

April 1, 2013

REC'D DOE/FE 04/01/2013

VIA EMAIL - NGReports@hq.doe.gov

U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P. O. Box 44375
Washington, DC 20026-4375

Attention: <u>NGReports@hq.doe.gov</u>.

Charles Painter

RE: Gulf LNG Liquefaction Company, LLC

DOE Semi-Annual Report

DOE/FE Order No. 3104 – FE Docket No. 12-47-LNG

Dear Mr. Painter:

Pursuant to Paragraph (I) of the above referenced Order, please accept this as the Semi-Annual Report for Gulf LNG Liquefaction Company, LLC ("GLLC") for October 1, 2012 through March 31, 2013. Development activities and contract negotiations continue to progress. Specifically, GLLC has entered into a Memorandum of Understanding ("MOU") with three potential customers for the proposed Export Project for the feasibility stage of the Export Project. The feasibility study was completed in February 2013. GLLC is currently negotiating amendments with the three potential customers for a pre-front end engineering design ("FEED") study or FEED study. GLLC continues to anticipate placing the proposed Export Project in service before the end of 2018.

Please let the undersigned know if you have any questions regarding this report.

Very truly yours,

Margaret G. Coffman Assistant General Counsel

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cc: Larine Moore (larine.moore@hq.doe.gov)