



Better Buildings Residential Network Peer Exchange Call Series:

Vinicius, Quatchi, and You: Using Power Words and Branding to Increase Interest and Participation (301)

August 18, 2016

Call Slides and Discussion Summary



Agenda

- Agenda Review and Ground Rules
- Opening Polls
- Brief Residential Network Overview
- Featured Speakers
 - Dennis Rominger, Market Manager, Customer Solutions <u>Puget Sound Energy</u>
 - Sam Rashkin, Chief Architect of the <u>Building Technologies Office</u>, U.S. Department of Energy, Office of Energy Efficiency and Renewable Energy
- Discussion
 - What experience does your organization have with developing messaging and branding strategies?
 - What types of branding strategies have proven most effective for your program? What strategies have proven ineffective?
 - How does your program track and gauge the success of messaging and branding strategies?
 - What messages resonate best with your audience? What are your "power words"?
 - How has your program tailored messages to more effectively reach customers?
 - Other questions/issues related to using power words and branding?
- Closing Poll and Upcoming Call Schedule





Better Buildings Residential Network

Better Buildings Residential Network: Connects energy efficiency programs and partners to share best practices and learn from one another to increase the number of homes that are energy efficient.

Membership: Open to organizations committed to accelerating the pace of home energy upgrades.

Benefits:

- Peer Exchange Calls 4x/month
- Tools, templates, & resources
- Recognition in media, materials
- Speaking opportunities

- Updates on latest trends
- Voluntary member initiatives
- Residential Program Solution
 Center guided tours

Commitment: Provide DOE with annual number of residential upgrades, and information about associated benefits.

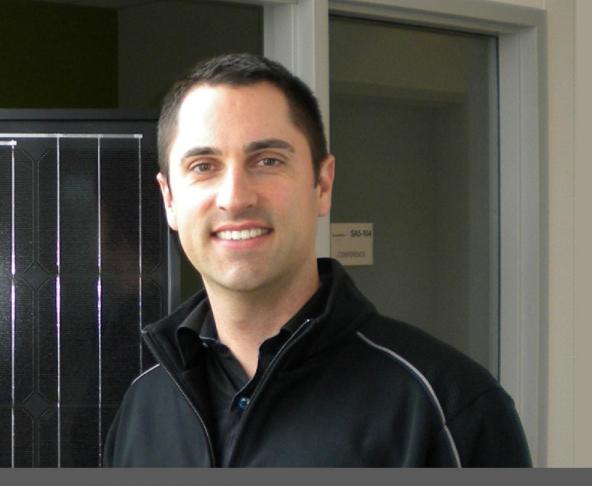
For more information or to join, email bbresidentialnetwork@ee.doe.gov, or go to energy.gov/eere/bbrn and click Join





Program Experience: Puget Sound Energy





PSE ENERGY EXPERT

Dennis Rominger

- Bachelor of Science in construction management
- Building Performance Institute certified energy auditor
- Homeowner and PSE customer

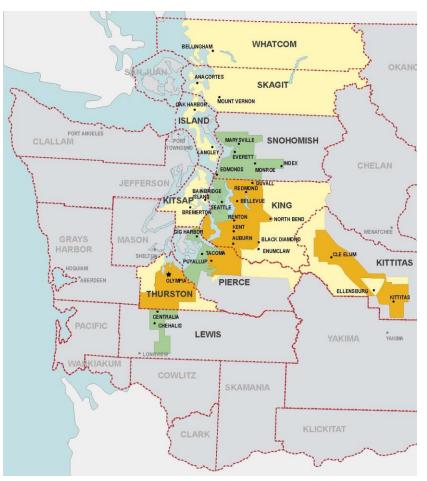
Marketing Success Stories

Helping Customers Save Money with Energy Upgrades



August 18, 2016

About Puget Sound Energy



- Washington's oldest local energy utility
- Utility Customers: 1.1 million electric customers and 790,000 natural gas customers
- Home to some of America's most recognized businesses:
 - Microsoft
 - Amazon.com
 - Starbucks
 - Costco
 - T-Mobile
 - Expedia
- National leader in wind power the 2nd largest utility owner of wind energy facilities in the United States



Integrated Platform

Integrated Platform

Branding PlatformMessage and Look

Shared Schedule/Map

Various Product Lines: EE/Safety/GP/Biz/More

Employee Engagement

Year-round Customer Engagement Strategy

Partner Recruitment (public, private, retailer, manufacturer, media, sporting teams, more)

