DICKSTEINSHAPIROLLP

FAX TRANSMISSION

1825 Eye Street NW | Washington, DC 20006-5403 TEL (202) 420-2200 | FAX (202) 420-2201 | dicksteinshapiro.com

DATE	CLIENT NO	
April 3, 2013	J5697.0000	
RECIPIENT	COMPANY	
Attn: Larine Moore, Docket Room Manager	U.S. Department of Energy	
FAX	PHONE	
202-586-6050		
SENDER	PHONE	FAX
Joan M. Darby	(202) 420-2745	(202) 379-9232
PAGES (INCLUDING COVER SHEET) 3	TIMEKEEPER NO	HARD COPY TO FOLLOW ☐ YES ☐ NO
	SENT BY	I DATE/TIME

MESSAGE

If your receipt of this transmission is in error, please notify this firm immediately by collect call to our Facsimile Department at (202) 420-2200, and send the original transmission to us by return mail at the address above.

This transmission is intended for the sole use of the individual and entity to whom it is addressed, and may contain information that is privileged, confidential and exempt from disclosure under applicable law. You are hereby notified that any dissemination, distribution or duplication of this transmission by someone other than the intended addressee or its designated agent is strictly prohibited.

Jerdan Cove Energy Project, L.P.

April 3, 2013

By Facsimile

(202) 586-6050

Office of Natural Gas Regulatory Activities Office of Fossil Energy U.S. Department of Energy PO Box 44375 Washington, D.C. 20026-4375 RECEIVED

By moorel at 11:48 am, Apr 03, 2013

Re:

Jordan Cove Energy Project, L.P.

Semi-Annual Report

DOE/FE Order No. 3041, FE Docket No. 11-127-LNG

Dear Sirs and Madams:

In compliance with Ordering Paragraph I. of the above-referenced Order, Jordan Cove Energy Project, L.P. (Jordan Cove) submits this semi-annual report on the progress of Jordan Cove's planned LNG terminal and liquefaction facility (Liquefaction Project) for the period from October 1, 2012 through March 2013.

The mandatory National Environmental Policy Act pre-filing review process for Jordan Cove's Liquefaction Project before the Office of Energy Projects (OEP) of the Federal Energy Regulatory Commission (FERC or the Commission) in FERC Docket No. PF12-7-000 has progressed substantially. In November 2013, Jordan Cove filed revised draft Resource Report 13 as well as its responses to the comments on the Liquefaction Project that were filed during the scoping period. In January and February 2013, Jordan Cove filed revised draft Resource Reports 1 and 10, responsive to OEP's comments on the drafts that had been filed in July 2012, and draft Resource Reports 2-9 and 11. As of this date, FERC has issued its comments on all draft Resource Reports, in all cases requesting that the clarifications or additional information be included in Jordan Cove's FERC application. Jordan Cove currently anticipates filing its FERC application for the Liquefaction Project in May 2013 and commencing operations in the first quarter of 2018.

On the commercial front, Jordan Cove continues to engage in intensive negotiations with several potential customers who have expressed very serious interest in the project because of its advantageous geographic position and attractive economics. Jordan Cove expects to enter into memoranda of agreement and/or precedent agreements to long term liquefaction tolling agreements with one or more of these potential customers in the fourth quarter of this year or the

Office of Natural Gas Regulatory Activities April 3, 2012 Page Two

first quarter of 2014, which are expected to cover, in aggregate, all of the terminal's ratable liquefaction capacity.

Should you have any questions, please do not hesitate to contact me at (541) 266-7510.

Sincerely,

/s/ Robert L. Braddock Vice President