

# Residential Building Comfort System Research



National Renewable Energy Laboratory

Jon Winkler, PhD

[jon.winkler@nrel.gov](mailto:jon.winkler@nrel.gov)

# Project Summary

## Timeline:

Start date: 10/1/2015

Planned end date: 9/30/2019

### Key FY18 Milestones:

1. 3/30/2018: Draft journal publication – Impact of occupant-related internal gains on cooling loads
2. 6/30/2018: Draft journal publication – Sensitivity analysis on HVAC system installation fault impacts at a national scale
3. 9/30/2018: Draft journal publication – Assessment of thermal comfort model sensitivity to indoor humidity

## Budget:

**Total Project \$ to Date: \$1,394k**

- DOE: \$1,394k
- Cost Share: \$0

**FY18 Project \$: \$519k**

**Total Project \$: \$1,944k**

- DOE: \$1,944k
- Cost Share: \$0

## Key Partners:

Oak Ridge National Laboratory
Building America Teams

## Project Outcome:

- Annual simulation and design tools to ensure year-round humidity control and well-distributed comfort
- Optimal space conditioning solution guidance for low-load homes, which includes:
  - Sensible load control
  - Latent load control
  - Comfort distribution

# Challenge

## Problem Statement

- High-performance, low-load homes face unique space conditioning challenges
- Majority of HVAC systems are improperly installed increasing energy use 20-30%<sup>1</sup>
- Residential construction industry makes negligible investments in R&D

**Meeting BTO RBI goals to reduce space conditioning and water heating energy use by 40% from 2010 levels by 2025 requires solving these problems**

## Project Goals

- Develop and utilize physics-based computer models for researching residential interzonal airflow dynamics, comfort system heat transfer characteristics, and occupant thermal comfort science
- Create the knowledge to overcome technical risks facing high-performance homes

## High-Performance Home Impacts<sup>2</sup>

- ~\$350 Billion – 1+ Trillion utility bill savings
- ~\$90 Billion - \$270 Billion annual construction revenue
- ~120,000 – 360,000 persistent new jobs

<sup>1</sup> Domanski et al. 2014. Sensitivity analysis of installation faults on heat pump performance.

<sup>2</sup> Impacts based on internal DOE analysis assuming 30% high-performance new and existing homes by 2025.

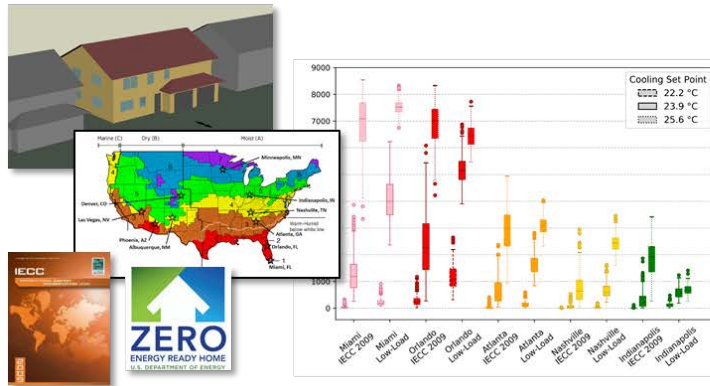
# Approach: FY18 Research Subtasks

## Residential building comfort systems must address:

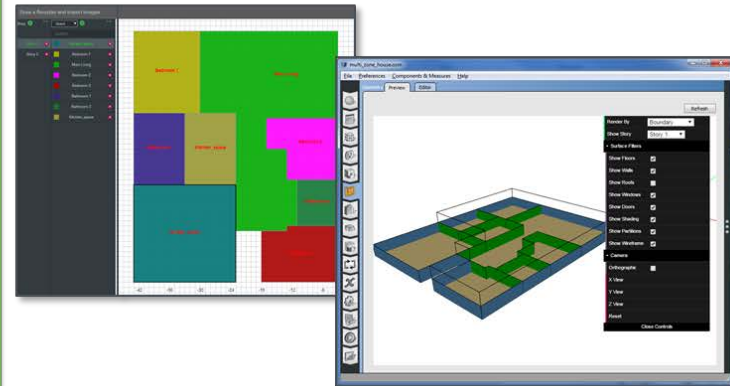
1. Effective part-load temperature and humidity control during all occupied times
2. Effective air distribution and temperature control throughout all occupied spaces
3. Optimally installed systems to achieve expected performance

