308 Marlboro Street

Boston MA 02116

RECEIVEDBy DOE at 12:57 pm, Nov 13, 2015

Dear Office of Natural Gas Regulatory Activities

As per the requirements of Docket No. 13-115-LNG/Order No. 3364, the following is an update on the proposed Project in Brownsville, Texas.

Progress of the proposed Project: The project is still in pre-development. We are still actively sourcing offtakers and financing

The date the facility is expected to be operational: If financing is secured by April 1st 2016, we anticipate the project will be operational by Q2 2021

The status of the long-term contracts associated with the long-term export of LNG: Currently there is a 20 year contract for 2MPTA with Jinhou Group, a customer located in Weihai China. There is also 20 year contract for 10MPTA with Guoyang Energy Reserve Co., Ltd., a customer located in Shenzhen China.

The status of long-term supply contracts: Currently there are no long term supply contracts for feedstock gas.

Regards,

Andrew Kunian

andrew Kunian

Founder