

October 1, 2020

VIA EMAIL – fergas@hq.doe.gov

U.S. Department of Energy (FE-34) Office of Fossil Energy Office of Natural Gas Regulatory Activities P. O. Box 44375 Washington, DC 20026-4375

Attention: fergas@hq.doe.gov

Re: Southern LNG Company, L.L.C.

DOE Semi-Annual Report No. 16

DOE/FE Order No. 3106 – FE Docket No. 12-54-LNG DOE/FE Order No. 3956 – FE Docket No. 12-100-LNG DOE/FE Order No. 4206 – FE Docket No. 18-15-LNG

To: Office of Natural Gas Regulatory Activities

On June 15, 2012, the Department of Energy's Office of Fossil Energy ("DOE/FE") issued an order in Docket No. 12-54-LNG authorizing Southern LNG Company, L.L.C. ("SLNG") to export domestically produced LNG by vessel from its Elba Island Terminal in Savannah, Georgia to any country with which the United States has, or in the future may enter into a Free Trade Agreement ("FTA Order"). DOE/FE has also issued to SLNG the following orders: 1) authorization issued on December 16, 2016 to export domestically produced LNG by vessel to non-FTA countries up to a volume equivalent ("Non-FTA Order")² and 2) short-term, blanket authorization issued on July 6, 2018 to export, prior to the commencement of commercial operation, to any country with the capacity to import LNG via ocean-going carrier and with which trade is not prohibited by U.S. law or policy, whether or not the country has a Free Trade Agreement with the United States requiring national treatment for trade in natural gas. Paragraph (I) of the FTA Order and Paragraph O of the Non-FTA Order require that SLNG file with the Office of Natural Gas Regulatory Activities information on the progress of the proposed LNG liquefaction project at the Elba Island Terminal, the date the facility is expected to be operational, and the status of the long-term contracts associated with the long-term export of LNG and any

¹ DOE/FE, Order Granting Long-Term Multi-Contract Authorization to Export Liquefied Natural Gas by Vessel from the Elba Island Terminal in DOE/FE Docket No. 12-54-LNG (2012).

² DOE/FE, Opinion and Order Granting Long-Term Multi-Contract Authorization to Export Liquefied Natural Gas by Vessel from the Elba Island Terminal in Chatham County, Georgia to Non-Free Trade Agreement Nations DOE/FE Docket No. 12-100-LNG (2016).

³ DOE/FE, Order Granting Blanket Authorization to Export Liquefied Natural Gas by Vessel from the Elba Island Terminal in Chatham County, Georgia to Free Trade Agreement and Non-Free Trade Agreement Nations DOE/FE Docket No. 18-15-LNG (2018).

long-term supply contracts. SLNG hereby submits this letter to provide the Semi-Annual Report for April 1, 2020 through September 30, 2020.

On June 1, 2016, FERC issued the Order Granting Section 3 and Section 7 Authorizations ("FERC Order"). The FERC Order authorizes SLNG and Elba Liquefaction Company, L.L.C. ("ELC") to construct, modify and operate the Elba Liquefaction Project at the existing Elba Island Terminal subject to conditions provided in Appendix B to the FERC Order. On September 30, 2019, SLNG and ELC received authorization and placed the Balance of Plant, Terminal Upgrades, and MMLS Unit No. 1 in-service. ELC placed the remaining MMLS Units in-service as follows: MMLS Unit No. 2 on January 16, 2020, MMLS Unit No. 3 on November 26, 2019, MMLS Unit No. 4 on December 30, 2019, MMLS Unit No. 5 on March 2, 2020, MMLS Unit No. 6 on April 20, 2020, MMLS Unit No. 7 on August 27, 2020, MMLS Unit No. 8 on July 17, 2020, MMLS Unit No. 9 on July 27, 2020, and MMLS Unit No. 10 on August 10, 2020. Construction was completed on August 27, 2020 when the final MMLS Unit was placed in-service.

Shell NA LNG LLC has fully subscribed for the liquefaction service for a 20 year term to be utilized in its global LNG portfolio.

Construction of the facility is complete, and ELC is currently producing LNG. Southern LNG continues to export LNG on behalf of its customer and reports those exports to the DOE in its monthly reports. Please let the undersigned know if you have any questions regarding this report.

Very truly yours,

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