Energy Upgrades Launch

Employee Involvement

Leveraged Branding

Direct Mail/Email

Retail

Community Events

Door-Knocks

Sustain

Monitor/Course Correct

Share Success (social)

Recruit Advocates (jurisdictional/customers)

Future Marketing

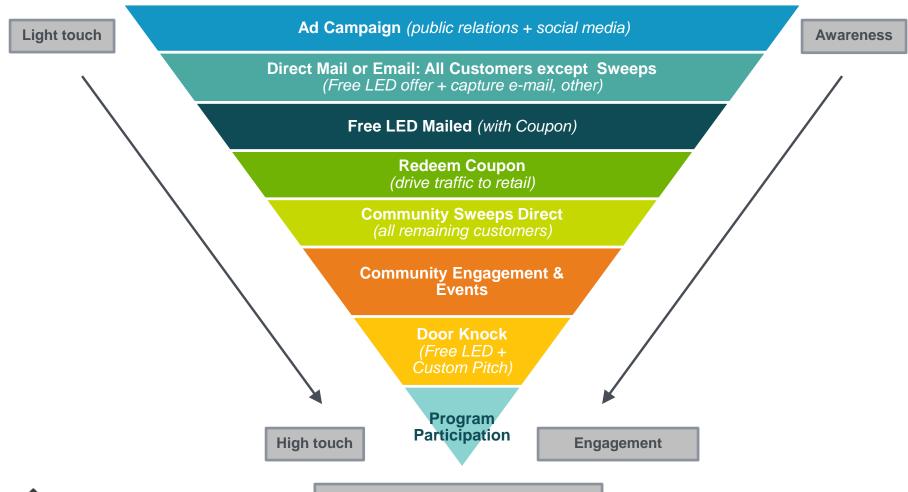


Objectives and Messaging

- Reach customers who are not necessarily "green"-motivated
- Increase customer awareness of PSE's offerings
- Motivate customers to take action on PSE's programs

Save money and shrink your bill with energy upgrades from PSE.







Cross-sell Marketing Opportunities

Ad Campaign (public relations + social media)

Direct Mail or Email: All Customers except Sweeps (Free LED offer + capture e-mail, other)

Free LED Mailed (with Coupon)

Community Engagement & Events

Door Knock (Free LED + Custom Pitch)

Program Participation



Shrink your Energy Bill





Ad Campaign (public relations + social media)

Direct Mail or Email: All Customers except Sweeps (Free LED offer + capture e-mail, other)

Free LED Mailed (with Coupon)

Redeem Coupon (drive traffic to retail)

Community Sweeps Direct (all remaining customers)

Community Engagement & Events

Door Knock (Free LED + Custom Pitch)

Program Participation





your energy bill! rim down

Look inside for more ways to

Get a FREE LED light bulb!







Save on energy-efficient products!

and McLendon Hardware stores from 5/27/2016 to 8/7/2016 Water savings Greenlite Home Water Conservation Kits for \$2.99 at participating Ace Hardware and McLendon Hardware stores from 5/27/2016 to 8/7/2016

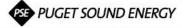
Lighting Greenlite LED 2-packs as low as \$1.99 at participating Ace Hardware

Appliances Up to \$150 rebate on qualifying dryers, washers and fridges

Windows Up to \$750 rebate on energy-efficient windows









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pse.com/save

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Hone: ()

the postoard in any mailbox. Pease fill in the following information for your free LED light bub and drop





UNITED STATES

3HT NI IF MAILED NECESSARY NO POSTAGE FIRST-CLASS MAIL PERMIT NO. 451 WESTBOROUGH, MA **BUSINESS REPLY MAIL**

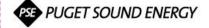
PO BOX 24025

PUCET SO ND



Want your free LED light bulb?

- 1. Detach, complete and drop the postage-paid card in the mail.
- 2. Reply by 6/30/2016 and it will arrive in 4-6 weeks.

