

ENERGY EFFICIENCY:

Savings, Jobs, and Competitiveness

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Energy Efficiency: Top Priority Energy Resource

Savings
Jobs
Competiveness

Economy Environment

DOE Priorities



Accelerating progress across technology pipeline

Growing energy efficiency industry – adoption at scale

Growing clean energy manufacturing

Accelerating Progress

Clean Energy Research

- Technologies
- Materials
- Processes

Codes and Standards

Demonstrations at Convincing Scale

- Appliance standards
- Building codes: adoption, implementation
- Federal standards

Address Core Market Barriers

- Driving Demand
- Building performance information
- Quality workforce
- Financing solutions
- Energy savings calculation methods
- State/local/Federal leadership

- High efficiency new homes
- Deep retrofits
- Industrial improvements / CHP
- Advanced materials / processes

Robust EE Industries

Accelerating Progress

New Executive Orders

Building Demand



Partnerships

Market Solutions





Awareness





Commercial Buildings Portfolio:

Market Driven Approach to Saving Energy

R&D



Testing/Demos to Drive Scale



Market Barriers



Market
Adoption at
Scale

Technologies

Product Specifications

Product Challenges





Add'l Financing / Incentives

- -- 179D tools
- -- QECB

Advanced Energy Design Guidelines

Federal Leadership

Data Access / Measuring Savings

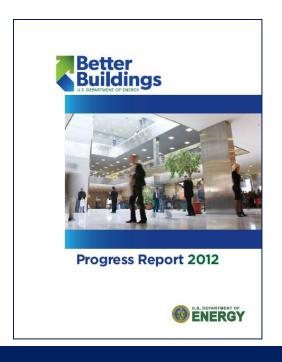
Workforce Development

Better Buildings Challenge:

Replicable Business Models

GOALS:

- 20% savings in C&I buildings by 2020
- Replicable, demonstrated models across different organization types / ownership types / building types



CHALLENGE:

- Partners commit to:
 - Set public energy savings goals
 - Share implementation strategies and results
- Financial allies commit financing \$
- Program administrators commit energy use data and multimeasure programs

Better Buildings Challenge: Snapshot

Partners/Allies		Commitments	Progress
Commercial Commercial real estate, healthcare, hospitality, retai schools, university, state and county government	48 I.		53 showcase projects48 implementation models identified
Industrial Energy-intensive industries to light manufacturing	10	2 billion square feet 300 manufacturing facilities	
Community Municipalities and business	37		
Financial	14	\$1.7 billion in financing	\$800 million extended
Utility Investor-owned and public power	3	Provide customers with easy access to energy bill data; help customers improve millions of building square feet	Update in spring
Federal Agencies		\$2 billion in projects	\$400 million awarded

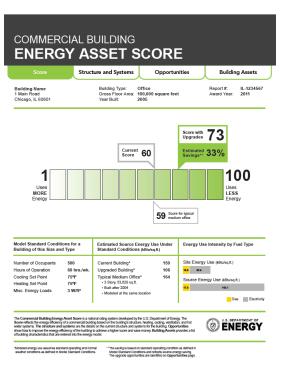
Better Buildings Challenge: 2013 & Beyond

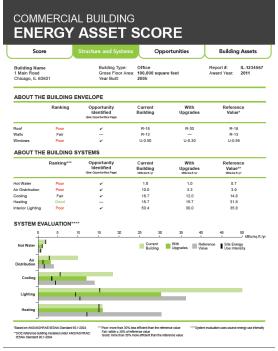
- \$5 B in investments and growing
- Hundreds of implementation models/replicable solutions linked to results
- Expanding the Better Buildings Challenge to under-represented sectors/barriers/solutions
- Utility focus
- Recognition of partner success
- Expanding the impact; getting actionable solutions/models out

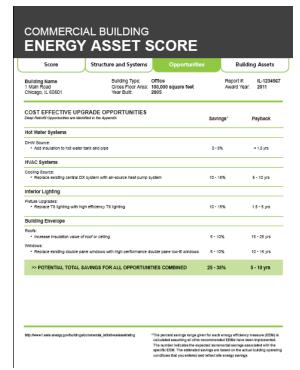
Commercial Buildings:

Building Performance Information

- Assess building assets; assist appraisers; complement operational information
- Initial positive pilot complete for 4 building types; look for RFI and 2nd phase pilot







Commercial Buildings:

Utility Opportunities and Resources

Technology Campaigns

- Lighting Energy Efficiency in Parking (LEEP) Campaign thru 2014 (<u>www.leepcampaign.org</u>)
- RTU Early Retirement Campaign (later this year)

Demonstration of Small Building, Service-Delivery of EnMS Program Pilot

- Scoping EnMS/continuous improvement programs based on ISO 50001
- Interested parties?

Building Performance Database

- Tool backed by empirical data on the actual energy performance and physical and operational characteristics of commercial and residential buildings
- Continuing to aggregate data

Standard Energy Efficiency Data (SEED) Platform

 Provides state/local governments and building owners/managers with easy, flexible and cost-effective means to collect and analyze energy performance data about groups of buildings and track compliance with energy disclosure laws

Upcoming Commercial Buildings Funding Opportunities

• Will be available on http://www1.eere.energy.gov/financing/index.html in spring 2013

Industrial EE and Combined Heat and Power (CHP)

August 2012 Executive Order – Goal of 40 GW of new, costeffective CHP by 2020

Regional IEE/CHP Dialogues

 State best practice policies and investment models that address barriers to greater investment in industrial energy efficiency and CHP

Clean Energy Application Centers (CEACs)

 Engagement with utilities on program design, technical assistance, training, and awareness

EPA Boiler MACT Rule Compliance

DOE Technical Assistance for 14,000 major source boilers

Forthcoming Guide on Model Policies for CHP

SEE Action Industrial EE and CHP Working Group

Industrial Energy Management

Goal: Consistent, Effective, Low cost Industrial Energy Management Efforts to Capture Operational/Capital Savings

Harmonizing SEP and other industrial continuous energy improvement programs, EM&V and other common practices (building upon ISO50001)

with Northwest stakeholders

Developing suite of user-friendly, online energy management resources

- eGuide for ISO 50001 implementation
- eGuide Lite (for small-medium sized manufacturers)
- EnPI plant-wide, statistical energy performance measurement and reporting tool

CEE efforts to improve consistency and pursue standard program offerings for utilities and Administrators

Assisting CA SEP Demonstration Pilot in response to CA PUC requirements for Continuous Energy Improvement (CEI) offerings

Looking for opportunities to expand regional approaches (ala NW Strategic Energy Management Collaborative)

Residential Buildings Portfolio:

Market Driven Approach to Saving Energy

R&D



Demos to Drive Scale



Market Barriers



Market
Adoption at
Scale





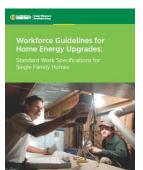












Residential Market Opportunities: Technology Research Priorities Road-Map hermal Load **DOE Challenge Home:** At least 40%-50% more energy efficient than a typical new home; verified by a qualified 3rd party. Thermal Load Thermal Load Thermal Load Thermal Load Thermal Load Thermal Load 2010 - 2020 1970 - 1980 1980 - 1990 1990 - 2000 2000 - 2010 2020 - 2030 Thermal Encl. Thermal Encl. **Thermal Thermal Thermal Thermal Enclosure Enclosure Enclosure Enclosure** Water Man. Water Resulting Research Priorities Management Ventilation/ IAO Ventilation/ IAO Water Eff. Comps./ Management Context: MEL's Thermal Loads Eff. Comps/ Water Substantially Reduced as Ventilation/ MEL's Homes Approach Net Zero Management IAO Ready **Transaction Transaction** Ventilat'n/IAQ **Process Process** With advent of Thermal loads As thermal loads As codes ramp up, With no/ultra-low load Tighter, better becoming so small, insulation in codes, continue to shrink, critical research insulated homes homes, research reducing other loads critical research need low-load HVAC continues to address demand water addresses other loads, addresses effective and whole-house become critical. Also effective insulation, air renewables, and management, insulation, air sealing, dehumid. due to need to address '0' sealing, and windows. ventilation and IAQ. transaction process

longer swing seasons.

value in trans. process.

and windows.