## Key Research Activities

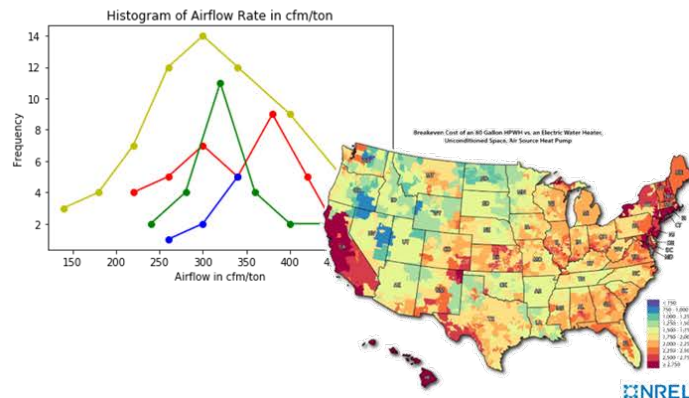
### Improved Moisture Modeling



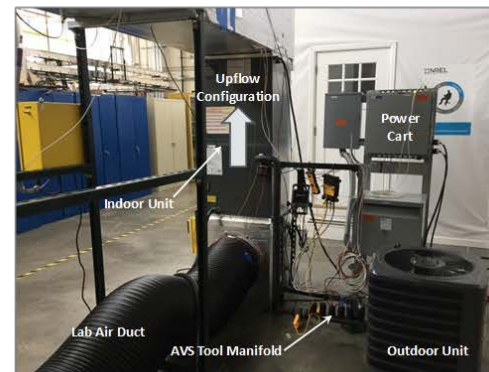
### Home Zoning Research



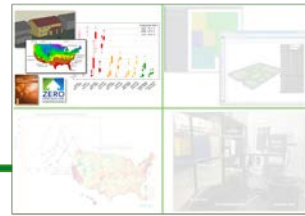
### Installation Quality Analysis



### Installation Quality Experiments

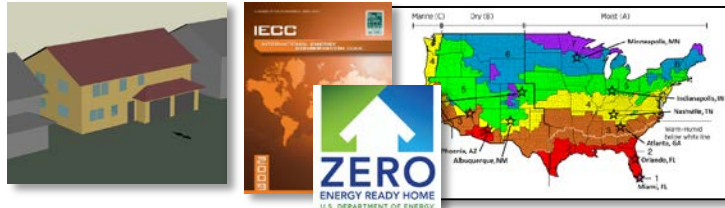


# Improved Moisture Modeling: Approach

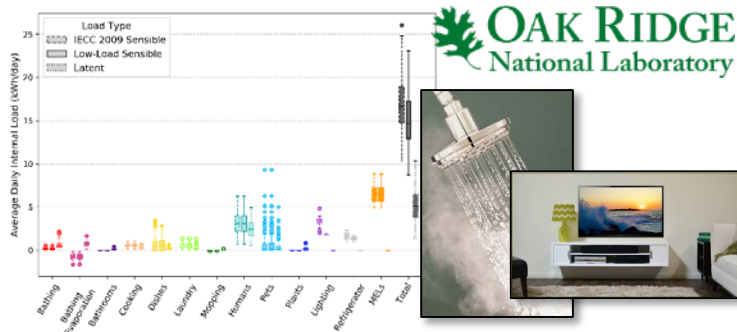


**Key Research Question:** What is the impact of occupant-related internal gains on indoor humidity and cooling loads in energy-efficient, low-load homes?

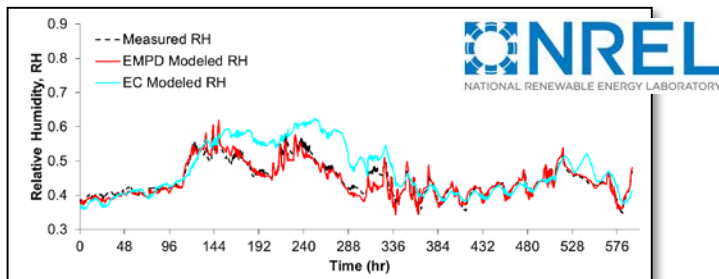
## 2 House Types; 10 Climate Types



## 1000 Stochastic Internal Gain Profiles



## Accurate Moisture Buffering Model



## Simulation Cases

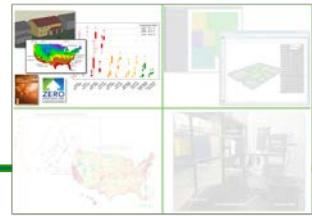
- Moisture buffering levels
- Thermostat set point
- Blower air flow rate
- Blower-off delay
- Air conditioner sizing

## Simulation Outputs

- Sensible and latent cooling loads
- Indoor humidity
- Cooling energy use
- Dehumidification loads and equipment sizes