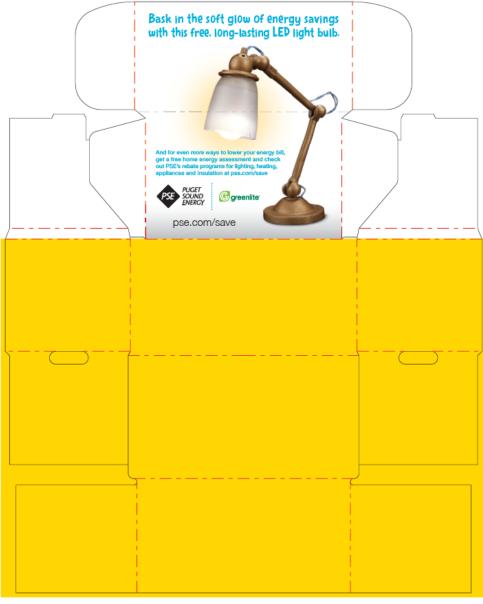




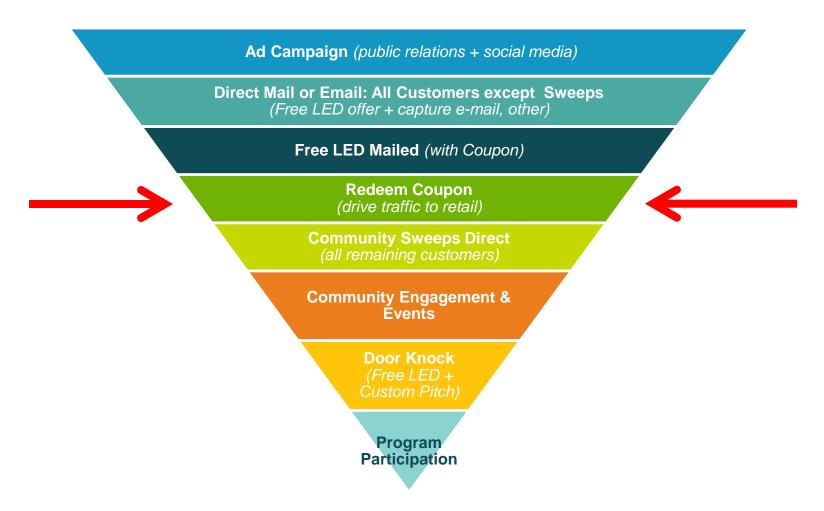
Ad Campaign (public relations + social media) **Direct Mail or Email: All Customers except Sweeps** (Free LED offer + capture e-mail, other) Free LED Mailed (with Coupon) **Redeem Coupon** (drive traffic to retail) **Community Sweeps Direct** (all remaining customers) **Community Engagement &** Évents **Door Knock Program Participation**













Box Insert







at participating Ace Hardware and McLendon Hardware stores. Offer good from 5/27/2016 to 8/7/2016.

82.99

Greenlite Home Water Conservation Kits at participating Ace Hardware and McLendon Hardware stores.
Offer good from \$\27\2016 to \$\7\2016.

66'Ls

Creenlite LED

More ways to lower your energy bill-

Water heating

Up to \$800 rebate on qualifying heat pump water heaters

Appliances

Up to \$150 rebate on qualifying dryers, washers and fridges



Windows

Up to \$750 rebate on energyefficient windows

Home energy assessment

Get a free overview of how your home uses energy

Get started at pse.com/save





Use these coupons at participating Ace Hardware and McLendon Hardware stores.

For more ways to lower your energy bill, visit pse.com/save

Offer valid at the following locations:

Ace Hardware

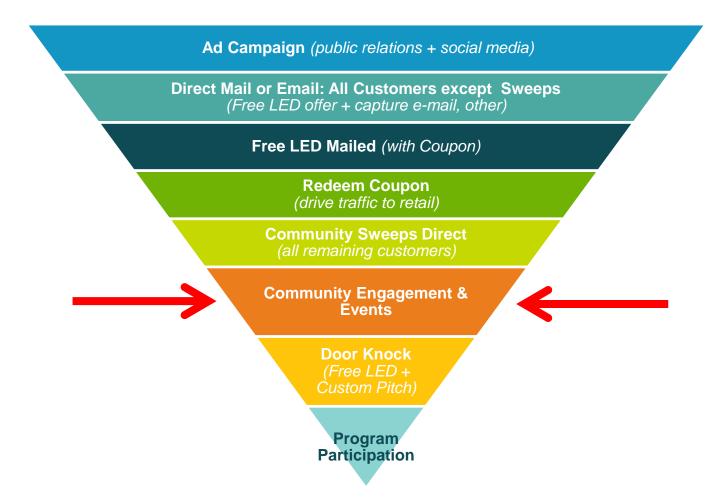
Anacortes – 1720 Q Ave Auburn – 308 W Main St Bellingham – 356 36th St Cle Elum – 811 W Davis Rd Federal Way – 35419 21st Ave SW Freeland – 1609 E Main St Lynden – 1736 Front St Mt Verron – 1420 Riverside Dr Normandy Park – 19901 1st Ave S North Bend – 330 Main Ave S Oak Harbor – 150 SE Pioneer St Olympia – 400 Cooper Point Rd SW Poulsbo – 19801 Viking Ave NW Renton – 14100 SE Petrovitsky Rd