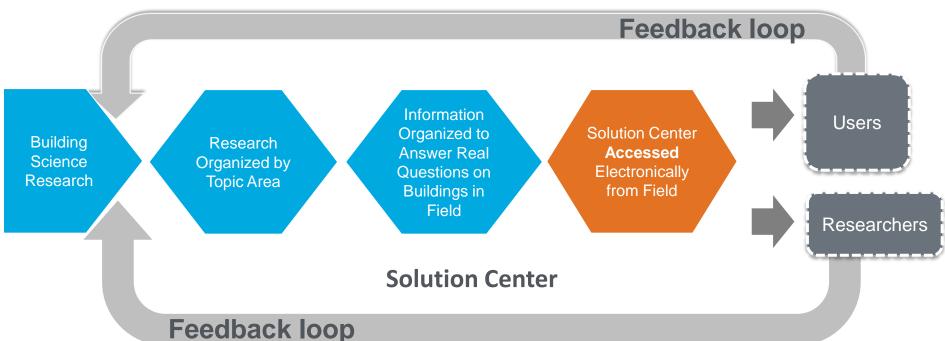
DOE Tools

for Builders, Contractors, and EE Researchers





Building America Solutions Center App will be available end of January 2013



Better Buildings Neighborhood Program Grantees Selected for Impact and Diversity of Project

Overview & Selection Criteria

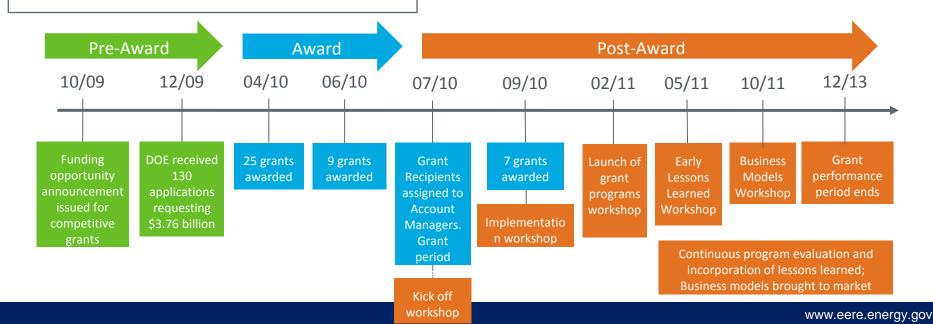
- 3-year grants of \$1.5 to \$40 million each
- 41 Grant Recipients
- Financial Leverage and Program Sustainability
- Project Impact
- Program Approach
- Partnership Structure and Capabilities

Demographic Diversity

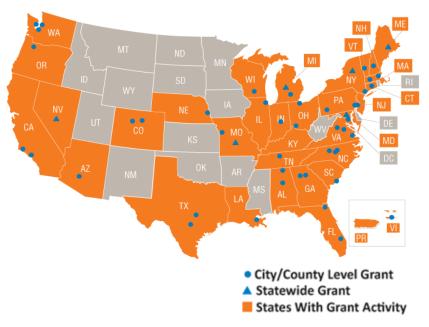
- 31 states; 7 state-wide programs
- 4 programs span a region or group of locations
- Many programs focus on neighborhoods within a city
- Rural and urban mix
- Socioeconomic mix
- All climate zones covered

