

Commercial Building Energy Asset Score: Pilot Findings & Program Update

April 16, 2014

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Today's Agenda



- 1) Asset Score Overview
- 2) Asset Score 2013 Pilot Summary
- 3) Pilot Participant Feedback
- 4) Next Steps



1) Asset Score Overview

3 | Building Technologies Office eere.energy.gov

Purpose



Develop national energy asset ratings to:

- Encourage investment in energy efficiency
- Inform real estate transactions by allowing "apples to apples" comparisons
- Reduce energy use in commercial and residential buildings.

Commercial Building Energy Asset Score (AS)

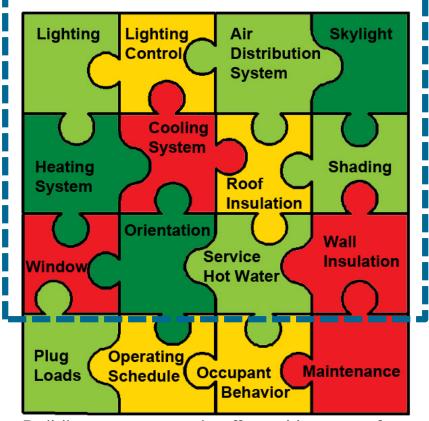
- Highlight a building's as-built efficiency and its potential efficiency
- Differentiate installed system efficiency from O&M issues and occupant behavior
- Identify short-term and long-term capital investment needs

Commercial Building Energy Asset Score



- Asset Score reflects the as-built physical characteristics of a building and its overall energy efficiency, independent of occupancy and operational choices.
- The physical characteristics include
 - Building envelope (window, wall, roof)
 - HVAC system (heating, cooling, air distribution)
 - Lighting system (luminaire and lighting control systems)
 - Service hot water system
 - Other major energy-using equipment (e.g. commercial refrigerator, commercial kitchen appliances, etc.)

Asset Score

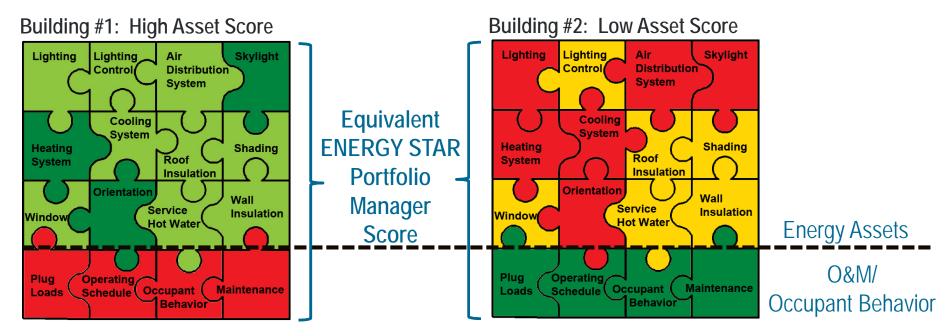


Building energy use is affected by many factors.

Relevance of Asset Score



- Buildings #1 and #2 have similar ENERGY STAR scores, but widely divergent asset scores.
- Used together, an energy asset score and an energy benchmark can inform the decisions of a building owner, operator, buyer, or lessee.



- Good energy assets
- Poor operation
- May be a candidate for low-cost operational improvements.

- Poor energy assets
- Good operation
- Low asset score may highlight need to replace outdated equipment or prepare for replacement costs in the near future.

Why Use the Asset Score?



- Consistent scoring method across U.S.
 - Flexibility to customize information to meet local needs
- Free, well-documented, non-proprietary software tool
 - Can be easily integrated with other tools thru APIs
 - Provides additional information beyond score (recommendations, EUI analysis)
 - Backed up by significant research
- Committed to continuous improvement
 - Ongoing analysis
- Easy to understand information
 - Can be tailored to variety of audiences (e.g., current owners/operators, buyers, appraisers, others)
- Benefits in the upcoming years
 - Infrastructure may be put into place for "validated" score
 - Training, testing of assessors, quality assurance requirements
 - Expanded level of customization in future iterations of the tool

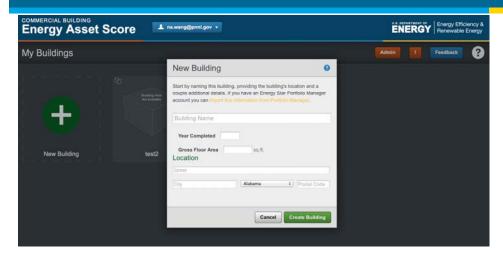
Assess End Uses for Asset Score Report (Current Thinking)