Renton – 4601 NE Sunset BLVD Turnwater – 2421 93rd Ave SW Vashon – 9750 SW Bank Rd

McLendon Hardware

Kent – 23662 104th Ave SE Puyallup – 11307 Carryon Road E Renton – 440 Rainer Ave S Sumner – 1111 Fryar Ave Woodinville – 17705 130th NE







Unique Engagement Strategy









AWARENESS

EDUCATION / REDEMPTION

ACTION

PSE Customer:

- Encounters PSE street team and receives a PSE Golden Upgrade ticket. OR
- Directly walks by the PSE booth and engages with our education staff.

PSE Customer:

- Brings a PSE Golden Upgrade ticket
 - Receives PSE Golden Upgrade Ticket, if they are a PSE customer

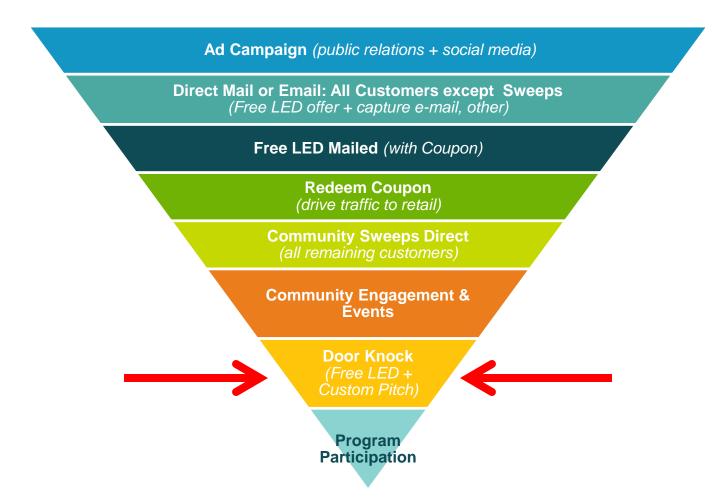
PSE Customers can now:

- Redeems his/her upgrade
- Learn about PSE Upgrade programs
- Identifies an action they can take with the help of the PSE Education Outreach Staff.

PSE Customer:

- Visits PSE upgrade website
- Signs up for Upgrade programs
 - Visits retail stores and implements upgrade changes at home (i.e. install showerheads or switch to LED lightbulbs)







2014 and 2015 Results

2014 Metrics

- 13 Community Events, 1
 Seahawks Blitz
- 25,125 Golden Upgrade tickets distributed with 46% redeemed at the PSE Booth
- 69,189,599 impressions through paid & earned media
- **EE Awareness & Savings** 650% LED Lift, 65% Appliance Lift

2015 Metrics

- 23 Community Events,2 Blitzes
- 61,520 Golden Upgrade tickets distributed with 54% redeemed at the PSE Booth
- 60,977,558 impressions through paid & earned media
- EE Awareness &
 Savings 1,250% LED Lift,
 60% Appliance Lift
- Raising program awareness by 3.9%



Thank You!





Puget Sound Energy: Program Experience

- Multiple Marketing Avenues: An effective campaign will expose the target audience to their message a number of times, in various ways.
 - Repetition- When an individual is spurred to action, its
 oftentimes the result of exposure to the campaign paired with
 the subconscious remembering previous messages.
 - Consistency- Use the same images and messaging to create a cohesive, recognizable brand and feel for your campaign.
 - Paid Media- Digital, radio, bus billboards, etc. are all great ways to reach your audience/
 - In-House: Think about existing assets, such as email lists, that you can use to have an impact with a smaller budget.
 - Partnerships: Pair with local or national retailers to reach your audience (e.g., hand out coupons for discounts on LEDs to be redeemed at a local hardware store).