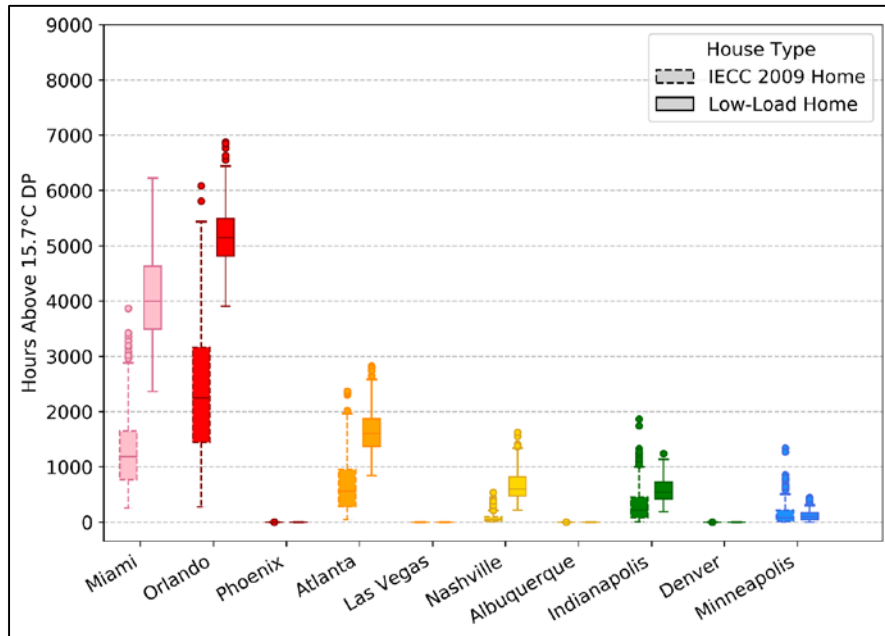
## EnergyPlus Simulations

# Improved Moisture Modeling: Results



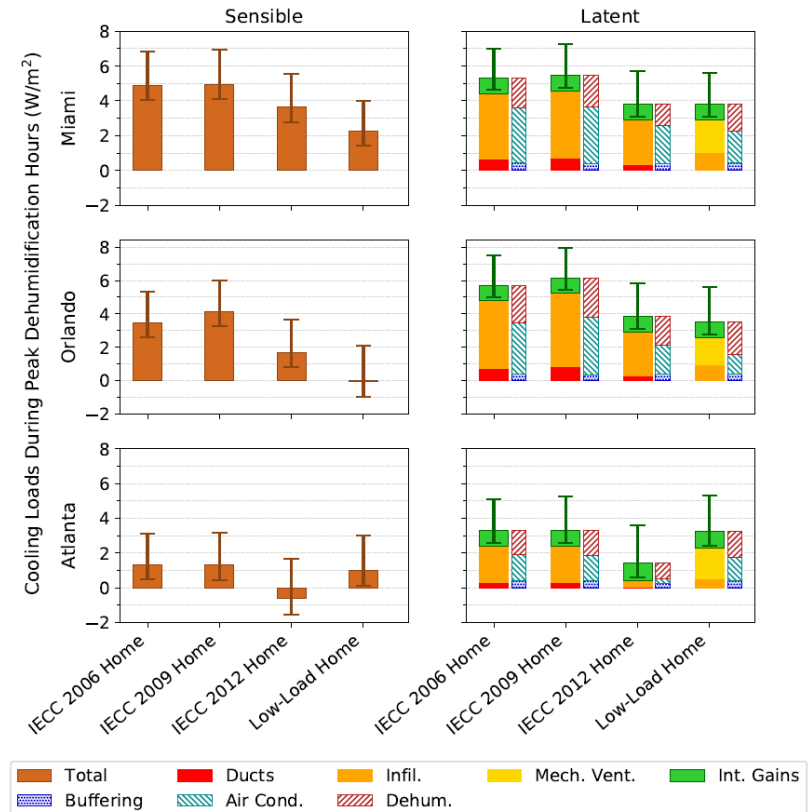
**Accomplishments:** Developed and utilized framework to account for stochastic variation in occupant-related internal gains.

## FY17 Accomplishments



Baseline humidity results

## FY18 Accomplishments



Energy & Buildings 105 (2018) 364–378

Contents lists available at ScienceDirect

Energy & Buildings

journal homepage: [www.elsevier.com/locate/enbuild](http://www.elsevier.com/locate/enbuild)

Effect of occupant behavior and air-conditioner controls on humidity in typical and high-efficiency homes

Jon Winkler<sup>a,\*</sup>, Jeffrey Munk<sup>b,\*</sup>, Jason Woods<sup>a</sup>

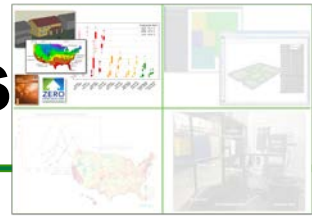
<sup>a</sup>National Renewable Energy Laboratory, 15013 Denver West Parkway, Golden, CO 80401, United States  
<sup>b</sup>Oak Ridge National Laboratory, 1 Bethel Valley Rd, Oak Ridge, TN 37830, USA

Effect of occupant behavior on peak cooling and dehumidification loads in typical and high-efficiency homes

Jon Winkler<sup>a,\*</sup>, Jeffrey Munk<sup>b,\*</sup>

<sup>a</sup>National Renewable Energy Laboratory, 15013 Denver West Parkway, Golden, CO 80401  
<sup>b</sup>Oak Ridge National Laboratory, 1 Bethel Valley Rd, Oak Ridge, TN 37830