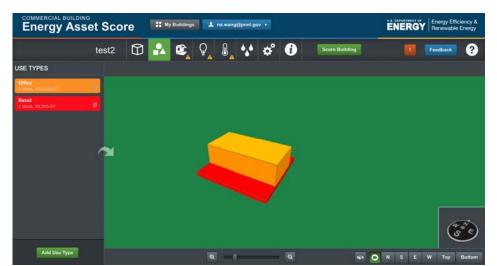
U.S. Commercial Building Stock Buildings Class B/C Space **Large Portfolios** Subject to **All Buildings** &SMB, Municipal Bldgs Requirements Compliance with **Screening &** Fed/State/Local Inform Real Estate **Assessment Tool** Reporting **Transactions Data Tool** Requirements Owners/operators of Organizations with Jurisdictions with Real estate large portfolios constrained budgets assessment community across climates requirements & including reporting policies purchasers, Service providers Owners/operators of realtors. portfolios of similar appraisers, buildings (e.g. school Federal facilities lenders, investors districts) (EISA • ESCOs, utility requirements) service providers Utilities

Asset Scoring Tool

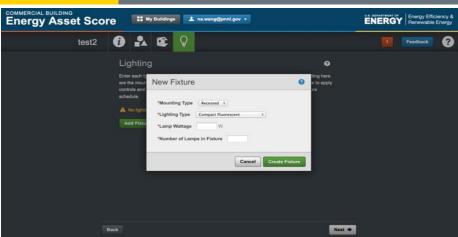




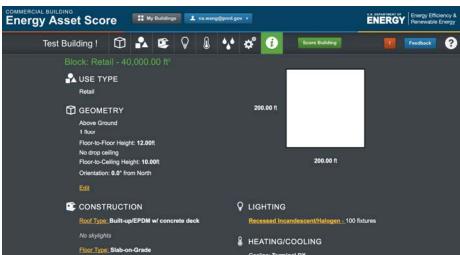
1. Create a new building and enter basic building information



3. Create 3-D block(s) of your building and apply use type(s) and features to your building block(s)



2. Identify building use type(s) and create an inventory of your building features (HVAC, windows, etc.)



4. Score your building and receive your Asset Score Report

Asset Score Report



Four sections

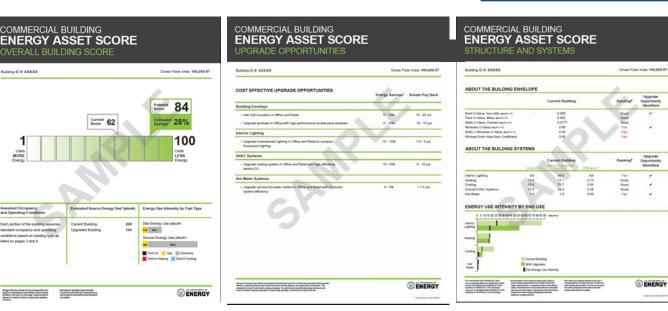
Score

COMMERCIAL BUILDING

Each portion of the building ass

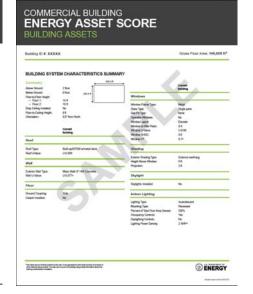
ndard occupancy and operating listed on pages 3 and 4.

- **Upgrade Opportunities**
- Structure and Systems
- **Building Assets**



Additional Guides Available

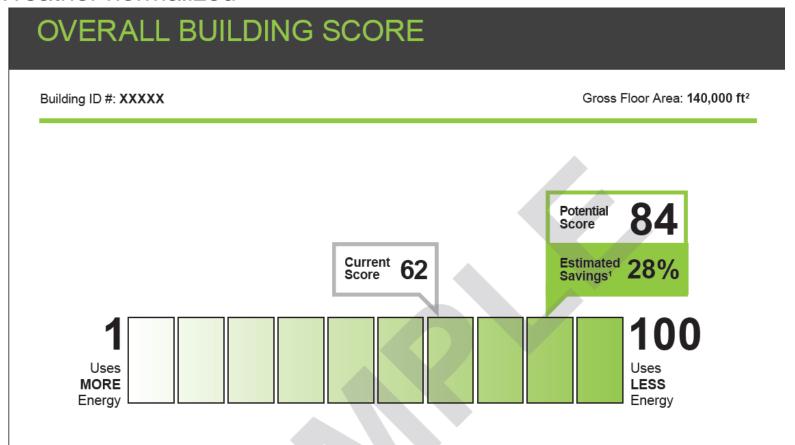
- Report Guide: Understanding Your Score
- Building Upgrade Guide: Next Steps for Improving Your Building



Asset Score



- Provides current score
- Provides potential score and estimated savings
- Weather normalized



Upgrade Opportunities



- Informs building owners of most cost-effective efficiency opportunities
- Applies life-cycle-cost analysis
- Estimates are given for potential energy savings and payback time
- Can help owners prioritize capital improvements across a portfolio of buildings

