

NEXT STEPS

The next major step in the process will be when Golden Pass files its application and final resource reports. Again, Golden Pass anticipates filing this information in July 2014.

When we have all the information necessary to complete our analysis and write the EIS, we will issue a Notice of Schedule for Environmental Review. This Notice will announce the target date for issuing the final EIS and disclose the 90-day federal authorization decision deadline for other agencies.

Once the draft EIS is completed and issued, a Notice of Availability will appear in the Federal Register and the draft EIS will be mailed to the environmental mailing list for this proceeding. There will be a 45-day period to review and comment on the draft EIS, and at least one public comment meeting will be held in the project area.

Any comments received on the draft EIS will be addressed in the final EIS, which will also be mailed to the environmental mailing list. The Commission will consider the findings in the final EIS and any comments received when it makes its decision on whether to approve the Project.



YOUR INPUT IS VALUED

The comments we've received so far have helped the environmental and engineering staff identify and evaluate the potential impacts of the proposed project. Please stay involved and consider filing comments on the EIS when it is available.

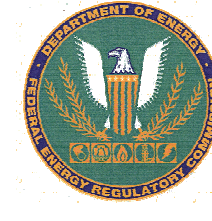


HOW TO STAY INFORMED

Go to the FERC website at <http://www.ferc.gov>. Click on the eLibrary link, click on "General Search" and enter the docket number (e.g., PF13-14). Be sure you have selected an appropriate date range. For assistance, please contact FERC Online Support at FERCOnlineSupport@ferc.gov or toll free at 1-866-208-3676. For TTY, contact 202-502-8659.

In addition, the FERC offers a free service called eSubscription that allows you to keep track of all issuances and submittals in specific dockets. Using this service can reduce the amount of time you spend monitoring our website by automatically providing you with electronic notification when new items are posted and providing direct links to the documents. To register for this service, go to <http://www.ferc.gov/docs-filing/esubscription.asp>.

While we believe that the Internet is the best way to stay informed of the project, we realize that not everyone has Internet access. From this point forward on this project, issuances by the environmental staff, including the draft and final EIS documents, will be mailed to the environmental mailing list in either hard copy or compact disc format.



**Federal Energy
Regulatory
Commission**

**Office of Energy
Projects**

PROJECT UPDATE FOR THE Golden Pass LNG Project

June 2014

PURPOSE

The purpose of this mailing is to provide you with an update on the Federal Energy Regulatory Commission's (FERC) environmental review of the pending application for the Golden Pass Liquefied Natural Gas (LNG) Export Project (Project), explain our review process, identify the issues gathered during the extensive scoping process, and give you an idea of what's next in the process.

PROJECT DESCRIPTION

The planned project from Golden Pass Products LLC and Golden Pass Pipeline LLC (collectively, Golden Pass) consists of a LNG export facility at an existing terminal, a new 3 mile long 24-inch-diameter pipeline, three new compressor stations, and modifications to existing 11 interconnections with other pipeline systems. The export facilities would be located in Jefferson County, Texas contiguous and integrated with the existing Golden Pass LNG Import terminal. The pipeline would be located in Calcasieu Parish, Louisiana and the three compressor stations would be located in Jefferson County, Texas, Orange County, Texas, and Calcasieu Parish, Louisiana.

PROJECT HISTORY

We started our review of the Project on May 30, 2013 when we approved Golden Pass's request to start the FERC pre-filing process (Docket No. PF13-14-000). Much of the environmental issue identification process (i.e., scoping) was conducted during this phase. The pre-filing process is anticipated to end when Golden Pass files its application in July 2014.