# Improved Moisture Modeling: Next Steps

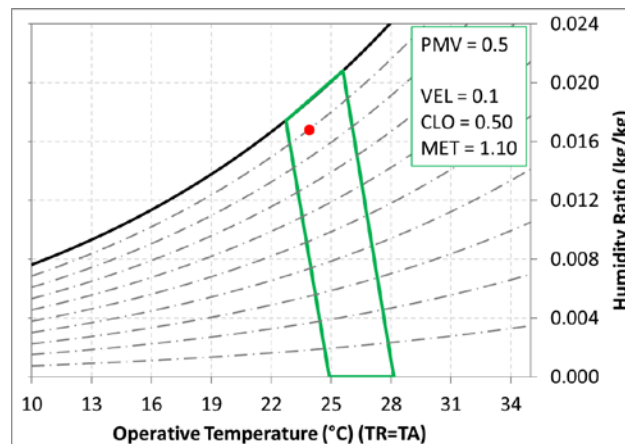


## Refine assumptions to better account of impact of humidity on comfort

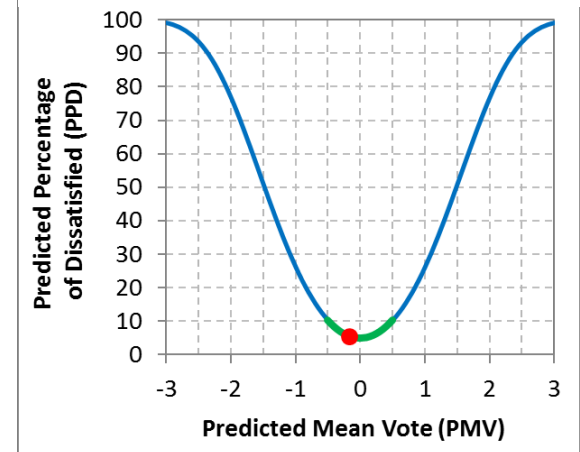
- Binary metrics, such as counting hours above a threshold, do not accurately predict comfort
- Fanger/ASHRAE 55 model is insensitive to humidity

### INPUTS

Air Temperature (°C)	23.89
Air Temperature (°F)	75
Relative Humidity (%)	90
Air Velocity (m/s)	0.1
Clothing (clo)	0.5
Metabolic Rate (met)	1.1
External Work (met)	0



### ASHRAE 55 Comfort Prediction

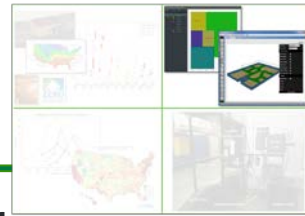


**ASHRAE 55 implies ~95% of people would find this condition comfortable**

## Next Steps

- Investigate alternative comfort modeling approaches in the literature and assess sensitivity of results using these models

# Home Zoning Research: Approach

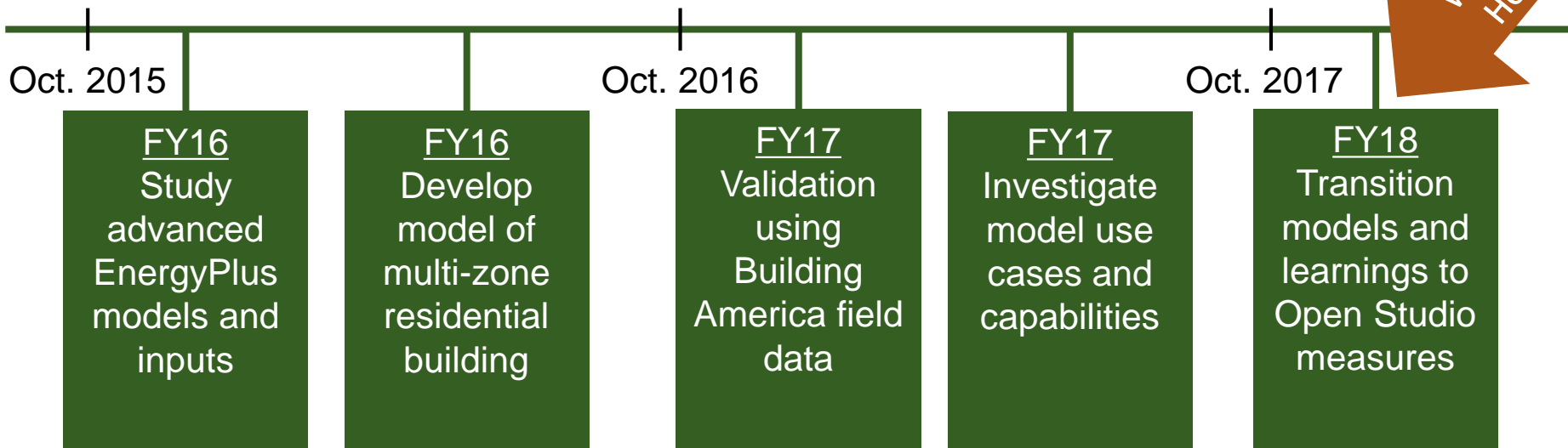


**Key Research Goal:** Develop and utilize physics-based computers models for researching residential interzonal airflow dynamics to improve comfort distribution

## **Background:** Why multi-zone simulations?

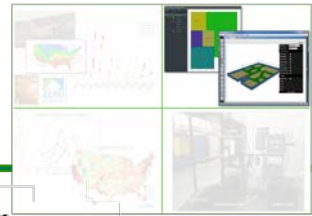
- High-performance, low-load homes look less like single zone buildings and more like multi-zone buildings
- Necessary to evaluate thermal comfort distribution and compare innovative space conditioning systems

