pros, where we are sharing how three Better Buildings Residential Network members are using social media to inspire conservation in the kitchen with energy-reducing refrigeration tips.

National Hispanic Heritage Month: September 15–October 15, 2014

In honor of National Hispanic Heritage Month, the Network View salutes all Americans of Hispanic background working in the field of residential energy efficiency. Congress first authorized the occasion in 1968, which celebrates the histories, cultures, and contributions of Americans whose ancestors came from Spain, Mexico, the Caribbean, and Central and South America. The event begins on September 15 because it

thermometers, and high-efficiency showerheads. Custom kits with substitutions such as faucet aerators or window film are available based on customers' needs described in their application.

Other BC Hydro incentives not based on income include a rebate program for insulation, draft-proof measures, heat pumps, and water heaters.

<u>Learn more</u> about the recent regulatory changes expanding BC Hydro's low-income customer base.

Stories From the Neighborhood

On-Bill Financing Brings Lenders and Homeowners on Board

Better Buildings
Neighborhood Program
partner and Residential
Network member Clean
Energy Works (CEW)
partnered with Craft3, a
nonprofit community
development financial
institution, to offer lowinterest, on-bill financing



for home performance upgrades in Oregon. The partnership allowed CEW to create a level of demand for loan products that sparked the interest of other financial institutions, even without the program's incentives. More than 3,200 home energy upgrades were facilitated over a three-year period as a result.

CEW and Craft3 in December 2013 completed a groundbreaking \$21 million loan portfolio sale from its residential program to the secondary market, which will provide the necessary liquidity for program sustainability. Following is an abridged transcript of interviews with CEW Vice President of Strategy and Market Development Scot Davidson, CEW Chief Financial Officer Shirley Cyr, CEW Director of Marketing Stephanie Swanson, and Craft3

marks the anniversary of independence of five Latin American countries (i.e., Costa Rica, El Salvador, Guatemala, Honduras, and Nicaragua).

School Families on Energy Savings With DOE's Energy Action Checklist



With kids heading back to school and October's Energy Action
Month soon upon us, Residential Network members can use DOE's energy action checklist for kids to engage families on the energy-saving benefits of home energy upgrades.



"This change represents our transition to serving a wider role as market transformers and implementers of change in helping the nation reach its Executive Vice President Adam Zimmerman.

How did on-bill financing help lower barriers to entry and drive demand?

Swanson (CEW): On-bill financing was a real game-changer with regards to accessibility and affordability of upgrades. Homeowners might have had reservations when presented with project costs, but when coupled with rebates and on-bill repayment, a \$12,000 project cost suddenly becomes a very reasonable monthly payment, somewhere between \$35 and \$100 a month. People plan their home finances in terms of monthly payments, and on-bill financing brings the affordability of upgrades into focus.

How did CEW recruit financial partners?

Cyr: We approached Craft3 in the early stages of our program and found that as a community development financial institution, it shared our mission and was willing to participate in the program as a lender. We also successfully approached Umpqua Bank about participating, as it had a green lending program that was likewise compatible with our program. Outside of the Portland, Oregon, market, we focused on recruiting community credit unions, whose focus is on growing their members. This was really successful, and the result was that other lenders learned about the program and started asking us about participating.

What motivated lenders to participate in the program?

Zimmerman: During the recession in the late 2000s, we found that banks were not lending and construction projects for small contractors were drying up. For Craft3, our mission as an organization is to create community resilience, by supporting programs that create employment and consumers that make choices that strengthen communities.

Davidson (CEW): There is a pretty significant relationship between mission alignment and success. This was the case for Craft3 and CEW, but also for finding a way to work together with our other lenders. For example, our largest commercial lender has a marketing interest in green lending, and mission alignment with the credit unions we worked with came from their nature of having a high service orientation to their members.

ambitious sustainable energy and greenhouse gas emission goals. Our sights are set on accelerating the transition to clean energy by changing the old energy models because they simply don't work anymore. A more sustainable energy future is in the best interest of the preservation of our country, and the world as a whole"

– Center for Sustainable Energy Executive Director Len Hering on dropping "California" from the Residential Network member's name, which was formerly California Center for Sustainable Energy

*Accessing Home Energy Pros

Non-Residential Network Members:

The Better Buildings Residential Network Group on Home Energy.
Pros is open exclusively to Residential Network members. To join the Residential Network, complete a membership form.