COST EFFECTIVE UPGRADE OPPORTUNITIES Energy Savings7 Simple Pay Back **Building Envelope** 5 - 10% · Add roof insulation in Office and Retail 15 - 25 yrs · Upgrade windows in Office with high performance double pane windows 5 - 10% 10 - 15 yrs Interior Lighting Upgrade incandescent lighting in Office and Retail to compact 10 - 15% 1.5 - 5 yrs fluorescent lighting **HVAC Systems** · Upgrade cooling system in Office and Retail with high efficiency 10 -15% 5 - 10 yrs electric DX Hot Water Systems Upgrade service hot water system in Office and Retail with improved 0 - 5% < 1.5 yrs system efficiency

System Evaluation



- Ranks building envelope, HVAC, lighting, and service hot water systems
- Indicates system performance and whether upgrades are recommended

ABOUT THE BUILDING ENVELOPE

	Current Building	Upgrade Ranking ⁸ Opportunity Identified
Roof U-Value, Non-Attic (Btu/ft² h °F)	0.056	Good
Floor U-Value, Mass (Btu/ft² h °F)	0.052	Good
Walls U-Value, Framed (Btu/ft2 h °F)	0.077*	Good
Windows U-Value (Btu/ft² h °F)	0.68	Fair 🗸
Walls + Windows U-Value (Btu/ft² h °F)	0.38	Fair
Window Solar Heat Gain Coefficient	0.60	Fair

ABOUT THE BUILDING SYSTEMS

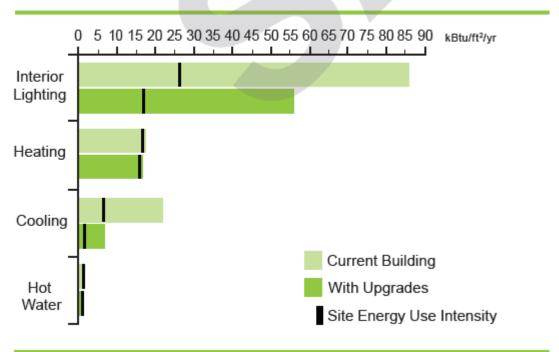
		urrent Buildin	Ranking ⁸	Upgrade Opportunity	
	Load (kBtu/ft²/yr)	ource Energy Use (kBtu/ft²/yr)	Efficiency ⁹		Identified
Interior Lighting	NA	86.5	NA	Fair	V
Heating	12.4	17.1	0.73	Good	
Cooling	10.9	21.7	0.50	Good	✓
Overall HVAC Systems	17.8	38.8	0.46	Good	
Hot Water	1.0	1.6	0.65	Fair	~

End Use Energy Break-down



- Can help owners/operators
 - Plan for capital needs across a portfolio of buildings
 - Prioritize improvements within and among buildings

ENERGY USE INTENSITY BY END USE



Building Assets



BUILDING SYSTEM CHARACTERISTICS SUMMARY

200.0 ft

Geometry

Floor-to-Ceiling Height:

Above Ground: 2 floor

Below Ground: 0 floor

Floor-to-Floor Height

• Floor 1: 14 ft

• Floor 2: 10 ft

Drop Ceiling Installed: No

Orientation: 0.0° from North

Current Building

9 ft

Roof

Roof Type: Built-up/EPDM w/metal deck

Roof U-Value: U-0.056

Wall

Exterior Wall Type: Mass Wall-8" HW Concrete

Wall U-Value: U-0.077*

Floor

Ground Coupling: Slab Carpet Installed: No Current Building

Windows

350.0 ft

Window Frame Type: Metal Glass Type: Single pane Gas Fill Type: None Operable Windows: No Window Layout: Discrete Window to Wall Ratio: 0.4 Window U-Value: U-0.68 Window SHGC: 0.6 Window VT: 0.7*

Additional documentation and guides available on-line for users.

Shading

Exterior Shading Type: External overhang

Height Above Window: 0 ft
Projection: 2 ft

Skylight

Skylights Installed: No

Indoor Lighting

Lighting Type: Incandescent

Mounting Type: Recessed

Percent of Total Floor Area Served: 100%

Occupancy Controls: Yes

Daylighting Controls: No

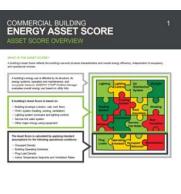
Lighting Power Density: 2 W/ft²*

Supporting Documents For Users



- Quick Start Guide
- Data Collection Form
- Priority Map
- Report Guide
- Building Upgrade Guide





() ENERGY

U.S. Department of Energy Commercial Building Energy Asset Score 2013 Pilot

Data Collection Form

ALL INVADED PRESE AND RESIDEN

OW TO USE THIS DATA COLLECTION FORM

This term is intended to facilitate your data collection. The Evergy Asset Scoring Sool uses the "block" concept to simplify your building geometry. Most buildings can be scored as one block less at least one of the John

- The building has sections with different numbers of floors.
 Example: A portion of the building is 2 story and the other portion is 10 story.
- Different parts of the building are served by different HVAC systems
- Example: A portion of the building uses a local chiller, the other portion uses packaged Di units.
- Example: A portion of the building is retail, the other portion is
- The building hootprint cannot be simplified by the basic footprint shapes, such as rectang L. T. or U-shapes.

to each block. Nake additional copies of the related sections of this data collection form as needed. See each section for detailed instructions.