## **Approach Timeline:**

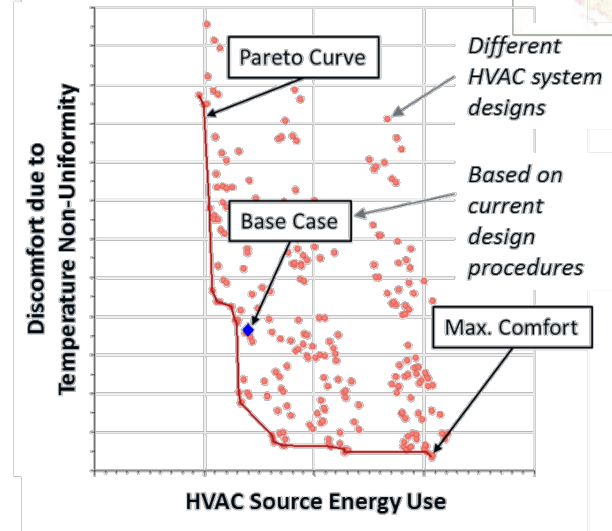
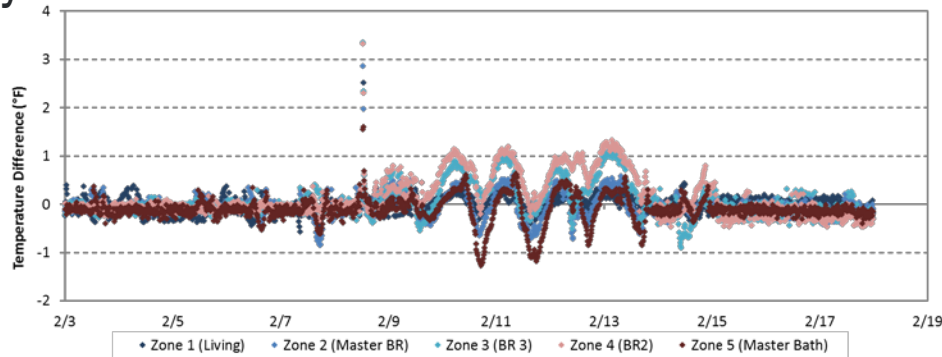




# Home Zoning Research: Progress

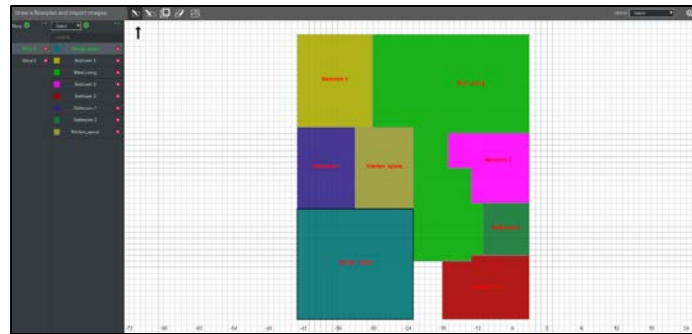


**FY17 Accomplishments:** Validated multi-zone model and demonstrated power of optimizing for year-round comfort



**FY18 Accomplishments:** Initiated development of Open Studio measures

- Implemented multi-zone residential building in the Open Studio Drawing Tool
- Verified internal gain measures related to appliances, lighting, MELS, and occupants



*Open Studio drawing tool with multiple zones and space types*

**Remaining Steps:** Implement residential building Open Studio measures utilizing EnergyPlus Air Flow Network (FY18) and achieve parity with current multi-zone modeling capabilities (future)

# Installation Quality Analysis: Approach



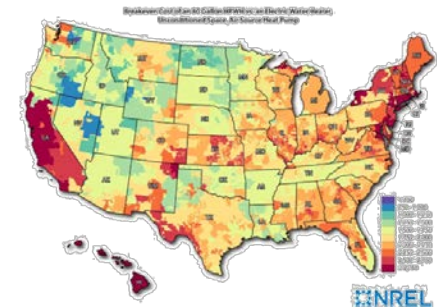
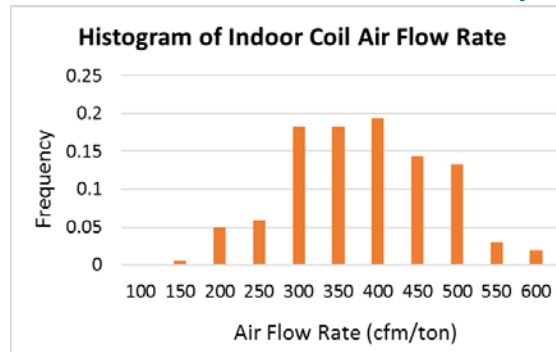
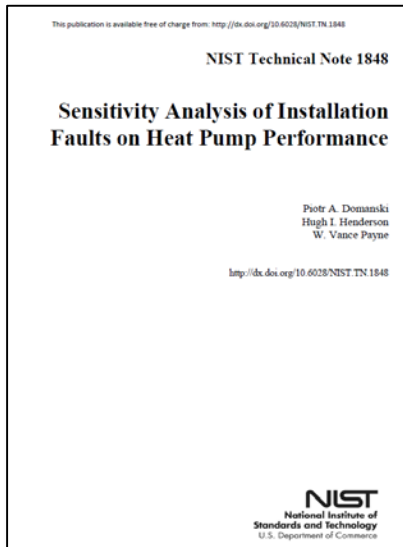
**Key Research Question:** What is the national impact of residential air conditioner and heat pump installation faults?

