

**ERRATA SHEET
STANDARD RESEARCH SUBCONTRACT (EDUCATIONAL INSTITUTION
OR NONPROFIT ORGANIZATION)**

Page 1. Header Information: Delete open parentheses after Phone #: and after Fax #:
Page 1. Paragraph 2. Second sentence, add “(Appendix A)” after the word Provisions. In the third sentence, delete misspelled word “supercede” and replace with “supersede.”
Page 2. Change date to read “August 2010” throughout document.

SCHEDULE OF ARTICLES,

Article 1. Statement of Work:

1. Page 3, Paragraph 1, revise to read: “The Subcontractor shall perform certain research and develop work identified as “___,” dated ___, and more fully described in the Statement of Work Appendix B, to this Subcontract.” Delete [**or Appendix I**]
2. Page 3, Paragraph 2, revise to read: “The Subcontractor’s Principal Investigation assigned to this work is [**insert Principle Investigator’s Name**]. The Principal Investigator shall not be replaced or reassigned without the advance written approval of the Contractor’s Procurement Representative.”
3. Page 3, Paragraph 3, revise to read: “The Subcontractor shall submit the final and any intermediate reports to the Contractor’s Technical Representative,…”

Article 4. Costs and Payments

1. In Paragraph a., sentence five, delete “**II**” and replace with “**E**.”
2. In Paragraph b., sentence two, delete “s” from the word “Costs”

Article 5. Invoices for Payment

Revise Paragraph f. to read as follows:

“Invoices, which include property acquired by the Subcontractor at a cost of \$5,000 or more and all high risk and sensitive items regardless of cost, shall be included on the Contractor’s designated document. The following information: a description of the property, an assigned property number, the name of the manufacturer, serial and model number, the acquisition date, unit price, quantity, total cost and location of the item.”

Article 6. Contractor-Furnished and Subcontract-Acquired Property

1. In paragraph a., sentence two, delete [**“III”**] and add [**“F”**]
2. In paragraph b., sentence four, delete [**OR Contract Administrator**]
3. In paragraph c., sentence five, delete [**OR Contract Administrator**]
4. Add paragraph e. to read as follows: “The Laboratory shall determine at the conclusion of the Subcontract whether the educational institution shall be allowed to retain high risk and/or sensitive items with an acquisition cost of less than \$5,000.”

Article 7. Subcontract Administration

1. Revise paragraph a. as follows: “The Contractor’s Procurement Representative for this Subcontract is [**insert Contractor’s Procurement**”

Representative's Name]. The Procurement Representative is the only person authorized to make changes in the requirements of this Subcontract or make modifications to this Subcontract, including changes or modifications to the Statement of Work and the Schedule. The Subcontractor shall direct all notices and requests for approval required by this Subcontract to the Procurement Representative at the following address:"

2. Rename paragraph two paragraph "b," and delete [**OR Contract Administrator**] from sentence two.
3. Rename paragraph "b" paragraph "c" and revise the first sentence to read as follows: The Contractor's Technical Representative for this Subcontract is [**insert Contractor's Technical Representative's Name**].

Article 8. Travel Requirements

Add the following sentence to paragraph b.: "Foreign travel requests should be submitted on DOE F 551.1 dated (08-02)."

Article 10. Incorporated Documents

In the first paragraph, first sentence, delete [**OR Appendices**] and Bulletize list of Incorporated Documents and revise to read as follows:

- Appendix A- General Provisions for Standard Research Subcontracts, dated _____
- Appendix B- Statement of Work dated _____ delete [**OR Appendix I**]
- Appendix C- Travel Costs, dated _____ (if applicable)
- Appendix D- Intellectual Property, dated _____ (if applicable)
- Appendix E- Subcontractor's Cost Proposal dated _____ (if applicable) delete [**OR Appendix II**]
- Appendix F- Contractor-Furnished Government Property dated _____ delete [**OR Appendix III**]
- [List others if applicable]

Page 8. Revise title to include: "APPENDIX A" in GENERAL PROVISIONS

CLAUSE 2 – NOTICES

1. Change Paragraphs A and B to delete the words: [**OR Contract Administrator**]

<p>CLAUSE 3 – ASSIGNMENTS INCORPORATED BY REFERENCE Delete [OR Contract Administrator] in sentence four.</p>
<p>CLAUSE 6 – COST ACCOUNTING STANDARDS (CAS) LIABILITY 1. Remove all <i>Italicized</i> words. 2. Change Subtitle to read: [Applicable to Subcontracts exceeding \$650,000]</p>
<p>CLAUSE 7 – DISCLOSURE AND USE RESTRICTIONS FOR LIMITED RIGHTS DATA 1. In the first paragraph, fourth sentence change FAR Clause 52.227-14, to read: “Rights in Data-General (DEC 2007)”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: 1. In paragraph two, sentences one and two update “arnet” and “DOE Home Page” website address references. 2. In paragraph three, sentence four, delete FAR “52.245-5” and insert “52.245-1 and delete Alternate “I” and insert Alternate “II” and the word “and.” 3. In paragraph three, sentence five revise to read: “DEAR clauses 970.5227-4, 952.227-11, 970.5232-3, in which clauses “Government” shall mean the United States Government and Contracting Officer” shall mean the DOE/NNSA Contracting Officer for Prime Contract DE _____ [insert number] with the Contractor...”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: DEAR 952.204-71 SENSITIVE FOREIGN NATIONS CONTROLS, Change “APR 1994” to “DEC 2007”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: Add: “FAR 52.215-23 LIMITATIONS ON PASS-THROUGH CHARGES (OCT 2009)”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: FAR 52.222-26 EQUAL OPPORTUNITY, Change “APR 2002” to “MAR 2007”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: Add: “FAR 52.222-50 COMBATING TRAFFICKING IN PERSONS (FEB 2009).”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: Add: “FAR 52.222-54 EMPLOYMEN ELIGIBILITY VERIFICATION (JAN 2009).”</p>