Best Practices: U.S. DOE Building Technologies Office





CHANGING BEHAVIOR: Seven Proven Strategies

SAM RASHKIN

Chief Architect
Building Technologies Office



Compelling Business Case



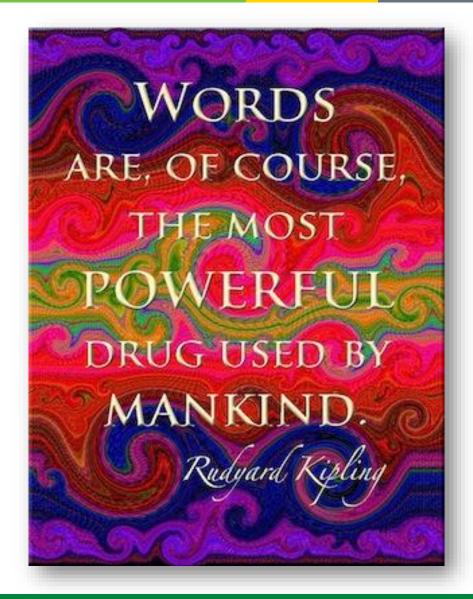
Curse of Knowledge

Changing Behavior Strategies



- 1. Words Matter
- 2. Simple Matters
- 3. Clarity Matters
- 4. Experiences Matters
- 5. Trust Matters
- 6. Backing Up Performance Matters
- 7. Why Matters

Changing Behavior Strategies 1. Words Matters

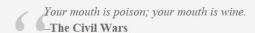


'Words Matter' is Widely Recognized



Words Matter (More Than You Think)

by Jeff Goins | 27 Comments



This morning, while reading some of the pushback I received from last night's post, I realized I may have been given to extremism. So I wanted to clarify my point. Here goes: *Words matter*.



Photo credit: Angie Garrett

Did you know the words you say have an effect on other people? Of course you did. So why do we still ignore that reality when we open our mouths?

CULTURE

Words Matter: What the Language We Use Tells Us About Our Current Political Landscape

In politics, definitions change.

By David Morris / AlterNet

August 24, 2015













"Sticks and stones can break my bones but words can never harm me."

A fine sentiment, but any child subjected to cyber bullying knows that words do indeed matter.

Language evolves. Sometimes a word that once was negative becomes positive, like "terrific" which



words... words... words

originally meant terrifying. Sometimes a word that was once positive becomes negative, as when "awful" changes from awe inspiring to very bad.

In politics too words matter, and in politics too language evolves. In the last 50 years we have witnessed a politically motivated sea change in the meaning of old words and the introduction of new words, all intended to undermine our sense of compassion.



It's really difficult to sell...

Patagonian Toothfish



It's much easier to sell an...

Chilean Sea Bass



It's really difficult to sell...

Prunes



It's easier to sell...

Dried Plums



It's much easier to sell...

California
Dried Plums



It's difficult to rally public opinion against an...

Estate Tax



It's much easier to rally public opinion against a...

Death Tax



It's really difficult to sell an...

Energy Audit

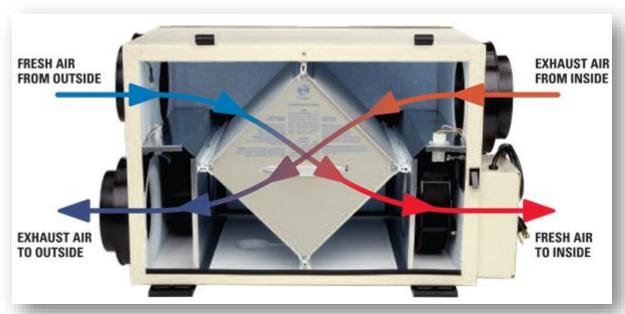


It's much easier to sell an...



It's really difficult to sell a...

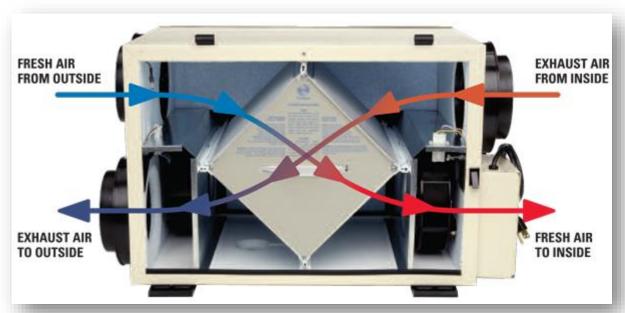
Ventilation System





It's much easier to sell a...