**Approach:** Use advanced, physics-based computer models with previous research to simulate the U.S. housing stock with and without faults

NIST fault-dependent performance curves

Airflow and charge fault histograms based on NREL FY17 study

Identify targeted research needs to address installation quality issues



# Installation Quality Analysis: Progress



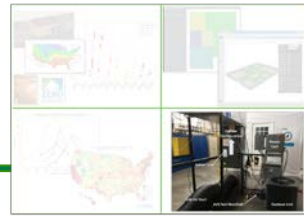
## Completed Steps

- Developed aggregate histograms for airflow and charge faults based on previous fault prevalence and severity studies
- Incorporated NIST fault-based performance curves in ResStock/BEopt Open Studio measures

## Remaining Steps

- Conduct ResStock runs
  - Baseline run – Run without presence of faults
  - Air flow fault impact – Using indoor coil air flow rate fault prevalence and severity histogram
  - Charge fault impact – Using refrigerant charge fault prevalence and severity histogram
  - Combination of faults
- Author peer-reviewed journal paper

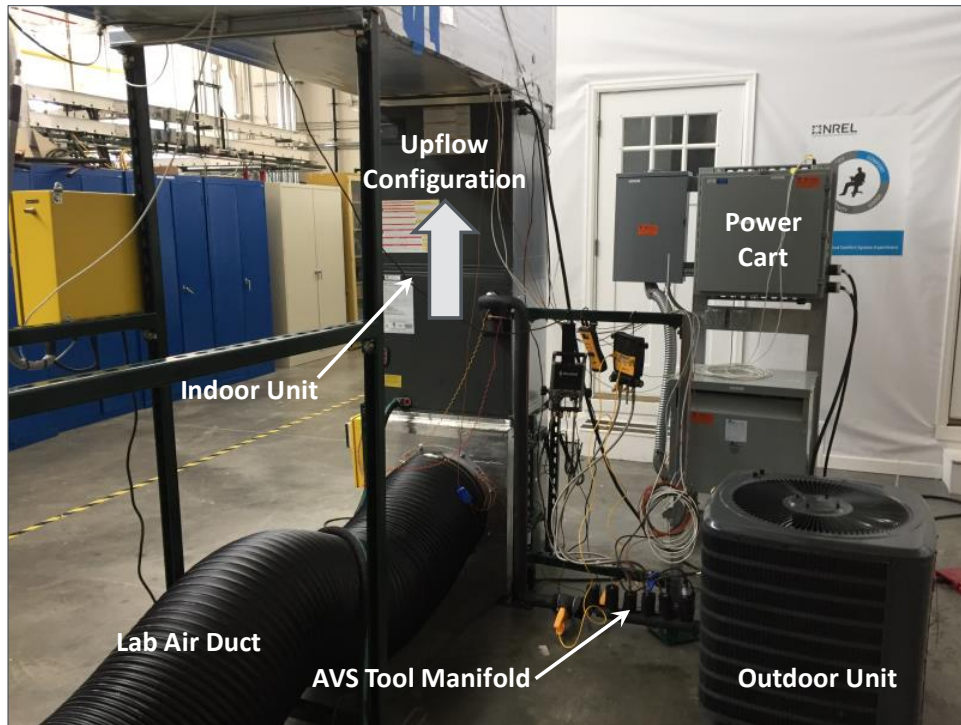
# Installation Quality Experiments: Approach



## Key Research Goals

- Assess ability of ‘smart’ automated verification system (AVS) tools to discern fault states by introducing a variety of known faults in the laboratory and measuring/characterizing how well the tools identify the faults
- Experiment with a variety of methodologies for assessing AVS capabilities

## Experimental Apparatus

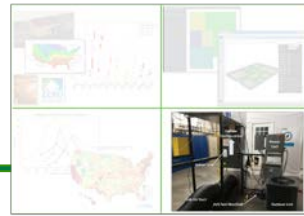


## Test Matrix

Fault Type <sup>1</sup>	Fault Range (%)
Indoor coil airflow rate	-50 – 20
Refrigerant charge	-30 – 30
Non-condensable gases	0 – 20
Outdoor face area	-50 – 0