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE. APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW:

Add missing ALTERNATE I DATE “JUL 1995” to FAR 52.223-3

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE: APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW:

FAR 52.225-13 RESTRICTIONS ON CERTAIN FOREIGN PURCHASES: Change “DEC 2003” to “FEB 2008”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: DEAR

952.227-9 REFUND OF ROYALTIES: Change “FEB 1995” to “MAR 1995”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW:

FAR 952.227-14 RIGHTS IN DATA-GENERAL

Under [Check provisions that applies or include only applicable provision]

__RIGHTS IN DATA-GENERAL, Change “JUN 1987” to “DEC 2007,” and add missing ALT V date “(DEC 2007),” and add including new paragraph (j) and change verbiage after DEAR 927.409 to read: “revised paragraphs (a) Definitions and (d)(3).

__RIGHTS IN DATA-GENERAL, Change “JUN 1987” to “DEC 2007” add missing ALT IV date “(DEC 2007) and change to read “revised” paragraph (c)(1) and DEAR 927.409, revised paragraph (a) Definitions.

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW:

FAR 52.227-23 RIGHTS TO PROPOSAL DATA (TECHNICAL) Change “JUNE 1987” to “JUN 1987”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW:

FAR 52.243-2 CHANGES – COST-REIMBURSEMENT (AUG 1987), WITH ALTERNATE V add missing ALTERNATE V date “(APR 1984)”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: FAR

52.244-2 SUBCONTRACTS: Change “AUG 1998” to “JUN 2007” and Change ALTERNATE “II” TO ALTERNATE “I” and insert missing date “(JUN 2007)”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW:

FAR 52.245-5 GOVERNMENT PROPERTY (COST-REIMBURSEMENT, TIME-AND-MATERIALS, OR LABOR-HOUR CONTRACTS: Change “52.245-5” to “52.245-1” Change “MAY 2004” to “JUNE 2007” and “ALTERNATE I JUNE 2003” TO “ALTERNATE II JUN 2007.” Revise verbiage to read: “Paragraphs (e)(1), (e)(2) and

<p>revised (e)(3). Insert DEAR Subpart 945.5 after the reference to FAR Subpart 45.5.”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: FAR 52.247-63 PREFERENCE FOR U.S. FLAG AIR CARRIERS: Change “JUNE 2003” to “JUN 2003”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: FAR 52.247-64 PREFERENCE FOR PRIVATELY OWNED U.S.-FLAG COMMERCIAL VESSELS: Change “APR 2003” to “FEB 2006”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: FAR 952.247-70 FOREIGN TRAVEL: Change “DEC 2000” to “JUN 2010”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE TO ALL SUBCONTRACTS UNLESS OTHERWISE INDICATED BELOW: FAR 970.5232-3 ACCOUNTS, RECORDS, AND INSPECTION: Change “DEC 2000” to “AUG 2009”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT IS FOR \$10,000 OR MORE: FAR 52.222-36 EQUAL OPPORTUNITY: Change “JUNE 1998” to “JUN 1998”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT IS FOR \$100,000 OR MORE: FAR 52.203-7 ANTI-KICK BACK PROCEDURES: Change “JULY 1995” to “JUL 1995” and delete excluding Paragraph (c)(1)</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT EXCEEDS \$100,000, FAR 52.203-12 LIMITATION ON PAYMENTS TO INFLUENCE CERTAIN FEDERAL TRANSACTIONS: Change “JUNE 2003” to “JUN “2007”</p>
<p>CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT IS FOR \$100,000 OR MORE, FAR 52.222-35: EQUAL OPPORTUNITY FOR SPECIAL DISABLED VETERANS, VETERANS OF THE VIETNAM ERA AND OTHER ELIGIBLE VETERANS: Change “DEC 2001” to “SEP</p>

2006” (Moved from “APPLICABLE IF SUBCONTRACT EXCEEDS \$10,000” SECTION due to threshold change)

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT IS FOR \$100,000 OR MORE:

FAR 52.222-37: EMPLOYMENT REPORTS ON SPECIAL DISABLED VETERANS, VETERANS OF THE VIETNAM ERA AND OTHER ELIGIBLE VETERANS:
Change “DEC 2001” to “SEP 2006” (Moved from “APPLICABLE IF SUBCONTRACT EXCEEDS \$10,000” due to threshold change)

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT EXCEEDS \$100,000:

DEAR 970.5227-5 NOTICE AND ASSISTANCE REGARDING PATENT AND COPYRIGHT INFRINGEMENT: Change “DEC 2000” to “AUG 2002.”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT EXCEEDS \$500,000:

Change \$500,000 to \$650,000 in subtitle above

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT EXCEEDS \$650,000: Change \$500,000 to \$650,000 in FAR 52.215-10

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT EXCEEDS \$650,000: FAR 52.230-2: Change “APR 1998” to “OCT 2008”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT EXCEEDS \$650,000: FAR 52.230-3: Change “APR 1998” to “OCT 2008”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT EXCEEDS \$650,000: FAR 52.230-5: Change “APR 1998” to “OCT 2008”

CLAUSE 10 – CLAUSES INCORPORATED BY REFERENCE, APPLICABLE IF THE SUBCONTRACT EXCEEDS \$650,000: FAR 52.230-6: Change “NOV 1999” to “OCT 2008”