UIRED DATA:

encouraged to provide information where available for the other state fields as well.

e start scoring for

The above Schmidt took can estimate a substitute state properties passed of could determine the substitute state buy, soof Squire Stook on Figure, and prepared possibles, and pass of constructions of the road, from or wellhave beam above determine they were constructed to the properties of constructions of the road, from or wellhave beam above determine they were constructed to the properties of the properties of the construction of souther to get construction or construction of the properties of the prop

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ENERGY Forwards Ere

Commercial Building Energy Asset Score: Building Upgrade Guide

This guide' complements the energy improvement recommendations listed it your building's Asset Score Report. A building's Asset Score Report is building's Asset Score and suggestions for how to improve the building's Brillians and suggestions for how to improve the building's Brilliansy and source. Given that the Asset Scoring Tool uses

This guide can help building owners and operators take the next step toward identifying and evaluating th feasibility and applicability of more specific improvements. While the Asset Book Report provides highrecommendations (e.g., "out for intensions"), in the guide provious specific serromogry options to comisder

Before implementing any improvements, you will likely need to conduct additional analysis, consider local building codes and equipment standards, and get cost estimates. You may also need to consult with outside another. The author pro-ball is not not estimated.

GLOSSARY

Ballast Factor (BF) — a measure of the actual lumen output for a specific lamp-ballast system relative to tri rated lumen output measured with a reference ballast under test conditions.

Ballest Efficacy Factor (BEF) - the rolls of the ballest factor (EF) to injust with. If measures the efficiency that lamp-ballest system relative to other systems using the same year and marked or larges.

Coefficient of Performance (COF) - the rolls of the roll of heart removed by the roll of margin spoul. The coefficient of the rolls of the roll of the rolls of the roll of

operating conditions. (CRD = a measure of how annualisty an artificial light source displays notion. CRD is determined by comparing the appealance of a colored object under an artificial light source to its appearance under incarded-cent light. The higher the CRL his better the artificial light source as a rendering control.

accusately. Energy Efficiency Ratio (EER) – the ratio of net cooling capacity in Shuft to total ratio of electric input in wat under designated operating conditions.

mean lumers - the reduced lumen output that occurs at 40% of the lamp's railed life Solar Heat Gain Coefficient (SHSC) - the ratio of the solar heat gain entering the space through th

establishment where the includes state recommend user many gare socious creatly the control of the space.

This could be evaluable for developed from the Commencial Building Search Asset Socious Foot be space.

2) Pilot Summary

Pilot Summary



- 2012 and 2013 Pilots included over 200 buildings
 - Tested the technical value of the Asset Score
 - Collected feedback
- This presentation includes analysis of 191 buildings (completed by March 1, 2014).
 - 150 from 2013 pilot, 41 from 2012 pilot
 - 24 million square feet of commercial floor area
- AS Recommendations identified
 - 278 billion Btu site energy savings
 - 838 billion Btu source energy savings
 - 8.4 million dollar cost savings*
 - \$0.41/sq.ft. cost savings*

^{*}assuming \$0.01/kBtu source energy

Questions of Interest



Does the recommendation engine work?

- Were buildings able to substantially improve scores with retrofits?
- What EEMs were given to the pilot buildings? How many?

Are the scales reasonable? Why or why not?

- Do buildings fall across the entire (or majority of) scale?
- Do buildings in different climate zones score equitably?
- Can buildings move up on the scales?

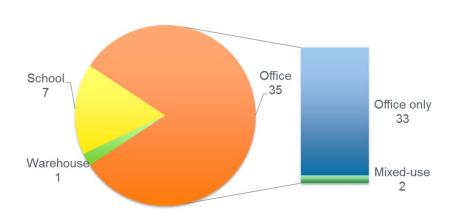
Other lessons?

 How can tool testing be improved to reduce number of bugs/failures at time of official launch?