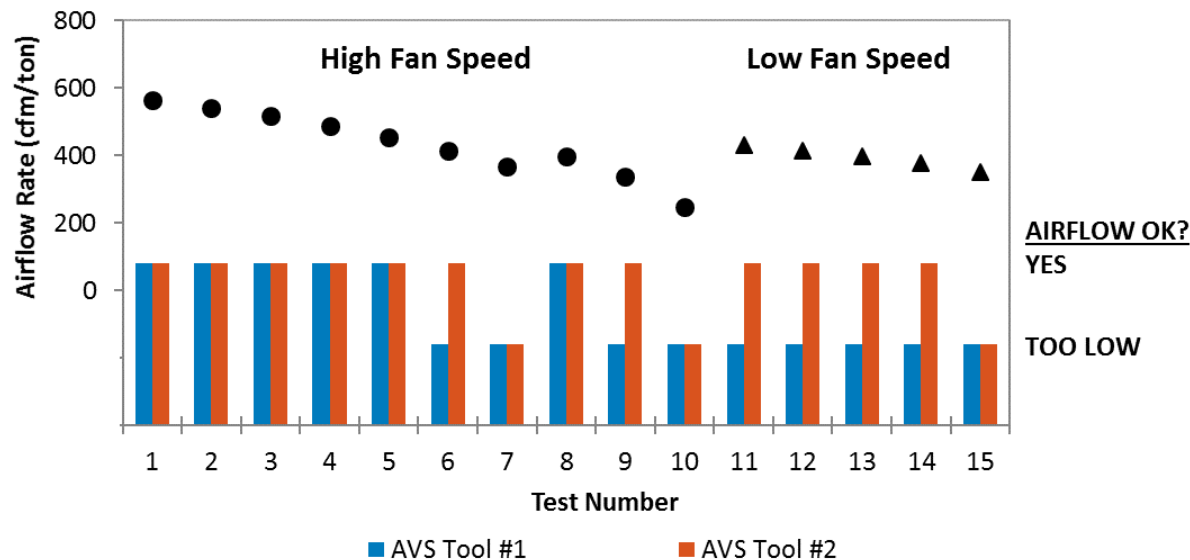
<sup>1</sup> Fault types and ranges identified by Domanski et al. (2014)

# Installation Quality Experiments: Progress



## Completed Steps

- AVS tools and laboratory setup completed
- Two of the three selected AVS tools have been initially assessed at detecting indoor airflow rate faults
  - AVS tools were inconsistent in detecting low airflow rates
  - High airflow rate faults were not detected at flow rates of 560 cfm/ton
- **Related conclusion: Sensor and algorithm accuracy should be decoupled**

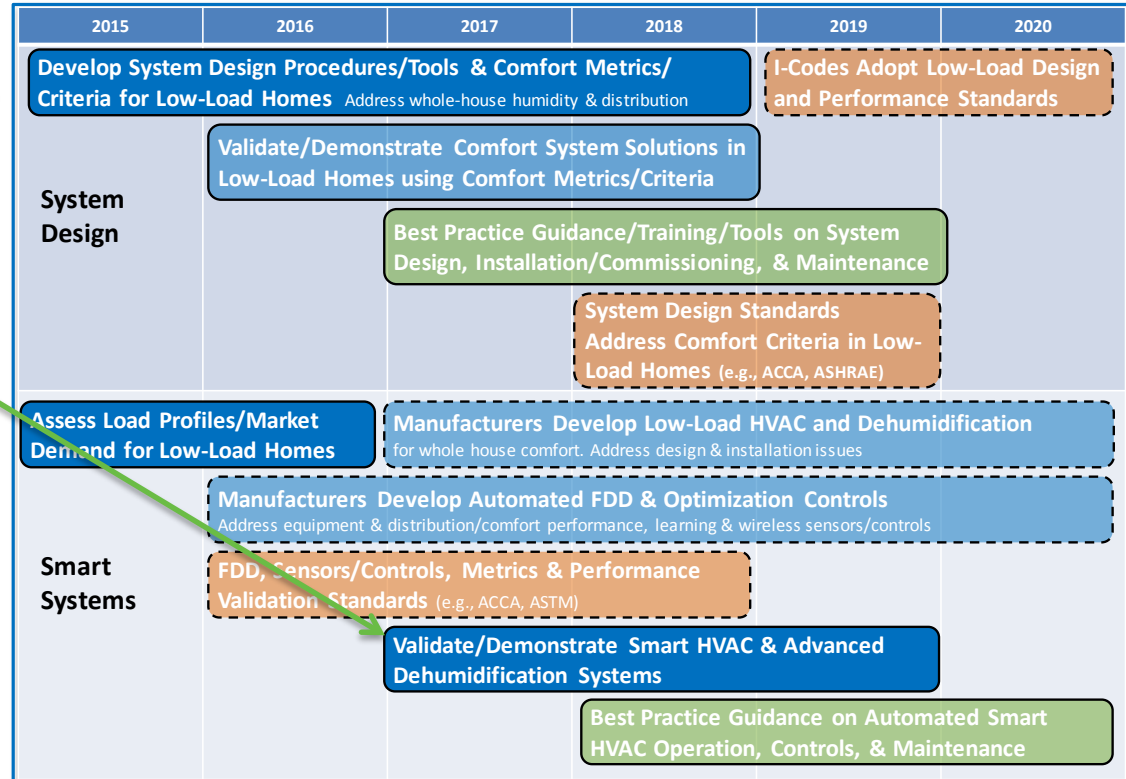


**Remaining Steps: Complete experimental test matrix and document findings**

# Impact

**BTO RBI Goal:** Reduce space conditioning and water heating energy use by 40% from 2010 levels by 2025

**Overall Approach:**  
Use the Building America *Research-to-Market Roadmap for Optimal Comfort Systems for Low-Load Homes* as a guide.



