

## Weatherization Program Notice 02-3

Effective Date - February 14, 2002

### **SUBJECT: 2002 POVERTY INCOME GUIDELINES AND DEFINITION OF INCOME**

**PURPOSE:** To provide States with the 2002 Poverty Income Guidelines and Definition of Income for use in the Low-Income Weatherization Assistance Program (Weatherization).

**SCOPE:** The provisions of this guidance apply to all grantees applying for financial assistance under the Department of Energy Weatherization Assistance Program (DOE).

**BACKGROUND:** Title IV, Energy Conservation and Production Act as amended authorizes the Department of Energy to administer the Low-Income Weatherization Assistance Program. All grant awards made under this program shall comply with applicable law including, regulations contained in 10 CFR Part 440, and other procedures applicable to this regulation as DOE may from time to time prescribe for the administration of financial assistance.

**PROCEDURES:** The annual revision of the poverty income guidelines was published in the Federal Register/Volume 67, Number 31/Thursday, February 14, 2002, on pages 6931-6933. Attached is a table displaying the revised guidelines' threshold incomes and our computed income eligibility limits at both 125 percent and 150 percent of the poverty threshold. Guideline tables for Alaska and Hawaii are included. These guidelines are effective as of February 14, 2002, and apply to both farm and non-farm families. States should distribute these tables immediately to their subgrantees for their use. Additionally, this notice provides grantees with a definition of income for use in the Weatherization Program. This definition is unchanged from the previous year's guidance. Clarifications on income and eligibility issues are discussed in the Program Year 2002 Weatherization Grant Guidance, WPN 02-1, section 5.10.

Gail McKinley, Director  
Office of Building Technology Assistance  
Energy Efficiency and Renewable Energy

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### **DEFINITION OF INCOME**

Refers to total annual cash receipts before taxes from all sources, with the exceptions noted below. Income data for a part of a year may be annualized in order to determine eligibility--for example, by multiplying by four the amount of income received during the most recent three months. The method of calculation is to be determined by the Grantee. Grantees should have a consistent policy covering its subgrantees on re-certification of applicants whose eligibility may have changed due to the length of time that may have expired awaiting weatherization services.

**INCOME INCLUDES** money, wages and salaries before any deductions; net receipts from non-farm or farm self-employment (receipts from a person's own business or from an owned or

rented farm after deductions for business or farm expenses). INCOME ALSO INCLUDES regular payments from social security, railroad retirement, unemployment compensation, strike benefits from union funds, worker's compensation, veteran's payments, training stipends, alimony, and military family allotments; private pensions, government employee pensions (including military retirement pay), and regular insurance or annuity payments; dividends, interest, net rental income, net royalties, periodic receipts from estates or trusts, and net gambling or lottery winnings.

INCOME EXCLUDES capital gains; any assets drawn down as withdrawals from a bank, the sale of property, a house, or a car; one-time payments from a welfare agency to a family or person who is in temporary financial difficulty; tax refunds, gifts, loans, lump-sum inheritances, one-time insurance payments, or compensation for injury. INCOME ALSO EXCLUDES non-cash benefits, such as the employer-paid or union-paid portion of health insurance or other employee fringe benefits, food or housing received in lieu of wages, the value of food and fuel produced and consumed on farms, the imputed value of rent from owner-occupied non-farm or farm housing, and such Federal non-cash benefit programs as Medicare, Medicaid, Food Stamps, school lunches, and housing assistance. Note: CHILD SUPPORT PAYMENTS AND COLLEGE SCHOLARSHIPS ARE EXCLUDED.

## 2002 POVERTY GUIDELINES

### CONTIGUOUS U.S. GRANTEES

Effective February 12, 2002

#### INCOME LEVELS

Size of Family Unit	<u>Threshold</u>	<u>125%</u>	<u>150%</u>
1.....	8,860	11,075	13,290
2.....	11,940	14,925	17,910
3.....	15,020	18,775	22,530
4.....	18,100	22,625	27,150
5.....	21,180	26,475	31,770
6.....	24,260	30,325	36,390
7.....	27,340	34,175	41,010
8.....	30,420	38,025	45,630
Each additional member add	3,080	3,850	4,620

## 2002 POVERTY INCOME GUIDELINES

### ALASKA

Effective February 14, 2002

Size of Family Unit	<u>Threshold</u>	<u>125%</u>	<u>150%</u>
1.....	8,860	11,075	13,290
2.....	11,940	14,925	17,910
3.....	15,020	18,775	22,530
4.....	18,100	22,625	27,150
5.....	21,180	26,475	31,770
6.....	24,260	30,325	36,390
7.....	27,340	34,175	41,010
8.....	30,420	38,025	45,630
Each additional member add	3,080	3,850	4,620

## 2002 POVERTY INCOME GUIDELINES

### HAWAII

Effective February 14, 2002

Size of Family Unit	<u>Threshold</u>	<u>125%</u>	<u>150%</u>
1.....	10,200	12,750	15,130
2.....	13,740	17,175	20,610
3.....	17,280	21,600	25,920
4.....	20,820	26,025	31,230
5.....	24,360	30,450	36,540
6.....	27,900	34,875	41,850
7.....	31,440	39,300	47,160
8.....	34,980	43,725	52,470
Each additional member add	3,540	4,425	5,310