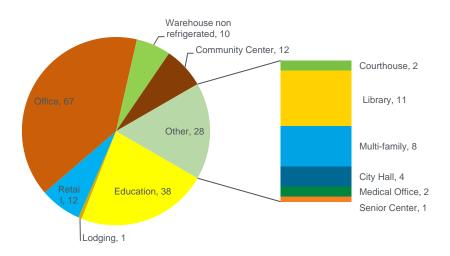
Building Use Type and Size

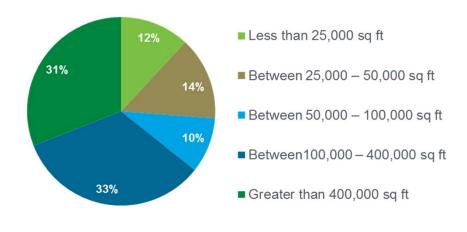


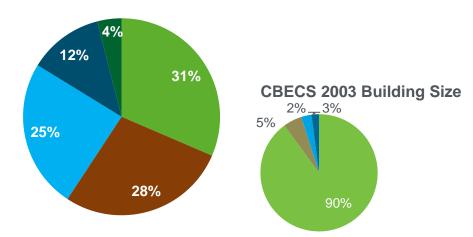




2013 Pilot



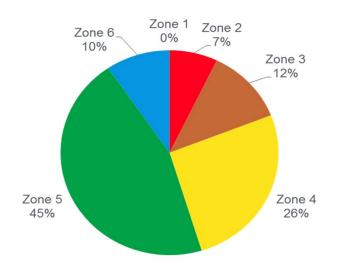




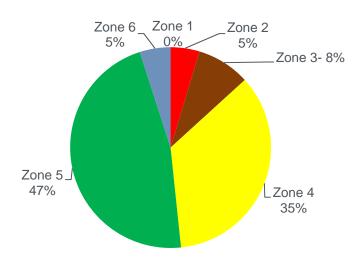
Climate Zone Locations

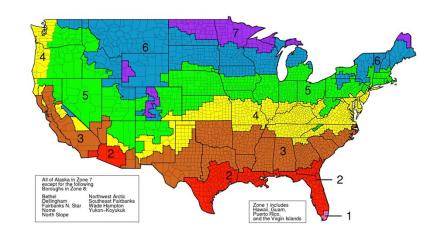


2012 Pilot



2013 Pilot

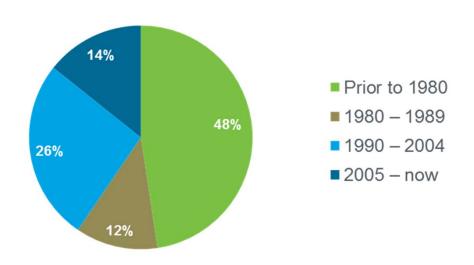




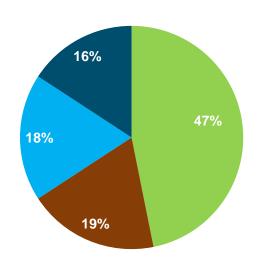
Building Vintage



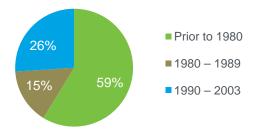




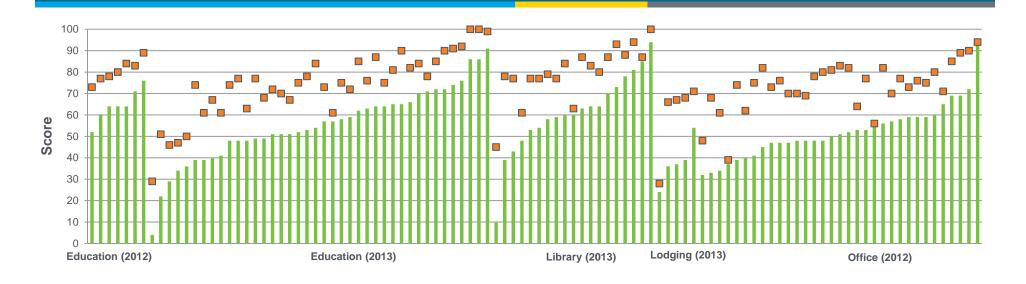
2013 Pilot

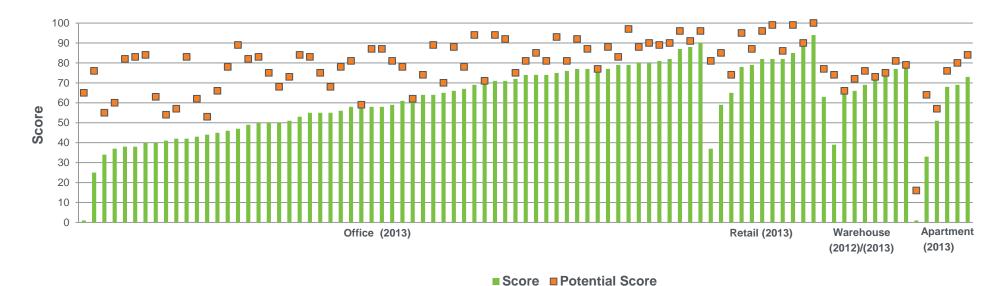


CBECS 2003 Building Vintage



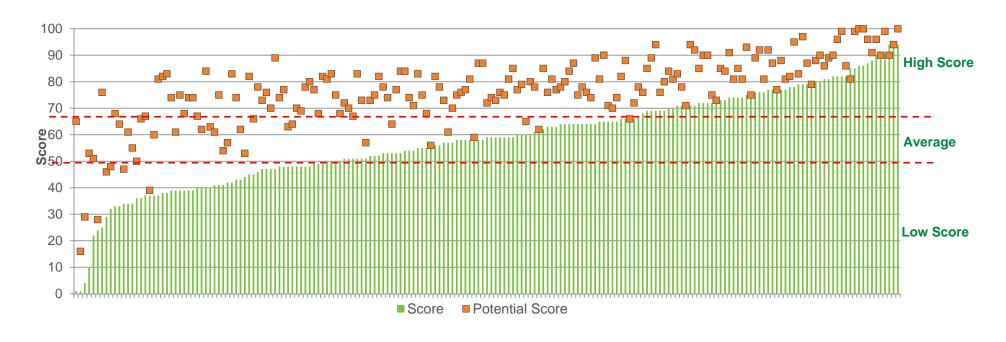
Score Summary





Change in Score: Current vs. Potential





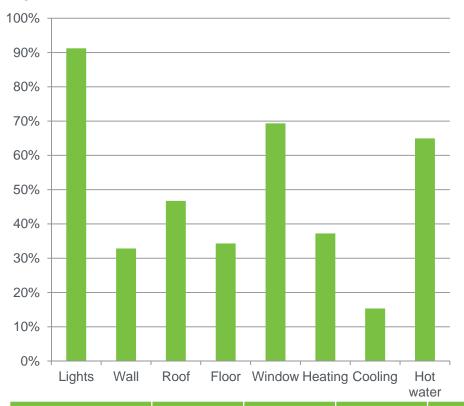
Building Rank by Score	Average Score	Average Potential	Average Change in Score	% Change
Low Score (bottom 1/3)	31.7	60.5	28.8	91%
Average Score (mid 1/3)	56.2	75.5	19.2	34%
High Score (top 1/3)	79.1	88.0	8.9	11%

- On average, lower scoring buildings have greatest potential for improving scores
- However, even those scoring in top third of scale can jump almost 10 points on average

Summary of Opportunities Recommended to Pilot Buildings



Percentage of pilot buildings that received a particular recommendation



TOP 3 Recommendations

- **Lighting retrofits** were recommended to more than 90% of buildings
 - Most common EEM in this category is upgrading to High Efficacy T8 Fluorescent Lighting followed by CFL.
- Window upgrades were recommended to about 70% of buildings.