## Project Impacts:

- Short term: Develop and utilize physics-based computer models for researching residential space conditioning challenges to overcome technical risks facing low-load homes
- Mid term: Stakeholder adoption of key research findings and tools
- Long term: Home builders meet improved efficiency standards without incurring comfort risks

# Team Members



**PI: Jon Winkler, PhD**



## Improved Moisture Modeling



Jeffrey Munk

*Role: Co-PI,  
Internal gains  
model*



Jason Woods, PhD

*Role: Moisture  
Buffering model*



## Home Zoning Research



Jeff Maguire

*Role: OS measure  
development*



Scott Horowitz

*Role: BEopt lead*



## Installation Quality Analysis



Lieko Earle, PhD

*Role: Fault  
histogram  
development*



Eric Wilson

*Role: ResStock  
lead*



## Installation Quality Experiments



Lucas Phillips

*Role: Experiment setup  
and data collection*



Lena Burkett

*Role: ResStock  
runs and analysis*



# Stakeholder Engagement

- **2018 peer-reviewed journal publications**
  - Woods and Winkler. “Effective moisture penetration depth model for residential buildings: Sensitivity analysis and guidance on model inputs”. Published in *Energy and Buildings*.
  - Winkler, Munk, and Woods. “Effect of occupant behavior and air-conditioner controls on humidity in typical and high-efficiency homes”. Published in *Energy and Buildings*.
  - Winkler and Munk. “Effect of occupant behavior on peak cooling and dehumidification loads in typical and high-efficiency homes”. *Draft completed.*
  - Winkler and Maguire. “A multi-zone EnergyPlus model to assess temperature uniformity in residential buildings”. *Under development.*
- **Presentations and webinars**
  - DOE Webinar: 12/17/2017 – “Effect of Occupant Behavior and Air Conditioner Controls on Humidity in Typical and Low-Load Homes” (>150 Attendees)
  - ASHRAE Annual Conference – Summer 2018 – moisture buffering presentation
- **Professional society engagement**
  - RESNET HVAC working group member to develop installation quality standards
  - ASHRAE technical committee involvement
- **Building America team update and coordination meetings**



---

# Thank You

National Renewable Energy Laboratory  
Jon Winkler, Senior Research Engineer  
[jon.winkler@nrel.gov](mailto:jon.winkler@nrel.gov)

---

# REFERENCE SLIDES

# Project Budget

**Project Budget:** FY16 - \$400k  
 FY17 - \$475k  
 FY18 - \$519k  
 FY19 - \$550k\*

**Variances:** None

**Cost to Date:** \$1,105k

**Additional Funding:** None

## Budget History

10/1/2015– FY 2017 (past)		FY 2018 (current)		FY 2019 – 9/30/2019 (planned)	
DOE	Cost-share	DOE	Cost-share	DOE	Cost-share
\$1,394k	\$0k	\$519k	\$0k	\$550k*	\$0k

\* Subject to appropriations and AOP planning cycle

# Project Plan and Schedule

Project start date: 10/1/2015

Project planned completion date: 9/30/2019

Key Milestones:

- Go/No-Go to continue into FY19 based on sufficient progress towards project objectives, 7/15/2018

Project is on schedule and expected to complete successfully

Project Schedule												
Project Start: 10/1/2015	Completed Work											
Projected End: 9/30/2019	Active Task (in progress work)											
	◆ Milestone/Deliverable (Originally Planned)											
	◆ Milestone/Deliverable (Actual)											
	FY2017				FY2018				FY2019			
Task	Q1 (Oct-Dec)	Q2 (Jan-Mar)	Q3 (Apr-Jun)	Q4 (Jul-Sep)	Q1 (Oct-Dec)	Q2 (Jan-Mar)	Q3 (Apr-Jun)	Q4 (Jul-Sep)	Q1 (Oct-Dec)	Q2 (Jan-Mar)	Q3 (Apr-Jun)	Q4 (Jul-Sep)
<b>Past Work</b>												
Q3: Technical presentation on FY17 HVAC installation quality efforts			◆									
Q4 (SMART): Technical whitepaper to assess the sensitivity latent and sensible gains on comfort and recommended system sizing				◆								
<b>Current/Future Work</b>												
Q1: Draft journal publication leveraging NREL/ORNL FY17 simulation framework and results further investigating humidity loads						◆						
Q2: Progress update email on OpenStudio measure development for advanced residential, multi-zone simulations						◆						
Q3: Draft journal publication on a sensitivity analysis on comfort system installation fault impacts at a national scale							◆					
Q4 (SMART): Draft journal publication collaborating with ORNL on assessing occupant comfort in residential buildings								◆				