Fresh-Air System



It's really difficult to sell a...

Transfer Grill



It's much easier to sell a...

Comfort Vent





It's hard to sell the...

Technical Function



It's much easier to set the...

Customer Experience



It's difference between...

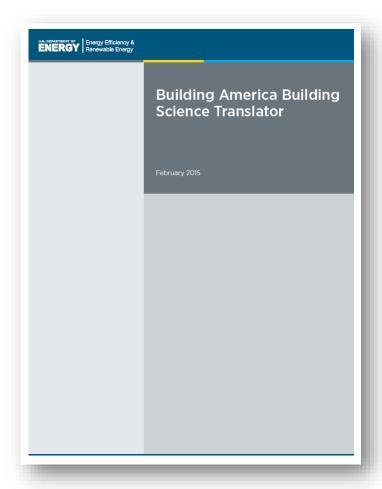
Technical Jargon

and a

Language of 'Value'

Building Science Translator Guide





http://energy.gov/eere/buildings/downloads/building-america-building-science-translator

HVAC System = Comfort System = Heating + Cooling + RH Control

- HVAC System = Comfort System
- HVAC Equipment = Comfort Equipment
- HVAC Ducts = Comfort Delivery System
- HVAC Terminals = Comfort Outlets
- HVAC Pressure Balancing = Comfort Balancing
- HVAC Transfer Grill = Comfort Vent
- HVAC Thermostat = Comfort Control Technology



Enhanced Efficiency: High-Efficiency = ~15% > code/standard Ultra-Efficient = ~50% > code/standard

- High-Efficiency vs. Ultra-Efficient Insulation
- High-Efficiency vs. Ultra-Efficient Window
- High-Efficiency vs. Ultra-Efficient Refrigerator

Alternate Terms:

Develop alternate terms for each measure that speak to multitude of consumer experiences to enhance ability to communicate value.

Low-E Window Becomes:

- Efficiency: High- or Ultra-Efficient Window
- Comfort: Enhanced Comfort Window
- Healthful Environment: Quiet Window
- Advanced: Advanced Window Technology
- Durability: Sun Protection Window

Building Science Translator

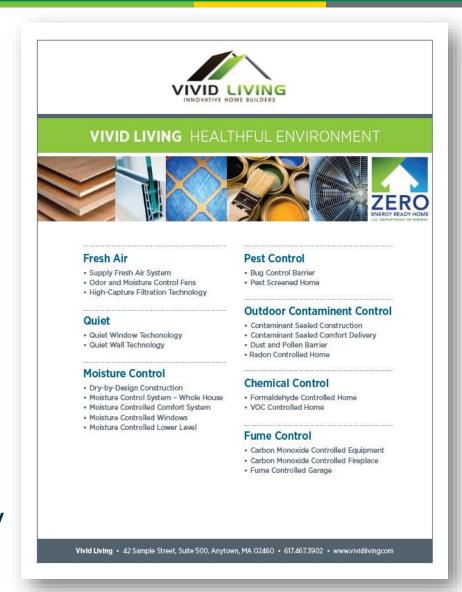
'Race to Zero'

