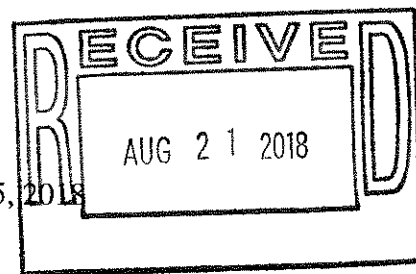




Change in Control



Ms. Larine A. Moore  
U.S. Department of Energy  
FE-34  
P.O. Box 44375  
Washington, D.C. 20026-4375

August 15, 2018

Re: **FE Docket No. 16-118-NG**  
**Seneca Resources Corporation Name Change to "Seneca Resources Company, LLC"**

Dear Ms. Moore:

Seneca Resources Corporation is a Pennsylvania corporation. Effective July 1, 2015, Pennsylvania enacted a Conversion statute, 15 Pa.C.S. § 351, *et. seq.*, providing a mechanism for Pennsylvania entities to convert to a different form of entity, *e.g.*, converting from a corporation to a limited liability company. Section 356(a) of the statute provides that when a conversion becomes effective, the converted association is (i) "organized under and subject to the organic law of the converted association"; (ii) "the same association without interruption as the converting association"; and (iii) "deemed to have commenced its existence on the date the converting association commenced its existence in the jurisdiction in which the converting association was first created, incorporated, formed or otherwise came into existence. . ." Further, all property, liens, rights, debts, obligations and other liabilities of the converting association continue under the new entity without need of any legal transfer, assignment, assumption or other agreement. The conversion also does not give rise to any rights a third party might have upon a "transfer of assets, merger, dissolution, liquidation or winding up of the converting association. . ."

Pursuant to this statute, Seneca converted to a Pennsylvania limited liability company effective August 1, 2018. Seneca's new name is "Seneca Resources Company, LLC." The conversion did not result in a change to our state and federal tax identification numbers. A copy of our certified statement of conversion issued by the Pennsylvania Department of State is enclosed. Accordingly, please adjust your internal records to account for this name change. If you have a unique form that is needed for your records to document this change, please send a copy of the form to me or direct me to the web address where I can download it.

Please feel free to contact me at (412) 548-2537 or [trejchelc@srcx.com](mailto:trejchelc@srcx.com) if you have any questions. Thank you.

Best regards,

Christopher M. Trejchel  
Assistant General Counsel

Enclosure

COMMONWEALTH OF PENNSYLVANIA

DEPARTMENT OF STATE

08/10/2018

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

Seneca Resources Company, LLC

I, Robert Torres, Acting Secretary of the Commonwealth of Pennsylvania, do hereby certify that the foregoing and annexed is a true and correct copy of

Amendment filed on Jul 31, 2018 Effective Aug 1, 2018 - Pages (5)

which appear of record in this department.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Seal of the Secretary's Office to be affixed, the day and year above written


*Robert Torres*

Acting Secretary of the Commonwealth

Certification Number: TSC180810110638-1

Verify this certificate online at <http://www.corporations.pa.gov/orders/verify>

**PENNSYLVANIA DEPARTMENT OF STATE  
BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS**

<input type="checkbox"/> Return document by mail to:  Name _____ Address _____ City _____ State _____ Zip Code _____	<b>Statement of Conversion</b>  TML180803JD0554
<input checked="" type="checkbox"/> Return document by email to: <u>elizabeth.hallett@bipc.com</u>	

Read all instructions prior to completing.

Fee: \$70

In compliance with the requirements of the applicable provisions of 15 Pa.C.S. § 355 (relating to Statement of conversion), the undersigned association, desiring to effect a conversion, hereby states that:

**A. For the converting association:**

1. The name of the converting association is: Seneca Resources Corporation
2. The jurisdiction of formation of the converting association is: Pennsylvania
3. The type of association is (check only one):  
 Business Corporation       Limited Partnership       Business Trust  
 Nonprofit Corporation       Limited Liability (General) Partnership       Professional Association  
 Limited Liability Company       Limited Liability Limited Partnership       Other \_\_\_\_\_

4. Date on which the association was created, incorporated, formed or otherwise came into existence:  
06/09/1913  
(MM/DD/YYYY)

5. If the converting association is a domestic filing association (a Pennsylvania business corporation, nonprofit corporation, limited partnership, limited liability company, professional association or business trust), the statute under which it was first created, incorporated, formed or otherwise came into existence:

Act of April 29, 1874 known as the Corporation Act of 1874  
(ex. Business Corporation Law of 1988, Limited Liability Company Law of 1994, etc.)