 - 'Installing Commercial Style Vinyl Frame Triple Pane Argon/Super Low-e Windows' is the most common EEM.
- Hot water related retrofits were recommended to almost 65% of buildings
 - Wrapping Tank with Insulation' is part of most water heater related recommendations.

Building Ranking	Lights	Wall	Roof	Floor	Window	Heating	Cooling	Hot water
Low Score	35%	18%	16%	16%	30%	13%	9%	26%
Average Score	30%	10%	17%	12%	20%	13%	5%	23%
High Score	34%	8%	18%	10%	26%	15%	3%	22%

Pilot #2 Conclusions



- Appropriate 100 Point Scales
 - Good distribution across the scales, without clustering of scores (as seen in Pilot #1)
 - Lodging scale may be too stringent

Effective Whole Building Asset Rating System

No single component is a good predictor of the overall energy efficiency of a building

Recommendation Engine is Sound

- Tool identifies cost effective recommendations.
 - Enables a bottom tier building to improve its score by 65%, a mid-tier building by 31% and a top tier building by 12%
- Identifies building sub-system with greatest potential for energy savings

User Interface, Messaging, and Testing Plan Need Improvement

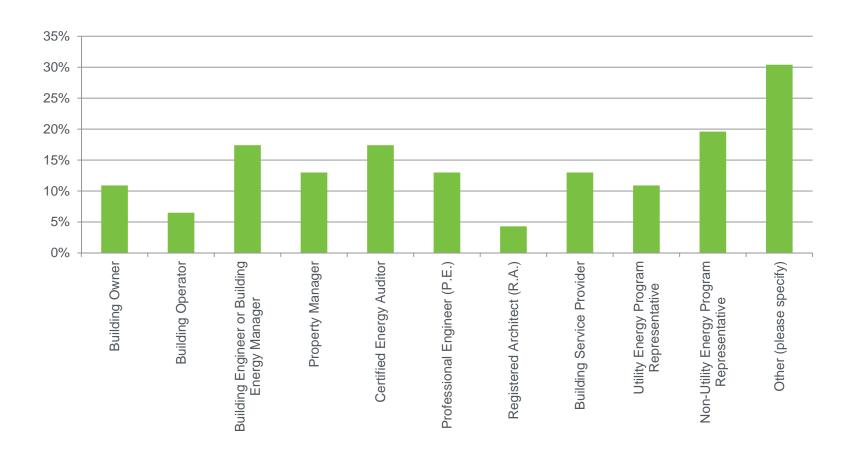
- A number of bugs identified in Pilot #2 delayed production of Asset Score Reports
 - Testing plan has been significantly improved to reduce likelihood of widespread problems
- Data requirements and meaning of Asset Score need to be further clarified
 - Greater inline assistance is being added and educational materials/outreach will be further refined