Guidelines

Translator

Building America Building Science Translator - Page 1a

| Building Science Measure | New Building Science Terminology | Alternate Terms | | | | | |
|---------------------------------------|---|--|--|---|---|---|--|
| | | Lives P | | Works Better | | Lasts Better | |
| | | Engineere Comfort | Healthful Environment | Ultra-Efficient | Advanced Technology | Quality Built | Enhanced Durability |
| High-Performance Thermal Enclosure | High-Performance Thermal Enclosure | Enhanced Comfort Enclosure | Moisture Managed Enclosure | High-Efficiency Enclosure | Advanced Enclosure Technology | Professionally- Installed Thermal Enclosure | Low-Maintenance Enclosure |
| High-Performance Window System | High-Performance Window System | Enhanced Comfort Window System | Quiet Window System | High-Efficiency or Ultra-Efficient Window System | Advanced Window System Technology | Professionally- Installed Window System | Enhanced Durabilit Window System |
| High-R Window | High-Efficiency Window | Enhanced Comfort Window | Quiet Window | High-Efficiency or Ultra-Efficient Window | Advanced Window Technology | | Sun Protection Window |
| - and Figished | Professionally- | Digitalia | Maisture Manage | | Auvanced Window | Proressionally- | weather-protected |
| Window | Installed Window | Installation | Window Installation | Window Installation | Installation | Installed Window | Window Installation |
| High-Performance Insulation System | High-Performance Insulation System | Enhanced Comfort Insulation System | Enhanced Quiet Insulation System | High-Efficiency or Utra-Efficient sulation System | Advanced Insulation System | Professionally- Installed Insulation System | Next-Gen Insulatio System |
| High-R Insulation | High-Efficiency or Ultra-Efficient Insulation | Enhanced Comfort Insulation | Enhanced Quiet Insulation | High-Efficiency or Ura-Efficient In ulation | Advanced Insulation Technology | | |
| High-R Wall Insulation | High-Efficiency or Ultra-Efficient Wall Insulation | Enhanced Comfort Wall Insulation | Enhanced Quiet Wall Insulation | High-Efficiency or Ulta-Efficient Wall Instruction | Advanced Wall Insulation | | |
| High-R Floor Insulation | High-Efficiency or Ultra-Efficient Floor Insulation | Enhanced Comfort Floor Insulation | Enhanced Quiet Floor Insulation | Hig -Efficiency or Ult a-Efficient Floor Instilation | Advanced Floor Insulation | | |
| High-R Attic Insulation | High-Efficiency or Ultra-Efficient Attic Insulation | Enhanced Comfort Attic Insulation | Enhanced Quiet Ceiling Insulation | High-Efficiency or Vitra-Efficient Attic Insulation | Advanced Attic Insulation | | |
| High-R Foundation Insulation | High-Efficiency or Ultra-Efficient Foundation Insulation | Enhanced Comfort Foundation Insulation | Enhanced Quiet Foundation Insulation | High-Efficiency or Ultra-Efficient Foundation Insulation | Advanced Foundation Insulation | | |
| Insulation Quality Installation | Premium-Installed Insulation | Enhanced Comfe Insulation Installation | Enhanced Quiet Insulation Installation | Energy Saving Insulation Installation | Advanced Insulation Installation Practices | Professionally- Installed Insulation | Moisture Control Insulation Installation |
| Fully Aligned Air Barriers | Whole-House Draft Barrier | Whole-House raft Barrier | Air Contaminant Barrier | Evergy Saving Air Barier | Advanced Air Barrier Technology | Professionally- Installed Draft Barrier | Moisture Control / Barrier |



BASC.energy.gov



Words are free.

Thank You



For More Information:

www.buildings.energy.gov/zero

U.S. DOE Building Technologies Office: Best Practices:

- Words are free, and they matter! Individuals associate words with specific feelings or memories.
 - Modify any jargon used by your program that might have negative connotations to remove subconscious barriers individuals may have towards taking action (e.g., Energy Audit: Who wants to be audited? Use Energy Check-Up!)
- It's hard to sell a technical function! Jargon may intimidate or obscure the useful nature of an energy efficient item.
 - Using vocabulary that is based around the consumer experience will demonstrate the value of the item or upgrade to the individual (i.e. You don't need to know what HVAC stands for to understand what a "fresh air system" will do in the home).
- Don't fall into the trap of information overload! Dollar savings is an everyday metric and is a powerful motivator of behavior change.

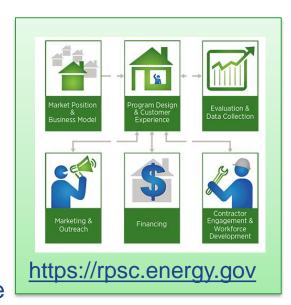




Related Resources in the Residential Program Solution Center

Resources related to Using Power Words and Branding to Increase Interest and Participation:

- Marketing & Outreach Developing Resources handbook provides steps on developing consistent, high-quality marketing and outreach resources to promote program benefits that will resonate with customers.
- "Language matters" tip discusses the importance of programs using language with positive associations and creating messages that resonate with homeowners.
- Branding Quick Link provides resources about presenting, positioning, and talking about your program to encourage desired feelings, actions, or behaviors.