Residential Network Members:

Residential Network members that are already Home Energy Pros Group members must sign in to view the associated links in this newsletter.

Members who have not yet signed up and seek access to these valuable resources are invited to join the Better Buildings Residential Network Group to participate in the online

Cyr: Lenders also saw this as a way of acquiring customers, and they were encouraged by the fact that we ensure good results for homeowners by completing a quality inspection at the end of each project. The quality of the loans, which had low default rates, was another factor that motivated lender participation.

Read the full Focus Series interview with CEW and Craft 3.

community on Home Energy Pros. It's an easy, two-step process—sign up for Home Energy Pros, and then after receiving your confirmation email, request to join the Residential Network Group.

Meet the Members

Cities and Consultants Join the Residential Network

The Better Buildings Residential Network is pleased to welcome its newest members:

- The City of San Mateo, California, partnered with the Pacific Gas and Electric Company to launch San Mateo Energy Watch, which strives to reduce the city's carbon footprint through its array of energy services.
- SRS Consulting Engineers, Inc., is a consulting firm providing engineering and green building services. Its specialty is

Prize Participants Connect in Peer-Sharing Opportunity*

The Residential Network thanks the Georgetown University Energy Prize (GUEP) participants that joined our August 14, 2014, Peer Exchange Call featuring Rich Dooley from GUEP participant and new Residential Network member organization Arlington County, Virginia, Government, Call participants are invited to keep the conversation going via the Residential Network group on Home Energy Pros. Share your thoughts on the question, "How can energy efficiency programs and the real estate market communicate the benefits of home energy upgrades more effectively?"

working on sustainability solutions within the multifamily sector.

- Madison Environmental Group, LLC, is an interdisciplinary research and consulting company based in Madison, Wisconsin, offering services in two primary categories: build green and live green.
- The <u>City of Fremont, California</u>, is working to inspire energy efficiency improvements through a citywide energy challenge offering homeowners energy analysis tools and installation rehates
- The <u>City of Winter Park, Florida, Building, Permitting, and Sustainability</u> program provides management, development, and monitoring services for the city's Sustainability Action Plan promoting energy efficiency, renewable energy, and green building.

Connect your organization with these and other related programs. Sign up to become a Residential Network member by completing a membership form.

Resource Corner

Recently Released Tools Reiterate Importance to Measurement, Evaluation, and Adjustment

Whether it is tracking success or analyzing growth potential, these reports explore three areas of interest shared by successful energy efficiency programs: accomplishments, opportunities, and lessons learned.

 Better Buildings Neighborhood Program Summary of Reported Data From July 1, 2010—September 30, 2013 presents a summary of accomplishments reported by organizations awarded federal financial assistance through DOE's Better Buildings Neighborhood Program, as featured on the July 9, 2014, webcast (DOE's Better Buildings Neighborhood Program, June 2014).

- Energy Efficiency Finance Programs: Use Case Analysis to <u>Define Data Needs and Guidelines</u> reviews existing practices for energy efficiency financing program data collection and identifies high-priority needs toward the establishment of common data collection practices for energy efficiency lending (State and Local Energy Efficiency Action Network [SEE Action], July 2014).
- "Lessons From Energy Efficiency Advisors: Getting
 Homeowners on Board With Home Performance" reflects on
 common homeowner participation barriers from the
 perspective of Bay Area Regional Energy Network's third party implementer of energy advising services (Home Energy
 magazine blog, July 2014).

Share The View

Forward this email to colleagues or encourage them to sign up to receive each issue by sending their name, organization, and email address to <u>Better Buildings Residential Network Support</u>.

Do you have something you would like to share with other members through the *Better Buildings Network View?* Send an email to <u>Better Buildings Residential Network Support</u> to submit your idea.

You are receiving this email from DOE's Better Buildings Residential Network. If you would like to unsubscribe, please contact <u>Better Buildings Residential Network Support</u>.

U.S. Department of Energy 1000 Independence Ave., SW Washington, DC 20585

betterbuildings.energy.gov/bbrn