

March 25, 2013

U.S. Department of Energy
Office of Fossil Energy
Natural Gas Regulatory Activities
Docket Room FE-34
P.O. Box 44375
Washington, D.C. 20026-4375

Attention: Natural Gas Regulatory Activities Team

Re: Cameron LNG, LLC
DOE/FE Order No. 3059
FE Docket No. 11-145-LNG
Semi-Annual Report

Dear Sir or Madam,

On January 17, 2012, in DOE/FE Order No. 3059, the U.S. Department of Energy, Office of Fossil Energy, granted to Cameron LNG, LLC ("Cameron LNG") a long-term, multi-contract authorization to export liquefied natural gas ("LNG") to nations that have free trade agreements with the United States requiring national treatment in the trade of natural gas. One of the conditions of that authorization is that Cameron LNG file semi-annual written reports (on or before April 1 and October 1 of each year) describing the progress of the planned liquefaction facility from which Cameron LNG will export LNG. Cameron LNG hereby submits the semi-annual report covering the period October 1, 2012 through March 31, 2013.

On December 7, 2012, Cameron LNG completed the pre-filing review process at the Federal Energy Regulatory Commission ("FERC") and submitted a formal application to FERC under Section 3 of the Natural Gas Act for authorization to construct and operate the liquefaction project facilities. Subsequent to filing that application, Cameron LNG responded to informational requests from FERC and submitted supplemental environmental and engineering information to further facilitate FERC's review and processing of the application. FERC (through its environmental contractor) is presently engaged in the preparation of a Draft Environmental Impact Statement, which is expected to be issued and made available for public review and comment during the second quarter of 2013. Cameron LNG is also engaged with other federal and state agencies to obtain additional permits and authorizations necessary to construct and operate the liquefaction facilities.

In addition to the foregoing, Cameron LNG is currently engaged in extensive project development activities. These include: (i) finalization of engineering and construction design for the proposed liquefaction facilities; and (ii) negotiations with major equipment suppliers and other project vendors. Cameron LNG has secured commercial development agreements with the three project customers, which obligate the customers to fund a proportionate share of project development costs.

Based on the anticipated timing of receipt of necessary authorizations and the project construction schedule, Cameron LNG estimates that the project facilities for Train 1 will be completed and placed in operation in the third quarter of 2017, that the project facilities for Train 2 will be completed and placed in operation in the first quarter of 2018, and those for Train 3 will be completed and placed in operation in the third quarter of 2018.

Please contact me with any questions regarding this filing.

Respectfully submitted,

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On Behalf of Cameron LNG, LLC