- ➤ While you're there, see the latest <u>Proven Practices</u> post on <u>Tailored Messaging</u>.
- ➤ The Solution Center is continually updated to support residential energy efficiency programs—member ideas are wanted!





Peer Exchange Call Series

We hold one Peer Exchange call the first four Thursdays of each month from 1:00-2:30 pm ET

Calls cover a range of topics, including financing & revenue, data & evaluation, business partners, multifamily housing, and marketing & outreach for all stages of program development and implementation

Upcoming calls:

- September 8: Roadmap for Integrating Health and Home Performance (201)
- September 15: America's Got Multifamily Talent (201)
- September 22: Home Improvement Catalyst Quarterly Call (201)
- September 29: Highlights from ACEEE Summer Study Sessions (201)

Send call topic ideas to <u>peerexchange@rossstrategic.com</u>
See the Better Buildings Residential Network Program website to register

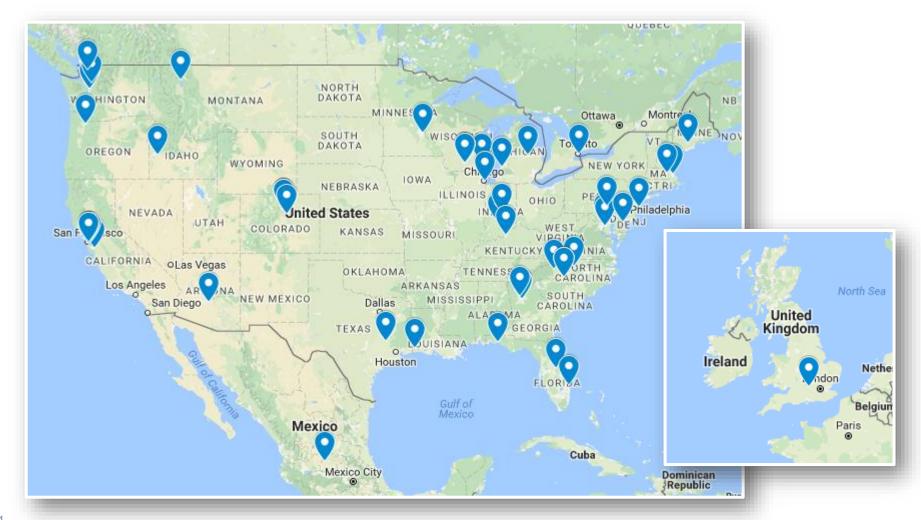




Addenda: Attendee Information and Poll Results



Call Attendee Locations







Call Attendees: Network Members

- AppleBlossom Energy Inc.
- Boulder County
- City of Cambridge
- CLEAResult
- Elevate Energy
- Focus on Energy
- Group14 Engineering Inc.
- Institute for Market Transformation (IMT)
- Monroe County Environmental Quality and Sustainability Commission

- Montgomery County Department of Environmental Protection
- Mountain Association for Community Economic Development
- Ryan Taylor Architects, LLC
- Southface
- Wisconsin Energy Conservation Corporation (WECC)





Call Attendees: Non-Members (1 of 2)

- BA Consult
- Ballarat Consulting
- bam superior solutions
- Bank of Montreal
- Bay City Electric Light and Power •
- Blue Ridge EMC
- C+C
- California Public Utilities
 Commission
- Cascade Natural Gas
- City of Greensboro
- City of Milwaukee
- City of Orlando
- Colorado Energy Office
- CSRA Inc.

- DC Sustainable Energy Utility (DCSEU)
- Eastern Research Group, Inc. (ERG)
- Ecology Action
- Energy Metering Technology Ltd
- Environmental Design / Build
- Flathead Electric Cooperative
- Facility Management Consultores
- Holland Board of Public Works
- Idaho Division of Building Safety
- JOHNSON A/C
- Minnesota Pollution Control Agency
- New Jersey Natural Gas





Call Attendees: Non-Members (2 of 2)

- Okaloosa Gas District
- PA Public Utility Commission
- Patriot Energy Group
- Rectify LLC
- Rooted Consulting Group
- SnoPUD
- Net Zero Building Systems
- State of Delaware
- Texas A&M University





Closing Poll

- After today's call, what will you do?
 - Consider implementing one or more of the ideas discussed 46%
 - Seek out additional information on one or more of the ideas 40%
 - Make no changes to your current approach 7%
 - Other (please explain) 7%