3) Pilot Participant Feedback

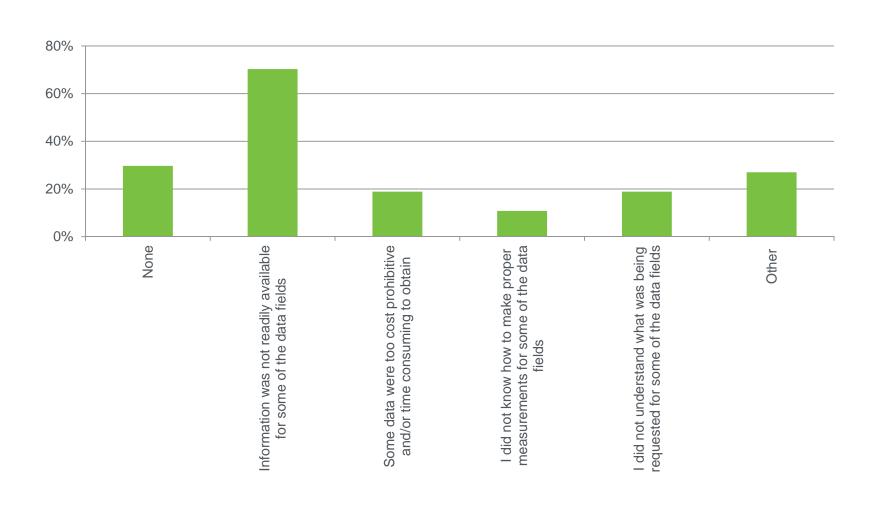


Which of the following best reflects your experience with commercial buildings? I am a...(select all that apply)



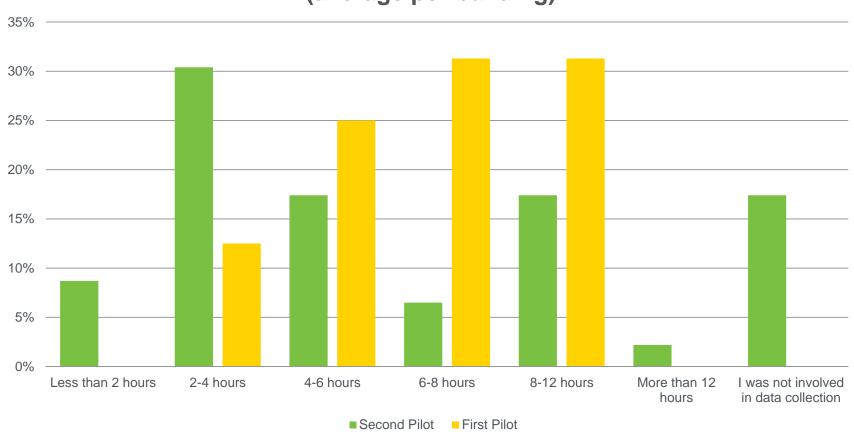


Did you encounter any problems gathering the Required Data?



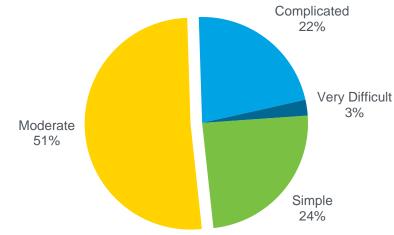


How long did it take to complete the data collection? (average per building)

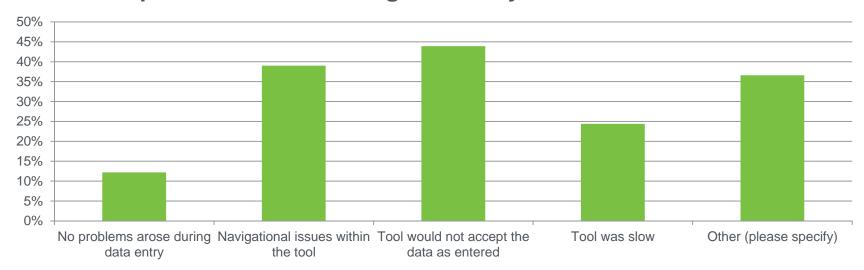




How would you rate the tool on overall ease of data input?



What problems arose during data entry?





