



May 12, 2021

U.S. Department of Energy (FE-34)  
Office of Fossil Energy  
Office of Natural Gas Regulatory Activities  
P.O. Box 44375  
Washington, DC 20026-4375  
Attention: Natural Gas Reports

Re: **Bear Head LNG Corporation Inc.**  
**DOE Semi-Annual Report**  
**DOE/FE Order No. 3681, FE Docket No. 15-33-LNG**  
**DOE/FE Order No. 3770, FE Docket No. 15-33-LNG**

To: Office of Natural Gas Regulatory Activities:

Pursuant to Ordering Paragraph J of DOE/FE Order 3681 and Ordering Paragraph N of DOE/FE Order 3770, please accept this progress report for Bear Head LNG Corporation Inc. ("Bear Head LNG"). This report covers the period from March 31, 2020 to April 1, 2021. The delay in filing is due to various transactions affecting the ownership and management of Bear Head LNG, as further described in the enclosed report. Going forward and consistent with Ordering Paragraphs J and N, respectively, Bear Head LNG will file semi-annual reports with the Department.

Any questions regarding this correspondence may be directed to me at 51 Pebble Creek Crescent, Dartmouth, Nova Scotia B2W0H7, [Paul.MacLean@BearHeadLNG.ca](mailto:Paul.MacLean@BearHeadLNG.ca), or 902-448-7431.

Sincerely,

A handwritten signature in black ink, appearing to read "Paul MacLean", with a long horizontal stroke extending to the right.

Paul MacLean  
Secretary and Director  
Bear Head LNG Corporation Inc.

Cc: John Godbold

Enclosure



## **U.S. Department of Energy**

Bear Head LNG Corporation Inc.

FE Docket No. 15-33-LNG

DOE/FE Order Nos. 3681 and 3770

### **Semi-Annual Report for the Period Ending April 1, 2021**

Pursuant to Ordering Paragraph J of DOE/FE Order 3681 and Ordering Paragraph N of DOE/FE Order 3770, Bear Head LNG Corporation Inc. ("Bear Head LNG") submits below its semi-annual progress report covering the period October 1, 2019 through April 1, 2021.

#### **Background**

On July 17, 2015, in Order No. 3681 in FE Docket No. 15-33-LNG, the U.S. Department of Energy's Office of Fossil Energy (DOE/FE) issued an order authorizing Bear Head LNG to (1) export natural gas to Canada via pipeline for end-use in Canada, and to (2) re-export US sourced natural gas, after liquefaction in Canada, to countries with which the United States has a free trade agreement requiring national treatment for trade in natural gas (FTA countries).

On August 13, 2015, in License Nos. GL-315 and GL-316 and file number OF-EI-Gas-GL-B2752014-01 01, Canada's National Energy Board (NEB) issued an order granting Bear Head LNG licenses to both export and import natural gas, respectively.

On February 5, 2016, in Order No. 3770 in FE Docket No. 15-33-LNG, DOE/FE issued an order authorizing Bear Head LNG to export liquefied natural gas to any other country with which trade is not prohibited by United States law or policy (non-FTA countries).

Since the last semi-annual report, the following progress has occurred:

- On December 9, 2019, the Nova Scotia Utility and Review Board granted a three-year extension on permits that were due to expire on December 31, 2019 to Bear Head LNG.
- On April 30, 2020, Price Waterhouse Cooper ("PWC") was appointed as Joint and Several Administrators of Liquefied Natural Gas Limited (LNGL) and subsequently of LNG International Pty Ltd (LNGI), LNG Technology Pty Ltd (LNGT), North American LNG Pty Ltd (NALNG) and Mayflower LNG Pty Ltd (MLNG) ("Companies").
- On February 8, 2021 the Creditors of LNGL appointed PWC as Liquidators of the Companies. LNGLs creditors resolved to terminate Deed of Company Arrangement (DOCA) and place each of the Companies into liquidation Pursuant to the provisions of the Australian Corporations Act 2001.



- On April 1, 2021, Liquefied Natural Gas Limited ("LNGL") entered into an Agreement with Blue Fin LNG Corporation Inc. ("Blue Fin"), a Nova Scotia-based corporation whereby Blue Fin acquired all the issued ordinary shares of Bear Head LNG from LNGL. This is the subject of a separate change-in-control filing that Bear Head LNG will make with DOE.
- Following the acquisition, Bear Head LNG is determining all commercial arrangements related to the project and will submit such status within its next semi-annual report.