WHERE WE ARE IN THE ENVIRONMENTAL REVIEW PROCESS

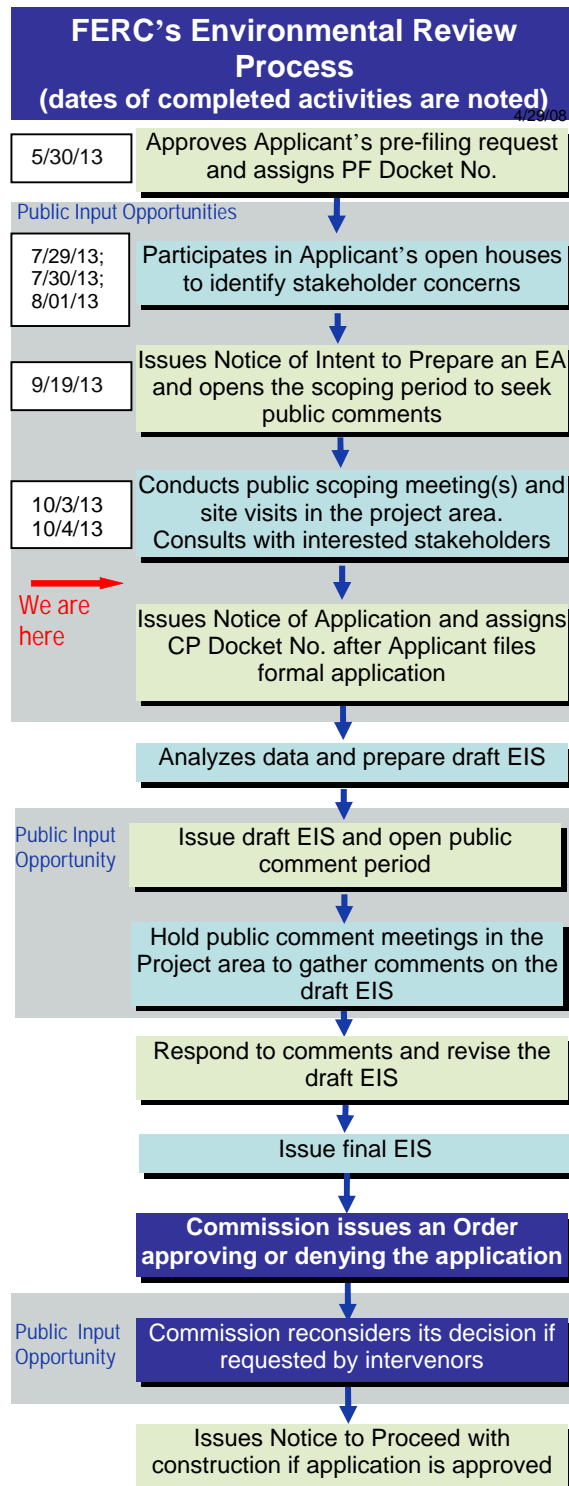
The FERC is the lead federal agency responsible for conducting the project's environmental review, in compliance with the National Environmental Policy Act (NEPA).

To date, we attended three company-sponsored open house meetings in the project area and have conducted two public scoping meetings. In addition, we issued a *Notice of Intent to Prepare an Environmental Assessment for the Planned Golden Pass LNG Export Project and Golden Pass Export Pipeline Project* (NOI), which opened the scoping period to seek public comments on the project.

Presently, we are conducting our environmental analysis of the planned project. Due to recent project modifications, the FERC is now intending on preparing an Environmental Impact Statement (EIS) for the planned project. The draft EIS will describe the potential environmental impacts of the project and alternatives. It will also describe the Company's proposed construction procedures, mitigation measures, and make recommendations for additional mitigation and/or conservation measures to avoid or further reduce impacts on the affected environment.

In addition to Golden Pass's application and project data, we will be analyzing information that has been filed by other stakeholders and commenters in the proceeding. All substantive issues identified by commenters will be addressed in the draft EIS.

The flow chart on the following page shows where we currently are in our environmental review process.



ISSUES IDENTIFIED

The following list identifies the general concerns that have been raised in the comments submitted during scoping on this project:

- Impacts on habitats, vegetation, and wildlife
- Potential effects on threatened and endangered species
- Noise generation and abatement
- Visual Resource impacts
- Potential impacts from increased air emissions due to construction and operation
- Potential for impacts on property values
- Effects of tanker traffic on the Sabine River and Sabine Neches Waterway
- Impacts on surface water from construction
- Safety of natural gas facilities
- Impacts on traffic within Project area
- Potential impacts on residences
- Wetland impacts and mitigation
- Invasive species
- Impacts on birds due to lighting, electrical lines, and storage tanks

RECENT ACTIVITY

In May 2014 Golden Pass filed draft resource reports that identified changes in the project location and scope. Those changes would result in impacts outside the existing previously studied facility footprint. As a result, we determined that an EIS rather than an Environmental Assessment is the appropriate NEPA document.

As of June 5, 2014, Golden Pass has filed draft resource reports 1-13, which describe the impacts the applicant believes would result from this project.

As of June 13, 2014, FERC Staff has issued its comments on Golden Pass's draft resource reports 2-7 regarding needed revisions or additional information. The FERC staff will issue comments on the remaining draft resource reports in June 2014. Golden Pass will revise its draft resource reports to address our comments and file the final versions along with its formal application.