2018 JUL 31 PM 10:10  
PA. DEPT. OF STATE

2018 AUG -2 PM 2:40  
PA. DEPT. OF STATE

6. Check and complete one of the following addresses for the converting association.

<input checked="" type="checkbox"/>	<p><b>If the converting association is a domestic filing association, domestic limited liability partnership or registered foreign association, the current registered office address as on file with the Department of State. Complete part (a) OR (b) – not both:</b></p> <p>(a) _____ Number and street    City    State    Zip    County</p> <p>(b) c/o: <u>CT Corporation System</u>    Philadelphia Name of Commercial Registered Office Provider    County</p>
<input type="checkbox"/>	<p><b>If the converting association is a domestic association that is not a domestic filing association or limited liability partnership, the address, including street and number, if any, of its principal office:</b></p> <p>_____</p> <p>Number and street    City    State    Zip    County</p>
<input type="checkbox"/>	<p><b>If the converting association is a nonregistered foreign association, the address, including street and number, if any, of its registered or similar office, if any, required to be maintained by the law of its jurisdiction of formation; or if it is not required to maintain a registered or similar office, its principal office:</b></p> <p>_____</p> <p>Number and street    City    State    Zip</p>

**B. For the converted association:**

1. The name of the converted association is: Seneca Resources Company, LLC


2. The jurisdiction of formation of the converted association is: Pennsylvania

3. The type of association is (check only one):

- Business Corporation       Limited Partnership       Business Trust  
 Nonprofit Corporation       Limited Liability (General) Partnership       Professional Association  
 Limited Liability Company       Limited Liability Limited Partnership       Other \_\_\_\_\_



**PENNSYLVANIA DEPARTMENT OF STATE  
BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS**

<input type="checkbox"/> Return document by mail to:  <hr/> Name  <hr/> Address  <hr/> City <span style="margin-left: 100px;">State</span> <span style="margin-left: 100px;">Zip Code</span>	<b>Certificate of Organization Domestic Limited Liability Company DSCB:15-8821 (rev. 2/2017)</b>   <small>8821</small>
<input checked="" type="checkbox"/> Return document by email to: <u>elizabeth.hallett@bipc.com</u>	

Read all instructions prior to completing. This form may be submitted online at <https://www.corporations.pa.gov/>.

Fee: \$125       I qualify for a veteran/reservist-owned small business fee exemption (see instructions)

In compliance with the requirements of 15 Pa.C.S. § 8821 (relating to certificate of organization), the undersigned desiring to organize a limited liability company, hereby certifies that:

1. The name of the limited liability company is: Seneca Resources Company, LLC  
*(designator is required, e.g., "company," "limited" or "limited liability company" or any abbreviation thereof)*

2. Complete part (a) or (b) – not both:

(a) The address of this limited liability company’s registered office in this Commonwealth is:  
*(post office box alone is not acceptable)*

Number and Street	City	State	Zip	County
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(b) The name of this limited liability company’s commercial registered office provider and county of venue is:

c/o: CT Corporation System	Philadelphia
Name of Commercial Registered Office Provider	County

3. The name of each organizer is *(all organizers must sign on page 2)*:

Elizabeth Hallett  


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4. Effective date of Certificate of Organization *(check, and if appropriate complete, one of the following)*:

The Certificate of Organization shall be effective upon filing in the Department of State.  
 The Certificate of Organization shall be effective on: 08/01/2018 at \_\_\_\_\_  
Date (MM/DD/YYYY) Hour (if any)

**5. Restricted professional companies only.**

*Check the box if the limited liability company is organized to render a restricted professional service and check the type of restricted professional service(s).*

The company is a restricted professional company organized to render the following restricted professional service(s):

- Chiropractic
- Dentistry
- Law
- Medicine and surgery
- Optometry
- Osteopathic medicine and surgery
- Podiatric medicine
- Public accounting
- Psychology
- Veterinary medicine

**6. Benefit companies only.**

*Check the box immediately below if the limited liability company is organized as a benefit company:*

This limited liability company shall have the purpose of creating general public benefit.

*Optional specific public benefit purpose. Check the box immediately below if the benefit company is organized to have one or more specific public benefits and supply the specific public benefit(s). See instructions for examples of specific public benefit.*

This limited liability company shall have the purpose of creating the enumerated specific public benefit(s):

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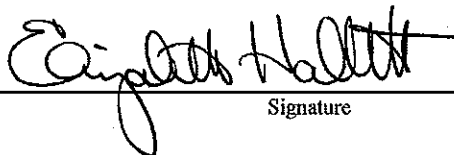
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7. For additional provisions of the certificate, if any, attach 8½ x 11 sheet(s).

IN TESTIMONY WHEREOF, the organizer(s) has (have) executed this Certificate of Organization this

30th day of July, 2018.



Signature

Signature

Signature