Many Building Types Being Upgraded





Better Buildings Neighborhood Program Tests New Approaches

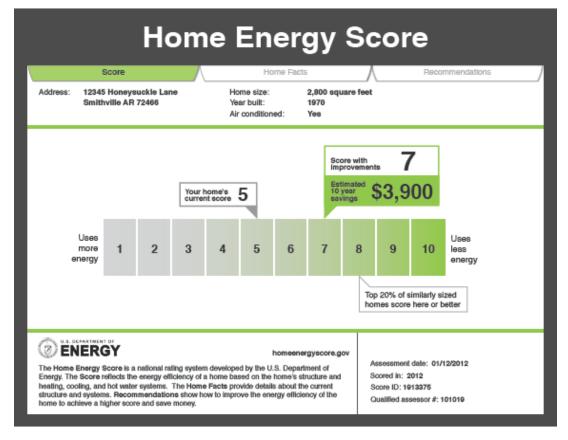




Driving Demand	Financing	Data and Evaluation	Workforce Development
22 Different Approaches	21 Combinations	12 Evaluations Being Performed	9 Models Being Tested

Better Buildings Neighborhood Program Web-Based App available late fall 2013

Home Energy Score



- Quick (1-hr), inexpensive (~\$100) web-based audit
- Motivate home improvements
- Allows homeowners to compare the energy efficiency of their homes to other homes in their climate zone
- Can be easily integrated into any utility's program (and labeled under utility program name)
- Will be launched nationally this spring

Guidelines for Home Energy Professionals

Standard Work Specifications (SWS)

- Define the minimum requirements for high quality work
- Reference technical codes and standards

Single Family Home SWS avail.Q1 2013 / Manuf. Housing and Multifamily avail. June 2013

Effective Training

- Job Task Analysis (core competencies)
- Voluntary training program accreditation

Better Workforce Industry and Opportunity

Training Program Accreditation has been available since May 2011

4 New Home Energy
Professional
Certifications

- Accredited to ANSI/ISO 17024 Standard
- Supported by DOE and NREL, developed by industry, administered by BPI

Completing pilot phase; will be available to market spring 2013

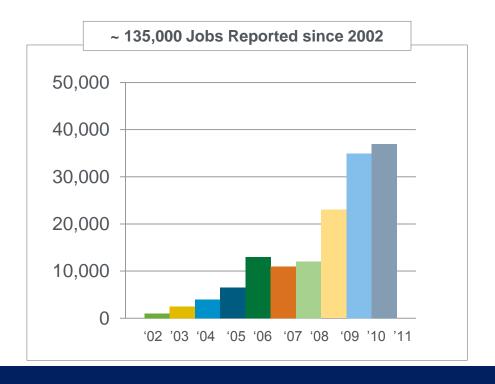
Guidelines were written in collaboration with 2,000 home performance industry members and with 30+ years of DOE weatherization experience.



Home Performance with Energy Star



- Encouraging more participation
- Providing hands-on technical services to partners





HOME PERFORMANCE WITH ENERGY STAF

States with Programs

Solar Decathlon



Solar Decathlon 2013 will combine home energy efficiency efforts in one great event held in the Great Park in Irvine, CA.

Uniform Methods Project (UMP)

<u>Purpose:</u> Uniformity/Transparency in Energy Savings Calculations for EE Programs

- Savings estimates for identical measures vary widely with no clear explanation of why
- Widespread use of UMP protocols could provide consistency across Technical Reference Manuals (TRMs)

<u>Plan:</u> Develop/Publish 15-20 Protocols for Savings Calculations of EE Measures

- Address most common residential and commercial efficiency measures in incentive programs
- Present step-by-step calculations for determining gross savings

Collaboration: Developed with EM&V Industry and Major Energy Efficiency Stakeholders

- Including the major U.S. firms that do as many as
 70% of energy efficiency evaluations
- Industry review process allows for input from large array of stakeholders; 636 comments from 46 organizations

- 7 Energy Efficiency
 Protocols will be publicly
 released by end of January
 2013
- Opportunity to lead in adoption/use of protocols in the energy efficiency industry
- Learn more at www1.eere.energy.gov/office _eere/de_ump.html

Energy Bill Data:

Key Building Block for Successful EE

Data Access and Privacy – Voluntary Code of Conduct

A stakeholder developed, transparent code that will address how entities

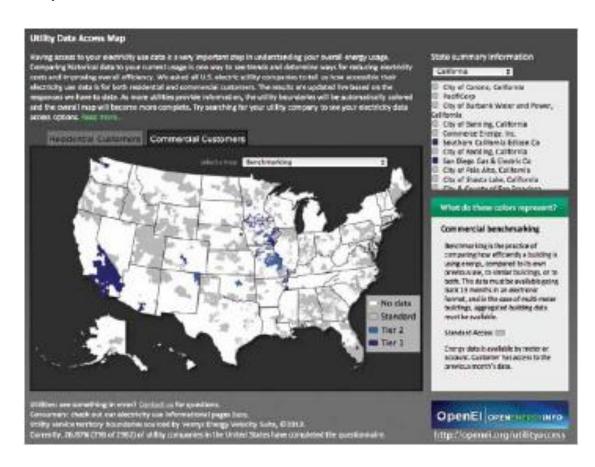
manage customer data

Green Button

- Standardized data access
- Commitments from ~ 20 utilities representing ~30 million households

Utility Data Access Map

- Interactive Web platform that enables electric utilities to show customers, in a simple way, the data they can access on their electricity use
- Access it at <u>www.openei.org/utilityaccess</u>



State and Local Policies:

Building Energy Codes

Goals:

- Better Codes for Increased Energy Savings
- 70% Initiative for Increased Adoption (40 states by 2015)
- 90% Compliance by 2017

Opportunity for utilities to meet energy savings goals

- Code compliance levels are below 100% level,
- Offers opportunity for utilities who significantly improve code compliance

DOE Assistance -- Standardized Tool by September 2013

- Estimate potential energy savings from increased energy codes compliance
- Provides a standardized approach for estimating savings
 - Uses basic data on projected residential and commercial sqft growth, energy mix (e.g., fuel source for heating), and target compliance rate
 - Calculation engine (peer reviewed, publicly available) estimates the energy savings from increased compliance with code
 - All info presented in simple concise format and in units relevant to utilities (e.g., therms and kWh)

SEE Action: State and Local Policies

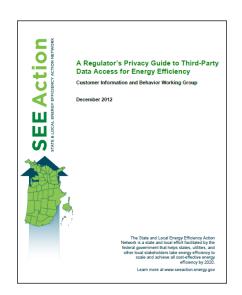
- Network of 200+, led by state and local policymakers, bringing EE to scale
- Facilitated by DOE and EPA; builds upon the National Action Plan for Energy Efficiency
- Provides best practices and recommended approaches on key EE policy/program areas based on state/local experience
 - Guidance Documents
 - Trainings
 - Dialogues and Events
 - Technical Assistance



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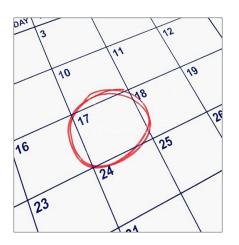


SEE Action: Selected Efforts



- Energy Efficiency Program Impact Evaluation Guide
- Privacy Guide to Third-Party Data Access for Energy Efficiency
- Using Integrated Resource Planning for Cost-Effective Energy Efficiency
- Energy Benchmarking, Rating, and Disclosure for Ratepayer-Funded Programs

Search all 40+ publications at <u>www.seeaction.energy.gov/publications</u>



IEE/CHP Regional Dialogue Meetings

More information at www.yesevents.com/se_iee_chp
January 24, 2013, Little Rock, AR; March 13, 2013, Baltimore, MD

Regional Regulatory Policy Games

More information at www1.eere.energy.gov/seeaction/rpg.html
Southeast and Northeast/Mid-Atlantic Games coming soon

Working Together

- Strengthening Partnerships
- Implementing Pilots/Solutions
- Sharing What is Working
- Finding New Opportunities



- Robust Energy Efficiency Industry
- Market Adoption of Advanced Technologies
- Stronger Economy; Improved Environment; Increased Competitiveness