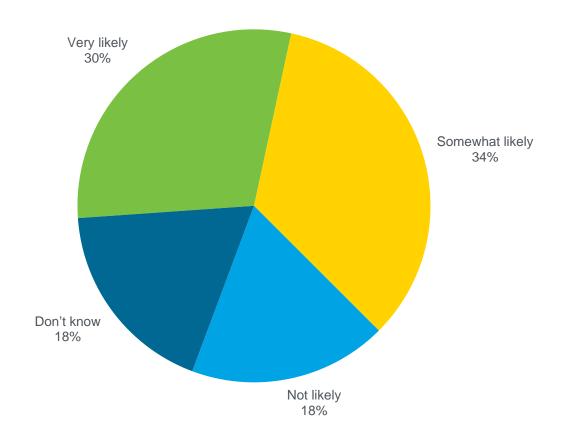
Do you think an Asset Score could inform your decisionmaking process, such as buying, leasing, retrofit, or other capital investment? (Choose all that apply.)



Interest in Future Use



How likely would you be to use the Asset Scoring Tool when it is released publicly?



4) Next Steps

Further Refinement of Score & Report



Evaluate specific use cases and obtain feedback on:

- Accuracy and usefulness of AS
- Opportunities to enhance value of the Score Report
- Value of Score Report vs. effort to collect and enter data
- Potential uses of Asset Score not yet considered

Additional Conference Call/Webinar

- More interactive opportunity to discuss various report options
- Tentatively planned for June/July 2014
 - If you're interested in participating, email us at asset.score@ee.doe.gov

Technical Upgrades (through end of FY15)



- Update sensitivity analysis and EUI simulations to refine scales for 6 major use types (office, education, retail, warehouse, lodging, multi-family) + some variations (library, city hall, post office, etc.)
- Complete comprehensive test suites
 - A suite of tests to check all combinations of HVAC systems, as well as some alternative envelope and footprint combinations
- User experience improvements
 - Sharing of buildings between users
 - Spreadsheet download of multiple building data
 - Additional validation of all user inputs
 - More onscreen help
 - Suggested default values
- Ongoing API updates & support
- Link to Portfolio Manager, DOE's Standard Energy Efficiency Data (SEED)
 Platform & Buildings Performance Database (BPD)

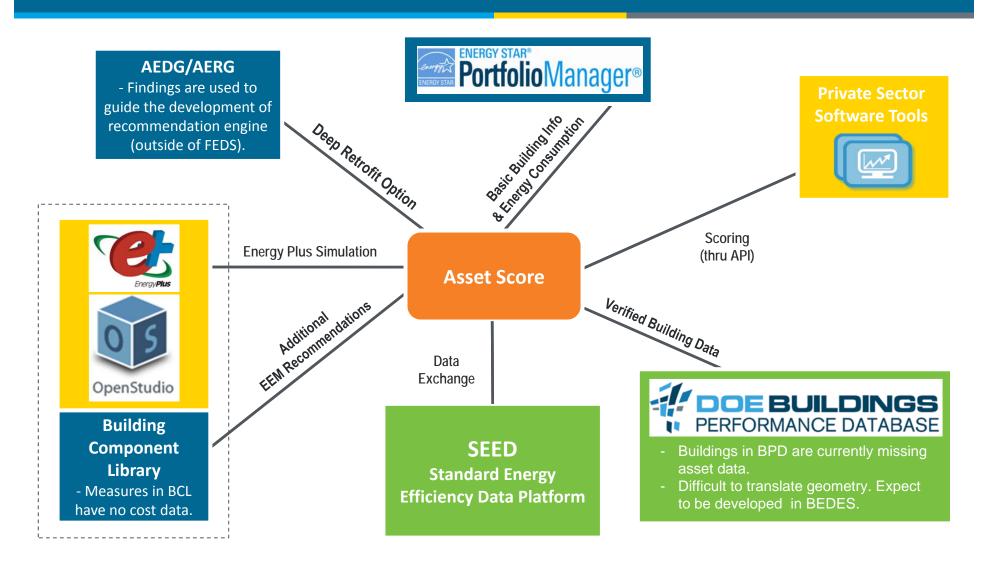
Technical Upgrades (through end of FY15 - cont.)



- Enhance recommendations engine
 - Add recommendations for building sensors & controls
 - Investigate the "deep retrofit" option based on findings from use case analyses
- New features
 - Add unconditioned basement, elevators, parking garage
 - Add more use types with commercial refrigeration and kitchens
 - Add additional HVAC systems (baseboard heater, GSHP)
 - Integrate onsite renewables
- Develop infrastructure for validated AS including quality assurance protocols, training and testing of assessors
 - Provide "validated" score option with user authentication
 - Develop infrastructure for validated Asset Score
 - Quality assurance protocols
 - Assessor qualifications

Linking to Other Tools via APIs





Useful Links



- Asset Score Website
 http://www1.eere.energy.gov/buildings/
 commercial/assetscore.html
- Asset Scoring Tool <u>buildingenergyscore.energy.gov/</u>
- Asset Score Email Box <u>asset.score@ee.doe.gov</u>

Using the Tool

- Interested Users: You can sign up and use the tool as is today, however the Asset Score Report will change in the future release of the tool.
- Existing Users: You need to reset your password due to the "heartbleed" (security) issue.

